



SOFTSOL INDIA LIMITED
CIN: L72200TG1990PLC011771
Registered Office: Plot No. 4, Software Units Layout, Madhapur,
Hyderabad - 500081, Telangana, India
Tel: +91 40 42568500, Fax: +91 40 42568600
Email: cs@softsol.com, Website: www.softsolindia.com

October 14, 2024

The Manager,
BSE Limited,
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Scrip Code: 532344

Dear Sir / Madam,

Sub.: Update on the Scheme of Arrangement between M/s. Softsol India Limited ("Demerged Company") and M/s. Covance Softsol Limited ("Resulting Company") and their respective Shareholders and Creditors ("Scheme")

Allotment of equity shares by Covance Softsol Limited pursuant to the Scheme

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to the previous disclosures made by the Company in connection with the Scheme.

Covance Softsol Limited, the Resulting Company, vide its letter dated October 14, 2024, informed that the Board of Directors of Covance Softsol Limited allotted 1,47,63,689 equity shares to the shareholders of Softsol India Limited as on the Record Date (i.e. October 11, 2024), pursuant to the Scheme.

Further, letter received from Covance Softsol Limited is attached.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **SoftSol India Limited**

Bhaskar Rao Madala
Whole Time Director
DIN:00474589

Encl. as above

COVANCE SOFTSOL LIMITED

CIN: U62011TS2023PLC175979

Registered Office Address: Plot No.4, Info city, Madhapur, Hyderabad, Shaikpet, Telangana, India,
500033

e-mail ID: bhaskara.madala@softsol.com

October 14, 2024

To,
The Company Secretary,
Softsol India Limited,
Plot No. 4, Software Units Layout,
Madhapur, Hyderabad - 500081, Telangana.

Dear Sir,

Sub.: Allotment of 1,47,63,689 equity shares pursuant to the Scheme

This is to inform you that, the Board of Directors of the Company passed the resolutions today i.e. October 14, 2024 in respect of following matters:

- (i) allotted 1,47,63,689 (One Crore Forty Seven Lakhs Sixty Three Thousand Six Hundred and Eighty Nine only) fully paid-up equity shares of face value of Rs.10/- each to the shareholders of the Demerged Company whose names are recorded in the register of members and/ or records of the depositories as on October 11, 2024, being the Record Date, in dematerialized form;
- (ii) noted the cancellation and reduction of the entire pre-scheme paid up share capital of the Company comprising 10,000 equity shares of Rs.10/- each aggregating Rs.1,00,000/- (Rupees One Lakh only), without any consideration, as an integral part of the Scheme, upon allotment of the aforesaid equity shares;

Thanking you,

Yours faithfully,
For **Covance Softsol Limited**

Naga Padmavalli Kilari
Director
DIN: 08466714