

8<sup>th</sup> January 2025

**BSE Limited**

1<sup>st</sup> Floor, New Trading Wing,  
Rotunda Building, P.J. Towers,  
Dalal Street, Fort  
Mumbai 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G-Block,  
Bandra Kurla Complex,  
Mumbai 400 051

Dear Sir / Madam,

**Sub.: Regulation 50 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')****Intimation of Committee meeting to be held for consideration of issuance of non-convertible debentures.**

Pursuant to Regulation 50 of the SEBI Listing Regulations, we write to inform you that a meeting of the Committee of Directors (Administration, Authorisation & Finance) of the Company will be held on Monday, 13<sup>th</sup> January 2025, to consider and approve the issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ('NCDs') on a private placement basis under the General Information Document in two separate series, more particularly as under:

**Series 1:**

NCDs up to Rs. 425 crores (Rupees Four Hundred Twenty-Five Crores only) along with the green shoe option to retain oversubscription up to 225 crores (Rupees Two Hundred Twenty-Five Crores only), the total size aggregating up to Rs. 650 crores (Rupees Six Hundred Fifty Crores only) having face value of Rs. 1,00,000/- (Rupees One Lakhs Only) each.

**Series 2:**

NCDs up to Rs. 425 crores (Rupees Four Hundred Twenty-Five Crores only) along with the green shoe option to retain oversubscription up to 225 crores (Rupees Two Hundred Twenty-Five Crores only), the total size aggregating up to Rs. 650 crores (Rupees Six Hundred Fifty Crores only) having face value of Rs. 1,00,000/- (Rupees One Lakhs Only) each.

Kindly take the above on record and oblige.

Thanking you.

Yours faithfully,

For **Piramal Capital & Housing Finance Limited**

**Bipin Singh**

**Group Company Secretary**

**Piramal Capital & Housing Finance Limited**

Registered office: 601, 6th Floor, Amity Building, Agastya Corporate Park, Kamani Junction, Opp. Fire Station,

LBS Marg, Kurla (West), Mumbai - 400 070 | CIN: U65910MH1984PLC032639

Secretarial Department: 2<sup>nd</sup> Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction,

LBS Marg, Kurla (West), Mumbai - 400070, Maharashtra, India

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