SHREE GANESH BIO-TECH (INDIA) LIMITED

CIN: L70101WB1982PLC121196

Reg. Office: CUBICLE NO.: 126, 3/2, 75C, PARK STREET, 3RD FLOOR KAMDHENU BUILDING, KOLKATA -700016

Email: shreeganeshbiotechindialtd@gmail.com Website: www.shreeganeshbiotech.com

Date: 04.02.2025

To.

Listing Department,

BSE Limited,

P J Tower, Dalal Street

Mumbai-400001

To.

The Secretary,

The Calcutta Stock

Exchange Ltd, 7, Lyons Range,

Kolkata - 700001

To,

Head - Listing

Metropolitan Stock Exchange

of India Limited

Vibgyor Towers, 4th floor, Plot No C 62, Opp. Trident Hotel

Bandra Kurla Complex, Bandra

(E),

Mumbai - 400098

Scrip Code: 539470 Scrip Code: 29221

Scrip Code: SHREEGANES

Dear Sir/Madam,

Sub: Disclosure under Regulation 32(1) of SEBI (listing Obligation and Disclosure Requirements) Regulations, 2015

Pursuant to SEBI Circular - CIR/CFD/CMD1/162/2019 dated 24th December, 2019 regarding statement on Deviation or variation for proceeds of public issue/Rights Issue/preferential issue, Qualified institutional placement (QIP) etc., read with Regulation 32(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we would like to inform that:

The Company does not have any funds remaining unutilised as on 31st December 2024, or as on date, out of the proceeds of public issue/Rights Issue/preferential issue, qualified institutional placement (QIP) etc., if any undertaken by it at anytime in the past.

In view of the aforesaid, no information is being provided by way of Annexure-A pursuant to the said Regulation / Circular.

This is for your information and records.

Thanking You.

Yours faithfully

EOR, SHREE GANESH BIOTECH (INDIA) LIMITED