

November 25, 2024

Ref.: SATCHMO/29/2024-25

To,

BSE Limited,
(Stock Code: 533202)
Floor 25, P J Towers
Dalal Street
Mumbai-400 001

Dear Sir/Madam,

Sub: Intimation of dispatch of Postal Ballot Notices and News Paper publication

In continuation to our letter dated November 22, 2024 with regard to the Postal Ballot Notice, the Company pursuant to the provision of Section 110 of the Companies Act, 2013 and Rule 22 of the Companies (Management and Administration) Rules, 2014 has sent the Postal Ballot Notice dated November 22, 2024 along with the explanatory statement in electronic mode, as the case may be to the shareholders of the Company on Friday, November 22, 2024.

The Postal Ballot Notice has been uploaded on the website of the Company www.satchmoholdings.in

Further, we also enclose the copies of the clippings of the newspaper publications, published on Saturday, November 23, 2024 in,

- (i) *Financial Express (English) – All India Edition*
- (ii) *Hosa Digantha (Kannada) – Regional Edition*

Request you to take the same on record.

Thanking you,

For **Satchmo Holdings Limited**
(Formerly NEL Holdings South Limited)


Prasant Kumar
Company Secretary & Chief Compliance Officer



Encl.: a/a

Satchmo Holdings Limited

(Formerly known as NEL Holdings South Limited)

CIN : L93000KA2004PLC033412

Regd. Office: No. 110, A Wing, Level 1, Andrews Building, M.G. Road, Bangalore - 560 001. Tel: +91-080-2227 2220, W : satchmoholdings.in, Email : info@satchmoholdings.in

Sebi seeks diversified ownership of equity clearing corporations

FE BUREAU
Mumbai, November 22

THE SECURITIES AND Exchange Board of India (Sebi) has proposed diversified ownership of equity clearing corporations (CCs) currently fully-owned by the stock exchanges. Sebi expects a broad-based and diversified ownership of clearing corporations would help strengthen their financial and operational independence and ensure they can operate primarily in the public interest, and not for commercial considerations.

"CCs need to be, and need to be seen to be, truly independent of exchanges particularly in such interoperable segments, so that

ATA GLANCE

■ Diversified ownership would help strengthen Sebi's financial and operational independence and ensure they can operate primarily in public interest

■ The regulator has put forth two alternatives: first option is to allow existing shareholders of exchanges to own 49% of the clearing corporation directly



■ Shareholders of exchanges can directly hold the entire equity, who can then be free to trade their shares in clearing corporations

to bring down its holding to 15% eventually. Alternately, shareholders of exchanges can directly hold the entire equity, who would then be free to trade their shares in the CC.

This would allow for a clean break of the CC from its parent exchange, in a manner that is fair to the existing shareholders of the parent exchange, Sebi said. Sebi has also suggested changes in the profit and dividend distribution of CCs. The regulator also seeks consolidation of CCs.

However, it has maintained that CCs will not be allowed to list on exchanges, maintaining the status quo on the current norm and restricting their listing.

there is a level playing field across MIs with no perception of any perverse conflict of interest," Sebi said in a draft paper, inviting public comments by December 13.

The regulator has put forth two

alternatives: first option is to allow existing shareholders of exchanges to own 49% of the clearing corporation directly, leaving the parent exchange to hold 51% initially. The exchange can then be required

Bank of India plans to raise ₹5,000 cr via infra bonds

SACHIN KUMAR
Mumbai, November 22

BANK OF INDIA is planning to raise ₹5,000 crore via infrastructure bonds next week. The 10-year infrastructure bonds will have a base size of ₹2,000 crore and a greenshoe option of ₹3,000 crore, according to sources. The bank board had given approval to raise ₹10,000 crore through long-term infra bonds in 2024-25 to fund infrastructure projects.

In July, the bank had raised ₹5,000 crore through 10-year infra bonds at a coupon of 7.54%, which was fully subscribed. The lender, which is the sixth-largest public sector bank, has a credit pipeline of over ₹70,000 crore out of which the infrastructure pipeline is of nearly ₹15,000 crore.

Earlier this week, the country's largest lender SBI had raised ₹10,000 crore through its



seventh infrastructure bond issuance at a coupon rate of 7.23%. With this issuance, the bank has raised ₹30,000 crore in infra bonds this fiscal, taking long-term bonds outstanding to ₹59,718 crore.

Infrastructure bonds have a tenor of at least seven years and the proceeds are utilised by banks to fund long-term infrastructure projects.

Bankers say that in the present scenario, where attracting deposits has

become difficult for banks, raising funds through infrastructure bonds offers a more economical alternative. Unlike funds raised through Certificates of Deposit (CDs), which mandate banks to maintain a Cash Reserve Ratio (CRR), infrastructure bonds are exempt from this regulatory obligation.

This exemption makes infrastructure bonds a more appealing and efficient option for banks to acquire the required funding. The CRR and SLR requirements make CDs and retail deposits more expensive for banks because they reduce the portion of funds that can be used for income-generating activities.

Bankers say that government spending on infrastructure and increased investment in sectors such as steel, roads, and renewable energy are driving demand for funds.

QUICK PICKS

Axis Mutual Fund launches Momentum Fund

AXIS MUTUAL FUND on Friday announced the launch of Axis Momentum Fund, an actively managed open-ended fund that will target stocks that are currently performing well. The fund house will look at momentum scores based on data from 1-month, 3-month, 6-month and 12-month stock performances, with more weightage to 6-month and 12-month data.

FE BUREAU

J&K Bank launches virtual ATM facility

The Jammu and Kashmir Bank on Friday launched virtual ATM facility (vATM) with an aim to leverage technology for financial empowerment of people, especially in rural areas. Committed to enhancing digital convenience for its customers, J&K Bank has launched a vATM – a cutting-edge technology platform – in collaboration with Paymart India, the bank said.

PTI

NTPC Green Energy IPO subscribed 2.40 times

PRESS TRUST OF INDIA
New Delhi, November 22

THE INITIAL PUBLIC offering (IPO) of NTPC Green Energy, the renewable energy arm of NTPC, subscribed 2.40 times on the closing day of the share sale on Friday.

The ₹10,000-crore share sale received bids for 1,42,65,07,242 shares against 59,31,67,575 shares on offer, translating into 2.40 times subscription, as per NSE data.

The portion for retail individual investors (RIIs) subscribed 3.39 times. The quota for qualified institutional buyers (QIBs) fetched 3.32 times the subscription, while the non-institutional investors part got subscribed 81%.

NTPC Green Energy has mobilised ₹3,960 crore from anchor investors. The initial share sale is entirely a fresh issuance of equity shares with no offer-for-sale (OFS) component. The issue has a price band of ₹102-108 per share.

Proceeds from the IPO, about ₹7,500 crore at the upper band, will be used to repay or prepay part or all of its subsidiary NTPC Renewable Energy (NREL) outstanding loans, and a portion will be utilised for general corporate purposes.

NTPC Green Energy is a 'Maharatna' central public sector enterprise with a renewable energy portfolio, including solar and wind power assets. IDBI Capital Markets & Securities, HDFC Bank, IIFL Capital Services and Nuvama Wealth Management are the book-running lead managers to the issue.

STREET SIGNALS

ENVIRO INFRA ENGINEERS ISSUE FULLY SUBSCRIBED ON FIRST DAY

ENVIRO INFRA ENGINEERS ₹650 crore IPO was fully subscribed (2.07 times) on first day of its bidding process. The firm received bids for 63.9 million shares as against 30.8 million shares offered to the investors. Retail category subscribed by 1.7 times and employees portion by 3.16 times.

ZINKA LOGISTICS' SHARES FALL BELOW IPO PRICE IN DEBUT

SHARES OF TRUCKING app BlackBuck's parent Zinka Logistics listed at ₹280.90, almost 3% higher from its IPO price of ₹273 per share. However, it later gave up all gains and slumped to ₹255.35, before finally closing at ₹260, down 4.76% on the NSE. The firm has raised ₹1,115 crore in IPO, which was subscribed 1.86 times on the final day.

C2C SME IPO SUBSCRIBED 24.68 TIMES ON DAY 1

C2C ADVANCED SYSTEMS SME IPO subscribed 24.68 times on first day on the NSE. The company offered 3.13 million shares at price in the range of ₹214 and ₹226 per share. It received bids for 77.4 million shares from the investors. The issue will close on November 26.

LAMOSAIC INDIA SME IPO SUBSCRIBED 61% ON DAY 2

LAMOSAIC INDIA SME IPO subscribed 61% on the NSE on second day of its bidding process. The company offered 3.06 million shares at ₹200 per share. On second day the firm received bids for 1.86 million shares. The issue will be closed on November 26.

NSE & BSE LISTED COMPANY / COMMERCIAL SPACE / GALAS, PLANT AND MACHINERY & FINANCIAL ASSETS FOR SALE

Pursuant to Regulation 32 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016, the E-auction of the assets is scheduled on 21st December, 2024.

For further details please mail: liquidation.ashapura@gmail.com or Contact: +91-9004478811/+91-9326026814 or SCAN the QR Code

Satchmo HOLDINGS LIMITED (formerly known as NEL Holdings South Limited)
CIN: L93000KA2004PLC033412
Regd. Office: No. 110, A Wing Andrews Building, Level 1, M. G. Road, Bengaluru-560 001
Phone: +91 80 2227 2220 | Web: www.satchmoholdings.in
Email: investor@satchmoholdings.in, cs@satchmoholdings.in

POSTAL BALLOT NOTICE

Notice is hereby given to all the Members of the Company pursuant to Section 108, Section 110 and other applicable provisions, if any, of the Companies Act, 2013, read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014, (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), and pursuant to General Circular Nos. 14/2020, 17/2020, 22/2020, 33/2020, 39/2020, 10/2021, 20/2021, 03/2022, 11/2022, 09/2023 and further extension vide Circular no. 09/2024 dated 8th April, 2020, 13th April, 2020, 15th June, 2020, September 28, 2020, December 31, 2020, June 23, 2021, December 8, 2021, May 05, 2022, December 12, 2022, September 25, 2023, and September 19, 2024 respectively, issued by the Ministry of Corporate Affairs ("MCA Circulars") that the Company seeks approval of Members, through e-voting for the following business through Special Resolution:

1. To approve the re-appointment and the remuneration payable to Mr. Nitesh Shetty (DIN:00304555), as Managing Director designated as Chairman and Managing Director of the Company, and

Members' consent is sought for the proposal contained in the resolutions given in the Postal Ballot Notice dated November 22, 2024 along with a statement pertaining to the said resolutions setting out the material facts and related particulars. The notice has been sent to all the Members, whose name appeared in the Register of Members as on Friday, November 15, 2024 (Cut-off date) in electronic form to the e-mail addresses registered with their Depository Participants (in case of electronic shareholding) / the Company's Registrar and Share Transfer Agent (in case of physical shareholding).

The electronic voting period will commence on **9.00 A.M. on Monday, November 25, 2024 and closes at 5.00 P.M. on Tuesday, December 24, 2024.**

The Members who are holding shares in Physical form or who have not registered their email addresses with the RTA, can register their e-mail address by sending an e-mail request to inward.ris@kfintech.com as per the process recommended by RTA.

The Members holding shares in Demat form are requested to contact your Depository Participant and register your e-mail address in your DEMAT account, as per the process recommended by your DP.

Upon the registration of the email id, you will receive an email notice by the RTA of this Postal Ballot along with e-voting link.

The Board of Directors has appointed Mr. Sudhindra K. S. Company Secretary in Practice having FCS-7909; CP No.-8190 as the Scrutinizer for the Postal Ballot process.

The Chairman & Managing Director or the Whole-time Director will announce the result of the Postal Ballot on or before **Thursday, December 26, 2024** and the same will be announced to the Stock Exchange and uploaded on the website of the Company.

This Notice is also placed on the website of the Company www.satchmoholdings.in, on the website of BSE Limited at www.bseindia.com and also on the website of www.evoting.kfintech.com.

In case of any query and/or grievance, in respect of voting by electronic means, Members may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of <https://evoting.kfintech.com> (KFintech Website) or contact Ms. Krishna Priya M., Manager - Corporate Registry, at evoting@kfintech.com or call KFintech's toll free No. 1-800-3454-001 for any further clarifications.

For Satchmo Holdings Limited
Sd/-
Prasant Kumar
Company Secretary &
Chief Compliance Officer
Place: Bengaluru
Date: November 22, 2024

IIFCL seeks \$600 mn in finance boost

STATE-OWNED INDIA INFRA-STRUCTURE FINANCE Company (IIFCL) on Friday said it is currently in discussion with the Asian Development Bank (ADB) and Korean Exim Bank to raise \$600 million in blended finance to expand its investor base and lower the borrowing cost.

The discussions are in the

advanced stage, and the agreement may be signed in December, IIFCL Managing Director PR Jaishankar said on the sideline of the Investors Meet in New Delhi.

While IIFCL has the appetite to borrow the entire \$600 million in one go, he said the availability of that much funds is contingent on

the lending agency. So, around \$200 million may come through this fiscal while the remaining may come in only in 2025-26.

"As far as our appetite is concerned, we can go beyond \$600 million. So, we can immediately raise all \$600 million also, given lenders are able to provide us," he said. —PTI

GRP LIMITED
CIN: L25191G1974PLC002555
Registered Office: Plot No.8, GIDC Estate, Ankleshwar - 393 002, Gujarat. Tel no.: 02646 250471.
E-mail id: investor.relationships@grpweb.com, Website: www.grpweb.com

Notice of 01/2024-25 Extra-Ordinary General Meeting (EGM) AND E-VOTING

- Notice is hereby given that the 01/2024-25 Extra Ordinary General Meeting ("EGM") of GRP Limited will be held on Saturday, 14th December, 2024 at 10.30 a.m. IST through Video Conferencing (VC) / Other Audio-Visual Means (OAVM) in compliance with the relevant circulars issued by the Ministry of Corporate Affairs ("MCA Circulars") and by the Securities Exchange Board of India ("SEBI Circulars") and in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and Rules framed thereunder, the ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR"), without the physical presence of Members at a common venue.
- In compliance with the MCA Circulars, SEBI Circulars, the requirement of sending physical copy of the EGM Notice to the Members have been dispensed with and accordingly, the Notice of the 01/2024-25 EGM has been sent by email on Friday, 22nd November, 2024 to those Members whose email addresses are registered with the Company /respective depository Participant/s ("DP's").
- The Notice of the 01/2024-25 EGM is also available on the website of the Company at www.grpweb.com and the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively. The Notice of the 01/2024-25 EGM is also available on the website of National Securities Depository Ltd. ("NSDL") at www.evoting.nsdl.com.
- The Company has engaged the services of NSDL as the authorized agency for conducting of the EGM through VC/OAVM facility and for providing electronic voting ("e-voting") facility to its members, to exercise their votes through the remote e-voting and e-voting at the EGM.
- Members holding shares either in physical form or in dematerialized form, as on cut-off date, may cast their votes on the business as set forth in the Notice of the 01/2024-25 EGM, electronically by remote e-voting system of NSDL.
- In terms of the MCA circulars, since the physical attendance of the members has been dispensed with, there is no requirement of appointment of proxies. Accordingly, the facility of appointment of proxies by the members under Section 105 of the Act, will not be available for the EGM.
- The business as set forth in the EGM Notice may be transacted through remote e-voting or e-voting at the EGM. The members may be informed that:
 - The remote e-voting shall commence on Wednesday, 11th December, 2024 at 09:00 a.m. (IST);
 - The remote e-voting shall end on Friday, 13th December, 2024 at 5:00 p.m. (IST); Remote e-voting shall not be allowed beyond 5:00 p.m. (IST) on Friday, 13th December, 2024;
 - Once vote on a resolution is cast by member, the same cannot be changed;
 - Electronic Voting Event Number (EVEN): 132234;
 - Cut-off date for determining the eligibility to vote through remote e-voting, for participation in the EGM through VC/OAVM facility and e-voting during the EGM, is Saturday, 7th December, 2024;
 - Any person, who becomes member of the Company after despatch of the EGM Notice and holds shares as on cut-off date i.e. Friday, 15th November, 2024, may obtain the login ID and password by sending a request at evoting@nsdl.co.in. However, if a person is already registered with NSDL for e-voting then he/she can use his/her existing user ID and password for casting his/her vote. A person who is not a member as on cut-off date should treat this Notice of the EGM for information purpose only.
 - Members who have cast their vote by remote e-voting prior to the 01/2024-25 EGM may participate in the 01/2024-25 EGM through VC/OAVM but shall not be entitled to cast their vote at the 01/2024-25 EGM.
 - Members attending the 01/2024-25 EGM and who have not cast their vote by remote e-voting, will be entitled to cast their vote through e-voting system during the 01/2024-25 EGM;
 - The process and manner of remote e-voting and e-voting during the EGM for Members holding shares in dematerialized mode, physical mode and for members who have not registered their email address, is provided in the Notice of the EGM. The details will also be available on the website of the Company. Shareholders are requested to visit www.grpweb.com to obtain such details.
 - Members can attend and participate in the EGM through VC/OAVM facility only. The instructions for joining the EGM are provided in the EGM Notice. Members attending through VC/OAVM facility, shall be counted for the purpose of reckoning the Quorum under Section 103 of the Act.
 - In case of queries, the Members may refer the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Shareholders available at the "download" section of www.evoting.nsdl.com, the Members who need assistance before or during the EGM, can contact NSDL on evoting@nsdl.co.in or call on toll free no.: 1800 1020 990 and 1800 22 44 30 or contact Ms. Pallavi Mhatre, Manager, NSDL, Email: evoting@nsdl.co.in, Tel: 91 22 24994545.

Book Closure
Notice is further given as per Section 91 of the Companies Act, 2013 and Regulation 42 of the SEBI (LODR) Regulations, 2015, the Register of Members and Share Transfer books of the Company shall remain closed from Sunday, 8th December, 2024 to Saturday, 14th December, 2024 (both days inclusive) for the purpose of 01/2024-25 EGM.

Date : 22nd November, 2024
Place : Mumbai

for GRP Limited
Sd/-
Harsh Gandhi
Managing Director

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated October 05, 2024 (the "Letter of Offer") filed with the Stock Exchange, namely BSE Limited ("BSE"), where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ("SEBI")

KRETTO SYSCON LIMITED
CORPORATE IDENTIFICATION NUMBER: L70100GJ1994PLC023061
Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway, Ahmedabad, Gujarat, 380054; Contact Details: 079-65551616;
Contact Person: Ms. Manya Anup Khetwani, Company Secretary & Compliance Officer; Email-Id: idealeopticsltd@gmail.com; Website: www.krettosysconltd.com

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF KRETTO SYSCON LIMITED ONLY

RIGHTS ISSUE OF UP TO 47,03,94,342 *FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹1.00/- (RUPEES ONE ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹0.00/- (RUPEES NIL ONLY) PER EQUITY SHARE) ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹47,03,94,342 (RUPEES FOURTY SEVEN CRORE THREE LAKH NINETY FOUR THOUSAND THREE HUNDRED FORTY TWO ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KRETTO SYSCON LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 3 RIGHTS SHARES FOR EVERY 1 EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, OCTOBER 11, 2024 ('ISSUE').. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 132 OF THIS LETTER OF OFFER.

*Assuming full subscription.

PAYMENT METHOD FOR THE ISSUE			
AMOUNT PAYABLE PER RIGHT SHARE	Face Value	Premium	Total
On Application	1	0	1
Total	1	0	1

BASIS OF ALLOTMENT

The Board of Directors of Kretto Syscon Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on Thursday October 24, 2024, and closed on Tuesday, November 12, 2024 with the last date for the market renunciation of the Rights Entitlement being Wednesday November 05, 2024.

The details of Applications received, is scheduled as under

Category	No. of Applications	Number of Equity Shares Allotted -against RES	Number of Equity Shares Allotted - Against valid additional shares	Total Rights Equity Shares Allotted
Eligible Shareholders	2028	33426443	21123982	54550425
Renouances	287	6405703	409438214	415843917
Total*	2315	39832146	430562196	470394342

*Final net subscription is 108.04% of Rights Issue Size after removing technical rejection cases.

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Monday, November 18, 2024, in consultation with the Issuer Company, the Registrar, BSE Limited ("BSE") Designated Stock Exchanges for the Issue, the Company has on Monday, November 18, 2024, allotted 47,03,94,342 (Forty Seven Crore Three Lakhs Ninety Four Thousand Three Hundred Forty Two Only) Fully paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed. The Listing Application with BSE Limited was filed on November 19, 2024, and the Issuer Company was in receipt of the Listing Approval vide BSE notice bearing reference number 'November 21, 2024 wide letter no. LOD/Right/TT/FIP/1348/2024-25. The credit of Equity Shares in dematerialized form to respectively demat accounts of allottees had been completed with the Depositories. In accordance with the SEBI circular bearing reference number 'SEBI/HO/CFD/DIL/2/CIR/P/2020/13' dated January 22, 2020.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE Limited ("BSE") IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF BSE Limited ("BSE") (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by BSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the full text of the "Disclaimer Clause of BSE Limited ("BSE")" on the page 128 of the Letter of Offer.

COMPANY DETAILS	REGISTRAR TO THE ISSUE
KRETTO SYSCON LIMITED Registered Office: A-401, Sankalp Iconic, Opp. Vikram Nagar, Iscon Temple Cross Road, S.G Highway, Ahmedabad, Gujarat, 380054. Telephone: 079-65551616 Contact Person: Ms. Manya Anup Khetwani, Company Secretary and Compliance Officer E-mail: idealeopticsltd@gmail.com Website: www.krettosysconltd.com Corporate Identity Number: L70100GJ1994PLC023061	PURVA SHAREREGISTRY (INDIA) PRIVATE LIMITED Address: 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Opp. Kasturba Hospital Lane Lower Parel (E), Mumbai - 400011, Maharashtra Contact Details: +91 22 3522 0056 / 4961 4132; E-mail ID / Investor grievance e-mail: nevissue@purvashare.com Website: www.purvashare.com Contact Person: Deepali Dhuri, Compliance Officer SEBI Registration Number: INR000001112;

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSEBs giving full details such as name, address of the Applicant, contact number(s), e-mail address of the SCSB/first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Kretto Syscon Limited
On behalf of the Board of Directors
Sd/-
Manya Anup Khetwani
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: November 22, 2024

The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Registrar at www.purvashare.com. Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, please see the section entitled 'Risk Factor' beginning on page 24 of the Letter of Offer.

The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or rule 902(K)(2)(i)), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S. Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

