November 24, 2024

The BSE Limited 543942, 958095, 959644, 968226, 975790

National Stock Exchange of India Limited NSE symbol: UTKARSHBNK

Dear Sir/Madam,

Sub: Intimation of allotment of equity shares under ESOP by Utkarsh Small Finance Bank Limited ("Bank")

Pursuant to USFBL Employee Stock Option 2020 - Scheme 1 ("ESOP Scheme") adopted by the Members of the Bank on December 28, 2020 & July 19, 2022 and authority given by the Board of Directors to Stakeholders' Relationship Committee (SRC), we would like to inform that the SRC today approved allotment of 61,250 equity shares at an issuance price of ₹27/- per share.

The equity shares so allotted shall rank pari-passu with the existing equity shares of the Bank. The details of pre and post issue paid-up equity share capital of the Bank is as given below:

Pre – Issue			Post - Issue		
No. of paid- up Equity shares	Face Value/shar e (in ₹)	Paid-up Equity Share Capital (in ₹)	No. of paid- up Equity shares	Face Value/shar e (in ₹)	Paid-up Equity Share Capital (in ₹)
1,10,14,65,30 5	10	11,01,46,53,05 0	1,10,15,26,55 5	10	11,01,52,65,55 0

The details as required under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 are enclosed as **Annexure – 1**.

For Utkarsh Small Finance Bank Limited

Muthiah Ganapathy
Company Secretary & Compliance Officer
ICSI Membership No: F5674

Annexure – 1

No. Company name and address of Registered Office Utkarsh Small Finance Bank Limited Office 1. Company name and address of Registered Office Utkarsh Tower, NH - 31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi - 221105 (U.P.) India 2. Name of the recognized Stock Exchanges on which the company's shares are listed: BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) 3. Filling date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange: BSE - September 06, 2023 4. Filing Number, if any: BSE Case no. 184280 NSE Application Number 37361 5. Title of the Scheme pursuant to which shares are issued, if any: USFBL Employee Stock Option 2020 - Scheme 1 6. Kind of security to be listed: Equity Shares 7. Par value of the shares: ₹10/- per share 8. Date of issue of shares: ₹10/- per share 9. Number of shares issued: 61,250 10. Share Certificate No., if applicable: Not applicable 11. Distinctive number of the share; if applicable: 1,10,14,65,306 - 1,10,15,26,555 12. ISIN of the shares if issued in Demat: INE735W01017 13. Exercise price per share: ₹27/- per share 14. Premium per share: ₹17/- per share	S.	Particulars	Details	
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