

MAGIC TOUCH SECURITIES PRIVATE LIMITED

CIN: U67120GJ1996PTC029184

Registered office: G/3, Jalkon Appt. Satyanaryan Soc-1, Jivraj Park Ahmedabad, Gujarat 380051

E- Mail ID: magicsec2007@gmail.com

Date: 02.12.2024

To,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

Sub: Disclosure under Regulation 29(2) of Securities And Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as "Annexure 2".

You are requested to take the information on your record.

Thanking you,

Yours faithfully,

For Magic Touch Securities Private Limited,



Amit Rameshbhai Prajapati
Director
DIN: 08390858



Encl: a/a

CC:
Shree Krishna Infrastructure Limited
(BSE Scrip Code- 542146)
101, 1st Floor, 36, Shri Rang Residency, Vadia,
Rajpipla, Narmada, Gujarat-393145

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SHREE KRISHNA INFRASTRUCTURE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MAGIC TOUCH SECURITIES PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	2090000	19.00 %	19.00 %
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	19.00%	19.00%	19.00%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2090000	19.00%	19.00%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	19.00%	19.00%	19.00%



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	0	0	0
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	--	--	--
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market Sale		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02.12.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs 11,00,00,000 divided into 1,10,00,000 equity shares of Rs 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs 11,00,00,000 divided into 1,10,00,000 equity shares of Rs 10 each		
Total diluted share/voting capital of the TC after the said acquisition	Rs 11,00,00,000 divided into 1,10,00,000 equity shares of Rs 10 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorized Signatory

Amit

Amit Rameshbhai Prajapati
Director
DIN: 08390858



Place: Ahmedabad

Date: 02.12.2024