## **Jaykay Enterprises Limited**



CIN: L55101UP1961PLC001187

Date: June 02, 2024

To Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001

Scrip Code: 500306 ISIN: INE903A01025

Sub: Acquisition of additional equity stake in Allen Reinforced Plastics Private Limited through its wholly owned subsidiary company (WoS) i.e. JK Defence & Aerospace Limited

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulation")

Dear Sir(s)/Madam,

In continuation to our earlier intimation dated May 29, 2024 and pursuant to Regulation 30 of the Listing Regulation, we wish to inform you that Jaykay Enterprises Limited ("the Company"), through its wholly owned subsidiary i.e. JK Defence & Aerospace Limited ("JK Defence") has acquired additional 1,94,03,363 equity shares [partly paid-up] in step-down subsidiary i.e. Allen Reinforced Plastics Private Limited ("Allen") on June 02, 2024, offered via Rights Issue.

On Completion of full payment of the above Rights Shares, JK Defence, shareholding in Allen will increase to 92.92%.

The details as required under the SEBI Listing Regulations, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are given under as *Annexure – A.* 

This disclosure will also be hosted on Company's website viz. www.jaykayenterprises.com.

Kindly take the same on record.

Thanking you

Yours Faithfully, For Jaykay Enterprises Limited

Yogesh Sharma Company Secretary and Compliance Officer Membership No.: A29286

Encl.: As above



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## **Jaykay Enterprises Limited**



## Annexure-A

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## Details of acquisition of additional equity stake in Allen Reinforced Plastics Private Limited

1. Name(s) of the Target Entity, details in briefsuch as size, turnover etc.  1. Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest Save and except what is mentioned and details thereof and whether the same above, is done at 'arm's length'  2. Indicates the entity being acquired? If yes, nature of interest Save and except what is mentioned and details thereof and whether the same above, is done at 'arm's length'  3. Indicate the entity being acquired? If yes, nature of interest Save and except what is mentioned and details thereof and whether the same above, is done at 'arm's length'  4. Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)  5. Brief details of any governmental or regulatory approvals required for completion of the acquisition of target entity, if its business is outside the main line of business of the listed entity)  6. Indicative time-period for completion of the acquisition or share swap and details of the same  8. Cost of acquisition or share swap and details of the same  8. Cost of acquisition or the price at which the shares are acquired  9. Percentage of shareholding / control acquired and/or number of shares acquired  10. Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)  10. Brief background about the entity acquired in terms of products/line of business acquired in terms	Sr. No	Particulars	Details
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			2024 22.07

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