



KILBURN ENGINEERING LTD.

Plot No.6, MIDC - Saravali, Kalyan Bhiwandi Road, Distt. Thane 421 311 Maharashtra, India

☎ : +91 2522 283000 ✉ : cs@kilburnengg.com 🌐 : www.kilburnengg.com

Ref : KEL/ BSE-CSE / 24 – 25/ Reg 30

09th September, 2024

To
The Corporate Relationship Department
BSE Limited
P. J. Tower
Dalal Street, Fort
Mumbai-400 001

Scrip Code: BSE 522101

To,
The Secretary
The Calcutta Stock Exchange Ltd.,
7 , Lyons Range,
Kolkata – 700 001

Scrip Code: CSE 21022.

Sub. : Intimation regarding preferential allotment of Equity Shares upon conversion of warrants

Pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, read with other applicable provisions, the 'Share Allotment Committee' have at their meeting held on 09th September, 2024 agreed to allot 20,50,000 (Twenty Lakhs Fifty Thousand only) Equity Shares of Rs. 10/- (Rupees Ten) each of the Company at premium of Rs. 70/- (Rupees Seventy) per share, in dematerialised form, towards conversion of convertible warrants previously allotted on 21st April, 2023.

Post preferential allotment of the equity shares as mentioned above, the paid-up equity share capital of the Company stands increased from the previous capital of Rs. 43,22,03,580/- (Rupees Forty Three Crores Twenty Two Lakhs Three Thousand Five Hundred and Eighty only) comprising of 4,32,20,358 (Four Crores Thirty Two Lakhs Twenty Thousand Three Hundred and Fifty Eight only) equity shares of Rs. 10/- each to Rs. 45,27,03,580/- (Rupees Forty Five Crores Twenty Seven Lakhs Three Thousand Five Hundred and Eighty only) comprising of 452,70,358 (Four Crores Fifty Two Lakhs Seventy Thousand Three Hundred and Fifty Eight only) equity shares of Rs. 10/- (Rupees Ten) each.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated July 13, 2023, bearing reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 ("SEBI Circular"), is annexed herewith as 'Annexure II'.

Yours faithfully,
For **Kilburn Engineering Limited**

Arvind Bajoria
Company Secretary & DGM (Costing)
Mem. No.: ACS 15390

Encl : A/a



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Annexure I

Sr. no.	Name of Allottees of equity shares	Equity Shares allotted
1.	Firstview Trading Private Limited (Promoter)	5,00,000 (Five Lakh only)
2.	Ekta Credit Private Limited (Promoter Group)	2,50,000 (Two Lakh Fifty Thousand only)
3.	Vivaya Enterprises Private Limited (Promoter Group)	2,50,000 (Two Lakh Fifty Thousand only)
4.	Khivraj Motors Private Limited (Public)	2,50,000 (Two Lakh Fifty Thousand only)
5.	Tusk Investments Limited (Public)	8,00,000 (Eight Lakh only)
	Total	20,50,000



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The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated July 13, 2023 are as under:-

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares pursuant to exercise of option of conversion of warrants.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	20,50,000 equity shares of face value Rs. 10/- each, pursuant to conversion of 20,50,000 warrants, against receipt of the balance subscription amount of Rs. 60/- per warrant (i.e. 75% of the issue price), aggregating to Rs. 12,30,00,000/- (Rupees Twelve Crore Thirty Lakhs only).
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
i)	Number of Investors	5 (Five)
ii)	Names of the Investors	As per Annexure - I
iii)	issue price / allotted price (in case of convertibles),	Warrants were allotted to the warrant holders on 21.04.2023 at an issue price of Rs. 80/-.
iv)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Pursuant to present conversion, the issued, subscribed and paid up Equity share capital of the Company stands increased to Rs. 45,27,03,580/- consisting of 452,70,358 equity shares of Rs. 10/- each.
v)	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Allotment of 20,50,000 equity shares, having face value of Rs. 10/- each, pursuant to the conversion of 20,50,000 Warrants.