

ATUL GOEL FAMILY TRUST

C-3, OKHLA INDUSTRIAL AREA, PHASE - I, NEW DELHI - 110020

Date: 18.01.2025

To,
The Manager,
Corporate Services Department
BSE Ltd
P.J. Towers, 1st Floor, Dalal Street
Mumbai – 400001

BSE Code: 504903

Subject: Revised Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Clarification regarding Mode of Sale

Dear Sir/Madam,

We refer to our earlier disclosure dated 22.10.2024 submitted under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the **Details of Mode of Sale** of 15,564 shares of **Rathi Steel And Power Limited**. Upon further verification, we have revised the details regarding the Mode of Sale, which were inadvertently not provided in the original disclosure.

In compliance with the regulatory requirements and to ensure transparency, we are submitting a revised disclosure with updated and accurate information pertaining to the Mode of Sale.

We request you to kindly take the revised disclosure on record and treat the same as a replacement to the previously submitted disclosure.

We sincerely regret the oversight and assure you of our commitment to full compliance with all applicable regulations.

Please find enclosed the revised disclosure.

We hope this clarifies the matter and request you to kindly acknowledge receipt of the same.

Thanking you.

For Atul Goel Family Trust
FOR ATUL GOEL FAMILY TRUST

Sharda Loya
Trustee / Auth. Signatory

Authorised Signatory

Encl.: As above.

ATUL GOEL FAMILY TRUST

C-3, OKHLA INDUSTRIAL AREA, PHASE - I, NEW DELHI - 110020

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition/ Sale/ Disposal

Name of the Target Company (TC)	RATHI STEEL AND POWER LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ATUL GOEL FAMILY TRUST (TRUSTEE- ASG TRADING PVT LTD.)		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the Release under Consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	62,01,550	7.29%	7.29%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a + b + c + d)	62,01,550	7.29%	7.29%
Details of Acquisition/ Release			
a) Shares carrying voting rights acquired	15,564	0.02%	0.02%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	--	--	--

For Atul Goel Family Trust

Sharda Goel

Trustee / Auth. Signatory

(specify holding in each category) acquired d) Shares in the nature of encumbrance (invoked/ released by the acquirer)	--	--	--
e) Total (a + b + c + d)	15,564	0.02%	0.02%
After the acquisition/ Disposal,/ Release, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,185,986	7.27%	7.27%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a + b + c + d)	6,185,986	7.27%	7.27%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	--		
Date of Release of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	15 th October, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale/Release	85,063,003 Equity Shares of Face Value of Rs.10/- Each		
Equity share capital / total voting capital of the TC after the said acquisition/sale/ Release	85,063,003 Equity Shares of Face Value of Rs.10/- Each		
Total diluted share / voting capital of the TC after the said acquisition/sale/ Release	85,063,003 Equity Shares of Face Value of Rs.10/- Each		

For Atul Goel Family Trust

Sharda Loyal
Trustee / Auth. Signatory

ATUL GOEL FAMILY TRUST

C-3, OKHLA INDUSTRIAL AREA, PHASE - I, NEW DELHI - 110020

Date: 18.01.2025

To,
The Manager,
Corporate Services Department
BSE Ltd
P.J. Towers, 1st Floor, Dalal Street
Mumbai – 400001

BSE Code: 504903

Subject: Revised Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Clarification regarding Mode of Sale

Dear Sir/Madam,

We refer to our earlier disclosure dated 22.10.2024 submitted under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the **Details of Mode of Sale** of 36,481 shares of **Rathi Steel And Power Limited**. Upon further verification, we have revised the details regarding the Mode of Sale, which were inadvertently not provided in the original disclosure.

In compliance with the regulatory requirements and to ensure transparency, we are submitting a revised disclosure with updated and accurate information pertaining to the Mode of Sale.

We request you to kindly take the revised disclosure on record and treat the same as a replacement to the previously submitted disclosure.

We sincerely regret the oversight and assure you of our commitment to full compliance with all applicable regulations.

Please find enclosed the revised disclosure.

We hope this clarifies the matter and request you to kindly acknowledge receipt of the same.

Thanking you.

FOR ATUL GOEL FAMILY TRUST

Shaada Loya
Authorised Signatory / Trustee / Auth. Signatory

Encl.: As above.


ATUL GOEL FAMILY TRUST

C-3, OKHLA INDUSTRIAL AREA, PHASE - I, NEW DELHI - 110020

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition/ Sale/ Disposal

Name of the Target Company (TC)	RATHI STEEL AND POWER LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ATUL GOEL FAMILY TRUST (TRUSTEE- ASG TRADING PVT LTD.)		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the Release under Consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,185,986	7.27%	7.27%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a + b + c + d)	6,185,986	7.27%	7.27%
Details of Acquisition/ Release			
a) Shares carrying voting rights acquired	36481	0.04%	0.04%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--

For Atul Goel Family Trust

 Trustee / Auth. Signatory

d) Shares in the nature of encumbrance (invoked/ released by the acquirer)	--	--	--
e) Total (a + b + c + d)	36481	0.04%	0.04%
After the acquisition/ Disposal,/ Release, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,149,505	7.23%	7.23%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a + b + c + d)	6,149,505	7.23%	7.23%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	--		
Date of Release of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	16 th October, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale/Release	85,063,003 Equity Shares of Face Value of Rs.10/- Each		
Equity share capital / total voting capital of the TC after the said acquisition/sale/ Release	85,063,003 Equity Shares of Face Value of Rs.10/- Each		
Total diluted share / voting capital of the TC after the said acquisition/sale/ Release	85,063,003 Equity Shares of Face Value of Rs.10/- Each		

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Shardul Goel
Trustee / Auth. Signatory

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Dear Sir/Madam,

We refer to our earlier disclosure dated 22.10.2024 submitted under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the **Details of Mode of Sale** of 30,000 shares of **Rathi Steel And Power Limited**. Upon further verification, we have revised the details regarding the Mode of Sale, which were inadvertently not provided in the original disclosure.

In compliance with the regulatory requirements and to ensure transparency, we are submitting a revised disclosure with updated and accurate information pertaining to the Mode of Sale.

We request you to kindly take the revised disclosure on record and treat the same as a replacement to the previously submitted disclosure.

We sincerely regret the oversight and assure you of our commitment to full compliance with all applicable regulations.

Please find enclosed the revised disclosure.

We hope this clarifies the matter and request you to kindly acknowledge receipt of the same.

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition/ Sale/ Disposal

Name of the Target Company (TC)	RATHI STEEL AND POWER LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ATUL GOEL FAMILY TRUST (TRUSTEE- ASG TRADING PVT LTD.)		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the Release under Consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,149,505	7.23%	7.23%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a + b + c + d)	6,149,505	7.23%	7.23%
Details of Acquisition/ Release			
a) Shares carrying voting rights acquired	30000	0.04%	0.04%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--

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Trustee / Auth. Signatory

d) Shares in the nature of encumbrance (invoked/ released by the acquirer)	--	--	--
e) Total (a + b + c + d)	30000	0.04%	0.04%
After the acquisition/ Disposal,/ Release, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,119,505	7.19%	7.19%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a + b + c + d)	6,119,505	7.19%	7.19%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	--		
Date of Release of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	22 th October, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale/Release	85,063,003 Equity Shares of Face Value of Rs.10/- Each		
Equity share capital / total voting capital of the TC after the said acquisition/sale/ Release	85,063,003 Equity Shares of Face Value of Rs.10/- Each		
Total diluted share / voting capital of the TC after the said acquisition/sale/ Release	85,063,003 Equity Shares of Face Value of Rs.10/- Each		

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