

Date: February 07, 2025

BSE Limited
Listing & Compliance Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400001.

Scrip: 514418

The National Stock Exchange of India Limited
Listing & Compliance Department
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051
Symbol: MANORG

Dear Sir/Madam,

Sub: Integrated Filing (Financial) for the quarter and nine-months ended December 31, 2024

Pursuant to Regulation 10(1A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Para 3 of SEBI Circular no. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, please find attached the Integrated Filing (Financial) for the quarter and nine-months ended December 31, 2024.

The same will be available on the website of the Company at www.mangalamorganics.com

You are requested to kindly take the same on your record.

Thanking you,

Yours faithfully,
For Mangalam Organics Limited

Charmi Shah
Company Secretary & Compliance Officer

Encl: As above

**Independent Auditor's Review Report on Review of Interim Standalone Financial Results
To The Board of Directors of
Mangalam Organics Limited**

We have reviewed the accompanying statement of standalone unaudited financial results of **M/s. Mangalam Organics Limited** ("the company") for the quarter and period ended on 31 December 2024 (the "Statement"), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind-AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel & analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Mumbai
Date: February 07, 2025



For: NGST & Associates
Chartered Accountants
Firm Reg. No. – 135159W

Bhupendra Gandhi
Partner
Membership No. 122296

UDIN – 25122296BMHZSQ3805

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31ST DECEMBER, 2024

Rs. In Lakhs

Sr. No.	Particulars	Quarter ended on			Nine months ended on		Year ended on
		31.12.2024 Un-Audited	30.09.2024 Un-Audited	31.12.2023 Un-Audited	31.12.2024 Un-Audited	31.12.2023 Un-Audited	31.03.2024 Audited
1	Income						
	[a] Revenue from operations	10,052.72	10,976.99	8,702.17	30,588.09	32,217.54	40,543.35
	[b] Other Income	45.76	65.82	46.62	164.71	180.53	248.66
	Total Income [1a + 1b]	10,098.48	11,042.81	8,748.79	30,752.80	32,398.07	40,792.01
2	Expenses						
	[a] Cost of material consumed	8,407.35	9,202.31	5,989.96	24,458.04	19,613.79	24,501.37
	[b] Purchase of stock-in-trade	2.18	4.69	0.99	11.59	8.82	567.73
	[c] Change of inventories of finished goods, work in process and stock-in-trade	(3,122.98)	(1,282.28)	(765.01)	(4,833.55)	3,295.23	3,626.35
	[d] Employee benefit expenses	797.69	677.78	786.78	2,176.56	1,925.34	2,671.67
	[e] Finance cost	544.78	386.76	358.72	1,297.66	1,116.03	1,461.77
	[f] Depreciation and amortisation expenses	482.32	491.95	488.31	1,452.73	1,386.52	1,881.63
	[g] Other expenses	2,608.34	1,363.09	1,805.03	5,429.30	4,865.06	5,734.23
	Total Expenses (a)+(b)+(c)+(d)+(e)+(f)+(g)	9,719.68	10,844.30	8,664.78	29,992.33	32,210.79	40,444.75
3	Profit /(Loss) before exceptional Items / and tax (1-2)	378.80	198.51	84.01	760.47	187.28	347.26
4	Exceptional items	-	-	-	-	-	-
5	Profit / (loss) before tax (3-4)	378.80	198.51	84.01	760.47	187.28	347.26
6	Tax expenses						
	Current Tax	-	-	-	-	-	-
	Deffered tax (Income) / Expenses	95.55	60.28	17.43	201.93	55.56	72.37
	Tax adjustment of earlier yeas	-	-	-	-	-	(140.30)
7	Other comprehensive Income (net of tax)	-	4.19	-	4.21	7.20	7.62
8	Total Comprehensive Income for the period (net of tax) (5-6+7)	283.25	134.04	66.58	554.33	138.92	407.57
9	Paid-up equity share capital [Face Value of each share Rs.10/-]	856.44	856.44	856.44	856.44	856.44	856.44
10	Other Equity	-	-	-	-	-	27,366.30
11	Earnings Per Share in Rs. (nominal value of share of Rs. 10/- each) Basic & Diluted - Not annualised	3.31	1.57	0.78	6.47	1.62	4.76



NOTES :

- 1] The above unaudited Standalone Financial Results were reviewed by the Audit Committee and thereafter were approved by the Board of Directors of the Company at its meeting held on 7th February, 2025. The statutory auditors have carried out the limited review of the above results.

- 2] The unaudited financial results of the Company have been prepared in accordance with the Companies (Indian Accounting Standard) Rule, 2015 (IND-AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

- 3] The segment-wise reporting as defined in Ind-AS-108 is not applicable since the Company has only one reportable segment " Chemicals"

- 4] Corresponding figures of the previous period have been re-grouped / re-arranged wherever necessary to make them comparable.

For and on behalf of the Board of Directors

ICemil
Kamalkumar Dujodwala
Chairman
DIN - 00546281

Place : Mumbai
Date : 7th February, 2025.



B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.:

Not Applicable

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES:

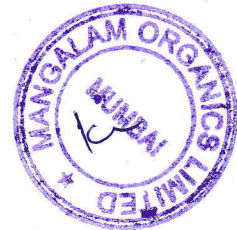
Sr. No.	Particulars	In INR Crores
1.	Loans / revolving facilities like cash credit from banks / financial institutions	
A.	Total amount outstanding as on date	265.94
B.	Of the total amount outstanding, amount of default as on date	0
2.	Unlisted debt securities i.e. NCDs and NCRPS	
A.	Total amount outstanding as on date	0
B.	Of the total amount outstanding, amount of default as on date	0
3.	Total financial indebtedness of the listed entity including short-term and long-term debt	265.94

D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e., 2nd and 4th quarter):

Not Applicable

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter):

Not Applicable





**Independent Auditor's Review Report on Review of Interim Consolidated Financial Results
To The Board of Directors of Mangalam Organics Limited**

We have reviewed the accompanying statement of consolidated unaudited financial results of **M/s. Mangalam Organics Limited** ("the company") and its subsidiary companies (the Holding Company and its subsidiaries collectively referred to as "the Group") for the quarter and period ended on 31 December 2024, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind-AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel & analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

The Statement includes the results of following entities in so far as they relate to the Consolidated Financial Results;

Wholly Owned Subsidiary Companies –

- 1) Mangalam Brands Private Limited
- 2) Mangalam Pooja Stores Private Limited
- 3) Mangalam Speciality Chemicals Private Limited

Based on our review conducted as above nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For: NGST & Associates
Chartered Accountants
Firm Reg. No. – 135159W

Place: Mumbai
Date: February 07, 2025



Bhupendra

Bhupendra Gandhi
Partner
Membership No. 122296

UDIN – 25122296BMHZSR3854

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31ST DECEMBER, 2024

Rs. In Lakhs

Sr. No.	Particulars	Quarter ended on			Nine months ended on		Year ended on 31.03.2024 Audited
		31.12.2024 Un-Audited	30.09.2024 Un-Audited	31.12.2023 Un-Audited	31.12.2024 Un-Audited	31.12.2023 Un-Audited	
1	Income						
	[a] Revenue from operations	12,391.66	13,831.60	11,061.34	38,021.84	38,842.01	49,351.96
	[b] Other Income	0.61	10.77	4.37	32.72	53.01	77.61
	Total Income [1a + 1b]	12,392.27	13,842.37	11,065.71	38,054.56	38,895.02	49,429.57
2	Expenses						
	[a] Cost of material consumed	8,582.40	9,652.21	6,365.79	25,376.24	20,764.33	25,893.45
	[b] Purchase of stock-in-trade	2.18	20.94	30.22	75.52	81.33	637.45
	[c] Change of inventories of finished goods, work in process and stock-in-trade	(3,658.91)	(2,576.12)	(562.89)	(5,135.32)	3,560.68	3,737.16
	[d] Employee benefit expenses	1,104.54	979.88	1,058.39	3,054.97	2,877.46	3,906.89
	[e] Finance cost	582.62	415.54	382.47	1,392.32	1,193.46	1,561.96
	[f] Depreciation and amortisation expenses	505.34	518.81	518.06	1,528.70	1,474.72	1,983.58
	[g] Other expenses	4,790.79	4,520.92	3,170.60	10,759.47	8,712.83	11,310.47
	Total Expenses (a)+(b)+(c)+(d)+(e)+(f)+(g)	11,908.96	13,532.18	10,962.64	37,051.90	38,664.81	49,030.96
3	Profit /(Loss) before exceptional Items / and tax (1-2)	483.31	310.19	103.07	1,002.66	230.21	398.61
4	Exceptional items	-	-	-	-	-	-
5	Profit / (loss) before tax (3-4)	483.31	310.19	103.07	1,002.66	230.21	398.61
6	Tax expenses						
	Current Tax	-	-	-	-	-	-
	Deffered tax (Income) / Expenses	119.64	94.96	13.16	256.61	46.62	110.29
	Tax adjustment of earlier years	-	-	-	-	-	(140.30)
7	Other comprehensive Income (net of tax)	-	(2.82)	-	(2.84)	7.68	6.96
8	Total Comprehensive Income for the period (net of tax) (5-6+7)	363.67	212.41	89.91	743.21	191.27	421.66
9	Paid-up equity share capital [Face Value of each share Rs.10/-]	856.44	856.44	856.44	856.44	856.44	856.44
10	Other Equity	-	-	-	-	-	27,214.18
11	Earnings Per Share in Rs. (nominal value of share of Rs. 10/- each) Basic & Diluted - Not annualised	4.25	2.48	1.05	8.68	2.23	4.92



NOTES :

- 1] The above unaudited Consolidated Financial Results were reviewed by the Audit Committee and thereafter were approved by the Board of Directors of the Company at its meeting held on 7th February, 2025. The statutory auditors have carried out the limited review of the above results.
- 2] The financial results of the Company have been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (IND-AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- 3] The segment-wise reporting as defined in Ind-AS-108 is not applicable since the Company has only one reportable segment " Chemicals".
- 4] Corresponding figures of the previous period have been re-grouped / re-arranged wherever necessary to make them comparable.

For Mangalam Organics Limited

Place : Mumbai
Date : 7th February, 2025

2/12/2025
Kamalkumar Dujodwala
Chairman (DIN-00546281)

