

June 27, 2024

BSE Limited

The Corporate Relations Department,
25th Floor, P J Towers, Dalal Street
Fort, Mumbai – 400 001

SCRIP CODE: 543261**SCRIP ID: BIRET****SCRIP CODE OF CP – 725377/726939****SCRIP ID OF CP – BIRET17823/BIRET29424****National Stock Exchange of India Limited**

The Corporate Relations Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra(E),
Mumbai – 400 051

SYMBOL: BIRET

Subject: Submission of Part C of Compliance Report on Corporate Governance for the period ended March 31, 2024

Dear Sir/Madam,

Pursuant to Regulation 26E of Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, read along with Chapter 16 of SEBI Master Circular No. **SEBI/HO/DDHS-PoD-2/P/CIR/2024/43**, dated May 15, 2024, we have enclosed the Part C of Compliance Report on Corporate Governance of Brookfield India Real Estate Trust for the period ended March 31, 2024.

Please take the above information on record.

Thanking You.
Yours faithfully,

**For Brookprop Management Services Private Limited
(as manager of Brookfield India Real Estate Trust)**

Saurabh Jain**Company Secretary & Compliance Officer**

Cc: Axis Trustee Services Limited
Axis House, Bombay Dyeing Mills Compound
Pandurang Budhkar Marg, Worli
Mumbai 400 025, Maharashtra, India

BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)

Registered Office of Manager: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051

Correspondence Address: 1st Floor, Asset No. 8, Unit No. 101, Worldmark-2, Hospitality District Aerocity, IGI Airport, New Delhi 110037

T: +91 11 4929 5555; 022-45832450 E: reit.compliance@brookfield.com; reit.manager@brookfield.com

Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865

Affirmations		
Broad heading	Regulation Number	Compliance status (Yes/No /NA) refer note below
<i>Copy of annual report of the REIT including balance sheet, profit and loss account, governance report, secretarial compliance report displayed on Website</i>	<i>26D, 26E and Circular dated December 29, 2016</i>	Yes (Refer note 3A below)
<i>Presence of Chairperson of Audit Committee at the Annual Meeting of Unitholders</i>	26A	Yes (Refer note 3B below)
<i>Presence of Chairperson of the nomination and remuneration committee at the Annual Meeting of Unitholders</i>	26A	Yes (Refer note 3B below)
<i>Presence of Chairperson of the Stakeholder Relationship committee at the Annual Meeting of Unitholders</i>	26A	Yes (Refer note 3B below)
<i>Whether “Governance Report” and “Secretarial Compliance Report” disclosed in Annual Report of the REIT</i>	<i>26D and 26E</i>	Yes for March 31, 2024 Annual Report and not applicable for March 31, 2023 Annual report (Refer note 3C below)

Note

- 1 *In the column “Compliance Status”, compliance or non-compliance may be indicated by Yes/No/N.A.*
- 2 *If status is “No” details of non-compliance may be given here.*
- 3 *If the Manager would like to provide any other information the same may be indicated here.*

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3A. *The above affirmation on the status of compliance with regard to copy of annual report on the website of the Brookfield India REIT is provided for the year ended March 31, 2023. The Annual Report of March 31, 2024 is under preparation and the same will be displayed on the website, once it is sent to the unitholders and stock exchanges within the timelines provided under SEBI (Real Estate Investment Trust) Regulations 2014 (“REIT Regulation”). Further, the balance sheet, profit and loss account, compliance on governance report, secretarial compliance report is already displayed on Website, separately, however, the same will also be displayed as part of the Annual Report of March 31, 2024, once the same is circulated to the unitholders and stock exchanges within the timelines provided under the REIT Regulations.*

3B. *The above affirmations on the status of compliance with regard to presence of chairperson of audit committee, nomination and remuneration and stakeholder relationship committee in the annual meeting of Brookfield India Real Estate Trust (“**Brookfield India REIT**”), is given with respect to the third annual meeting of Unitholders of Brookfield India REIT held on July 27, 2023. As pursuant to the provisions of REIT Regulation, Annual Meeting of unitholders of REIT should be conducted within 120 days from the end of financial year and the timeline for submission of this Part C of Compliance Report on Corporate Governance is within three months from the end of financial year. The affirmation on compliance upto June 30, 2024 cannot be given for any compliance which will be done in the month of July, 2024, as in our case, Brookfield India REIT is proposing to convene the annual meeting of its unitholders in the month of July, 2024. Since, we have to file the Part C of Compliance report on Corporate Governance on or before June 30, 2024, we are giving the above affirmation based on the previous year ended March 31, 2024.*

3C. *As per the provisions of SEBI (Real Estate Investment Trust) Regulations 2014 (“REIT Regulation”), the Brookprop Management Services Private Limited (acting as Manager of Brookfield India REIT) is required to submit the Annual Report to the unitholders of REIT within three months from end of financial year and the timeline for submission of this Part C of Compliance Report on Corporate Governance is within three months from the end of financial year and moreover, the same is also to be attached with the Annual Report. So, on the one hand it is not possible to attach the Part C of Compliance Report on Corporate Governance with the Annual*

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Report of March 31, 2024, without filing it with the stock exchanges on or before June 30, 2024, secondly, pursuant to the amendments made by SEBI in REIT Regulations, where, various provisions were made applicable on Manager w.e.f June 01, 2023 read with applicable circular, the Manager is required to annex the Compliance Reports on Corporate Governance filed with stock exchange(s) for the FY 2023-24 and Secretarial Compliance Report for the financial year ending March 31, 2024, first time in the Annual Report for financial year ending 2023-24.

Since, pursuant to the applicability of the amended provisions, Manager is required to annex the Compliance Report on Corporate Governance and Secretarial Compliance Report in the Annual Report for the financial year ended March 31, 2024, and we are in the process of finalizing the Annual Report of March 31, 2024 the Corporate Governance and Secretarial Compliance Report will be attached and submitted to the unitholders on or before June 30, 2024 as part of the Annual Report of March 31, 2024, accordingly, the affirmation as required above in respect of Compliance Report on Corporate Governance and Secretarial Compliance Report for financial year 2024 is provided.

Name & Designation

Saurabh Jain
Company Secretary and Compliance Officer

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