



Registered Office:  
601A, Neelkanth Business Park,  
6th Floor, A Wing, Nathani Road,  
Vidyavihar (West), Mumbai - 400086  
T: +91 22 3541 8449  
E: compliance@valencianutrition.com  
W: www.valencianutrition.com  
CIN: L51909MH2013PLC381314

**Date: February 13, 2025**

To,  
**BSE Limited**  
Department of Corporate Services,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

**Ref :- Scrip Code: 542910**  
**ISIN: INE08RT01016**

**Sub: - Outcome of Board Meeting held on Thursday, February 13, 2025 at 02:00 p.m.**

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 30 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform your good office that the Board of Directors of Valencia Nutrition Limited in their meeting held today i.e. Thursday, February 13, 2025, which commenced at 02:00 p.m. and concluded at 07:10 p.m. have inter alia, approved/noted the following items:

1. Approval for fundraising by issuing upto 2,50,000 (Two Lakh Fifty Thousand) Equity Shares of Rs.10/- (Rupees Ten) each at a price of Rs. 54/- (Rupees Fifty-four only) per share, aggregating to Rs. 1,35,00,000/- (Rupees One Crore Thirty - Five Lakh only) by way of a preferential issue through private placement offer to the proposed allottees, subject to the approval of the shareholders of the Company. (Refer to Annexure: I for more details)
2. Approval of the Notice of the Extra-Ordinary General Meeting (EOGM) of the Company to be held on Monday, March 10, 2025, at 12:00 noon through Video Conferencing (VC) or Other Audio-Visual means (OAVM). The venue of the said meeting shall be deemed to be the registered office of the Company.
3. Approval for the appointment of Ms. Krupa Joisar from M/s. Krupa Joisar & Associates, Practicing Company Secretaries as a Scrutiniser of the Company.

The details as per the requirement of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, in respect of the above-mentioned item is given in Annexures I.

You are requested to take the above information for your records.



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Yours Truly,  
For Valencia Nutrition Limited

Jay Shah  
Whole-Time Director & CFO  
(DIN: 09072405)  
(PAN: BJPPS6293E)

*Encl: a/a*



**BOUNCE**  
SUPERDRINKS

**ROAR**  
ENERGY DRINK

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**The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are as under:**

**Annexure: I**

<b>Item no. 1</b>		
<b>Sr. No</b>	<b>Particulars</b>	<b>Details</b>
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue and allot in one or more tranches upto 2,50,000 (Two Lakh Fifty Thousand) Equity Shares of Rs.10/- (Rupees Ten) each and at a price of Rs.54/- (Rupees Fifty-four) per share [including Rs. 44/- (Rupees Forty-four) towards premium] aggregating to Rs. 1,35,00,000/- (Rupees One Crore Thirty- Five Lakh only)
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a	Name of the investors	The list attached as Annexure A
b	Post allotment of securities - the outcome of the subscription	The list attached as Annexure A
c	Issue price	Rs.54/- (Rupees Fifty-Four only) [including a premium of Rs. 44/- (Rupees Forty-Four only) per equity share]
d	Number of investors	2 (Two)
e	In case of convertibles - intimation on the conversion of securities or lapse of the tenure of the instrument	Not applicable



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**Annexure: A**

Sr. No.	Name of the proposed allottee	Pre-issue Category	Name of the natural persons who are the ultimate beneficial owners	Pre-Issue Holding		No. of shares to be issued	Shareholding post allotment of equity		Post-issue Category
				No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding *	
1.	Anakin Ventures	Promoter/ Promoter group	Mr. Manish Pravinchandra Turakhia	21000	0.12	150000	171000	0.77	Promoter/ Promoter group
2.	Mr. Panthagani John Michael	-	-	0	0	100000	100000	0.45	Public

*\*The post-preferential percentage of shareholding has been calculated on fully diluted basis i.e. assuming that 50,00,000 Warrants allotted on 28.01.2025 have been converted into 50,00,000 equity shares on 1:1 basis, along with the assumption that the current issuance of 2,50,000 equity shares have been allotted.*

**Yours Truly,  
For Valencia Nutrition Limited**

**Jay Shah  
Whole-Time Director & CFO  
(DIN: 09072405)  
(PAN: BJPPS6293E)**



**BOUNCE**  
SUPERDRINKS

**ROAR**  
EXTRAVAGANT

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