

**Ref No: APTUS/16-AUG/2024-25****August 16, 2024**

To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 543335	To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Scrip Symbol: APTUS
--	--

**Dear Sir/Madam,**

**Sub: Intimation under Regulation 30 and 51 read with Para A, Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.**

In continuation to our intimation vide APTUS/15-AUG/2024-25 dated August 14, 2024, we would like to submit the additional disclosures as required under SEBI Circular dated July 13, 2023, for the following items approved by the Shareholders of the Company at the Annual General Meeting held on Wednesday, August 14, 2024.

1. Based on the recommendation of the Audit Committee and approval of the Board of Directors, the Members of the Company have approved the appointment of M/s. Sundaram and Srinivasan, Chartered Accountants, as Statutory Auditors of the Company for a period of three consecutive financial years, from the conclusion of 15<sup>th</sup> (Fifteenth) Annual General Meeting until the conclusion of 18<sup>th</sup> (Eighteenth) Annual General Meeting of the Company.
2. The Members of the Company have approved the issuance of Non-Convertible Debentures (NCDs) aggregating up to INR 2,250 Crores through private placement, in one or more tranches and/or series from time to time.

The details as required in this regard under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular are given separately in ‘**Annexure I**’ and ‘**Annexure 2**’.

This is for your information and records.

Thanking you,

**For Aptus Value Housing Finance India Limited**

**Sanin Panicker**  
**Company Secretary & Compliance Officer**

Aptus Value Housing Finance India Ltd.

8B, Doshi Towers, 205, Poonamallee High Road, Kilpauk, Chennai-600 010. Tel : 044-4565000, Fax : 044-4555 4170.  
CIN : L65922TN2009PLC073881

**Annexure – I****Disclosure required under SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, for Issuance of Securities.**

<b>Sl. No</b>	<b>Description</b>	<b>Particulars</b>
1.	Type of securities proposed to be issued	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (“NCDs”).
2.	Type of issuance	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Proposed to issue NCDs up to Rs. 2,500 Crores subject to the approval of shareholders
4.	Size of the issue	
5.	Whether proposed to be listed? Name of the Stock Exchange(s)	Yes. BSE/NSE
6.	Tenure of the Instrument - Date of Allotment and Date of Maturity	As may be approved by the Board pursuant to the terms and conditions of the issue from time to time.
7.	Coupon/Interest offered, Schedule of payment of coupon/interest and principal	As may be approved by the Board pursuant to the terms and conditions of the issue from time to time.
8.	Charge/Security, if any, created over the assets	As may be approved by the Board pursuant to the terms and conditions of the issue from time to time.
9.	Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Aptus Value Housing Finance India Ltd.

8B, Doshi Towers, 205, Poonamallee High Road, Kilpauk, Chennai-600 010. Tel : 044-4565000, Fax : 044-4555 4170.

CIN : L65922TN2009PLC073881

**Annexure II****Disclosure required under SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 for change in Statutory Auditor**

<b>Sl.No</b>	<b>Particulars</b>	<b>Details</b>
1.	Reason for Change	The tenure of the existing statutory auditors, M/s T R Chadha & Co LLP, ends at the ensuing 15th AGM
2.	Date of Appointment	For a period of three consecutive financial years, with effect from the conclusion of 15th (Fifteenth) Annual General Meeting held on August 14, 2024.
3.	Tenure of Appointment	For a period of three consecutive financial years, from the conclusion of 15th (Fifteenth) Annual General Meeting until the conclusion of 18th (Eighteenth) Annual General Meeting of the Company.
4.	Brief Profile	Established in the year 1943, M/s. Sundaram and Srinivasan, Chartered Accountants is one of the largest audit firms in South India with offices in Chennai, Mumbai, Madurai and Bangalore, having rich and deep experience for over 8 decades in sectors like Automobile, Manufacturing, Banks, General Insurance, Mutual Funds, NBFC, IT and ITES, Charitable trust, Real Estate and Private Equity rendering audit services for more than 300 clients.