Date: February 20, 2025

BSE Limited,

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai - 400001

BSE Scrip Code: 543451

National Stock Exchange of India Limited,

Exchange Plaza,

Bandra Kurla Complex, Bandra (East),

Mumbai - 400051

**NSE Scrip Symbol: AGSTRA** 

AGS Transact Technologies Limited (the "Company"), 601-602 Trade World, B Wing, Kamala Mill Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013.

## Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

In terms of the provisions of Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Ravi B. Goyal, being the Promoter of AGS Transact Technologies Limited hereby furnish the details of invocation of pledge on 2,91,744 equity shares of AGS Transact Technologies Limited held by me as per the prescribed format enclosed herewith.

This is for your information and records.

Yours Sincerely,

Ravi B. Goyal Chairman and Managing Director/Promoter (DIN: 01374288)

Place: Mumbai

Encl: As above

| Name of th  | e Target Com   | pany(TC                           | ()  |                                    |   |  | nd 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  AGS Transact Technologies Limited |                                |        |                           |   |             |                                   |  |  |
|---|--|-----------------------------------|---|------------------------------------|---|--|---|--------------------------------|--------|---------------------------|---|-------------|-----------------------------------|--|--|
|   |  |                                   | here the share                                | es of the                          | target comp                                     | oany Na  | National Stock Exchange of India Limited and BSE Limited  |                                |        |                           |   |             |                                   |  |  |
| Date of rep   | orting   |                                   |   |                                    |   | Fe   | February 20, 2025   |                                |        |                           |   |             |                                   |  |  |
| created/rel   | eased/invoke   | ed                                | whose shares                                  | encumb                             | rance has be                                    | een M  | Mr. Ravi B. Goyal   |                                |        |                           |   |             |                                   |  |  |
| Details of the Name of the Promoter (s) or PACs with him              | he creation of encum<br>Promoter holding<br>in the target<br>company (1) |                                   | Promoter holding<br>already<br>encumbered (2) |                                    | Details of events pertaining to encumbrance (3) |  |   |                                |        |                           | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]] |             |                                   |  |  |
|   | Number^  | % of<br>total<br>Share<br>capital | Number  | % of<br>total<br>share<br>capital* | Type of event (creation / release / invocation) | Date of<br>creation/<br>release/<br>invocation<br>of<br>encumbran<br>e | encumbr ance (pledge/ lien/   | Reasons for<br>Encumbran<br>ce | Number | % of<br>share<br>capital* | Name of the<br>entity in whose<br>favor shares<br>encumbered  | Number      | % of<br>total<br>share<br>capital |  |  |
| Mr. Ravi B.<br>Goyal  | 2,65,36,462  | 20.66                             | 1,07,76,751                                   | 8.39                               | Invocation                                      | February<br>12, 2025   | Pledge<br>Invocati<br>on  |                                | 51,808 | 0.04                      | Bajaj Finance<br>Limited  | 1,04,85,007 |                                   |  |  |
|   |  |                                   |   |                                    | Invocation                                      | February<br>13, 2025   | Pledge<br>Invocati<br>on  |                                | 88,396 | 0.07                      | Bajaj Finance<br>Limited  |             |                                   |  |  |
|   |  |                                   |   |                                    | Invocation                                      | February<br>14, 2025   | Pledge<br>Invocati<br>on  |                                | 43,083 | 0.03                      | Bajaj Finance<br>Limited  |             | 8.16                              |  |  |
|   |  |                                   |   |                                    | Invocation                                      | February<br>17, 2025   | Pledge<br>Invocati<br>on  |                                | 56,687 | 0.04                      | Bajaj Finance<br>Limited  |             |                                   |  |  |
|   |  |                                   |   |                                    | Invocation                                      | February<br>18, 2025   | Pledge<br>Invocati<br>on  |                                | 51,770 | 0.04                      | Bajaj Finance<br>Limited  |             |                                   |  |  |
| Vineha<br>Enterprises<br>Private<br>Limited                           | 4,17,04,264  | 32.47                             |   |                                    |   |  |   |                                |        |                           |   |             |                                   |  |  |
| Ravi Goyal<br>Family<br>Trust<br>(Represent<br>ed by its<br>Trustees) | 46,50,100  | 3.62                              |   |                                    |   |  |   |                                |        |                           |   |             |                                   |  |  |

| Anupama Goyal Family Trust (Represent ed by its Trustees)                                   | 10,00,100 | 0.78 | <br> | <br> | <br> | <br> | <br> |  |
|---|-----------|------|------|------|------|------|------|--|
| Kiran Goyal<br>Family<br>Trust<br>(Represent<br>ed by its<br>Trustees)                      | 100       | 0.00 | <br> | <br> | <br> | <br> | <br> |  |
| Vinayak<br>Goyal<br>Family<br>Trust<br>(Represent<br>ed by its<br>Trustees)                 | 100       | 0.00 | <br> | <br> | <br> | <br> | <br> |  |
| Badrinarain<br>Kunjbihari<br>Goyal  | 7,51,222  | 0.58 | <br> | <br> | <br> | <br> | <br> |  |
| Badrinarain<br>Kunjbihari<br>Goyal HUF  | 8,085     | 0.01 | <br> | <br> | <br> | <br> | <br> |  |
| Anupama<br>Ravi Goyal   | 16        | 0.00 | <br> | <br> | <br> | <br> | <br> |  |
| Trinity Ventures (Represent ed by its Partners Mr. Kiran B. Goyal and Mr. Vinayak R. Goyal) | 64        | 0.00 | <br> | <br> | <br> | <br> | <br> |  |

Yours Sincerely,

Ravi B. Goyal

Chairman and Managing Director/Promoter

(DIN: 01374288)

Place: Mumbai

Date: February 20, 2025

<sup>^</sup>Details of shareholding as on February 18, 2025. \*Paid -up Share Capital as on January 1, 2025 has been considered.