

November 12, 2024

**Department of Corporate Services
BSE Limited
Floor 25th, P J Towers,
Dalal Street
Mumbai — 400 001**

Scrip Code – 532994

**National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra – Kurla Complex
Bandra (E)
Mumbai – 400 051**

NSE Stock Code – Archidply

Dear Sir,

Sub: Outcome of Board Meeting held on November 12, 2024 - Standalone and Consolidated Un-audited Financial Results for the Quarter and Half Year ended on September 30, 2024

Pursuant to Regulation 30 and 33 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Standalone and Consolidated Un-audited Financial Results of the Company for the Quarter and half year ended on September 30, 2024, based on the recommendation of Audit Committee.

The Financial Results along with Limited Review Reports thereon issued by the Statutory Auditor of the Company are enclosed as **Annexure**.

The Board meeting was commenced at 12:40 P.M. and concluded at 02:40 P.M.

This disclosure also be hosted on Company's website viz. www.archidply.com.

This is for your kind information, record and appropriate dissemination.

Thanking You!

Yours Faithfully

For **Archidply Industries Limited**

**Atul Krishna Pandey
Company Secretary and Compliance Officer
Membership No.: ACS 47815**

Encl: As above

**Limited Review Report On Unaudited Standalone Financial Results of the
Company for the Quarter ended and Year to Date results Pursuant to the
Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015**

To,

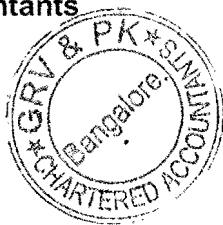
The Board of Directors of **Archidply Industries Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Archidply Industries Limited for the period ended September 30, 2024 and year to date results for the period from 1 April 2024 to 30 September 2024 ("the Statement").
2. This Standalone statement is the responsibility of the Company's Management and has been approved by the Board of Directors. The same has been prepared in accordance with the recognition and measurement principles laid down in 'IND AS 34 "Interim Financial reporting" read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these Standalone financial statements based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Standalone financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited Standalone financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GRV & PK
Chartered Accountants
FRN: 008099S



(Kamal Kishore)
(Membership No. 205819)



UDIN- 24205819@KCNLS2709
Place: Bangalore
Date: 12.11.2024

ARCHIDPLY INDUSTRIES LIMITED

Registered office Plot no. 7, Sector - 9, Integrated Industrial Estate, SIDCUL,
Pant Nagar, Rudrapur, Udham Singh Nagar - 263153, Uttarakhand
website :www.archidply.com email: info@archidply.com

CIN : L85110UR1995 PLC008627

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30.09.2024

(Rs. In Lakhs)

Particulars	3 Months ended	3 Months ended	3 Months ended	Half year ended	Half year ended	Year ended
	30.09.2024	30.06.2024	30.09.2023	30.09.2024	30.09.2023	31.03.2024
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. Income						
a. Revenue from operations	11,498.25	10,954.82	10,908.65	22,453.07	20,955.96	43,575.11
b. Other Income	(1.28)	47.23	28.48	45.95	64.75	265.49
Total Income (1)	11,496.97	11,002.05	10,937.12	22,499.02	21,020.71	43,840.60
2. Expenditure						
a. cost of materials consumed	3,543.78	3,269.40	3,184.02	6,813.18	6,723.69	12,905.62
b. Purchases of stock -in -trade	5,273.71	4,586.91	4,454.18	9,860.62	8,039.61	17,443.32
c. Changes in inventories of finished goods, work in progress and stock in trade	(615.43)	(214.43)	(147.84)	(829.86)	(714.59)	(93.07)
d. Employee benefits expense	908.05	876.53	765.84	1,784.58	1,468.14	3,068.00
e. Finance Costs	184.32	191.38	175.65	375.70	341.24	742.56
f. Depreciation and amortisation expense	110.48	108.45	93.35	218.93	185.95	441.35
g. Other expenditure	1,865.98	1,855.79	2,019.15	3,721.77	4,272.13	8,076.83
Total Expenditure (2)	11,270.89	10,674.03	10,544.35	21,944.93	20,316.16	42,584.59
3. Profit from before Exceptional items & tax(1-2)	226.08	328.01	392.78	554.09	704.55	1,256.01
4. Prior Period Income(+)/(-)Expenditure	-	-	-	-	-	-
5. Profit Before Taxation	226.08	328.01	392.78	554.09	704.55	1,256.01
6. Tax Expense						
- Current tax	81.00	103.00	116.00	184.00	227.00	403.00
- Taxes for earlier year	20.71	-	-	20.71	-	43.35
- Deferred tax	(36.65)	(26.37)	(12.40)	(63.03)	(42.45)	80.12
7. Profit for the period from continuing operations	161.03	251.39	289.18	412.41	519.99	729.53
8. Other Comprehensive Income						
A i) Items that will not be reclassified to profit or loss						
Defined benefit plan actuarial gains/(losses)	25.00	21.00	(14.76)	46.00	9.15	82.67
ii) Income Tax relating to items that will not be reclassified to profit or loss	(6.29)	(5.29)	3.71	(11.58)	(2.30)	(20.81)
B i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
Diminution in the value of Investment	-	-	-	-	-	-
ii) Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
Total	18.71	15.71	(11.04)	34.42	6.85	61.87
9. Total Comprehensive Income for the period (7+8)	179.73	267.10	278.14	446.84	526.84	791.40
10 (a) Paid up Equity Share Capital(face Value Rs.10/- per share)	1,986.50	1,986.50	1,986.50	1,986.50	1,986.50	1,986.50
10 (b) Reserves					9,632.05	9,185.22
11. Earnings Per Share (EPS)						
Basic and diluted EPS *						
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date	0.81	1.27	1.46	2.08	2.62	3.67

* Not Annualised for Quarter

Signature
ARCHIDPLY INDUSTRIES LTD

Standalone Segment wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Particulars	3 Months ended	3 Months ended	3 Months ended	Half year ended	Half year ended	Year ended
	30.09.2024	30.06.2024	30.09.2023	30.09.2024	30.09.2023	31.03.2024
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. Segment Revenue (Gross)						
(a) Plywood and Allied Products	8,042.67	7,047.29	6,774.27	15,089.95	12,797.81	26,598.99
(b) Laminates and Allied Products	3,235.33	3,301.30	3,408.84	6,536.63	6,857.99	14,134.14
(c) Medium Density Fibre Board	214.76	601.97	717.26	816.73	1,283.81	2,809.73
(d) Others	5.50	4.25	8.27	9.75	16.36	32.25
Total	11,498.25	10,954.82	10,908.65	22,453.07	20,955.96	43,575.11
Less: Inter Segment Revenue	-	-	-	-	-	-
Income From Operations	11,498.25	10,954.82	10,908.65	22,453.07	20,955.96	43,575.11
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment)						
(a) Plywood and Allied Products	1,140.13	1,018.14	936.32	2,158.27	1,860.56	3,664.40
(b) Laminates and Allied Products	699.32	843.22	1,029.21	1,542.54	2,039.07	3,899.57
(c) Medium Density Fibre Board	(1.17)	36.63	69.65	35.37	111.53	218.56
(d) Others	-	-	-	-	-	-
Total	1,838.28	1,897.89	2,029.18	3,736.17	4,011.16	7,782.53
Less: (i) Interest	184.32	191.38	175.65	375.70	341.24	742.56
(ii) Other Un-allocable Expenditure net off	1,432.10	1,429.98	1,497.50	2,862.08	3,046.48	6,081.71
(iii) Un-allocable income	4.21	51.48	36.75	55.70	81.10	297.74
Total Profit Before Tax	226.08	328.01	392.78	554.09	704.55	1,256.01
3. Segment Assets						
(a) Plywood and Allied Products	12,273.83	11,652.34	10,684.80	12,273.83	10,684.80	10,204.64
(b) Laminates and Allied Products	6,260.93	6,416.63	6,720.33	6,260.93	6,720.33	6,360.29
(c) Medium Density Fibre Board	634.62	946.92	1,011.23	634.62	1,011.23	1,016.67
(d) Unallocated	2,477.42	2,516.37	2,252.72	2,477.42	2,252.72	2,421.54
(e) others	5,671.00	4,871.00	3,260.55	5,671.00	3,260.55	4,240.00
Total	27,317.79	26,403.26	23,929.63	27,317.79	23,929.63	24,243.15
4. Segment Liability						
(a) Plywood and Allied Products	4,983.47	4,896.99	3,794.08	4,983.47	3,794.08	3,687.86
(b) Laminates and Allied Products	2,158.73	2,200.30	2,033.14	2,158.73	2,033.14	1,959.65
(c) Medium Density Fibre Board	269.73	401.21	380.60	269.73	380.60	389.56
(d) Unallocated	-	-	-	-	-	-
(e) others	-	-	-	-	-	-
Total	7,411.93	7,298.50	6,207.82	7,411.93	6,207.82	6,037.06
5. Capital Employed						
(Segment assets - Segment Liabilities)						
(a) Plywood and Allied Products	7,290.35	6,955.35	6,890.72	7,290.35	6,890.72	6,516.79
(b) Laminates and Allied Products	4,102.20	4,216.33	4,687.19	4,102.20	4,687.19	4,400.65
(c) Medium Density Fibre Board	364.89	545.71	630.63	364.89	630.63	627.11
(d) Unallocated	2,477.42	2,516.37	2,252.72	2,477.42	2,252.72	2,421.54
(e) others	5,671.00	4,871.00	3,260.55	5,671.00	3,260.55	4,240.00
Total	19,905.86	19,104.76	17,721.81	19,905.86	17,721.81	18,206.09

Signature



(Rs.In.Lakhs)

STANDALONE STATEMENT OF ASSETS AND LIABILITIES PARTICULARS	Half Year ended	Year ended
	UnAudited	Audited
	30.09.2024	31.03.2024
A. ASSETS		
1. NON-CURRENT ASSETS		
(a) Property , plant and Equipment	4,131.59	4,137.03
(b) Capital Work-in Progress	21.47	40.03
(c) Investment Property	-	-
(d) Goodwill	46.22	61.74
(e) Other Intangible Assets	8.62	8.88
(f) Financial Assets		
i) Investments	5,671.00	4,240.00
ii) Loans	-	-
iii) Others	180.42	163.44
(g) Deferred tax Asset	113.77	62.32
(h) Other non current assets	46.87	78.23
Total Non current assets	10,219.97	8,791.67
2. CURRENT ASSETS		
(a) Inventories	6,336.29	5,194.52
(b) Financial Assets		
i. Trade Receivables	10,269.29	9,778.69
ii. Cash and cash equivalent	21.21	17.69
iii. Bank balances other than cash and cash equivalent	42.11	52.35
(c) Current Tax Assets(net)	(0.00)	15.33
(d) Other current assets	428.93	392.90
Total Current Assets	17,097.82	15,451.48
TOTAL ASSETS	27,317.79	24,243.15
B.EQUITY & LIABILITIES		
1. EQUITY:		
(a) Equity Share Capital	1,986.50	1,986.50
(b) Other Equity	9,632.05	9,185.22
Total Shareholders Fund	11,618.55	11,171.72
2. NON-CURRENT LIABILITIES		
(a) Financial Liabilities		
i. Borrowings	10.02	13.97
ii. Lease Liabilities	177.62	121.25
(b) Provisions	572.54	495.36
(c) Other Non Current Liabilities	118.67	131.22
Total Non-Current liabilities	878.85	761.79
3. CURRENT LIABILITIES		
(a) Financial Liabilities		
i. Borrowings	8,277.29	7,020.40
ii. Lease Liabilities	89.28	74.37
iii. Trade Payables		
Total Outstanding dues of Micro and small Enterprises	1,807.95	1,493.04
Total Outstanding dues of Creditors other than Micro and small Enterprises	3,296.25	2,627.59
iv. Other financial liabilities	278.45	265.81
(b) Short term Provisions	803.52	660.47
(c) Other Current Liabilities	210.73	167.95
(d) Current Tax Liabilities(net)	56.91	-
Total Current liabilities	14,820.39	12,309.64
TOTAL EQUITY & LIABILITIES	27,317.79	24,243.15

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APPLY INDUSTRIES LTD.

ARCHIDPLY INDUSTRIES LIMITED				
Standalone Statement Of Cash Flow				
PARTICULARS	Amount in Rs.		Amount in Rs.	
	FOR HALF YEAR ENDED 30 september, 2024		FOR HALF YEAR ENDED 30 september, 2023	
A. Cash flows arising from operating activities				
Net Profit/(Loss) Before Tax	554.09		704.55	
Add: Depreciation	218.93		185.95	
Interest Paid	375.70		341.24	
Loss on Sale of FA	-		-	
Less: Other comprehensive (Income)/loss	(46.00)		(9.15)	
	1,194.72		1,240.89	
Less: Profit on sale of machinery	0.90		0.60	
Depreciation withdrawn Deferred Government grant	12.55		14.06	
Interest Received	2.45		0.44	
	1,178.81		1,225.79	
Operating profit before working capital changes				
(Increase)/Decrease in Inventory	(1,141.77)		(1,176.97)	
(Increase)/Decrease in Debtors	(490.60)		47.48	
(Increase)/Decrease in Loans & Advances	23.82		(35.34)	
(Increase)/Decrease in Other current assets	(36.02)		112.16	
Increase/(Decrease) in Trade Payables	983.57		29.83	
Increase/(Decrease) in Provisions	220.23		247.58	
Increase/(Decrease) in other current liabilities	55.42		(175.71)	
Cash flow from Operations	793.47		274.81	
Payment of Income Tax	132.47		226.82	
Net Cash Flow from Operating Activities		661.01		47.99
B. Cash flows arising from Investment activities				
Inflows:				
FD matured	-		13.01	
Sale of Fixed Assest	1.81		7.60	
Interest Received	2.45		0.44	
Outflows:				
Investment in Fixed Assets	60.26		70.75	
Loan to Subsidiary	-		152.35	
FD Made with bank	1.63		-	
Investment	1,431.00		-	
		(1,488.62)		(202.05)
C. Cash flows arising from finance activities				
Inflows:				
Proceeds from Secured Loan	860.00		472.00	
Proceeds from Unsecured Loan	392.94		-	
Outflows:				
Repayment of Secured Loan	-		-	
Repayment of unsecured Loan	-		-	
Principal payment of lease liabilities	46.12		-	
Interest paid on lease liabilities	11.85		-	
Interest paid	363.85	831.13	341.24	130.76
Cash flow from all activities-(A+B+C)		3.51		(23.30)
Add: Cash & cash equivalents at beginning of the year		17.69		31.41
Cash & cash equivalents at year end of the year		21.21		8.11

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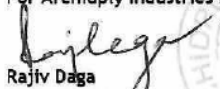


Notes

1. The above unaudited Standalone Financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meetings held on 12th November, 2024. These results have been subjected to "Limited Review" by the statutory Auditors of the company who have issued an unmodified review report on the standalone financial results for the six months ended and quarter ended 30th September, 2024
2. This unaudited Standalone Financial Results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Sec 133 of Companies Act, 2013 and other recognised accounting practises and policies to the extent applicable.
3. Segment Information as per IND AS 108, 'Operating Segments' is disclosed in Segment Reporting.
4. Figures for the previous periods have been regrouped, recasted and reclassified to confirm to the classification of the current period, wherever necessary.
5. The Company has not discontinued any of its operations during the period under review
6. There are no exceptional / extraordinary items during the period ended 30th September, 2024 and quarter ended 30th September, 2024

Date: November 12, 2024
Place: Delhi

For Archidply Industries Ltd.,


Rajiv Daga
Managing Director





Independent Auditor's Limited Review Report On Unaudited Consolidated Financial Results of the Company for the quarter ended 30 September 2024 and year-to-date results for the period from 1 April 2024 to 30 September 2024 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors of **Archidply Industries Limited**

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Archidply Industries Limited ("the Parent"), and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the quarter ended 30 September 2024 and year-to-date results for the period from 1 April 2024 to 30 September 2024 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) regulations, 2015, as amended ('Listing Regulations').
2. This Consolidated statement is the responsibility of the Parent's Management and has been approved by the Board of Directors. The same has been prepared in accordance with the recognition and measurement principles laid down in IND AS 34 "Interim Financial reporting" prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on these consolidated financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Parent:

Archidply Industries Limited (AIL)

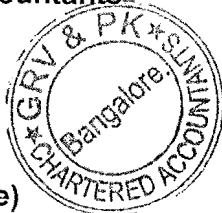
Subsidiary:

Archidpanel Industries Private Limited (wholly owned subsidiary of AIL)



5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GRV & PK
Chartered Accountants
FRN: 008099S



(Kamal Kishore)
(Membership No. 205819)

UDIN- 24205819 BKC NLT S280
Place: Bangalore
Date: 12-11-2024

ARCHIDPLY INDUSTRIES LIMITED

Registered office Plot no. 7, Sector - 9, Integrated Industrial Estate, SIDCUL,
Pant Nagar, Rudrapur, Udham Singh Nagar - 263153, Uttarakhand
website :www.archidply.com email: info@archidply.com

CIN : L85110UR1995 PLC008627

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30.09.2024

(Rs. In Lakhs)

Particulars	3 Months ended	3 Months ended	3 Months ended	Half year ended	Half year ended	Year ended
	30.09.2024	30.06.2024	30.09.2023	30.09.2024	30.09.2023	31.03.2024
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. Income						
a. Revenue from operations	13,016.69	11,318.03	10,908.65	24,334.72	20,955.96	43,567.16
b. Other Income	38.90	26.40	28.48	65.30	64.75	265.15
Total Income (1)	13,055.59	11,344.43	10,937.12	24,400.02	21,020.71	43,832.31
2. Expenditure						
a. cost of materials consumed	4,892.63	4,143.38	3,184.02	9,036.01	6,723.69	12,905.34
b. Purchases of stock -in -trade	5,291.01	4,569.61	4,454.18	9,860.62	8,039.61	17,443.32
c.Changes in inventories of finished goods, work in progress and stock in trade	(1,482.97)	(1,296.11)	(147.84)	(2,779.08)	(714.59)	(102.67)
d. Employee benefits expense	1,106.95	1,023.45	765.84	2,130.40	1,468.14	3,070.83
e. Finance Costs	398.18	414.19	175.65	812.36	341.24	745.03
f. Depreciation and amortisation expense	346.00	282.41	93.35	628.41	185.95	448.75
g. Other expenditure	2,833.94	2,516.17	2,019.15	5,350.11	4,272.13	8,091.97
Total Expenditure (2)	13,385.73	11,653.11	10,544.35	25,038.84	20,316.16	42,600.58
3. Profit from before Exceptional items & tax(1-2)	(330.14)	(308.68)	392.78	(638.82)	704.55	1,231.73
4. Prior Period Income(+)/(-)Expenditure	-	-	-	-	-	-
5. Profit Before Taxation	(330.14)	(308.68)	392.78	(638.82)	704.55	1,231.73
6. Tax Expense						
- Current tax	81.00	103.00	116.00	184.00	227.00	403.00
-Tax on BuyBack	-	-	-	-	-	-
- Taxes for earlier year	20.71	-	-	20.71	-	43.35
- Deferred tax	(131.94)	(161.23)	(12.40)	(293.17)	(42.45)	75.53
7. Profit for the period from continuing operations	(299.90)	(250.46)	289.18	(550.36)	519.99	709.84
8. Other Comprehensive Income						
A i) Items that will not be reclassified to profit or loss						
Defined benefit plan actuarial gains/(losses)	25.00	21.00	(14.76)	46.00	9.15	82.67
ii) Income Tax relating to items that will not be reclassified to profit or loss	(6.29)	(5.29)	3.71	(11.58)	(2.30)	(20.81)
B i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
Diminution in the value of Investment	-	-	-	-	-	-
ii) Income Tax relating to items that will not be reclassified to profit or loss						
Total	18.71	15.71	(11.04)	34.42	6.85	61.87
9. Total Comprehensive income for the period (7+8)	(281.19)	(234.74)	278.14	(515.93)	526.84	771.71
10 (a) Paid up Equity Share Capital(face Value Rs.10/- per share)	1,986.50	1,986.50	1,986.50	1,986.50	1,986.50	1,986.50
10 (b) Reserves					8,650.35	9,166.29
11. Earnings Per Share (EPS)						
Basic and diluted EPS *						
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date	(1.51)	(1.26)	1.46	(2.77)	2.62	3.57

* Not Annualised for Quarter



Standalone Segment wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Particulars	3 Months ended	3 Months ended	3 Months ended	Half year ended	Half year ended	Year ended
	30.09.2024	30.06.2024	30.09.2023	30.09.2024	30.09.2023	31.03.2024
	UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1. Segment Revenue (Gross)						
(a) Plywood and Allied Products	8,042.67	7,047.29	6,774.27	15,089.95	12,797.81	26,598.99
(b) Laminates and Allied Products	3,235.33	3,301.30	3,408.84	6,536.63	6,857.99	14,126.18
(c) Medium Density Fibre Board	1,733.20	965.18	717.26	2,698.38	1,283.81	2,809.73
(d) Others	5.50	4.25	8.27	9.75	16.36	32.25
Total	13,016.69	11,318.03	10,908.65	24,334.72	20,955.96	43,567.16
Less: Inter Segment Revenue	-	-	-	-	-	-
Income From Operations	13,016.69	11,318.03	10,908.65	24,334.72	20,955.96	43,567.16
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment)						
(a) Plywood and Allied Products	1,140.13	1,018.14	936.32	2,158.27	1,860.56	3,664.40
(b) Laminates and Allied Products	699.32	843.22	1,029.21	1,542.54	2,039.07	3,899.57
(c) Medium Density Fibre Board	(386.94)	(359.77)	63.65	(746.71)	111.53	194.28
(d) Others	-	-	-	-	-	-
Total	1,452.51	1,501.59	2,029.18	2,954.10	4,011.16	7,758.25
Less: (i) Interest	398.18	414.19	175.65	812.36	341.24	745.03
(ii) Other Un-allocable Expenditure net off	1,428.86	1,426.74	1,497.50	2,855.60	3,046.48	6,078.90
(iii) Un-allocable income	44.39	30.66	36.75	75.05	81.10	297.40
Total Profit Before Tax	(330.14)	(308.68)	392.78	(638.82)	704.55	1,231.73
3. Segment Assets						
(a) Plywood and Allied Products	11,342.65	11,280.16	10,684.10	11,342.65	10,684.10	10,206.40
(b) Laminates and Allied Products	5,857.56	6,242.28	6,719.96	5,857.56	6,719.96	6,358.35
(c) Medium Density Fibre Board	19,114.40	16,928.61	9,252.33	19,114.40	9,252.33	13,684.97
(d) Unallocated	2,477.42	2,516.37	2,252.72	2,477.42	2,252.72	2,421.54
(e) others	-	-	-	-	-	-
Total	38,792.03	36,967.43	28,909.11	38,792.03	28,909.11	32,671.26
4. Segment Liability						
(a) Plywood and Allied Products	4,641.60	4,601.59	3,793.38	4,641.60	3,793.38	3,688.53
(b) Laminates and Allied Products	2,010.64	2,155.61	2,032.77	2,010.64	2,032.77	1,958.90
(c) Medium Density Fibre Board	3,279.84	2,839.15	686.94	3,279.84	686.94	1,241.03
(d) Unallocated	-	-	-	-	-	-
(e) others	-	-	-	-	-	-
Total	9,932.09	9,596.36	6,513.09	9,932.09	6,513.09	6,888.47
5. Capital Employed						
(Segment assets - Segment Liabilities)						
(a) Plywood and Allied Products	6,701.05	6,678.57	6,890.72	6,701.05	6,890.72	6,517.87
(b) Laminates and Allied Products	3,846.92	4,086.67	4,687.19	3,846.92	4,687.19	4,399.45
(c) Medium Density Fibre Board	15,834.55	14,089.46	8,565.39	15,834.55	8,565.39	12,443.93
(d) Unallocated	2,477.42	2,516.37	2,252.72	2,477.42	2,252.72	2,421.54
(e) others	-	-	-	-	-	-
Total	28,859.94	27,371.07	22,396.02	28,859.94	22,396.02	25,782.80

Signature



(Rs. In. Lakhs)

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES PARTICULARS	Half Year ended	Year ended
	UnAudited	Audited
	30.09.2024	31.03.2024
A. ASSETS		
1. NON-CURRENT ASSETS		
(a) Property , plant and Equipment	14,958.02	14,739.33
(b) Capital Work-in Progress	70.66	185.29
(c) Investment Property		
(d) Goodwill	46.22	61.74
(e) Other Intangible Assets	32.05	36.83
(f) Financial Assets		
i) Investments	-	-
ii) Loans	-	-
iii) Others	853.56	814.84
(g) Deferred tax Asset	348.50	66.91
(h) Other non current assets	260.84	291.11
Total Non current assets	16,569.84	16,196.06
2. CURRENT ASSETS		
(a) Inventories	9,207.17	5,456.61
(b) Financial Assets		
i. Trade Receivables	11,269.60	9,778.69
ii. Cash and cash equivalent	56.31	89.37
iii. Bank balances other than cash and cash equivalent	42.11	52.35
(c) Current Tax Assets(net)	6.76	17.82
(d) Other current assets	1,640.23	1,080.36
Total Current Assets	22,222.19	16,475.20
TOTAL ASSETS	38,792.03	32,671.26
B.EQUITY & LIABILITIES		
1. EQUITY:		
(a) Equity Share Capital	1,986.50	1,986.50
(b) Other Equity	8,650.35	9,166.29
Total Shareholders Fund	10,636.85	11,152.79
2. NON-CURRENT LIABILITIES		
(a) Financial Liabilities		
i. Borrowings	6,868.15	7,204.61
ii. Lease Liabilities	247.94	121.25
(b) Provisions	572.54	495.36
(c) Other Non Current Liabilities	118.67	131.22
Total Non-Current liabilities	7,807.30	7,952.44
3. CURRENT LIABILITIES		
(a) Financial Liabilities		
i. Borrowings	11,354.95	7,425.40
ii. Lease Liabilities	104.42	74.37
iii. Trade Payables		
Total Outstanding dues of Micro and small Enterprises	2,865.74	1,776.27
Total Outstanding dues of Creditors other than Micro and small Enterprises	4,197.51	3,066.51
iv. Other financial liabilities	416.39	278.77
(b) Short term Provisions	1,128.15	766.78
(c) Other Current Liabilities	223.81	177.95
(d) Current Tax Liabilities(net)	56.91	-
Total Current liabilities	20,347.88	13,566.04
TOTAL EQUITY & LIABILITIES	38,792.03	32,671.26




ARCHIDPLY INDUSTRIES LIMITED					
Consolidated Statement Of Cash Flow					
PARTICULARS	Amount in Rs.		Amount in Rs.		
	FOR HALF YEAR ENDED 30 september, 2024		FOR HALF YEAR ENDED 30 september, 2023		
A. Cash flows arising from operating activities					
Net Profit/(Loss) Before Tax	(638.82)			704.55	
Add: Depreciation	628.41			185.95	
Interest Paid	812.36			341.24	
Loss on Sale of FA	-			-	
Less: Other comprehensive (Income)/loss	(46.00)			(9.15)	
	847.96			1,240.89	
Less: Profit on sale of machinery	0.90			0.60	
Depreciation withdrawn Deferred Government grant	12.55			14.06	
Interest Received	21.65			0.44	
	812.85			1,225.79	
Operating profit before working capital changes					
(Increase)/Decrease in Inventory	(3,750.55)			(1,176.97)	
(Increase)/Decrease in Debtors	(1,490.92)			47.48	
(Increase)/Decrease in Loans & Advances	20.24			(40.82)	
(Increase)/Decrease in Other current assets	(559.87)			(63.93)	
Increase/(Decrease) in Trade Payables	2,220.47			29.83	
Increase/(Decrease) in Provisions	438.56			249.23	
Increase/(Decrease) in other current liabilities	183.49			(199.16)	
Cash flow from Operations	(2,125.71)			71.45	
Payment of Income Tax	136.73			227.35	
Net Cash Flow from Operating Activities		(2,262.45)			(155.89)
B. Cash flows arising from Investment activities					
Inflows:					
FD matured	-			-	
Sale of Fixed Assest	1.81			7.60	
Change in Capital Advances	-			1,374.93	
Interest Received	21.65			0.44	
Outflows:					
Investment in Fixed Assets	500.13			123.94	
Change in WIP	-			4,010.34	
Loan to Subsidiary	-			-	
FD Made with bank	22.75			190.51	
Investment	-			-	
			(499.42)		(2,941.81)
C. Cash flows arising from finance activities					
Inflows:					
Proceeds from Secured Loan	3,200.14			3,232.66	
Proceeds from Unsecured Loan	392.94			-	
Outflows:					
Repayment of Secured Loan	-			-	
Repayment of unsecured Loan	-			-	
Principal payment of lease liabilities	51.91			-	
Interest paid on lease liabilities	15.07			-	
Interest paid	797.29		2,728.81	341.24	2,891.41
Cash flow from all activities-(A+B+C)		(33.06)			(206.29)
Add: Cash & cash equivalents at beginning of the year		89.37			245.59
Cash & cash equivalents at year end of the year		56.31			39.29

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Notes

1. The above unaudited Consolidated Financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meetings held on 12th November, 2024. These results have been subjected to "Limited Review" by the statutory Auditors of the company who have issued an unmodified review report on the consolidated financial results for the six months ended and quarter ended 30th September, 2024
2. This unaudited Consolidated Financial Results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Sec 133 of Companies Act, 2013 and other recognised accounting practises and policies to the extent applicable.
3. Segment Information as per IND AS 108, 'Operating Segments' is disclosed in Segment Reporting.
4. Figures for the previous periods have been regrouped, recasted and reclassified to confirm to the classification of the current period, wherever necessary.
5. The Company has not discontinued any of its operations during the period under review
6. There are no exceptional / extraordinary items during the period ended 30th September, 2024 and quarter ended 30th September, 2024

Date: November 12, 2024
Place: Delhi

For Archidply Industries Ltd.,


Rajiv Daga
Managing Director

