

SRESTHA FINVEST LIMITED

Date: June 19, 2024

To

The Manager

Listing Department:

1. Bombay Stock Exchange Ltd, Mumbai.
2. Metropolitan Stock Exchange of India Limited, Mumbai.

Reference: Intimation dated 18th June, 2024 regarding International Securities Identification Number (“ISIN”) for the Rights Entitlements to be credited for the purpose of Rights Issue.

ISIN: INE606K01023, Scrip code: 539217, Symbol: SRESTHA

Subject: Revised Intimation of Record Date and International Securities Identification Number (“ISIN”) for the Rights Entitlements to be credited for the purpose of Rights Issue.

Respected Sir/ Ma’am

Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 and Regulation 68 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018:

We refer to our letter dated 18th June, 2024 with regard to Intimation of Record Date and International Securities Identification Number (“ISIN”) for the Rights Entitlements to be credited for the purpose of Rights Issue. **We request you to read the record date as Monday, June 24, 2024 instead of Friday, June 21, 2024.**

Therefore, in terms of Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 [“SEBI (LODR), Regulations”] and rules made there under, the new Record Date is now fixed **for Monday, June 24, 2024 as ‘Record Date’** for the purpose of determining the eligibility of shareholders of the Company for the purpose of determining the equity shareholders who shall be entitled to receive the Rights Entitlement in the Rights Issue. Further, in terms of SEBI Circular SEBI/HO/CFD/DIL2 /CIR/P/2020/13 dated January 22, 2020, the Company has made necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date. The Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders.

Further, in terms of the SEBI circular bearing reference SEBI/HO/CFD/DIL2/CIR/P/2020/13 the Company has made necessary arrangements with NSDL and CDSL for credit of the Rights Entitlements in dematerialized form in the demat accounts of the Eligible Equity Shareholders. The Rights Entitlements of Eligible Equity Shareholders as on record date shall be credited, prior to the issue opening date, in their respective demat accounts under the aforementioned ISIN.

You are requested to kindly take the same in your record.

Thanking you,

Yours faithfully,

For Srestha Finvest Limited

A. Jitendra Kumar Bafna

Company Secretary & Compliance Officer