

24th January 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai — 400001.

Scrip code / Scrip ID: 542770/ALPHALOGIC

Sub: Outcome of Board Meeting held on Tuesday, 24th January, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), we would like to inform you that the Board Meeting of the Company was held today, 24^{th} January, 2025, which commenced at 02:30 PM. and concluded at 04:00 P.M, The following items were discussed in the meeting:-

- 1. Approval of Unaudited Financial Statements (Standalone & Consolidated) for the quarter year December 31, 2024.
- 2. Other Business Matters.

Further, please note that in accordance with the Company's Code of Practices and Procedures and Code of Conduct to Regulate, Monitor and Report Trading in Securities and Fair Disclosure of Unpublished Price Sensitive Information (the "Code") read with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, Trading Window for dealing in the shares of the Company for persons specified under the Code shall remain closed till 48 hours after the declaration of the outcome of Board Meeting.

This is for the information and record.

Thanking You.

Yours faithfully,

For Alphalogic Techsys Limited

Vanshika Sharma Company Secretary & Compliance Officer

Enclosures: -

- 1) Unaudited Consolidated Financial Statements for period ended December 31, 2024.
- 2) Unaudited Standalone Financial Statements for period ended December 31, 2024.



DATKI & SOMAN Chartered Accountants

HEAD OFFICE: 101/102, Parmesh Plaza, 1213, Sadashiv Peth, Near Hatti Ganpati, Pune - 411 030. Telephone: 24456748, 24446748 Web: www.patkiandsoman.com E-mail: patkiandsoman@gmail.com

Ref.:

Date:

Independent Auditors' Limited Review Report on Unaudited Consolidated Financial Results for the Quarter and Nine months ended December 31, 2024

(Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015 (as amended))

To, The Board of Directors Alphalogic Techsys Limited

- 1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Alphalogic Techsys Limited ("the Parent"), which includes its subsidiaries (the Parent and its Subsidiaries together referred to as "the Group") for the quarter and nine months ended December 31, 2024 ("the Statement") being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
- 2. This Statement, which is the responsibility of the Parent's Management and approved by the Parents's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 as amended, and other accounting principles generally accepted in India and is in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

BRANCH OFFICE: 639, Sadashiv Peth, Kumthekar Road, Opp. Sweet Home, Pune - 411

4. This Statement includes the results of the following entities:

Parent Company:

Alphalogic Techsys Limited

List of Subsidiaries:

- Alphalogic Industries Limited
- 5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Consolidated Financial Results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PATKI AND SOMAN CHARTERED ACCOUNTANTS Firm Registration No. 107830W

RAHUL D. KULKARNI

(Partner)

Membership No. 158616

Place: Pune Date: 24-01-2025

UDIN: 25158616BMICZR7834



Regd. Office: 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi Bypass Road, Pune - 411014
Website: www.alphalogicinc.com CIN: L72501PN2018PLC180757

E-mail: info@alphalogiclimited.com

Statement of Unaudited Consolidated Financial Results for the Quarter and Nine Months Ended 31st December, 2024

						except per share data
		QUARTER ENDED		YEAR TO DATE YEAR E		
Particulars	31st December, 2024	30th September, 2024	31st December, 2023	31st December, 2024	31st December, 2023	31st March, 2024
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
INCOME						
Revenue From Operations	2,069.18	1,879.06	1,425.67	6,332.67	3,617.32	5,392.3
Other Income	49.91	85.44	75.06	207.82	149.71	172.7
Total Income	2,119.09	1,964.50	1,500.73	6,540.49	3,767.03	5,565.0
EXPENSES	2,113.03	1,504.50	1,300.73	0,340.43	3,707.03	3,303.0
Cost of Material Consumed	1,843.58	1.643.13	1,130.44	5,612.68	3,015.58	4,537.5
	,	,		l '	-96.78	,
Changes in Inventories of Finished Goods and Work in Progress	-9.97	10.71	31.69	23.43		-89.7
Employee benefits expense	18.99	20.23	24.08	61.25	67.44	88.9
Finance costs	10.33	17.20	25.42	43.51	52.84	68.6
Depreciation and amortization expense	3.33	3.33	3.36	9.96	8.75	12.1
Other expenses	39.50	40.35	81.56	118.22	177.54	248.4
Total expenses	1,905.77	1,734.95	1,296.56	5,869.06	3,225.38	4,866.0
Profit/(loss) before tax	213.33	229.55	204.17	671.44	541.65	699.0
Tax expense:						
(1) Current tax	53.85	53.56	45.88	163.41	130.19	169.9
(2) Deferred tax	-4.11	4.22	0.65	0.34	1.22	0.5
(3) Excess / (Short) provision of earlier years written off	0.68	-	-	0.68	-	-0.4
Profit (Loss) for the period from continuing operations	162.91	171.77	157.64	507.01	410.24	528.9
Other Comprehensive Income						
A (i) Items that will not be reclassified to Profit or Loss	-12.44	-2.56	50.97	2.95	182.90	204.6
(ii) Income tax relating to items that will not be reclassified to						
profit or loss	2.49	0.64	-12.83	1.92	-38.81	-49.9
B (i) Items that will be reclassified to profit or loss	_	_	_	_	_	
(ii) Income tax relating to items that will be reclassified to profit or						
loss	-	-	-	-	-	-
Total Other Comprehensive Income	-9.95	-1.92	38.14	4.87	144.09	154.7
Total Income for the Period	152.95	169.85	195.78	511.87	554.33	683.6
Profit for the period attributable to	132.33	105.83	155.76	311.07	334.33	003.0
Controlling Interest	124.39	126.87	116.93	379.00	316.86	414.2
9						
Non controlling Interest	38.51	44.90	40.71	128.02	93.39	114.6
Other Comprehensive income for the period attributable to						
Controlling Interest	-9.95	-1.92	38.14	4.86	144.09	154.7
Non controlling Interest		-	-	-	-	-
Table Community to the second for the second of the literature.						
Total Comprehensive income for the period attributable to		,				
Controlling Interest	114.44	124.95	155.07	383.86	460.95	568.9
Non controlling Interest	38.51	44.90	40.71	128.02	93.39	114.6
Paid-up Equity Share Capital (Face Value Rs. 5 per share)	3,130.56	3,130.56	2,342.74	3,130.56	2,342.74	2,372.5
Earnings per equity share (In Rs.)						
Basic	0.26	0.27	0.26	0.81	0.67	0.8
Diluted	0.26	0.27	0.26	0.81	0.67	0.8
=	0.20		0.20	0.01	0.07	0.0
					l .	

For and on behalf of the Board of ALPHALOGIC PECHSYS LIMITED

ANSHU GOEL MD & CFO

DIN: 08290775 Place: Pune Date: 24-01-2025





Regd. Office: 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi Bypass Road, Pune - 411014

Website: www.alphalogicinc.com CIN: L72501PN2018PLC180757

CONSOLIDATED SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES

		Quarter ended		Year to Date		Year ended
Particulars	31st December, 2024 30th September, 2024		31st December, 2023	31st December, 2024 31st December, 2023		31st March, 2024
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue (Sales and Other operating income)						
- Information Technology	741.33	29.22	34.55	833.50	162.01	223.09
- Biofuels	42.44	53.78		172.45	· ·	172.41
- Investment	44.76	72.99	96.17	170.59	201.56	237.41
- Manufacturing of Racks	1,248.90	1,751.32	1,318.82	5,198.95	3,291.93	4,754.03
Total Segment Revenue	2,077.42	1,907.31	1,449.54	6,375.49	3,655.49	5,386.95
Segment Results						
- Information Technology	49.25	16.36	6.48	101.40	76.92	90.06
- Biofuels	1.37	2.16	0.40	6.55	70.52	5.28
- Investment	49.19	72.99	81.61	178.23	187.00	237.41
- Manufacturing of Racks	82.17	98.07	90.32	263.77	219.04	262.22
- Walidiacturing of Nacks	52.17	38.07	30.32	203.77	215.04	202.22
Total Segment Results	181.98	189.58	178.42	549.95	482.96	594.99
Add/(Less): Exceptional Items [net credit/ (charge)]						
Less: Finance Costs	-10.33	-17.20	-25.42	-43.51	-52.84	-74.04
Add: Other Income	41.67	57.18	51.18	165.01	111.54	178.10
Intercompany Adjustment	-	-	-	-	-	-
Total Profit Before Tax	213.33	229.56	204.18	671.45	541.65	699.05
Segment Assets						
- Information Technology	365.02	76.45	113.11	365.02	113.11	93.90
- Biofuels	1,696.53	1,386.65	-	1,696.53		765.19
- Investment	1,271.27	1,287.74	1,223.68	1,271.27	1,223.68	1,165.39
- Manufacturing of Racks	3,272.44	2,967.18	2,435.62	3,272.44	2,435.62	2,385.79
- Unallocable corporate assets	753.44	1,254.86	2,450.07	753.44	2,450.07	1,527.02
Total Assets	7,358.70	6,972.88	6,222.48	7,358.70	6,222.48	5,937.29
	·					•
Segment Liabilities			_			
- Information Technology	16.82	34.02	81.34	16.82	81.34	44.08
- Biofuels	111.47	22.37	-	111.47	-	7.27
- Investment	-	-				-
- Manufacturing of Racks	1,096.12	855.30	565.97	1,096.12	565.97	637.51
- Unallocable corporate liabilities	484.39	564.25	943.12	484.39	943.12	346.32
Total Liabilities	1,708.80	1,475.94	1,590.43	1,708.80	1,590.43	1,035.18

Notes:

1. Segment Revenue, Results, Assets and Liabilities represent amounts identifiable to each of the segments. Other Income mainly includes interest income, dividend income and income from current investments (net).

Segment Assets and Segment Liabilities are as at 31st December 2024, 30th September 2024, 31st March 2024 and 31st December 2023. Unallocable corporate assets less Unallocable corporate liabilities mainly represent investment of surplus funds, cash and bank balances and tax assets and liabilities.

For and on behalf of the Board of ALPHALOGICTECHSYS LIMITED

ANSHU GOEL MD & CFO

DIN: 08290775 Place: Pune Date: 24-01-2025 TO FOUR ACCOUNTS

Notes:

- The above consolidated financial results have been reviewed by the Audit Committee at its meeting held on 24.01.2025 and approved by the Board of Directors at their meeting held on 24.01.2025.
- 2. These financial statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as amended prescribed under Section 133 of the Companies Act, 2013 and in the format as prescribed under regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015. The financial information presented above is extracted from and is harmonized to conform with the audited financial statements.
- 3. The statutory auditors have carried out limited review of the financial results for the quarter ended December 31, 2024 and have issued an unmodified opinion.
- 4. The Board of Directors of the Subsidiary Company, Alphalogic Industries Limited, in its meeting held on 22nd January 2025, has approved Further Public Offer for an amount not exceeding Rs. 24.00 crores subject to the approval of shareholders and relevant authorities.
- 5. The Subsidiary Company, Alphalogic Industries Limited, has allotted 50,94,600 Equity shares of face value Rs. 10 each by way of Bonus issue in the ratio of 1 bonus equity shares for every 1 equity share on 02 December, 2023.
- The Subsidiary Company, Alphalogic Industries Limited, has made an Initial Public Issue of 13,41,600 Equity shares of face value Rs. 10 each at a price of Rs. 96 per Equity share aggregating to Rs. 1,287.94 Lakhs and made allotment on 11 July 2023.
- 7. The Subsidiary Company, Alphalogic Industries Limited, has allotted 34,40,250 Equity shares of face value Rs. 10 each by way of Bonus issue in the ratio of 11 equity shares for every 1 equity share on 18 May, 2023.
- 8. The Subsidiary Company, Alphalogic Industries Limited, the Company has allotted 1,16,672 equity shares of Rs. 10 at a price of Rs. 115 aggregating to Rs 134.17 Lakhs by way of Rights Issue on 30th March 2023.
- 9. The Subsidiary Company, Alphalogic Industries Limited, the Company has allotted 96,078 equity shares of Rs. 10 at a price of Rs. 38.50 aggregating to Rs 36.99 Lakhs by way of Rights Issue on 10th March 2022.
- 10. The Company has made allotment of 1,41,33,695 Bonus Equity Shares in the Ratio 14:48, i.e., 14 (Fourteen) equity shares of nominal value of Rs. 05/- (Rupees Five only) each fully paid up for every 48 (Forty-Eight) existing equity shares held of nominal value of Rs. 05/- (Rupees Five only) each on 16.07.2024. EPS for the comparative periods has been restated accordingly.
- 11. The Company has made conversion of 7,70,000 warrants into 7,70,000 Equity shares of face value of Rs. 05/- each by way of preferential allotment and accordingly allotted 7,70,000 Equity Shares of face value of Rs. 05/- each fully paid up on account of conversion on 08.05.2024. Further, along with the above allotment Company also made allotment of 2,56,666 Bonus Equity Shares to the eligible allottees who were entitled for bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 post conversion of warrants. EPS for the comparative periods has been restated accordingly.
- 12. The Company has made conversion of 4,47,000 warrants into 4,47,000 Equity shares of face value of Rs. 05/- each by way of preferential allotment and accordingly allotted 4,47,000 Equity Shares of face value of Rs. 05/- each fully paid up on account of conversion on 14.02.2024. Further, along with the above allotment Company also made allotment of 1,48,999 Bonus Equity Shares to the eligible allottees who were entitled for bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 post conversion of warrants. EPS for the comparative periods has been restated accordingly.
- 13. The Company has made Bonus issue of 1,17,12,118 equity shares in the ratio 1:3, i.e., 1(One) equity share of nominal value of Rs. 05/- (Rupees Five only) each fully paid up for every 3 (Three) existing equity shares of face value Rs 05/- (Rupees Five only) each on 23.12.2023. EPS for the comparative periods has been restated accordingly.



- 14. The Company has made Bonus issue of 1,12,86,589 equity shares in the ratio 1:2, i.e., 1(One) equity share of nominal value of Rs. 5 each fully paid up for every 2 (Two) existing equity shares of face value of Rs. 5 each on 22.09.2022. Also, company issued by way, of preferential allotment, 25,00,000 warrants at the rate of Rs. 42 per share in its Extra-Ordinary General Meeting held on 11th November 2022 and subsequently issued 12,83,000 equity shares of face value Rs. 5 each on 19.11.2022.
- 15. The Company has made Bonus issue of 74,95,119 equity shares in the ratio 27:10 at face value of Rs. 10 each on 10.08.2021 and company has also subdivided its share from face value of Rs 10 each to Rs 05 each on 06.10.2021. Also, Company has also made preferential allotment on private placement basis at a price of Rs. 29.55 of 20,31,000 shares on 14.02.2022.
- 16. The unaudited Financial Results of the Company are available on Company's website i.e., www.alphalogicinc.com and also on the website of BSE Limited, www.bseindia.com, where the Shares of the Company are listed.
- 17. The figures for the comparative periods have been regrouped/reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for the quarter ended December 31, 2024 or the previous periods.

For and on behalf of the Board of Alphalogic Techsys Limited

Anshu Goel MD & CFO

DIN: 08290775 Date: 24.01.2025 Place: Pune





DATKI & SOMAN Chartered Accountants

HEAD OFFICE: 101/102, Parmesh Plaza, 1213, Sadashiv Peth, Near Hatti Ganpati, Pune - 411 030. Telephone: 24456748, 24446748 Web: www.patkiandsoman.com E-mail: patkiandsoman@gmail.com

Ref.:

Date:

Independent Auditors' Limited Review Report on Unaudited Standalone Financial Results for the Quarter and Nine Months ended December 31, 2024

(Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015 (as amended))

To, The Board of Directors, Alphalogic Techsys Limited

- 1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of Alphalogic Techsys Limited ("the Company") for the quarter and nine months ended December 31, 2024 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
- 2. The Company's Board of Directors is responsible for the preparation and fair presentation of the statement in accordance with accounting principles generally accepted in India, including the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical procedures and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PATKI AND SOMAN

CHARTERED ACCOUNTANTS
Firm Registration No. 107830W

RAHUL D. KULKARNI

(Partner)

Membership No. 158616

Place: Pune

Date: 24-01-2025

UDIN: 25158616BMICZQ5760



Regd. Office: 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi Bypass Road

Pune - 411014

Website: www.alphalogicinc.com CIN: L72501PN2018PLC180757

E-mail ID: info@alphalogiclimited.com

Statement of Unaudited Standalone Financial Results for the Quarter and Nine Months Ended 31st December, 2024

(Figures in Rs. Lacs except per share data)

		Quarter Ended		Year to Date Year Ended		
Particulars	31st December, 2024	30th September, 2024	31st December, 2023	31st December, 2024	31st December, 2023	31st March, 2024
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
INCOME						
Revenue From Operations	842.16	151.01	116.00	1,190.54	356.89	673.58
Other Income	18.09	51.49	46.55	93.66	93.00	101.19
Total Income	860.25	202.50	162.55	1,284.20	449.89	774.78
EXPENSES						
Cost of Material Consumed	718.44	51.62	-	843.27	-	167.13
Employee Benefits Expense	7.87	7.64	10.20	24.74	26.81	35.60
Finance costs	4.09	7.32	15.24	16.64	34.43	46.29
Depreciation and amortization expense	0.29	0.28	0.29	0.85	0.84	1.13
Other expenses	23.99	28.22	41.28	78.31	103.50	136.96
Total expenses	754.67	95.08	67.01	963.82	165.58	387.12
Profit/(loss) before tax	105.57	107.42	95.54	320.39	284.31	387.66
Tax expense:						
(1) Current tax	27.04	23.15	20.93	76.59	68.50	95.14
(2) Deferred tax	-4.22	4.45	0.35	0.27	0.26	-1.36
(3) Excess / (Short) provision of earlier years written	-1.26			1.26		0.13
off	-1.20	-	-	-1.26	-	-0.13
Profit/(Loss) for the period from continuing operations	84.02	79.82	74.25	244.79	215.55	294.01
Other Comprehensive Income						
A (i) Items that will not be reclassified to Profit or Loss	-12.44	-2.55	50.97	2.94	182.90	204.64
(ii) Income tax relating to items that will not be reclassified to profit or loss	2.49	0.64	-12.83	1.92	-38.81	-49.92
B (i) Items that will be reclassified to profit or loss	-	_	_	_	_	-
(ii) Income tax relating to items that will be						
reclassified to profit or loss	-	-	-	-	-	-
Total Other Comprehensive Income	-9.95	-1.91	38.14	4.86	144.08	154.72
Total Comprehensive Income for the Period	74.06	77.91	112.40	249.65	359.63	448.73
Paid-up Equity Share Capital (Face Value Rs. 5 per share)	3,130.56	3,130.56	2,342.74	3,130.56	2,342.74	2,372.54
rate value ns. 3 per strate)	3,130.30	3,130.30	2,342.74	3,130.30	2,342.74	2,372.34
Earnings per equity share (Fig in INR)(for continuing						
operation):						
Basic	0.13	0.13	0.12	0.39	0.35	0.48
Diluted	0.13	0.13	0.12	0.39	0.35	0.48

For and on behalf of the Board of ALPHALOGIC TECHSYS LIMITED

ANSHU GOEL MD & CFO DIN : 08290775

DIN: 08290775 Place: Pune Date: 24-01-2025





Regd. Office: 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi Bypass Road, Pune - 411014

CIN: L72501PN2018PLC180757 Website: www.alphalogicinc.com

E-mail ID: info@alphalogiclimited.com

STANDALONE SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES

(Figures in Rs. Lacs)

		Quarter Ended		Year to Date Year Ended		
Particulars	31st December, 2024 30th September, 2024 31st December, 2023		31st December, 2024	31st March, 2024		
	Unaudited	Unaudited	Unaudited	Unaudited	31st December, 2023 Unaudited	Audited
Segment Revenue (Sales and Other operating income)						
- Information Technology	758.76	52.50	43.70	882.68	178.88	263.76
- Biofuels	42.44	53.78	-	172.45	-	172.41
- Investment	49.19	72.99	81.61	178.23	187.00	258.59
Total Segment Revenue	850.39	179.27	125.31	1,233.36	365.88	694.75
Segment Results						
- Information Technology	49.25	16.36	6.48	101.40	76.92	90.06
- Biofuels	1.37	2.16	-	6.55	- 1	5.28
- Investment	49.19	72.99	81.61	178.23	187.00	258.59
Total Segment Results	99.81	91.51	88.10	286.19	263.91	353.93
Add/(Less): Exceptional Items [net credit/ (charge)]						
Less: Finance Costs	-4.09	-7.32	-15.24	-16.64	-34.43	-46.29
Add: Other Income	9.85	23.23	22.68	50.84	54.83	80.02
Total Profit Before Tax	105.57	107.42	95.54	320.39	284.31	387.66
Segment Assets						
- Information Technology	371.39	95.47	116.44	371.39	116.44	143.90
- Biofuels	1,696.53	1,386.65	-	1,696.53	- 1	765.19
- Investment	1,430.70	1,445.94	1,381.88	1,430.70	1,381.88	1,541.87
- Unallocable corporate assets	750.10	1,257.90	2,450.07	750.10	2,450.07	1,100.54
Total Assets	4,248.72	4,185.95	3,948.39	4,248.72	3,948.39	3,551.50
		,	,	,	·	•
Segment Liabilities						
- Information Technology	16.82	17.41	81.34	16.82	81.34	4.39
- Biofuels	111.47	38.98	-	111.47	-	46.96
- Investment	-	-	-	-	-	-
- Unallocable corporate liabilities	481.05	564.25	943.12	481.05	943.12	346.32
Total Liabilities	609.34	620.63	1,024.46	609.34	1,024.46	397.67

Notes:

1. Segment Revenue, Results, Assets and Liabilities represent amounts identifiable to each of the segments. Other Income mainly includes interest income, dividend income and income from current investments (net).

Segment Assets and Segment Liabilities are as at 31St December 2024, 30th September 2024, 31st December 2023, and 31st March 2024. Unallocable corporate assets less Unallocable corporate liabilities mainly represent investment of surplus funds, cash and bank balances and tax assets and liabilities.

For and op behalf of the Board Alphalogid Techsys Limited

ANSHU GOEL MD & CFO DIN: 08290775

Place : Pune

Date: 24-01-2025



Notes:

- 1. The above standalone financial results have been reviewed by the Audit Committee at its meeting held on **24.01.2025** and approved by the Board of Directors at their meeting held on **24.01.2025**.
- These financial statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- 3. The statutory auditors have carried out limited review of the financial results for the quarter ended December 31, 2024 and have issued an unmodified opinion.
- 4. The Company has made allotment of 1,41,33,695 Bonus Equity Shares in the Ratio 14:48, i.e., 14 (Fourteen) equity shares of nominal value of Rs. 05/- (Rupees Five only) each fully paid up for every 48 (Forty Eight) existing equity shares held of nominal value of Rs. 05/- (Rupees Five only) each on 16.07.2024. EPS for the comparative periods has been restated accordingly.
- 5. The Company has made conversion of 7,70,000 warrants into 7,70,000 Equity shares of face value of Rs. 05/- each by way of preferential allotment and accordingly allotted 7,70,000 Equity Shares of face value of Rs. 05/-each fully paid up on account of conversion on 08.05.2024. Further, along with the above allotment Company also made allotment of 2,56,666 Bonus Equity Shares to the eligible allottees who were entitled for bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 post conversion of warrants. EPS for the comparative periods has been restated accordingly.
- 6. The Company has made conversion of 4,47,000 warrants into 4,47,000 Equity shares of face value of Rs. 05/- each by way of preferential allotment and accordingly allotted 4,47,000 Equity Shares of face value of Rs. 05/- each fully paid up on account of conversion on 14.02.2024. Further, along with the above allotment Company also made allotment of 1,48,999 Bonus Equity Shares to the eligible allottees who were entitled for bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 post conversion of warrants. EPS for the comparative periods has been restated accordingly.
- 7. The Company has made Bonus issue of 1,17,12,118 equity shares in the ratio 1:3, i.e., 1(One) equity share of nominal value of Rs. 05/- (Rupees Five only) each fully paid up for every 3 (Three) existing equity shares of face value Rs 05/- (Rupees Five only) each on 23.12.2023. EPS for the comparative periods has been restated accordingly.
- 8. The Company has made Bonus issue of 1,12,86,589 equity shares in the ratio 1:2, i.e., 1(One) equity share of nominal value of Rs. 5 each fully paid up for every 2 (Two) existing equity shares of face value of Rs. 5 each on 22.09.2022. Also, company issued by way, of preferential allotment, 25,00,000 warrants at the rate of Rs. 42 per share in its Extra-Ordinary General Meeting held on 11th November 2022 and subsequently issued 12,83,000 equity shares of face value Rs. 5 each on 19.11.2022.
- 9. The Company has made Bonus issue of 74,95,119 equity shares in the ratio 27:10 at face value of Rs. 10 each on 10.08.2021 and company has also subdivided its share from face value of Rs 10 each to Rs 05 each on 06.10.2021. Also, Company has also made preferential allotment on private placement basis at a price of Rs. 29.55 of 20,31,000 shares on 14.02.2022.
- 10. The unaudited Financial Results of the Company are available on Company's website i.e., www.alphalogicinc.com and also on the website of BSE Limited, www.bseindia.com, where the Shares of the Company are listed.
- 11. The figures for the comparative periods have been regrouped/reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for the quarter ended December 31, 2024 or the previous periods.

For and on behalf of the Board of Alphalogic Techsys Limited

Anshu Goel MD & CFO

DIN: 08290775 Date: 24.01.2025 Place: Pune

