C-3, OKHLA INDUSTRIAL AREA, PHASE - I, NEW DELHI - 110020

Date: 18.01.2025

To,
The Manager,
Corporate Services Department
BSE Ltd
P.J. Towers, 1st Floor, Dalal Street
Mumbai – 400001

BSE Code: 504903

Subject: Revised Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Clarification regarding Mode of Sale

Dear Sir/Madam,

We refer to our earlier disclosure dated 22.10.2024 submitted under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the **Details of Mode of Sale** of 15,564 shares of **Rathi Steel And Power Limited**. Upon further verification, we have revised the details regarding the Mode of Sale, which were inadvertently not provided in the original disclosure.

In compliance with the regulatory requirements and to ensure transparency, we are submitting a revised disclosure with updated and accurate information pertaining to the Mode of Sale.

We request you to kindly take the revised disclosure on record and treat the same as a replacement to the previously submitted disclosure.

We sincerely regret the oversight and assure you of our commitment to full compliance with all applicable regulations.

Please find enclosed the revised disclosure.

We hope this clarifies the matter and request you to kindly acknowledge receipt of the same.

Thanking you.

FOR STUCEUS FAMILY TRUST

Shauda loyer
Trustee / Auth. Signatory

Authorised Signatory

Encl.: As above.

C-3, OKHLA INDUSTRIAL AREA, PHASE - I, NEW DELHI - 110020

<u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Part-A- Details of the Acquisition/ Sale/ Disposal

Name	of the Target Company (TC)	RATHI STEEL AND POWER LIMITED			
Concert (PAC) with the acquirer		ATUL GOEL FAMILY TRUST (TRUSTEE- ASG TRADING PVT LTD.) No			
Details	s of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
	e the Release under Consideration, holding				
	quirer along with PACs of:				
7.5	Shares carrying voting rights	62,01,550	7.29%	7.29%	
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	220			
c)	Voting rights (VR) otherwise than by equity shares			-	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-	(44)	
e)	Total (a + b + c + d)	62,01,550	7.29%	7.29%	
Deta	nils of Acquisition / Release				
a)	Shares carrying voting rights acquired	15,564	0.02%	0.02%	
b)	VRs acquired otherwise than by equity shares	- 8			
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	-55		- 1	

For Atul Goel Family Trust

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Trustee / Auth. Signatory

(specify holding in each category) acquid) Shares in the nature of encumbrance (invoked/ released by the acquirer)	red 			
e) Total (a + b + c + d)	15,564	0.02%	0.02%	
After the acquisition/ Disposal,/ Release, hol	lding	•		
of acquirer along with PACs of:				
a) Shares carrying voting rightsb) VRs otherwise than by equity sharesc) Warrants/convertible securities/any o	6,185,986 ther	7.27% 	7.27% 	
instrument that entitles the acquire receive shares carrying voting rights in TC (specify holding in each category) acquisition	r to i the		ge e	
 d) Shares in the nature of encumbra (pledge/ lien/ non-disposal undertaktor) 	- CO			
e) Total (a + b + c + d)	6,185,986	7.27%	7.27%	
Mode of acquisition (e.g. open market / issue / rights issue / preferential allotm inter-se transfer/encumbrance, etc.)		Open Market		
Salient features of the securities acc including time till redemption, ratio at wh can be converted into equity shares, etc.		15 th October, 2024 85,063,003 Equity Shares of Face Value of Rs.10/- Each		
Date of Release of/ date of receipt of intino of allotment of shares / warrants/convertible securities/any instrument that entitles the acquirer to re shares in the TC.	VR/ other			
Equity share capital / total voting capital of before the said acquisition/sale/Release				
Equity share capital / total voting capital of after the said acquisition/sale/ Release	of Rs.10/-	of Rs.10/- Each		
Total diluted share / voting capital of the Total the said acquisition/sale/ Release		85,063,003 Equity Shares of Face Value of Rs.10/- Each		

For Atul Goel Family Trust

Share Loyal

Trustee / Auth. Signatory

C-3, OKHLA INDUSTRIAL AREA, PHASE - I, NEW DELHI - 110020

Date: 18.01.2025

To,
The Manager,
Corporate Services Department
BSE Ltd
P.J. Towers, 1st Floor, Dalal Street
Mumbai – 400001

BSE Code: 504903

Subject: Revised Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Clarification regarding Mode of Sale

Dear Sir/Madam,

We refer to our earlier disclosure dated 22.10.2024 submitted under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the **Details of Mode of Sale** of 36,481 shares of **Rathi Steel And Power Limited**. Upon further verification, we have revised the details regarding the Mode of Sale, which were inadvertently not provided in the original disclosure.

In compliance with the regulatory requirements and to ensure transparency, we are submitting a revised disclosure with updated and accurate information pertaining to the Mode of Sale.

We request you to kindly take the revised disclosure on record and treat the same as a replacement to the previously submitted disclosure.

We sincerely regret the oversight and assure you of our commitment to full compliance with all applicable regulations.

Please find enclosed the revised disclosure.

We hope this clarifies the matter and request you to kindly acknowledge receipt of the same.

Thanking you.

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Sharda loya

Authorised Senatory Signatory

Encl.: As above.

C-3, OKHLA INDUSTRIAL AREA, PHASE - I, NEW DELHI - 110020

<u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Part-A- Details of the Acquisition/ Sale/ Disposal

Name	e of the Target Company (TC)	RATHI STEE	L AND POWER L	IMITED						
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		ATUL GOEL FAMILY TRUST (TRUSTEE- ASG TRADING PVT LTD.) No								
						22 SEASSEAN	e(s) of the Stock Exchange(s) where the	BSE Limited		
						2000	es of TC are Listed	bsc Limited		
Details	s of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)						
Befor	e the Release under Consideration, holding									
of ac	quirer along with PACs of:									
100	Shares carrying voting rights	6,185,986	7.27%	7.27%						
b)	Shares in the nature of encumbrance	>==	1555							
	(pledge/ lien/ non-disposal undertaking/ others)	3==								
c)	Voting rights (VR) otherwise than by equity shares		-	111						
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-								
e)	Total (a + b + c + d)	6,185,986	7.27%	7.27%						
Deta	nils of Acquisition / Release									
a)	Shares carrying voting rights acquired	36481	0.04%	0.04%						
b)	VRs acquired otherwise than by equity shares									
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC		-	#						
	(specify holding in each category) acquired									

For Atul Gool Family Trust

Trustee / Auth. Signatory

d)	Shares in the nature of encumbrance	N ee s		
	(invoked/ released by the acquirer)			V 1
e)	Total (a + b + c + d)	36481	0.04%	0.04%
After	the acquisition/ Disposal,/ Release, holding			
of ac	quirer along with PACs of:			
		6,149,505	7.23%	7.23%
	Shares carrying voting rights VRs otherwise than by equity shares		7.2370	
	Warrants/convertible securities/any other			
c)	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the			
	TC (specify holding in each category) after			
	acquisition			
41	Shares in the nature of encumbrance	95700	-4	
uj	(pledge/ lien/ non-disposal undertaking/			
	others)	- 1		
e)	Total (a + b + c + d)	6,149,505	7.23%	7.23%
-,				
Mod	e of acquisition (e.g. open market / public		+5W	
issue	/ rights issue / preferential allotment /	Open Market		et
inter	-se transfer/encumbrance, etc.)			
	nt features of the securities acquired	1		
including time till redemption, ratio at which it		-		
	pe converted into equity shares, etc.			
Date	of Release of/ date of receipt of intimation	16 th October, 2024		
of	allotment of shares / VR/			
	ants/convertible securities/any other			
	ument that entitles the acquirer to receive			
	es in the TC.			
Equity share capital / total voting capital of the TC		85,063,003 Equity Shares of Face Value		
	re the said acquisition /sale/ Release	of Rs.10/- Each		
	ty share capital / total voting capital of the TC	of Rs.10/- Each		
And - Miles	r the said acquisition/sale/ Release			
	I diluted share / voting capital of the TC after			
the	said acquisition /sale/ Release			

For Atul Goel Family Trust

Shada Royal

Trustee / Auth. Signatory

C-3, OKHLA INDUSTRIAL AREA, PHASE - I, NEW DELHI - 110020

Date: 18.01.2025

To,
The Manager,
Corporate Services Department
BSE Ltd
P.J. Towers, 1st Floor, Dalal Street
Mumbai – 400001

BSE Code: 504903

Subject: Revised Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Clarification regarding Mode of Sale

Dear Sir/Madam,

We refer to our earlier disclosure dated 22.10.2024 submitted under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the **Details of Mode of Sale** of 30,000 shares of **Rathi Steel And Power Limited**. Upon further verification, we have revised the details regarding the Mode of Sale, which were inadvertently not provided in the original disclosure.

In compliance with the regulatory requirements and to ensure transparency, we are submitting a revised disclosure with updated and accurate information pertaining to the Mode of Sale.

We request you to kindly take the revised disclosure on record and treat the same as a replacement to the previously submitted disclosure.

We sincerely regret the oversight and assure you of our commitment to full compliance with all applicable regulations.

Please find enclosed the revised disclosure.

We hope this clarifies the matter and request you to kindly acknowledge receipt of the same.

Thanking you.

For Atul Goel Family Trust

Authorised Signatory

Encl.: As above.

C-3, OKHLA INDUSTRIAL AREA, PHASE - I, NEW DELHI - 110020

<u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Part-A- Details of the Acquisition/ Sale/ Disposal

Name	of the Target Company (TC)	RATHI STEE	L AND POWER L	IMITED	
and the same	e(s) of the acquirer and Persons Acting in ert (PAC) with the acquirer	rer and Persons Acting in ATUL GOEL FAMIL		LY TRUST RADING PVT LTD.)	
Whether the acquirer belongs to Promoter / Promoter group		No			
	e(s) of the Stock Exchange(s) where the s of TC are Listed	BSE Limited			
Details	of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Befor	e the Release under Consideration, holding				
of acc	quirer along with PACs of:		1		
433,000	Shares carrying voting rights	6,149,505	7.23%	7.23%	
b)	Shares in the nature of encumbrance		1		
	(pledge/ lien/ non-disposal undertaking/ others)	**	-		
c)	Voting rights (VR) otherwise than by equity shares				
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)				
e)	Total (a + b + c + d)	6,149,505	7.23%	7.23%	
Deta	ails of Acquisition / Release			-	
a)	Shares carrying voting rights acquired	30000	0.04%	0.04%	
b)	VRs acquired otherwise than by equity shares				
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	-	220		
	(specify holding in each category) acquired				

For Atul Goel Family Trust

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Trustee / Auth. Signatory

d)	Shares in the nature of encumbrance		44)		
	(invoked/ released by the acquirer)			4	
e)	Total (a + b + c + d)	30000	0.04%	0.04%	
After	the acquisition/ Disposal,/ Release, holding				
of ac	quirer along with PACs of:		ا خوست		
a)	Shares carrying voting rights	6,119,505	7.19%	7.19%	
	VRs otherwise than by equity shares		((
	Warrants/convertible securities/any other	: <u>**</u>	100		
	instrument that entitles the acquirer to				
	receive shares carrying voting rights in the				
	TC (specify holding in each category) after				
	acquisition				
d)	Shares in the nature of encumbrance	100 100 100		(1 <u>0.4</u> 5)	
	(pledge/ lien/ non-disposal undertaking/				
	others)				
e)	Total (a + b + c + d)	6,119,505	7.19%	7.19%	
Mod	e of acquisition (e.g. open market / public		No.		
	e / rights issue / preferential allotment /	Open Market		et	
inter	r-se transfer/encumbrance, etc.)				
Salie	ent features of the securities acquired				
inclu	iding time till redemption, ratio at which it				
can l	be converted into equity shares, etc.				
Date of Release of/ date of receipt of intimation					
of	allotment of shares / VR/	22 th October, 2024			
	rants/convertible securities/any other	P			
instr	rument that entitles the acquirer to receive				
CE COLOR CO.	es in the TC.				
	ty share capital / total voting capital of the TC	85,063,003 Equity Shares of Face Valu			
	ore the said acquisition /sale/ Release	of Rs.10/- Each			
	ity share capital / total voting capital of the TC	The state of the s			
	r the said acquisition /sale/ Release	of Rs.10/- Each			
	al diluted share / voting capital of the TC after	85,063,003 Equity Shares of Face Value			
the.	said acquisition/sale/ Release	of Rs.10/- E	ach		

For Atul Goel Family Trust

Shadadioya Trustee / Auth. Signatory