Agro Tech Foods Limited

22nd January 2025

The Manager, BSE Limited,

Floor 25, Pheroze Jeejeebhoy Towers,

Dalal Street, Mumbai - 400 001.

Ph. No. 022-22721233 / 22721234 Fax No. 022-22723121 / 22721072 The Manager, Listing Department,

National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai – 400 051.

Ph. No. 022- 26598100 / 26598101

Fax No. 022-26598237 / 26598238

Codes: BSE Scrip code 500215, Co. code 1311

NSE Symbol ATFL, Series EQ-Rolling Settlement

Dear Sir,

Sub: Receipt of approval from Competition Commission of India

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("Listing Regulations")

Ref: Acquisition of shares of Del Monte Foods Private Limited ('DMFPL')

This is further to our communication dated 14th November 2024 informing you about the approval of the Board of Directors of the Company to the acquisition, by the Company, of 100% of the issued and outstanding equity shares of Del Monte Foods Private Limited ('DMFPL') from the existing shareholders of DMFPL ('Proposed Transaction'), subject to the regulatory approvals including, approval of the Competition Commission of India. The consideration for the acquisition of DMFPL will be issue of equity shares of the Company to the existing shareholders of DMFPL, by way of a preferential allotment.

We now write to inform you that the Competition Commission of India ("CCI") has by its letter dated 22nd January 2025 approved the proposed Transaction under Section 31(1) of the Competition Act, 2002. A copy of the letter is attached.

You are requested to take the above information on your record.

Thanking you,

Yours faithfully Agro Tech Foods Limited

JYOTI Digitally signed by JYOTI CHAWLA Date: 2025.01.22 16:56:56 +05'30'

JYOTI CHAWLA Company Secretary & Compliance Officer

Encl..

CIN: L15142TG1986PLC006957







भारतीय प्रतिस्पर्धा आयोग COMPETITION COMMISSION OF INDIA

By e-mail and/or speed post 21st January 2025

Combination Registration No.: C-2024/12/1214

सेवा में, To

Ms. Hemangini Dadwal,

AZB & Partners.

Plot No. A-8, Sector 4,

Noida.

Uttar Pradesh - 201301

Mr. Avimukt Dar,

IndusLaw.

2nd Floor, Block D,

The MIRA, Mathura Road,

New Delhi - 110065

Mr. Vaibhav Choukse,

JSA.

Email:

B - 303, 3rd Floor, Ansal Plaza,

August Kranti Marg, Hudco

Place, Andrews Ganj Extension,

New Delhi-110049

Email:

Email:

hemangini.dadwal@azbpartners.com avimukt.dar@induslaw.com

vaibhav.choukse@jsalaw.com

Subject: Communication under sub-regulation (1) of Regulation 28 of the Competition Commission of India (Combination) Regulations, 2024

संदर्भ पर दिनांक 3.12.2024 प्रतिस्पर्धा अधिनियम, 2002 (अधिनियम) की धारा 6 की उपधारा (2) के अंतर्गत Agro Tech Foods Limited, Bharti Enterprises Limited, Bharti (SBM) Holdings Pvt. Ltd., Bharti (RBM) Holdings Pvt. Ltd., Bharti (RM) Holdings Pvt. Ltd., and Bharti (Satya) Trustees Pvt. Ltd. (on behalf of Bharti (Satya) Family Trust), DMPL India Limited दवारा दाखिल सूचना (धारित पंजीकरण सं. सी-2024/12/1214) की ओर आकर्षित किया जाता है।

- 2. इस संबंध में, आपको एतद दवारा सूचित किया जाता है कि आयोग ने अपनी 21.01.2025 को आयोजित बैठक में प्रस्तावित संयोजन पर विचार किया और इसे अधिनियम की धारा 31 की उपधारा (1) के अंतर्गत अनुमोदित कर दिया है।
- 3. इस संबंध में आयोग का आदेश अलग से जारी किया जा रहा है।

Reference is invited to the notice (bearing Registration No.C-2024/12/1214) given by Agro Tech Foods Limited, Bharti Enterprises Limited, Bharti (SBM) Holdings Pvt. Ltd., Bharti (RBM) Holdings Pvt. Ltd., Bharti (RM) Holdings Pvt. Ltd., and Bharti (Satya) Trustees Pvt. Ltd. (on behalf of Bharti (Satya) Family Trust), DMPL India Limited on 3.12.2024. under sub-section (2) of Section 6 of the Competition Act, 2002 (Act).

- 2. In this regard, you are hereby informed that the Commission, in its meeting held on 21.01.2025, considered the combination and approved the same under Section 31 (1) of the Act.
- The order of the Commission in this regard will follow.

सचिव/Secretary

1 211/25.