



Date: 01/01/2025

**To,
Corporate Relationship Department.
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street. Mumbai-400 001.**

SCRIP CODE: 539854

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re: Scheme of Amalgamation of JDM Commercial Private Limited, P. K. Agri Link Private Limited, P. K. Cereals Private Limited, Reliable Advertising Private Limited and Shri Jatadhari Rice Mill Private Limited (Transferor Companies) with Halder Venture Limited (Transferee Company)

We hereby intimate that the Company has received the certified copy of the Order approving the Scheme of Arrangement between of JDM Commercial Private Limited, P. K. Agri Link Private Limited, P. K. Cereals Private Limited, Reliable Advertising Private Limited and Shri Jatadhari Rice Mill Private Limited (Transferor Companies) with Halder Venture Limited (Transferee Company) from Hon'ble NCLT, Kolkata Bench on 31st December 2024. We are enclosing herewith the Certified copy of the aforesaid order.

Hence the Appointed date shall be 1st June 2022 and the effective date shall be 1st January, 2025 as per the approved Scheme of Amalgamation.

You are requested to take the above information on record.

**Thanking you,
Yours Faithfully,
For Halder Venture Limited**

**Ayanti Sen
(Company Secretary and Compliance Officer)**

Halder Venture Limited

CIN No.: L74210WB1982PLC035117

Diamond Heritage, 16 Strand Road, 10th Floor, Unit - 1012, Kolkata - 700 001

Phone: +91 -33-6607 5556, +91 -33-6607 5557 Email: info@halderventure.in Web: www.halderventure.in

Form No. CAA.7

[Pursuant to section 232 and rule 20]

IN THE NATIONAL COMPANY LAW TRIBUNAL

KOLKATA BENCH

Company Petition CP(CAA) NO 113 / KB / 2024

Connected with

Company Application (CAA) No. 12 / KB / 2024

A petition under section 230 read with section 232 of the Companies Act, 2013, read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, and other applicable provisions of law.

In the matter of:

A Scheme of Amalgamation (Second Motion):

In the Matter of:

JDM COMMERCIAL PRIVATE LIMITED, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U52100WB2010PTC146772) and having its Registered Office at DIAMOND HERITAGE, 16 STRAND ROAD, 10TH FLOOR, ROOM NO- 1012, KOLKATA-700001 in the State of West Bengal

...Transferor Company No.1/Petitioner No.1.

-And-

In the Matter of:

P. K. AGRI LINK PRIVATE LIMITED, a company incorporated under the provisions of the Companies Act, 2013 (CIN: U15312WB2008PTC126633) and having its Registered Office at VILL - ISWARPUR, PO - AHMEDPUR DIST - BIRBHUMAHMEDPUR-731201 in the State of West Bengal.

...Transferor Company No. 2 /Petitioner No. 2.

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-And-

In the Matter of:

P. K. CEREALS PRIVATE LIMITED, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U15312WB1989PTC047131) and having its Registered Office at VILL - ISWARPUR, PO - AHMEDPUR DIST - BIRBHUMAHMEDPUR-731201 in the State of West Bengal.

...Transferor Company No. 3 /Petitioner No. 3.

-And-

In the Matter of:

RELIABLE ADVERTISING PRIVATE LIMITED, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U22130WB1997PTC086067) and having its Registered Office at DIAMOND HERITAGE, 16 STRAND ROAD, 10TH FLOOR, ROOM NO- 1012, KOLKATA-700001 in the State of West Bengal.

...Transferor Company No. 4 /Petitioner No. 4.

-And-

In the Matter of:

SHRI JATADHARI RICE MILL PRIVATE LIMITED, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U15312WB2009PTC135394) and having its Registered Office at VILL - ISWARPUR, PO - AHMEDPUR DIST- BIRBHUMAHMEDPUR-731201 in the State of West Bengal.

...Transferor Company No. 5 /Petitioner No. 5.

-And-

In the Matter of:

HALDER VENTURE LIMITED, a company incorporated under the provisions of the Companies Act, 1956 (CIN: L74210WB1982PLC035117) and having its

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Registered Office at DIAMOND HERITAGE, 16 STRAND ROAD, 10TH FLOOR, ROOM NO- 1012 KOLKATA-700001 in the State of West Bengal.

...Transferee Company /Petitioner No. 6.

-And-

In the matter of:

1. JDM COMMERCIAL PRIVATE LIMITED;
2. P. K. AGRI LINK PRIVATE LIMITED;
3. P. K. CEREALS PRIVATE LIMITED;
4. RELIABLE ADVERTISING PRIVATE LIMITED;
5. SHRI JATADHARI RICE MILL PRIVATE LIMITED;
6. HALDER VENTURE LIMITED;

.... PETITIONERS.

Order Under Sections 230 and 232 of the Companies Act, 2013

The above Company Petition coming on for further hearing on the 04th November, 2024 and upon hearing the advocate appearing for the Petitioners and upon hearing Deputy Director of Regional Directorate, Eastern Region representing the Central Government the final order was passed on the 12th November, 2024.

1. The instant Company Petition has been filed in the second stage of the proceedings under Section 230(6) read with Section 232(3) of the Companies Act, 2013 ("Act") for sanction and confirmation of the Scheme of Amalgamation of

JDM Commercial Private Limited	Transferor Company No 1 /Petitioner No.1
P. K. Agri Link Private	Transferor Company No

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Limited	2/Petitioner No.2
P. K. Cereals private limited	Transferor Company No 3/Petitioner No.3
Reliable Advertising Private Limited	Transferor Company No 4/Petitioner No.4
Shri Jatadhari Rice Mill Private Limited	Transferor Company No 5/Petitioner No.5

With Halder Venture Limited - Transferee Company / Petitioner No 6, from the **Appointed Date 01st June, 2022** as defined in the Scheme, in the manner and on the terms and conditions stated in the said **Scheme of Amalgamation** ("Scheme"). A copy of the said Scheme is annexed to the Company Petition marked - **Annexure - Ain VOL I** at Page No 60 to 111.

2. It is submitted by Ld. counsel appearing for the Petitioner(s) that as per the Scheme the **Appointed Date is 01st June, 2022**.
3. It is submitted by Ld. Counsel appearing for the Petitioner(s) that none of the Petitioner Companies involved in the Scheme are NBFC Company.
4. It is submitted by Ld. Counsel appearing for the Petitioner(s) that the Transferee Company / Petitioner No 6 is Listed Company and its shares are listed on BSE Limited.
5. It is submitted by Ld. counsel appearing for the Petitioner(s) that BSE Limited acting SEBI have vide their letter DCS / AMAL/ TL / R37/3006 /2023-2024 dated 19-12-2023 addressed to the Company have conveyed their observations and comments on the proposed Scheme. Copy of the said letter of BSE Ltd is annexed to the Company Petition marked - - **Annexure - Nin VOL IV** at Page No 626 to 630.

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6. It is submitted by Ld. counsel appearing for the Petitioner(s) that the Board of Directors of the Petitioner Companies have at their respective meeting held on 20TH July,2022 have passed resolution adopting the proposed Scheme of Amalgamation.A copy of the Resolution passed by the Board of Directors of the Petitioner Companies are all collectively annexed to the Company Petition marked – **Annexure – O** in VOL IV at Page No 631 to 655.
7. It is submitted by Ld. counsel appearing for the Petitioner(s) that the Valuation Report dated 20TH July,2022 recommending the Swap Ratio has been prepared by OMNIFIN VALUATION SERVICES (OPC) PRIVATE LIMITED,IBBIRegistered Valuer. A copy of the said Report is annexed to the Company Petition marked – **Annexure – Pin** VOL IV at Page No 656 to 683.
8. It is submitted by Ld. counsel appearing for the Petitioner(s) that the Fairness Report dated 20TH July,2022 on Valuation of shares has been prepared by FINSHORE MANAGEMENT SERVICES LIMITED,a category I Merchant Banker. A copy of the said Report is annexed to the Company Petition marked – **Annexure – Q**in VOL IV at Page No 684 to 691.
9. It is submitted by Ld. counsel appearing for the Petitioner(s) that the order dated 01st May,2024 passed by this Tribunal in Company Application C.A.(CAA) NO 12 / KB/ 2024 is annexed to the Company Petition marked – **Annexure – R** in VOL IV at Page No 692 to 708.
10. It is submitted by Ld. counsel appearing for the Petitioner(s) that the list of equity shareholders of Petitioner 1 to Petitioner No 6 as on 31-12-2023 duly certified by the statutory auditor of the said Companies

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are all collectively annexed to the Company Petition marked - **Annexure - S** in VOL IV at Page No 709 to 714.

11. It is submitted by Ld. counsel appearing for the Petitioner(s) that the list of equity shareholders of Petitioner 6 as on 07-06-2024 duly certified by the statutory auditor of the said Company is annexed to the Company Petition marked - **Annexure -T** in VOL IV at Page No 715 to 725.
12. It is submitted by Ld. counsel appearing for the Petitioner(s) that the list of Secured Creditors of Petitioner 2, Petitioner No 5 and Petitioner No 6 as on 31-03-2024 duly certified by the statutory auditor of the said Companies are all collectively annexed to the Company Petition marked - **Annexure - U** in VOL IV at Page No 726 to 728.
13. It is submitted by Ld. counsel appearing for the Petitioner(s) that the list of Secured Creditors of Petitioner 3 as on 31-12-2023 and NIL Secured Creditors of Petitioner No 1 and Petitioner No 4 as on 31-12-2023 duly certified by the statutory auditor of the said Companies are all collectively annexed to the Company Petition marked - **Annexure - V** in VOL IV at Page No 729 to 732.
14. It is submitted by Ld. counsel appearing for the Petitioner(s) that the list of Unsecured Creditors of Petitioner No 1 and Petitioner No 4 as on 31-12-2023 duly certified by the statutory auditor of the said Companies are all collectively annexed to the Company Petition marked - **Annexure - W** in VOL IV at Page No 733 to 736.
15. It is submitted by Ld. counsel appearing for the Petitioner(s) that the list Unsecured Creditors of Petitioner No 2 , Petitioner No 3 , Petitioner No 5 and Petitioner No 6 as on 31-03-2024 duly certified

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by the statutory auditor of the said Companies are all collectively annexed to the Company Petition marked - **Annexure - X** in VOL V at Page No 737 to 780.

16. It is submitted by Ld. counsel appearing for the Petitioner(s) that the statutory auditors of the Transferee Company / PetitionerNo 6 have by their certificate dated 30-05-2022 confirmed that the Accounting Treatment proposed in the Scheme of Amalgamation is in conformity with the Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 and Rules made there under. A copy of the said Certificate issued by Statutory Auditor of the Transferee Company / PetitionerNo 6 is annexed to the Company Petition marked - **Annexure - Yin** VOL Vat Page No 781.
17. It is submitted by Ld. counsel appearing for the Petitioner(s) that, the Petitioner(s) have the following classes of shareholders and creditors: -

PARTICULARS	AS ON 31 ST DECEMBER, 2023			
	EQUIT Y SHARE HOLDE RS	PREFERE NCE SHARE HOLDER S	SECURE D CREDIT ORS	UNSECU RED CREDITO RS
TRANSFEROR COMPANY NO 1 /PETITIONER NO.1	2	NIL	NIL	2
TRANSFEROR COMPANY NO 2 /PETITIONER NO.2	10	NIL	4	167
TRANSFEROR COMPANY NO 3 /PETITIONER NO.3	6	NIL	1	54
TRANSFEROR COMPANY NO 4 /PETITIONER NO.4	2	NIL	NIL	3
TRANSFEROR COMPANY NO 5 /PETITIONER NO.5	7	NIL	4	104

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TRANSFEREE COMPANY /PETITIONER NO.6	1731	NIL	2	46
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18. It is submitted by Ld. counsel appearing for the Petitioner(s) that, by an order dated 01STMay,2024 passed in Company Application C.A.(CAA) NO 12/2024 this Tribunal made the following directions with regard to meetings of shareholders and creditors under Section 230(1) of the Act:-

a. **Meetings dispensed:**

Equity Shareholders

Meeting of Equity Shareholders of the Transferor Companies being Petitioner No 1 to Petitioner No 5 for considering the Scheme are dispensed with in view of shareholder representing 100% in value of shares of Petitioner No 1 to Petitioner No 5 having respectively given their consent to the Scheme by way of affidavits without seeking modification(s).

Secured Creditors

Meeting of Secured Creditors of Petitioner No 3 for considering the Scheme are dispensed with in view of Secured Creditors representing 100% in value of Secured Debt of Petitioner No 3 having given their consent to the Scheme by way of affidavits without seeking modification(s).

Unsecured Creditors

Meeting of Unsecured Creditors of Petitioner No 1 for considering the Scheme are dispensed with in view of consent by Unsecured Creditors representing 97.98% in value of Unsecured Debt of Petitioner No 1 having respectively given their consent to the Scheme by way of affidavits without seeking modification(s).

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Meeting of Unsecured Creditors of Petitioner No 4 for considering the Scheme are dispensed with in view of consent by Unsecured Creditors representing 99.83% in value of Unsecured Debt of Petitioner No 4 having respectively given their consent to the Scheme by way of affidavits without seeking modification(s).

b. No requirement of Meetings

Secured Creditors

No requirement of Meeting of Secured Creditors of Petitioner No 1 and Petitioner No 4 – NIL Creditors duly verified by auditor's certificate.

c. Meetings to be held

Equity Shareholders

Meetings of Equity Shareholders of Transferee Company / Petitioner No 1.

Secured Creditors

Meetings of Secured Creditors of Petitioner No 2, Petitioner No 5 and Petitioner No 6.

Unsecured Creditors

Meetings of Unsecured Creditors of Petitioner No 2, Petitioner No 3, Petitioner No 5 and Petitioner No 6.

19. It is submitted by Ld. counsel appearing for the Petitioner(s) that, the meeting of Equity Shareholders of Petitioner No 6 as directed by this Bench vide its order dated 01STMay,2024 passed in Company Application C.A.(CAA) NO 12 /2024 was duly convened and held under the supervision of the Chairperson appointed by this Tribunal.

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It is further submitted that the minutes of the said meeting is annexed to the Company Petition marked - **Annexure - AB** in VOL V at Page No 872 to 874.

20. It is submitted by Ld. counsel appearing for the Petitioner(s) that, the meeting of Secured Creditors of Petitioner No 2 as directed by this Bench vide its order dated 01STMay,2024 passed in Company Application C.A(CAA) NO 12 /2024 was duly convened and held under the supervision of the Chairperson appointed by this Tribunal. It is further submitted that the minutes of the said meeting is annexed to the Company Petition marked - **Annexure - AC** in VOL V at Page No 875 to 877.

21. It is submitted by Ld. counsel appearing for the Petitioner(s) that, the meeting of Secured Creditors of Petitioner No 5 as directed by this Bench vide its order dated 01STMay,2024 passed in Company Application C.A(CAA) NO 12 /2024 was duly convened and held under the supervision of the Chairperson appointed by this Tribunal. It is further submitted that the minute of the said meeting is annexed to the Company Petition marked - **Annexure - AD** in VOL V at Page No 878 to 880.

22. It is submitted by Ld. counsel appearing for the Petitioner(s) that, the meeting of Secured Creditors of Petitioner No 6 as directed by this Bench vide its order dated 01STMay,2024 passed in Company Application C.A(CAA) NO 12 /2024 was duly convened and held under the supervision of the Chairperson appointed by this Tribunal. It is further submitted that the minute of the said meeting is annexed to the Company Petition marked - **Annexure - AE** in VOL V at Page No 881 to 883.

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23. It is submitted by Ld. counsel appearing for the Petitioner(s) that, the meeting of Unsecured Creditors of Petitioner No 2 as directed by this Bench vide its order dated 01STMay,2024 passed in Company Application C.A(CAA) NO 12 /2024 was duly convened and held under the supervision of the Chairperson appointed by this Tribunal. It is further submitted that the minute of the said meeting is annexed to the Company Petition marked – **Annexure – AF** in VOL V at Page No 884 to 886.
24. It is submitted by Ld. counsel appearing for the Petitioner(s) that, the meeting of Unsecured Creditors of Petitioner No 3 as directed by this Bench vide its order dated 01STMay,2024 passed in Company Application C.A(CAA) NO 12 /2024 was duly convened and held under the supervision of the Chairperson appointed by this Tribunal. It is further submitted that the minute of the said meeting is annexed to the Company Petition marked – **Annexure – AG** in VOL V at Page No 887 to 889.
25. It is submitted by Ld. counsel appearing for the Petitioner(s) that, the meeting of Unsecured Creditors of Petitioner No 5 as directed by this Bench vide its order dated 01STMay,2024 passed in Company Application C.A(CAA) NO 12 /2024 was duly convened and held under the supervision of the Chairperson appointed by this Tribunal. It is further submitted that the minute of the said meeting is annexed to the Company Petition marked – **Annexure – AH** in VOL V at Page No 890 to 892.
26. It is submitted by Ld. counsel appearing for the Petitioner(s) that, the meeting of Unsecured Creditors of Petitioner No 6 as directed by this Bench vide its order dated 01STMay,2024 passed in Company Application C.A(CAA) NO 12 /2024 was duly convened and held

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under the supervision of the Chairperson appointed by this Tribunal. It is further submitted that the minute of the said meeting is annexed to the Company Petition marked – **Annexure – AI** in VOL V at Page No 893 to 895.

27. It is submitted by Ld. counsel appearing for the Petitioner(s) that there are No proceedings are pending under Sections 210 to 227 of the Companies Act, 2013 against the Petitioner(s).

28. The Petition has now come up for final hearing. Counsel for the Applicants submits as follows:-

(a) The circumstances which justify and/or have necessitated the Scheme and the benefits of the same are, inter alia, as follows:-

a) The amalgamation would bring into existence a single entity with a larger size Capital by consolidating the Companies in the group on account of:

i. Promoters of the Transferee Company are the Promoters of the Transferor Company NO 2, Transferor Company NO 3 and Transferor Company No 5;

ii. The Transferor Company NO 4 is an associate of Transferee Company;

iii. The Transferor Company No 1 is a wholly Owned Subsidiary of Transferee Company;

iv. The Transferee Company NO 2 is an Associate Company of the Transferor Company No 5;

v. The Transferee Company NO 3 is an Associate Company of the Transferor Company No 5;

vi. The Transferee Company NO 5 is an Associate Company of the Transferor Company No 4.

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- b) The business carried on by the Transferee Company and Transferor Companies are almost similar. The Transferee Company is engaged in the manufacturing, processing and selling of Rice and by products produced from Rice under its own brand. The Transferor Companies are also into manufacturing, processing and trading of Rice and by products produced from Rice including trading in paddy. Thus the business carried on by the Transferee Company and Transferor Companies are common and can be easily combined for better utilization and enhancement of capacity.
- c) The Amalgamation of Transferor Company with the Transferee Company will result into enlarged combined assets base and will also provide an opportunity for the merged entity to leverage on such assets.
- d) Greater integration and greater financial strength and flexibility for the Transferee Company, which would result in maximizing overall shareholders value, and will improve the competitive position of the merged entity.
- e) The proposed amalgamation would help in enhancing the scale of operations, reduction in overheads, including administrative, statutory compliances, managerial and other expenditure, operational rationalization, organizational efficiency, and optimal utilization of resources by avoiding duplication of efforts.

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- f) Taking into consideration the above synergies, the merged entity would result in better profitability and EBITDA margins. Accordingly, the stronger financials will provide a better opportunity in terms of better trade credits, financial resources and in negotiations for prices and suppliers credit terms for the merged entity.
- g) The amalgamation will result in significant reduction in multiplicity of legal and regulatory compliances which at present is required to be made separately by the Companies.
- h) Thus, the Scheme of Amalgamation, as envisaged, would enable seamless access to strong business relationships, closer and better focused attention being given to the businesses which would get integrated, aligned and streamlined, leading to achievement of their full business and growth potential.

29. Consequently, the Petitioner(s) presented the instant petition for sanction of the Scheme. By an order dated 15TH July, 2024 the instant petition was admitted by this Tribunal and fixed for hearing on 30TH August, 2024 upon issuance of notices to the Statutory / Sectoral Authorities and advertisement of date of hearing. In compliance with the said order dated 15TH July, 2024 the Petitioner(s) have duly served such notices on the Regulatory Authorities as below :

REGULATORY AUTHORITIES			DATE OF SERVICE	PAGE NO
THROUGH SPECIAL MESSENGER (HAND DELIVERY)				
Principal Commissioner of Income Tax - Central 2 / KOL	JOINTLY BY PETITIONERS	C	29-07-2024	19

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Deputy Commissioner Income Tax Officer – Central Circle - 4(1) / KOL	PETITIONER NO 1	C	29-07- 2024	20
Deputy Commissioner Income Tax Officer – Central Circle - 4(1) / KOL	PETITIONER NO 2	C	29-07- 2024	21
Deputy Commissioner Income Tax Officer – Central Circle - 4(1) / KOL	PETITIONER NO 3	C	29-07- 2024	22
Deputy Commissioner Income Tax Officer – Central Circle - 4(1) / KOL	PETITIONER NO 5	C	29-07- 2024	23
Deputy Commissioner Income Tax Officer – Central Circle - 4(1) / KOL	PETITIONER NO 4	C	29-07- 2024	24
Deputy Commissioner Income Tax Officer – Central Circle - 4(1) / KOL	PETITIONER NO 6	C	29-07- 2024	25
Regional Director , Eastern Region	JOINTLY BY PETITIONERS	D	26-07- 2024	33
Registrar of Companies , West Bengal	JOINTLY BY PETITIONERS	E	26-07- 2024	35
BSE Ltd (BY SPEED POST)	PETITIONER NO 6	F	28-08- 2024	37 to 38
Official Liquidator , High Court Calcutta	JOINTLY BY PETITIONERS	G	29-07- 2024	39
BY ELECTRONIC MAIL				
Principal Commissioner of Income Tax – Central 2 / KOL	JOINTLY BY PETITIONERS	C	13-08- 2024	26
Deputy Commissioner Income Tax Officer – Central Circle - 4(1) / KOL	PETITIONER NO 1	C	13-08- 2024	27
Deputy Commissioner Income Tax Officer – Central Circle - 4(1) / KOL	PETITIONER NO 2	C	13-08- 2024	28

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Deputy Commissioner Income Tax Officer – Central Circle - 4(1) / KOL	PETITIONER NO 3	C	13-08- 2024	29
Deputy Commissioner Income Tax Officer – Central Circle - 4(1) / KOL	PETITIONER NO 5	C	13-08- 2024	31
Deputy Commissioner Income Tax Officer – Central Circle - 4(1) / KOL	PETITIONER NO 4	C	13-08- 2024	30
Deputy Commissioner Income Tax Officer – Central Circle - 4(1) / KOL	PETITIONER NO 6	C	13-08- 2024	32
Regional Director , Eastern Region	JOINTLY BY PETITIONERS	D	13-08- 2024	34
Registrar of Companies , West Bengal	JOINTLY BY PETITIONERS	E	13-08- 2024	36
Official Liquidator , High Court Calcutta	JOINTLY BY PETITIONERS	G	13-08- 2024	40
PAPER PUBLICATION OF NOTICE				
Financial Express – In English	JOINTLY BY PETITIONERS	B	12-08- 2024	17
AAjkal – In Bengali Translation	JOINTLY BY PETITIONERS	B	12-08- 2024	18

An affidavit duly affirmed on 28-08-2024 has been filed with the Registry.

A copy of the order dated 15-07-2024 is annexed to the affidavit of compliance being – **Annexure -A** at Page No 8 to 16.

30. It is submitted by Ld. counsel appearing for the Petitioner(s) that, BSE Ltd No LC/MK/ 040 / 2024-25 dated 14-08-2024 addressed to the Bench , The Petitioner Transferee Company , The Regional Director , Eastern Region , The Registrar of Companies , West Bengal have reported that the Company has not fully disclosed the information as mandated by their observation letter dated 19-12-2023 to the

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shareholders and accordingly the meeting convened by the Company is defective and made representation to the Bench , The Regional Director , Eastern Region , The Registrar of Companies , West Bengal and to the Petitioner Transferee Company not to proceed further in the Scheme as it will involve violation of observation letter dated 19-12-2023 .

31. It is submitted by Ld. counsel appearing for the Petitioner(s) that, the Petitioner Companies in order to comply with the observation of the BSE Ltd made a Miscellaneous Application being COMP.APPL/45(KB) 2024 seeking direction to reconvene the meeting of the Equity Shareholders of the Petitioner Transferee Company / Petitioner No 6. Further it is submitted by Ld. counsel appearing for the Petitioner(s) that by an order dated 10-09-2024 this Tribunal gave direction to reconvene the meeting of the Equity shareholders.
32. It is submitted by Ld. counsel appearing for the Petitioner(s) that, the Petitioner Companies served a copy of the notice of the reconvened meeting upon BSE Ltd on 20-09-2024 .Further it is submitted by Ld. counsel appearing for the Petitioner(s) that, BSE Ltd vide their letter No.LC/MK/072 / 2024-25 dated 17-10-2024 addressed to the Bench , the Regional Director , Eastern Region , the Registrar of Companies , West Bengal and to the Petitioner Transferee Company have represented that all their observations made earlier have been addressed by the Petitioner Transferee Company in the notice of the reconvened meeting and the exchange has no further observation .
33. It is submitted by Ld. Counsel appearing for the Petitioner(s) that, the reconvened meeting of the equity shareholders was held on 22nd October, 2024 virtually under the supervision of the chairperson appointed by this Tribunal. Further it is submitted by Ld. Counsel

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appearing for the Petitioner(s) that 70 equity shareholders who together held 28,16,390 equity shares representing 89.10 % all voted in favor of the resolution contained in the notice dated 17-10-2024. Copy of the minutes of the said meeting duly affirmed by affidavit is annexed marked- **Annexure -A** at page no 08 to 10 (*affidavit minutes of meeting of equity shareholders*)

34. All statutory formalities requisite for obtaining sanction of the Scheme have been duly complied with by the Petitioners. The Scheme has been made bona fide and is in the interest of all concerned.
35. Pursuant to the said advertisements and notices the Official Liquidator, High Court Calcutta (OL), Regional Director, Ministry of Corporate Affairs, Kolkata ("RD"), have filed their representations before this Tribunal.
36. The Official Liquidator has filed his report dated 21-08-2024 and concluded as under:-

Para 9

That the Official Liquidator has not received any complaint against the proposed Scheme of Amalgamation from any person/party interested in the Scheme in any manner till the date of filing of this Report.

Para 11

That the Official Liquidator on the basis of information submitted by the Petitioner Companies is of the view that the affairs of the aforesaid Transferor Company do not appear to have been conducted in a manner prejudicial to the interest of its members or to public interest as per the provisions of the Companies Act, 1956 / the Companies Act, 2013 whichever is applicable.

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37. The RD has filed his reply affidavit dated 17TH October ,2024 ("RD affidavit") which has been dealt with by the Petitioner(s) by their Rejoinder affidavit dated 17TH October ,2024 ("Rejoinder"). The observations of the RD and responses of the Petitioner(s) are summarized as under:-

Paragraph 2 (a) of RD Affidavit

That it is submitted that on examination of report of Registrar of Companies, West Bengal, it appears that no complaint and/or representation has been received against the proposed Scheme of Amalgamation. Further, all the petitioner companies are up-dated in filing their Financial Statements and Annual Returns for the financial year 31/03/2023.

Paragraph 2 (a) of the Rejoinder

The Deponent duly authorized by the Petitioner Companies hereby submits that no adverse comments made by the Registrar of Companies, West Bengal in his report to the Regional Director. Further the Registrar of Companies, West Bengal has not received any Complaint and / or representation from any person on the proposed Scheme. Hence no reply is made for the same.

Paragraph 2 (b) of RD Affidavit

The Appointed Date stated in the Scheme is 1st June, 2022. In terms of the Circular no. 09/2019 dated 21.08.2019 of the Ministry of Corporate Affairs, "where the 'appointed date' is chosen as a specific calendar date, it may precede the date of filing of the application for scheme of merger/ amalgamation in NCLT. However, if the appointed date is significantly ante dated beyond a year from the date of filing, the justification for the same would have to be specifically brought out in the scheme and it should not be against public interest" It is not ascertainable from the documents provided by the Applicant whether the application for the scheme was filed before Hon'ble Tribunal within a year from

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the said Appointed Date. If the application for the scheme was filed with Hon'ble Tribunal after more than one year from the appointed date, Hon'ble Tribunal may kindly direct the Applicant to bring out the justification for the Appointed Date being more than one year before the date of filing of the Application for the scheme, in accordance with the said Circular.

Paragraph 2 (b) of the Rejoinder

The Deponent duly authorized by the Petitioner Companies hereby submits that the Transferee Company is a listed Company, listed with the BSE Ltd , so in the first place the Scheme has to be approved by the Stock Exchange prior to its filing with the National Company Law Tribunal . The BSE has given their observation letter on Scheme considering the Appointed Dated as 01st June, 2022. The Appointed date in no case can be changed without the prior approval of the BSE, hence the Appointed Date 01st June, 2022 be accepted as the Appointed Date .

Paragraph 2 (c) of RD Affidavit

That it is submitted that Transferee Company namely HALDER VENTURE LIMITED is listed on the Bombay Stock Exchange Limited (BSE). However, the BSE vide its letter No. DCS/AMAL/TL/R37 /3006/2023-24 dated 19.12.2023 issued its 'No adverse observations' to the proposed Scheme of Amalgamation in terms of Regulation 37(3) of SEBI (LODR) Regulation, 2015 so as to enable the Company to file the draft Scheme with Hon'ble NCLT. Further, as per the letter said, the validity of the said 'Observation Letters' shall be six months from 19th December, 2023 within which the Scheme shall be submitted to the NCLT. However, the Exchanges reserves its right to withdraw its 'No Adverse Observation' at any stage if the information submitted to the

COMPARED
[Signature]

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Exchange is found to be incomplete/ incorrect/ misleading/ false or for any contravention of Rules, Bye-Laws and Regulation of the Exchange, Listing Regulation, Guidelines/ Regulations issued by Statutory Authorities (Copy of such letter marked as Annexure- I is enclosed herewith for perusal and ready reference).

Paragraph 2 (c) of the Rejoinder

The Deponent duly authorized by the Petitioner Companies hereby submits that BSE issued their observation letter on 19-12-2023. The Petitioner Companies thereafter filed the Company Application with the National Company Law Tribunal on 18-01-2024 under filing No 190813400297.

Hence the application has been submitted within the time stipulated in the observation letter by the BSE .

Paragraph 2 (d) of RD Affidavit

It is further submitted that the Bombay Stock Exchange Limited (BSE) vide its letter no. LC/MK/020/2024-25 dated 11/06/2024 and further by letter no. LC/MK/040/2024-25 dated 14/08/2024, both addressed to the Hon'ble National Company Law Tribunal, Kolkata Bench and copies of which had been endorsed to this Directorate, inter alia, made some observations and also requests the Hon'ble Tribunal to take the present representation/ submission of the Exchange on record and direct the Company to not proceed with the Scheme without complying with the requirements prescribed by the Exchange, otherwise the same shall tantamount to violation of the Observation letter. In view of this, Hon'ble Tribunal may peruse the same and issue order as deemed fit and proper. Copies of the said letters collectively marked as Annexure-II is enclosed herewith for perusal and ready reference.

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Paragraph 2 (d) of the Rejoinder

The Deponent duly authorized by the Petitioner Companies hereby submits that the BSE vide their letter No. LC/MK/072 / 2024-25 / dated 17-10-2024 addressed to the Hon'ble Tribunal and also the Regional Director , Eastern Region and Registrar of Companies have submitted that the Observation contained in the letter dated 19-12-2023 has been subsequently fully complied with by the Petitioners . Hence, they have no further observation. Accordingly, all their earlier observations now stand nullified. Copy of the said letter is annexed and marked - **ANNEXURE - B.**

Paragraph 2 (e) of RD Affidavit

The Petitioner Companies should be directed to provide list / details of Assets, if any, to be transferred from the Transferor Company to the Transferee Company upon sanctioning of the proposed Scheme.

Paragraph 2 (e) of the Rejoinder

The Deponent duly authorised hereby confirms that the Petitioner Transferee Company undertakes to file list / details of assets that will be transferred by the Transferor Company upon sanction and confirmation of the Scheme by the Hon'ble Tribunal.

Paragraph 2 (f) of RD Affidavit

That the Petitioner company should undertake to comply with the provisions of section 232(3)(i) of the Companies Act, 2013 through appropriate affirmation.

Paragraph 2 (f) of the Rejoinder

The Deponent duly authorised hereby confirms that the Transferee Company undertakes that it shall comply with the provisions of Sec 232(3)(i) of the Companies Act, 2013 in regard to

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adjustment of fees upon clubbing of Authorized Share Capital of the Transferor Company with the Authorized Share Capital of the Transferee Company in post-amalgamation and shall file a detailed statement thereof with the Registrar of Companies at the time of filing of INC – 28.

Paragraph 2 (g) of RD Affidavit

That the Transferee Company should be directed to pay applicable stamp duty on the transfer of the immovable properties from the Transferor Companies to it.

Paragraph 2 (g) of the Rejoinder

The Deponent duly authorised hereby confirms that the Transferee Company undertakes that it shall pay applicable stamp duty on the transfer of the immovable properties from the Transferor Company to it.

Paragraph 2 (h) of RD Affidavit

The Hon'ble Tribunal may kindly direct the Petitioners to file an affidavit to the extent that the Scheme enclosed to the Company Application and Company Petition are one and same and there is no discrepancy, or no change is made.

Paragraph 2 (h) of the Rejoinder

The Deponent duly authorised by the Petitioner Companies hereby affirms that the Scheme enclosed to the Company Application and Company Petition are one and same and there is no discrepancy, or no change is made.

Paragraph 2 (i) of RD Affidavit

It is submitted that as per instructions of the Ministry of Corporate Affairs, New Delhi, a copy of the scheme was forwarded to the Income Tax Department on 06/06/2024 for their

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views/observation in the matter. The Income Tax authority has not forwarded their report. So, the same report is still awaited.

Paragraph 2 (i) of the Rejoinder

The Deponent duly authorised by the Petitioner Companies hereby submits that the Income Tax authorities have not made any observations on notice served by the office of the Regional Director.

Further the Deponent submits that the Petitioner Companies have also complied with the directions contained in the order passed by the Hon'ble Tribunal and have affected service upon the Income Tax Department. However, the said department have not made/ filed observation pursuant to the said notices filed by the Petitioner Companies.

Heard submissions made by the Ld Counsel appearing for the Petitioner, submissions made by the RD, the report filed by OL, the BSE Ltd. Upon perusing the records and documents in the instant proceedings and considering the submissions, we allow the petition and make the following orders:-

THIS TRIBUNAL DOTH ORDER

- a) The Scheme of Amalgamation mentioned in this Petition being **Annexure "A"** hereto be sanctioned by this Tribunal to be binding with effect from **01st June, 2022** upon JDM COMMERCIAL PRIVATE LIMITED, P. K. AGRI LINK PRIVATE LIMITED, P. K. CEREALS PRIVATE LIMITED, RELIABLE ADVERTISING PRIVATE LIMITED, SHRI JATADHARI RICE MILL PRIVATE LIMITED (all Transferor Companies) with HALDER

COMPARED

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VENTURE LIMITED – Transferee Company and their shareholders and all concerned;

- b) All the properties, rights and interest of JDM COMMERCIAL PRIVATE LIMITED, P. K. AGRI LINK PRIVATE LIMITED, P. K. CEREALS PRIVATE LIMITED, RELIABLE ADVERTISING PRIVATE LIMITED, SHRI JATADHARI RICE MILL PRIVATE LIMITED be transferred to and vested in without further act or deed in HALDER VENTURE LIMITED and accordingly the same shall pursuant to Section 232 of the Companies Act, 2013 and read with Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 be transferred to and vested in HALDER VENTURE LIMITED but subject nevertheless to all charges, now affecting the same;
- c) All the liabilities and duties of JDM COMMERCIAL PRIVATE LIMITED, P.K. AGRI LINK PRIVATE LIMITED, P. K. CEREALS PRIVATE LIMITED, RELIABLE ADVERTISING PRIVATE LIMITED, SHRI JATADHARI RICE MILL PRIVATE LIMITED be transferred without further act or deed to HALDER VENTURE LIMITED and accordingly the same shall pursuant to Section 232 of the Companies Act, 2013 and read with Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 be transferred to and become the liabilities and duties of HALDER VENTURE LIMITED;
- d) That all the proceedings and/or suit appeals now pending by or against JDM COMMERCIAL PRIVATE LIMITED, P. K. AGRI LINK PRIVATE LIMITED, P. K. CEREALS PRIVATE LIMITED, RELIABLE ADVERTISING PRIVATE LIMITED, SHRI JATADHARI RICE MILL

COMPARED
1/10/2017

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PRIVATE LIMITED shall be continued by or against HALDER VENTURE LIMITED;

- e) That HALDER VENTURE LIMITED do issue and allot shares to the shareholders of JDM COMMERCIAL PRIVATE LIMITED, P. K. AGRI LINK PRIVATE LIMITED, P. K. CEREALS PRIVATE LIMITED, RELIABLE ADVERTISING PRIVATE LIMITED, SHRI JATADHARI RICE MILL PRIVATE LIMITED as envisaged in the said Scheme of Amalgamation and for that, if necessary, to increase the authorized share capital;
- f) That the schedule of assets in respect of JDM COMMERCIAL PRIVATE LIMITED, P. K. AGRI LINK PRIVATE LIMITED, P. K. CEREALS PRIVATE LIMITED, RELIABLE ADVERTISING PRIVATE LIMITED, SHRI JATADHARI RICE MILL PRIVATE LIMITED be filed within a period of 60 days from the date of the order to be made herein;
- g) The Transferor Companies namely JDM COMMERCIAL PRIVATE LIMITED, P.K. AGRI LINK PRIVATE LIMITED, P. K. CEREALS PRIVATE LIMITED, RELIABLE ADVERTISING PRIVATE LIMITED, SHRI JATADHARI RICE MILL PRIVATE LIMITED shall stand dissolved from the effective date;
- h) HALDER VENTURE LIMITED, JDM COMMERCIAL PRIVATE LIMITED, P.K. AGRI LINK PRIVATE LIMITED, P. K. CEREALS PRIVATE LIMITED, RELIABLE ADVERTISING PRIVATE LIMITED, SHRI JATADHARI RICE MILL PRIVATE LIMITED shall within 30 days after the date of obtaining the Certified Copy of the order to be made herein cause certified copies of this order to be delivered

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to the Registrar of Companies, West Bengal for registration respectively;

- i) Any person interested be at liberty to apply to this Tribunal in the above matter for any direction that may be necessary;

38. The Petitioner(s) shall supply legible print out of the scheme and schedule of assets and liabilities in acceptable form to the department and the department will append such printout, upon verification to the certified copy of the order.

39. The Company Petition C.P (CAA) No. 118/KB/2024 connected with Company Application C.A(CAA) No. 12/KB/2024 is disposed of accordingly.

Witness:

Smt. Bidisha Banerjee, the Hon'ble Member (Judicial) and Shri D. Arvind, the Hon'ble Member (Technical) at Kolkata aforesaid on the 12th November, 2024.

Ms. Manju Bhuteria, Advocate, Ms. Aisha Amin, Advocate, Ms. Vandana Singh, ACS for the petitioners.

Mr. Alok Tandon, Joint Director from the office of the Regional Director, Eastern Region.

COMPARED

Arvind M

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Schedule of Assets

First Part-I

(As per Annexure)

Second Part-II

(As per Annexure)

Third Part-III

(As per Annexure)

[Signature]
13.12.2024
Deputy Registrar
National Company Law Tribunal
Kolkata Bench

Dated, the 13th day of December, 2024.

COMPARED
[Signature]



ANNEXURE "A"

SCHEME OF AMALGAMATION

ANNEXURE

OF
JDM COMMERCIAL PRIVATE LIMITED
(TRANSFEROR COMPANY NO.1)

AND

P. K. AGRI LINK PRIVATE LIMITED
(TRANSFEROR COMPANY NO.2)

AND

P. K. CEREALS PRIVATE LIMITED
(TRANSFEROR COMPANY NO.3)

AND

RELIABLE ADVERTISING PRIVATE LIMITED
(TRANSFEROR COMPANY NO.4)

AND

SHRI JATADHARI RICE MILL PRIVATE LIMITED
(TRANSFEROR COMPANY NO.5)

WITH

HALDER VENTURE LIMITED
(TRANSFeree COMPANY)



JDM COMMERCIAL PRIVATE LIMITED
Poulomi Halder
Authorised Signatory/Director

HALDER VENTURE LIMITED
Poulomi Halder
Director

P. K. Agri Link Pvt. Ltd.
Poulomi Halder
Director

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For P. K. Cereals Pvt. Ltd.
Poulomi Halder
Authorised Signatory

RELIABLE ADVERTISING PVT. LTD.
Poulomi Halder
Authorised Signatory/Director

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

HALDER VENTURE LIMITED
Poulomi Halder
Director

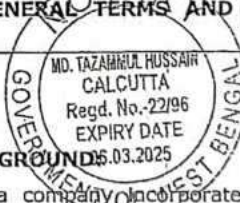
For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

RELIABLE ADVERTISING PVT. LTD.
Poulomi Halder
Authorised Signatory/Director

(UNDER SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013)

CONTENTS OF THE SCHEME

SL.NO	PART	CONTENTS
1	PART I	GENERAL
2	PART II	DEFINITION AND SHARE CAPITAL
3	PART III	TRANSFER AND VESTING OF UNDERTAKING
4	PART IV	ISSUE OF EQUITY SHARES BY THE TRANSFeree COMPANY
5	PART V	ACCOUNTING TREATMENT
6	PART VI	DISSOLUTION OF TRANSFEROR COMPANIES AND GENERAL TERMS AND CONDITIONS



PART I GENERAL

A. DESCRIPTION OF COMPANIES AND BACKGROUND

1. JDM COMMERCIAL PRIVATE LIMITED, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U52100WB2010PTC146772) and having its Registered Office at

JDM COMMERCIAL PRIVATE LIMITED
Poulomi Halder
Authorised Signatory/Director

P. K. Agri Link Pvt. Ltd.
Poulomi Halder
Director

For P. K. Cereals Pvt. Ltd.
Poulomi Halder
Authorised Signatory

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JDM COMMERCIAL PRIVATE LIMITED
Poulomi Halder
Authorised Signatory/Director

DIAMOND HERITAGE, 16 STRAND ROAD, 10TH FLOOR, ROOM NO-1012 KOLKATA-700001, In the State of West Bengal (hereinafter referred to as "Transferor Company No.1"). The Transferor Company No.1 is engaged in trading of Paddy. The Transferor Company No 1 is a Wholly Owned Subsidiary of the Transferee Company as the entire shares are held by the Holding Company and its nominees. The shares of Transferor Company No.1 are not listed in any stock exchange.



P. K. Agri Link Pvt. Ltd.
Poulomi Halder
Director
For P. K. Cereals Pvt. Ltd.
Poulomi Halder
Authorised Signatory

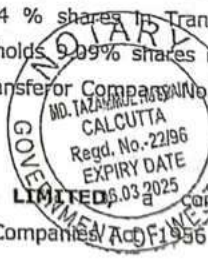
2. **P. K. AGRI LINK PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U15312WB2008PTC126633) and having its Registered Office at VILL - ISWARPUR, PO - AHMEDPUR DIST - BIRBHUMAHMEDPUR-731201, in the State of West Bengal (hereinafter referred to as "Transferor Company No.2"). The Transferor Company No.2 is engaged in manufacturing of crude and refined Rice bran oil. The Transferor Company No 2 is an Associate Company of the Transferor Company No 4 as the latter holds 32.91% shares in Transferor Company No 2. The Transferor Company NO 5 holds 10.74% shares in Transferor Company No 2. The Transferor Company NO 3 holds 9.49 % shares in Transferor Company No 2. The shares of Transferor Company No.2 are not listed in any stock exchange.

HALDER VENTURE LIMITED
Poulomi Halder
Director

RELIABLE ADVERTISING PVT. LTD.
Poulomi Halder
Authorised Signatory/Director

3. **P. K. CEREALS PRIVATE LIMITED**, a Company incorporated under the provisions of The Companies Act, 1956 (CIN: U15312WB1989PTC047131) and having its Registered Office at AHMEDPUR DIST BIRBHUM DIST BIRBHUM-731201, In the State of West Bengal (hereinafter referred to as "Transferor Company No.3"). The TRANSFEROR COMPANY NO.3 is engaged in the processing of rice, manufacture of grain mill products, starches and starch products. The Transferor Company No 3 is an Associate Company of the Transferor Company No 4 as the latter holds 24.04 % shares in Transferor Company No 3. The Transferee Company holds 9.09% shares in the Transferor Company No 3. The shares of Transferor Company No.3 are not listed in any stock exchange.

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director



HALDER VENTURE LIMITED
Poulomi Halder
Director

4. **RELIABLE ADVERTISING PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 (CIN: ...)

RELIABLE ADVERTISING PVT. LTD.
Poulomi Halder
Authorised Signatory/Director

JDM COMMERCIAL PRIVATE LIMITED
Poulomi Halder
Authorised Signatory/Director
For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

P. K. Agri Link Pvt. Ltd.
Poulomi Halder
Director

For P. K. Cereals Pvt. Ltd.
Poulomi Halder
Authorised Signatory



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JDM COMMERCIAL PRIVATE LIMITED
Poulomi Halder
Authorised Signatory/Director

P. K. Agri Link Pvt. Ltd.
Poulomi Halder
Director

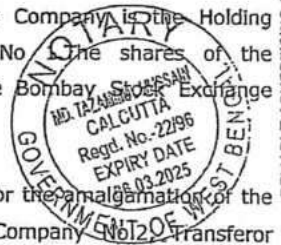
RELIABLE ADVERTISING PVT. LTD.
Poulomi Halder
Authorised Signatory/Director

U22130WB1997PTC086067) and having its Registered Office at DIAMOND HERITAGE, 16 STRAND ROAD, 10TH FLOOR, ROOM NO-1012 KOLKATA-700001, in the State of West Bengal(hereinafter referred to as "TRANSFEROR COMPANY NO.4"). The TRANSFEROR COMPANY NO.4 is engaged in trading of paddy. The Transferor Company No 4 is an Associate Company of the Transferee Company as the latter holds 44.77 % shares in Transferor Company No.4. The shares of TRANSFEROR COMPANY NO.4 are not listed in any stock exchange.

5. SHRI JATADHARI RICE MILL PRIVATE LIMITED, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U15312WB2009PTC135394) and having its Registered Office at VILL ISWARPUR PO AHMADPUR BIRBHUM-731201, in the State of West Bengal(hereinafter referred to as "Transferor Company No.5").The TRANSFEROR COMPANY NO.5 is engaged in processing and trading of rice.The Transferor Company No 5 is an Associate Company of the Transferor Company No 4 as the latter holds 37.70 % shares in Transferor Company No 5. The Transferor Company No 3 holds 9.15 % shares in the Transferor Company No 5 .The Transferor Company No.1 holds 9.61 % shares in the Transferor Company No 5. The shares of Transferor Company No.5 are not listed in any stock exchange.

6. HALDER VENTURE LIMITED, a company incorporated under the provisions of the Companies Act, 1956 (CIN: L74210WB1982PLC035117) and having its Registered Office at DIAMOND HERITAGE, 16 STRAND ROAD, 10TH FLOOR, ROOM NO-1012 KOLKATA-700001 , in the State of West Bengal(herein after referred to as "TRANSFEREE COMPANY"). The Transferee Company is engaged in the trading activity (including export) with products being Parboiled Rice, Puffed rice, Rice Bran Oil, De-oil rice bran, Lecithin and Raw cashew nut In shell.The Transferee Company is the Holding Company of the Transferor Company No.1. The shares of the TRANSFEREE COMPANY are listed on the Bombay Stock Exchange Limited (BSE).

7. This Scheme of Amalgamation provides for the amalgamation of the Transferor Company No.1, Transferor Company No.2, Transferor



HALDER VENTURE LIMITED
Poulomi Halder
Director

HALDER VENTURE LIMITED
Poulomi Halder
Director

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

RELIABLE ADVERTISING PVT. LTD.
Poulomi Halder
Authorised Signatory/Director

JDM COMMERCIAL PRIVATE LIMITED

P. K. Agri Link Pvt. Ltd.

For P. K. Cereals Pvt. Ltd.

Poulomi Halder
For Shri Jatadhari Rice Mill Pvt. Ltd.

Poulomi Halder
Director

Poulomi Halder
Authorised Signatory

Poulomi Halder
Director

3



JDM COMMERCIAL PRIVATE LIMITED
Poulomi Halder
Authorised Signatory/Director

Company No.3, Transferor Company No.4 and Transferor Company No.5 with the Transferee Company pursuant to Sections 230 to 232 and other relevant provisions of the Companies Act, 2013 and read together with Companies (Compromises, Arrangements and Amalgamations) Rules 2016.



B. RATIONALE FOR THE SCHEME :

The amalgamation of TRANSFEROR COMPANIES with the TRANSFEEEE COMPANY would *inter alia* have the following benefits:

- a) The amalgamation would bring into existence a single entity with a larger size Capital by consolidating the Companies in the group on account of
 - a. Promoters of the Transferee Company are the Promoters of the Transferor Company NO 2, Transferor Company NO 3 and Transferor Company No 5.
 - b. The Transferor Company NO 4 Is an associate of Transferee Company.
 - c. The Transferor Company No 1 is a wholly Owned Subsidiary of Transferee Company.
 - d. The Transferee Company NO 2 is an Associate Company of the Transferor Company No 5.
 - e. The Transferee Company NO 3 is an Associate Company of the Transferor Company No 5.
 - f. The Transferee Company NO 5 is a Associate Company of the Transferor Company No 4.
- b) The business carried on by the Transferee Company and Transferor Companies are almost similar. The Transferee Company Is engaged in the manufacturing, processing and selling of Rice and by products produced from Rice under its own brand. The Transferor Companies are also into manufacturing, processing and trading of Rice and by products produced from Rice including trading in paddy . Thus the business carried on by the Transferee Company and Transferor Companies are common and can be easily combined for better utilization and enhancement of capacity.

HALDER VENTURE LIMITED
Poulomi Halder
Director

For Shri Jatadhari Rice Mill Pvt. Ltd.,
Poulomi Halder
Director

RELIABLE ADVERTISING PVT. LTD.
Poulomi Halder
Authorised Signatory/Director

P. K. Agri Link Pvt. Ltd.
Poulomi Halder
Director

For P. K. Cereals Pvt. Ltd.
Poulomi Halder
Authorised Signatory

RELIABLE ADVERTISING PVT. LTD.
Poulomi Halder
Authorised Signatory/Director

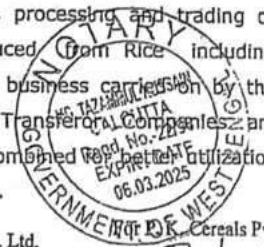
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HALDER VENTURE LIMITED
Poulomi Halder
Director

JDM COMMERCIAL PRIVATE LIMITED
Poulomi Halder
Authorised Signatory/Director
For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

P. K. Agri Link Pvt. Ltd.
Poulomi Halder
Director

For P. K. Cereals Pvt. Ltd.
Poulomi Halder
Authorised Signatory



- c) The Amalgamation of Transferor Company with the Transferee Company will result into enlarged combined assets base and will also provide an opportunity for the merged entity to leverage on such assets;
- d) Greater integration and greater financial strength, sales flexibility for the Transferee Company, which will help in maximizing overall shareholders value and improve the competitive position of the merged entity;
- e) The proposed amalgamation would help in enhancing the scale of operations, reduction in overheads, including administrative, statutory compliances, managerial and other expenditure, operational rationalization, organizational efficiency, and optimal utilization of resources by avoiding duplication of efforts;
- f) Taking into consideration the above synergies, the merged entity would result in better profitability and EBITDA margins. Accordingly the stronger financials will provide a better opportunity in terms of better trade credits, financial resources and in negotiations for prices and suppliers credit terms for the merged entity.
- g) The amalgamation will result in significant reduction in multiplicity of legal and regulatory compliances which at present is required to be made separately by the Companies.



HALDER VENTURE LIMITED
Poulomi Halder
 Director

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
 Director

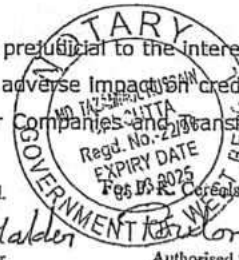
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Poulomi Halder
 Authorised Signatory/Director

Thus, the Scheme of Amalgamation, as envisaged, would enable seamless access to strong business relationships, closer and better focused attention being given to the businesses which would get integrated, aligned and streamlined, leading to achievement of their full business and growth potential.

The proposed Amalgamation shall not be prejudicial to the interest of the shareholders and shall not have any adverse impact on creditors and other stakeholders of the Transferor Companies and Transferee Company.

JDM COMMERCIAL PRIVATE LIMITED
Poulomi Halder
 Authorised Signatory/Director

P. K. Agri Link Pvt. Ltd.
Poulomi Halder
 Director



Cereals Pvt. Ltd.
Poulomi Halder
 Authorised Signatory

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
 Director

HALDER VENTURE LIMITED
Poulomi Halder
 Director

JDM COMMERCIAL PRIVATE LIMITED
Poulomi Halder
 Authorised Signatory/Director

P. K. Agri Link Pvt. Ltd.
Poulomi Halder
 Director

For P. K. Cereals Pvt. Ltd.
Poulomi Halder
 Authorised Signatory

RELIABLE ADVERTISING PVT. LTD.
Poulomi Halder
 Authorised Signatory/Director

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JDM COMMERCIAL PRIVATE LIMITED
Poulomi Halder
Authorised Signatory/Director

C. In view of the aforesaid, the Board of Directors of the Transferor Companies and the Transferee Company have considered and proposed the amalgamation of the entire undertaking and business of the Transferor Companies with the Transferee Company. On order to benefit the stakeholders of all companies. Accordingly, the Board of Directors of the Transferor Companies and the Transferee Company have formulated this Scheme of Amalgamation for the transfer and vesting of the entire undertaking and business of the Transferor Companies with and into the Transferee Company pursuant to the provisions of Section 230 to Section 232 of the Companies Act, 2013 and other relevant provisions of the Act and rules made there under.



HALDER VENTURE LIMITED
Poulomi Halder
Director

P. K. Agri Link Pvt. Ltd.
Poulomi Halder
Director

For P. K. Cereals Pvt. Ltd.
Poulomi Halder
Authorised Signatory

RELIABLE ADVERTISING PVT. LTD.
Poulomi Halder
Authorised Signatory/Director

D. The amalgamation of the TRANSFEROR COMPANIES with the TRANSFEREE COMPANY, pursuant to and in accordance with this Scheme, shall take place with effect from the Appointed Date and shall be in accordance with the relevant provisions of the Income Tax Act, 1961 including but not limited to Section 2(1B) and Section 47 thereof. If any of the terms or provisions of this Scheme are found or interpreted to be inconsistent with the provisions of the said sections and other related provisions at a later date including due to result from an amendment of law or for any other reason whatsoever up to the Effective Date, the provisions of the said sections and other related provisions of the Income Tax Act, 1961 shall prevail and the Scheme shall stand modified to the extent determined necessary to comply with section 2(1B) and other relevant provisions of the Income Tax Act, 1961.

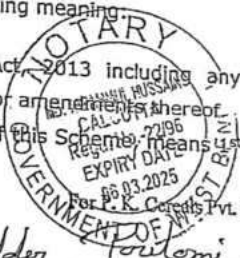
For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

PART II
DEFINITIONS AND SHARE CAPITAL

1. DEFINITIONS

In this Scheme, unless repugnant to the meaning or context thereof, the following expressions shall have the following meaning.

- a) "THE ACT" means the Companies Act, 2013 including any statutory modifications, re-enactments or amendments thereof.
- b) "APPOINTED DATE" For the purpose of this Scheme means 1st June, 2022.



RELIABLE ADVERTISING PVT. LTD.
Poulomi Halder
Authorised Signatory/Director

JDM COMMERCIAL PRIVATE LIMITED
Poulomi Halder
Authorised Signatory/Director

P. K. Agri Link Pvt. Ltd.
Poulomi Halder
Director

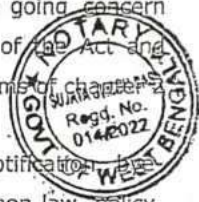
For P. K. Cereals Pvt. Ltd.
Poulomi Halder
Authorised Signatory

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

HALDER VENTURE LIMITED
Poulomi Halder
Director



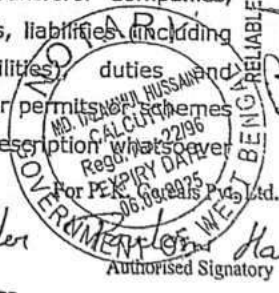
- c) "Amalgamation" means amalgamation of the Transferor Company with the Transferee Company, on a going concern basis in accordance with Sections 230 to 232 of the Act and section 2(18) of the Income-Tax Act, 1961, in terms of Chapter 2 of the scheme;
- d) "Applicable Laws" shall mean any statute, notification, laws, rules, regulations, guidelines, rule of common law, policy, code, directives, ordinance, orders or instructions having the force of law enacted or issued by any Governmental Authority including any statutory modification or re-enactment thereof for the time being in force;
- e) "BOARD OF DIRECTORS" or "BOARD" means the Board Of Directors of the TRANSFEROR COMPANIES or the TRANSFEE COMPANY, as the case may be, and shall include a duly constituted committee thereof;
- f) "Companies" shall collectively mean the Transferor companies and the Transferee Company;
- g) "EFFECTIVE DATE" means the last of the dates on which the certified or authenticated copy of the orders of the Hon'ble National Company Law Tribunal sanctioning the Scheme are filed with the Registrar of Companies by the Transferor Companies and by the Transferee Company. Any references in this Scheme to the date of "coming into effect of this Scheme" or "effectiveness of this Scheme" or "Scheme taking effect" shall mean the Effective Date.
- h) "GOVERNMENTAL AUTHORITY" means any applicable central, state or local government, legislative body, regulatory or administrative authority, agency or commission or any court, tribunal, board, bureau or instrumentality thereof or arbitration or arbitral body having jurisdiction over the territory of India;
- i) "Liabilities" means all debts and liabilities, both present and future, whether or not provided in the books of accounts or disclosed in the balance sheet of the Transferor Companies, including all secured and unsecured debts, liabilities including deferred tax liabilities, contingent liabilities, duties and obligations (including under any licenses or permits or schemes of every kind) of every kind, nature and description whatsoever.



HALDER VENTURE LIMITED
Poulomi Halder
 Director

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
 Director

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 Authorised Signatory/Director



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Poulomi Halder
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P. K. Agri Link Pvt. Ltd.
Poulomi Halder
 Director

For P. K. Cereals Pvt. Ltd.
Poulomi Halder
 Authorised Signatory

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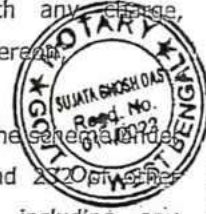
For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
 Director

P. K. Agri Link Pvt. Ltd.
Poulomi Halder
 Director

HALDER VENTURE LIMITED
Poulomi Halder
 Director



and howsoever arising, raised or incurred or utilized for its business activities and operations along with any charge, Encumbrance, including any bank guarantees thereon.



j) "Order" means the order of NCLT sanctioning the transfer under sections 230 to the Act, and 232 the Act, and 232 of the Act, including any applicable provisions, if any of the Act, including any alteration, modifications, amendments, made thereto and supplementary orders/directions in relation thereto;

k) "RECORD DATE" means the date to be fixed by the Board of Directors of the TRANSFEREE COMPANY for the purpose of determining the names of the equity shareholders of the TRANSFEROR COMPANIES as applicable, who shall be entitled to shares of the TRANSFEREE COMPANY upon coming into effect of this Scheme;

l) "Scheme", "the Scheme" "this Scheme", or "Scheme of Amalgamation" means this Scheme of Amalgamation pursuant to sections 230 to 232 and a, other applicable provisions of the Act, in its present form submitted to NCLT or any other Governmental Authority (along with any annexures, schedules, etc., attached hereto) with such modification(s) and amendment(s) as may be made from time to time;

m) "SCHEME" or "THE SCHEME" or "THIS SCHEME" means this Scheme of Amalgamation drawn pursuant to Sec 232 of the Companies Act, 2013, in its present form submitted to the Hon'ble National Company Law Tribunal Bench at Kolkata with any modification(s) made in terms contained in PART-VI under Paragraph 18 to this Scheme.

n) "STOCK EXCHANGE" means BSE Limited where the equity shares of the Transferee Company are listed;

o) "SEBI" means the Securities And Exchange Board of India established under the Securities and Exchange Board of India Act, 1992;

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Authorised Signatory/Director

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Poulomi Halder
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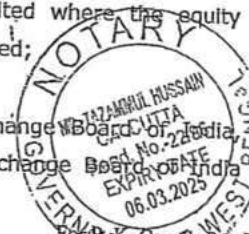
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For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

HALDER VENTURE LIMITED
Poulomi Halder
Director



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p) "TRANSFEROR COMPANY NO. 1" means JDM COMMERCIAL PRIVATE LIMITED, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U52100WB2010PTC146772) and having its Registered Office at DIAMOND HERITAGE, 16 STRAND ROAD, 10TH FLOOR, ROOM NO- 1012 KOLKATA-700001, in the State of West Bengal.



HALDER VENTURE LIMITED
Poulomi Halder
 Director

q) "TRANSFEROR COMPANY NO. 2" means P. K. AGRI LINK PRIVATE LIMITED, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U15312WB2008PTC126633) and having its Registered Office at VILL - ISWARPUR, PO - AHMEDPUR DIST - BIRBHUM, AHMEDPUR-731201, in the State of West Bengal.

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r) "TRANSFEROR COMPANY NO. 3" means P. K. CEREALS PRIVATE LIMITED, a Company incorporated under the provisions of The Companies Act, 1956 (CIN: U15312WB1989PTC047131) and having its Registered Office at AHMEDPUR DIST BIRBHUM DIST BIRBHUM-731201, in the State of West Bengal.

For Shri Jatahari Rice Mill Pvt. Ltd.
Poulomi Halder
 Director

s) "TRANSFEROR COMPANY NO. 4" means RELIABLE ADVERTISING PRIVATE LIMITED, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U22130WB1997PTC086067) and having its Registered Office at DIAMOND HERITAGE, 16 STRAND ROAD, 10TH FLOOR, ROOM NO- 1012 KOLKATA-700001, in the State of West Bengal.

t) "TRANSFEROR COMPANY NO.5" means SHRI JATADHARI RICE MILL PRIVATE LIMITED, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U15312WB2009PTC135394) and having its Registered Office at VILL ISWARPUR PO AHMADPUR BIRBHUM-731201, in the State of West Bengal.

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Poulomi Halder
 Authorised Signatory/Director

u) "TRANSFEREE COMPANY" or "AMALGAMATED COMPANY" means HALDER VENTURE LIMITED, a company incorporated under the provisions of the Companies Act, 1956 (CIN: U15312WB2009PTC135394) and having its Registered Office at VILL ISWARPUR PO AHMADPUR BIRBHUM-731201, in the State of West Bengal.



JDM COMMERCIAL PRIVATE LIMITED
Poulomi Halder
 Authorised Signatory/Director

P. K. Agri Link Pvt. Ltd.
Poulomi Halder
 Director
 For P. K. Cereals Pvt. Ltd.
Poulomi Halder
 Authorised Signatory

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Poulomi Halder
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Poulomi Halder
 Authorised Signatory/Director

P. K. Agri Link Pvt. Ltd.
Poulomi Halder
 Director

For P. K. Cereals Pvt. Ltd.
Poulomi Halder
 Authorised Signatory

For Shri Jatahari Rice Mill Pvt. Ltd.
Poulomi Halder
 Director

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Poulomi Halder
 Director



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under the provisions of the Companies Act, 1956 (CIN: L74210WB1982PLC035117) and having its Registered Office at DIAMOND HERITAGE, 16 STRAND ROAD, 10TH FLOOR ROOM NO- 1012 KOLKATA-700001, in the State of West Bengal.



HALDER VENTURE LIMITED
Poulomi Halder
Director

v) "THE TRIBUNAL" or "THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL" shall mean the Hon'ble National Company Law Tribunal, Kolkata Bench under whose jurisdiction the Company falls.

w) "Persons" references to a person include any individual, firm, Limited Liability partnership, body corporate (whether incorporated or not), government, state or agency of a state or any joint venture, association, partnership, works council or employee representatives' body (whether or not having separate legal personality);

x) "UNDERTAKING" means the whole of the undertaking and entire business of the TRANSFEROR COMPANIES as a going concern, including (without limitation):

- (1) All assets and properties (whether movable or immovable, tangible or intangible, real or personal, in possession or reversion, corporeal or incorporeal, present, future or contingent of whatsoever nature) whether or not recorded in the books of accounts of the Transferor company, including, without limitation, land and building (freehold or leasehold), factory, plant and machinery, pipeline, furniture, fixtures, fittings, office equipment, computer, laptop, server, fixed assets, vehicle, shed, warehouse, railway track, work in progress, goodwill, know-how, trade mark, current assets, cash and bank accounts (including cash and bank balances), deposits, investments of all kinds (i.e., shares, scrips, stocks, bonds, debentures, stocks, units or pass through certificates), reserves, provisions, funds, insurance policies, leases, tenancy rights, licenses, registrations, certificates, permissions,

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Poulomi Halder
Director

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Poulomi Halder
Authorised Signatory



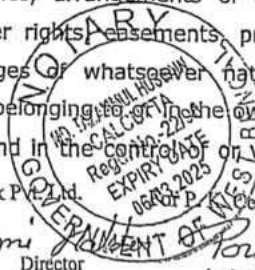
pollution control board approvals (if any),⁷⁰ consents, approvals from state, central, municipal or any other authority for time being in force, mining rights / lease, concessions, remissions, remedies, subsidies, incentives, guarantees, bonds, rights, premises, hire purchase, lending arrangements, benefits of security arrangements, contracts, contingent rights or benefits, benefits of any deposits, policies, receivables, advances or deposits paid by or deemed to have been paid by the Transferor Company, all kind of financial assets, telephones, telexes, facsimile connection, email, internet, leased line connections and installations, all kind of communication facilities, utilities, electricity, water connection and other services, tax and other credits/balances (including but not limited to credits in respect of income-tax, advance tax, tax deducted at source, tax collected at source, self assessment tax, Goods and Services tax (GST), value added tax, central sales tax, sales tax, CENVAT, excise duty, service tax, etc.; all losses (including but not limited to brought forward tax losses, tax unabsorbed depreciation, brought forward book losses, unabsorbed depreciation as per books), including Goods and Services Tax (GST) credits all tax holiday benefits/exemptions (if any) and other claims and powers, any deferred revenue expenditure, all books of accounts, documents and records of whatsoever nature and where so ever situated belonging to or in the possession of or granted in favour of or enjoyed by the Transferor Company, benefits of assets or properties or other interest held in trust, registrations, engagements, memberships with various bodies, certificates awarded by organizations /bodies, arrangements of all kind, privileges and all other rights, easements, privileges, liberties and advantages of whatsoever nature and where so ever situate belonging to or in the ownership, power or possession and in the control or vested in



HALDER VENTURE LIMITED
Paulomi Halder
 Director

For Shri Jatadhari Rice Mill Pvt. Ltd.
Paulomi Halder
 Director

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Paulomi Halder
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Paulomi Halder
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For P. K. Cereals Pvt. Ltd.
Paulomi Halder
 Authorised Signatory

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JOM COM
Poulomi
Author

or granted in favour of or enjoyed by the Transferor company or in connection with or relating to the Transferor company and all other interests of whatsoever nature belonging to or in the power, possession or the control of or granted in favour of or held for the benefit or enjoyed by the Transferor Company, whether in India or elsewhere;



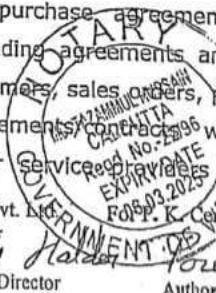
HALDER VENTURE LIMITED
Poulomi Halder
Director

(ii) all permissions, permits, sanctions, approvals, authorizations, qualifications, consents, subsidies, quotas, rights, allotments, registrations, draw backs, privileges, incentives and concessions under incentive schemes and policies, subsidy receivables from Government, grants from any Governmental Authority, all other rights, liberties, advantages, no-objection certificates, certifications, easements, benefits and liabilities related thereto including licenses, powers and facilities of every kind, nature and description whatsoever, provisions and benefits of all agreements, contracts and arrangements and all other interests in connection with or relating to the Transferor Company;

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

(iii) all contracts, agreements, engagements, licenses, leases, memoranda of undertakings, memoranda of agreements, memoranda of agreed points, letters of agreed points, arrangements, undertakings, whether written or otherwise, deeds, bonds, schemes, privileges and benefits of a[contracts, agreements and a[other rights, including license rights, lease rights, powers and facilities of every kind and description whatsoever or other understandings, deeds and instruments of what so ever nature to which the Transferor Company are parties, including lease agreements, leave and license agreements, equipment purchase agreements, hire purchase agreements, lending agreements and other agreements with the customers, sales orders, purchase orders and other agreements, contracts with the supplier of goods and/or services provided and all

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P. K. Cereals Pvt. Ltd.
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Poulomi Halder
Director



rights, title, interests, claims and benefits there under of whatsoever nature to which the Transferor Company is party;

- (iv) all intellectual property rights (including patents, copyrights, trademarks, trade names, service marks, registrations, trademarks, trade names, service marks, copyrights, patents, designs, logo, domain names, including applications for trademarks, trade names, service marks, copyrights, patents, designs and domain names, used by or held for use by the Transferor company, whether or not recorded in the books of accounts of the Transferor company, and other intellectual rights of any nature whatsoever, books, records, files, papers, engineering and process information, software licenses (whether proprietary or otherwise), drawings, computer programs, manuals, data, catalogues, quotations, list of present and former customers and suppliers, other customer information, customer credit information, customer pricing information and all other records and documents, whether in physical or electronic form relating to the business activities and operations of the Transferor Company, whether used or held for use by it;
- (v) all letters of Intent, request for proposal, prequalification, bid acceptances (including benefit arising out of or in relation to any bank guarantees submitted to any authority in respect thereof by the Transferor company), tenders, contracts, deeds, memorandum of understanding, bonds, agreements, arrangements, track-record, technical know-how, technical experience (including experience in executing projects), experience, goodwill and all other rights, claims and powers and any other instrument of whatsoever nature and where so ever, situated belonging to or in the possession of or granted in favour of or enjoyed by the Transferor company for all intents and purposes and specifically including but not



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Poulomi Halder
Director

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

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Poulomi Halder
Director

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Authorised Signatory/Director

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Poulomi Halder
Director

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limited to, the turnover, the profitability, performance, and market share, prequalification, net worth and reserves of the Transferor Company;

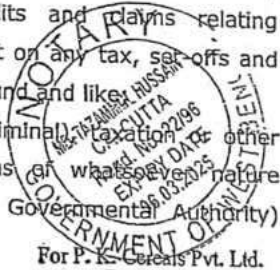
- (vi) all balances with government, quasi-government, municipal, local and other authorities and bodies, customers and any other persons, earnest money and/or security deposits paid or received by the Transferor Company;
- (vii) all books, records, files, papers, product specifications and engineering and process information, records of standard operating procedures, computer programs along with their licenses, manuals and backup copies, drawings, other manuals, data catalogues, emails, presentation, correspondences /communications with third parties/authorities, quotations, sales and advertising materials, lists of present and former customers and suppliers, customer credit information, customer pricing information, and other records whether in physical or electronic form;
- (viii) all liabilities, lien or security thereon, whether in Indian rupees or in foreign currency and whether or not provided for in the books of account or disclosed in the balance sheet of the Transferor Company;
- (ix) all debts (secured and unsecured), liabilities including contingent liabilities, duties, leases of the Transferor Company and all other obligations of whatsoever kind nature and description;
- (x) all incentives, benefits, exemptions, payments deferrals, subsidies, concessions, grants, taxes, duties, cess, levies, etc., that are allocable, referable or related to Transferor Company, including all or any refunds, interest due thereon, credits and claims relating thereto, including input credit on any tax, set-offs and any benefits, exemption, refund and like taxation other proceedings or investigations of whatsoever nature (including those before any Governmental Authority)
- (xi) all legal (whether civil or criminal) proceedings or investigations of whatsoever nature (including those before any Governmental Authority)



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Director

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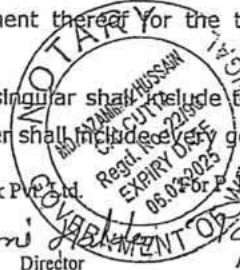
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Authorised Signatory/Director

initiated by or against Transferor Company or proceedings or investigations to which Transferor Company is party to, that pertain to Undertaking, whether pending/ongoing as on the Appointed Date, which may be instituted any time in the future, on or after the Effective Date, whether permanent employees, who are on the payrolls of the Transferor Company, or employees/personnel engaged on contract basis and contract labourers and interns/trainees, engaged by the Transferor Company, at its respective offices, mills, plants, branches or otherwise, and any other employees /personnel and contract labourers and Interns/trainees hired by the Transferor Company;

(xii) all other obligations of whatsoever kind, including liabilities of the Transferor Company with regard to their employees with respect to the payment of gratuity, pension benefits and the provident fund or compensation, if any, in the event of resignation, death, voluntary retirement or retrenchment.

- y) It Is Intended that the definition of undertaking all set out above would enable the transfer of properties, assets, liabilities, employees, etc. of the Transferor Company to the Transferee Company pursuant to this Scheme.
- z) All terms and words used 'in this scheme shall, unless repugnant or contrary to the context or meaning thereof have the same meaning ascribed to them under the Act, the Income Tax Act, the Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India Act, 1992' the Depositories Act, 1996 and other Applicable laws, rules, regulations, bye-laws, as the case may be or any statutory modification or re enactment thereof for the time being in force.
- aa) The words importing the singular shall include the plural and words importing any gender shall include every gender.



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bb) "SEBI" means the Securities and Exchange Board of India established under the provisions of the Securities and Exchange Board of India Act.

cc) "SEBI CIRCULARS" mean (i) Circular No. CFD/DIL3/CIR/2017/21 dated 10th March 2017, (ii) Circular No. CFD/DIL3/CIR/2017/26 dated 23rd March 2017, (iii) Circular No. CFD/DIL3/CIR/2017/105 dated 21st September 2017, (iv) Circular No. CFD/DIL3/CIR/2018/2 dated 3rd January 2018, (v) Circular No. SEBI/HO/CFD/DIL1/CIR/P/2019/192 dated 12th September 2019, (vi) Circular No. SEBI/HO/CFD/DIL1/CIR/P/2020/215 dated November 20, 2020 and (vii) SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated December 22, 2020 issued by SEBI or any other circulars issued by SEBI or any other circulars issued by SEBI applicable to schemes of arrangement from time to time.



Poulomi Halder
 Director
 HALDER VENTURE LIMITED

Poulomi Halder
 Director
 For Shri Jatadhari Rice Mill Pvt. Ltd.

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2. DATE OF TAKING EFFECT AND OPERATIVE DATE

The Scheme set out herein in its present form or with any modification(s) approved or imposed or directed by any authority, unless otherwise specified in the scheme, shall come into effect from the Appointed Date but shall become operative from the Effective Date. Therefore, for all regulatory and tax purposes, the Amalgamation would be deemed to be operative from the Effective Date of this Scheme.

3. SHARE CAPITAL

A. TRANSFEROR COMPANY NO. 1

The authorized, subscribed and paid-up share capital of the TRANSFEROR COMPANY NO.1 as on May 31, 2022 was as under:

Particulars	Amount (Rs.)
AUTHORISED SHARE CAPITAL	
7,55,000 Equity Shares of Rs.10/- each	75,50,000/-
TOTAL	75,50,000/-
ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL	
7,52,800**Equity Shares of Rs.10/- each	75,28,000/-

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 Director
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Poulomi Halder
 Director

HALDER VENTURE LIMITED
Poulomi Halder
 Director

For P. K. Cereals Pvt. Ltd.
Poulomi Halder
 Authorised Signatory 16



TOTAL	75,28,000/-
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**** NOTE:** The entire shares are held by the Transferee Company and its nominees.



B. TRANSFEROR COMPANY NO. 2

The authorized, subscribed and paid-up share capital of the TRANSFEROR COMPANY NO.2 as on May 31, 2022 was as under:

Particulars	Amount (Rs.)
AUTHORISED SHARE CAPITAL	
45,00,000 Equity Shares of Rs.10/- each	4,50,00,000/-
TOTAL	4,50,00,000/-
ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL	
24,73,020**Equity Shares of Rs.10/- each.	2,47,30,200/-
TOTAL	2,47,30,200/-

**** NOTE:** 2,34,700 Equity shares are held by TRANSFEROR COMPANY NO. 3; 8,13,940 Equity shares are held by TRANSFEROR COMPANY NO. 4 and 2,65,500 Equity shares are held by TRANSFEROR COMPANY NO. 5 and 24,300 Equity shares are held by the TRANSFEREE COMPANY.

C. TRANSFEROR COMPANY NO. 3

The authorized, subscribed and paid-up share capital of the TRANSFEROR COMPANY NO.3 as on May 31, 2022 was as under:

Particulars	Amount (Rs.)
AUTHORISED SHARE CAPITAL	
5,00,000Equity Shares of Rs.10/- each.	50,00,000/-
TOTAL	50,00,000/-
ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL	
4,57,500**Equity Shares of Rs.10/- each.	45,75,000/-
TOTAL	45,75,000/-

**** NOTE:** 1,10,000 Equity shares are held by the TRANSFEROR COMPANY NO. 4 and 41600 Equity shares are held by the Transferee Company.

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Poulomi Halder
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Poulomi Halder
Director

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Poulomi Halder
Director

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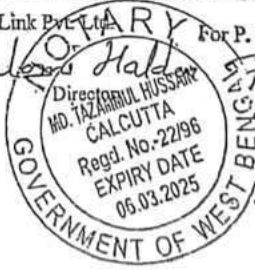
For Shri Jatadhari Rice Mill Pvt. Ltd.

Poulomi Halder
Director

P. K. Agri Link Pvt. Ltd. For P. K. Cereals Pvt. Ltd.

Poulomi Halder
Director

Poulomi Halder
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Poulomi Halder
Director



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D. TRANSFEROR COMPANY NO. 4

The authorized, subscribed and paid-up share capital of the TRANSFEROR COMPANY NO.4 as on May 31, 2022 was as under:

Particulars	Amount (Rs.)
AUTHORISED SHARE CAPITAL	
5,70,000 Equity Shares of Rs.10/- each	57,00,000/-
TOTAL	57,00,000/-
ISSUED , SUBSCRIBED AND PAID-UP SHARE CAPITAL	
5,62,250** Equity Shares of Rs.10/- each	56,22,500/-
TOTAL	56,22,500/-

**** NOTE:**
2,51,700 Equity shares are held by the TRANSFEREE COMPANY.



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Poulomi Halder
Director

E. TRANSFEROR COMPANY NO. 5

The authorized, subscribed and paid-up share capital of the TRANSFEROR COMPANY NO.5 as on May 31, 2022 was as under:

Particulars	Amount (Rs.)
AUTHORISED SHARE CAPITAL	
38,50,000 Equity Shares of Rs.10/- each	3,85,00,000/-
TOTAL	3,85,00,000/-
ISSUED , SUBSCRIBED AND PAID-UP SHARE CAPITAL	
28,69,957@@ Equity Shares of Rs.10/- each	2,86,99,570/-
TOTAL	2,86,99,570/-

@@NOTE: 2,76,000 Equity shares are held by the TRANSFEROR COMPANY NO. 1; 2,62,600 Equity shares are held by TRANSFEROR COMPANY NO. 3 and 10,81,873 Equity shares are held by TRANSFEROR COMPANY NO. 4.

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Poulomi Halder
Director

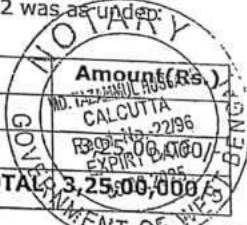
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F. TRANSFEREE COMPANY

The authorized, subscribed and paid-up share capital of the TRANSFEREE COMPANY as on May 31, 2022 was as under:

Particulars	Amount (Rs.)
AUTHORISED SHARE CAPITAL	
32,50,000 Equity Shares of Rs.10/- each	3,25,00,000/-
TOTAL	3,25,00,000/-

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ISSUED , SUBSCRIBED AND PAID-UP. SHARE CAPITAL	
31,60,700 Equity Shares of Rs.10/- each	3,16,07,000/-
TOTAL	3,16,07,000/-



4. DATE OF TAKING EFFECT AND OPERATIVE DATE

The Scheme set out herein in its present form or with any modifications approved or imposed or directed by the Hon'ble National Company Law Tribunal, Kolkata Bench shall be effective from the Appointed Date but shall be operative from the Effective Date.

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Poulomi Halder
 Director

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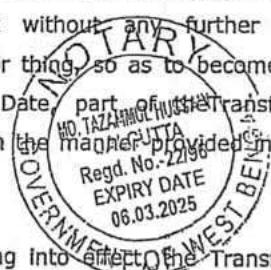
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 Director

PART - III

TRANSFER AND VESTING OF UNDERTAKING

1. TRANSFER OF UNDERTAKING

(i) Upon the coming into effect of this Scheme and with effect from the Appointed Date, the Undertaking, pursuant to the sanction of this Scheme by the Hon'ble National Company Law Tribunal, Kolkata Bench under and in accordance with the provisions of Sections 230 to 232 and other applicable provisions, if any, of the Act, shall stand transferred to and be vested in or be deemed to have been transferred to and vested in the TRANSFEREE COMPANY, in accordance with section 2(1B) of the Income Tax Act without any further act, instrument, deed, matter or thing, so as to become, as and from the Appointed Date, part of the Transferee Company by virtue of and in the manner provided in this scheme.



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(ii) Pending the Scheme coming into effect, the Transferor company and the Transferee Company may continue to

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provide security for each others commitments provided however, the scheme shall not operate to enlarge the security for any loan, deposit or facility availed of either by the Transferor company or by the Transferee company and the Transferee company shall not in any manner be obliged to create further or additional security for the Transferor after the Effective Date or otherwise.



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(iii) Upon the scheme coming into effect the assets and liabilities of the Transferor Company shall stand pooled with the assets and liabilities of the Transferee Company in accordance with the relevant Indian Accounting Standard on business combinations.

1.1 TRANSFER OF ASSETS

Without prejudice to the generality to what has been stated in clause (i) , (ii) and (iii) herein above , upon the coming into effect of this Scheme and with effect from the Appointed Date:

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

(i) all the estates, assets (including intangible assets), properties, investments of all kinds (i.e., shares, scrips, stocks, bonds, debenture stocks, units or pass through certificates), rights, claims, title, interest, powers and authorities including accretions and appurtenances comprised in the Undertaking of whatsoever nature and where so ever situated shall, under the provisions of sections 230 to 232 of the Act, without any further act, Instrument or deed, cost or charge and without any notice or other intimation to any third party for the transfer of the same, be transferred to and vested in the Transferee company and/or deemed to be transferred to and vested in the Transferee Company, as a going concern, so as to become, on and from the Appointed Date, the estate, assets (including intangible assets), P. K. Agri Link Pvt. Ltd.

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Director



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properties, investments of all kinds (i.e., shares, scrips, stocks, bonds, debenture stocks, units or pass through certificates), rights, claims, interest, powers and authorities including accretions and appurtenances of the Company.



(ii) such of the assets and properties of the Transferee company as are movable in nature or incorporeal property or are otherwise capable of transfer by physical or constructive delivery or possession, or by endorsement and/or delivery shall, without requiring any cost or charge and without any deed or instrument of conveyance or notice or other intimation to any third party for the transfer of the same, be and stand transferred by delivery to the Transferee Company and/or be deemed to have been transferred to the Transferee company as a part of the transfer of the Undertakin200g as a going concern, so as to become, on and from the Appointed Date, the assets and properties of the Transferee Company.

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Poulomi Halder
Director

(iii) all other movable properties of the Transferor Company, including Investments of all kinds (i.e., shares, scrips, stocks, bonds, debenture stocks, units or pass through certificates), sundry debtors, receivables, bills, credits, loans and advances, if any, whether recoverable in cash or in kind or for value to be received, bank balances, deposits with any Governmental Authority including any tax authority, quasi government, local or other authority or body or with any company or other person, shall, without any further act, instrument or deed, cost or charge and without any notice or other intimation to any third party for the transfer of the same, stand transferred to and vested in the Transferee Company and/or be deemed to be transferred to and vested in the Transferee

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Company by way of delivery of possession of the respective documents, as applicable, as a part of the transfer of the Undertaking as a going concern so as to become from the Appointed Date the assets and properties of the Transferee Company.



(iv) The Transferee Company may, if it so deems appropriate, give notice in such form as it deems fit and proper, to each such debtor or obligor that pursuant to the sanction of this Scheme by the NCLT, such debt, loan, advance, claim, bank balance, deposit or other asset be paid or made good or held on account of the Transferee Company as the person entitled thereto, to the end and intent that the right of the Transferor company to recover or realize all such debts (including the debts payable by such debtor or obligor to the Transferor Company) stands transferred and assigned to the Transferee company and that appropriate entries shall be passed in the books of accounts of the relevant debtors or obligors to record such change. It is hereby clarified that investments, if any, made by the Transferor company and all the rights, title and interest of the Transferor company in any licensed properties or leasehold properties shall, pursuant to sections 230 to 232 Of the Act and the provisions of this Scheme, without any further act or deed, be transferred to and vested in or be deemed to have been transferred to and vested in the Transferee Company.

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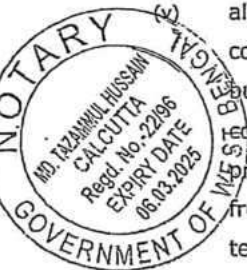
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Poulomi Halder
Director

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all immovable properties of the Transferor company, including and together with the buildings and structures standing thereon or under construction and rights and interests in immovable properties of the Transferor Company, whether freehold or leasehold or licensed or otherwise, any tenancies, all rights, covenants, continuing rights,



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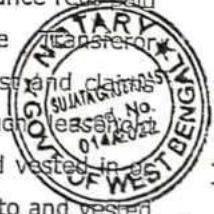


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the Transferee company shall also be entitled to refund of security deposits-paid, advance rent paid under such agreements by the Transferor Company. All the rights, title, interest and claims of Transferor company in any such leasehold properties shall be transferred to and vested in or be deemed to have been transferred to and vested in Transferee Company.



(vii) All permissions, permits, sanctions, approvals, authorizations, consents, entitlements, subsidies, quotas, rights, allotments, registrations, privileges, incentives and concessions under incentive schemes and policies including under customs, excise, goods and services tax, VAT, sales tax, Income tax benefits and exemptions/deductions, deferment, subsidy receivables from Government, grants from any Governmental Authority, indirect tax benefits and exemptions, all other rights, liberties, advantages, no-objection certificates, certifications, easements, benefits and liabilities related thereto, licenses, powers and facilities of every kind, nature and description whatsoever provisions and benefits of all agreements, contracts and arrangements and all other interests in connection with or relating to the Transferor company enjoyed or conferred upon or held or availed of by the Transferor company and all rights and benefits that have accrued or which may accrue to the Transferor Company, whether on or before or after the Appointed Date, if any, shall, under the provisions of sections 230 and 232 of the Act, without any further act, instrument or deed, cost or charge and without any notice or other intimation to any third party for the transfer of the same, be and stand transferred to and vested in and/or be deemed to be transferred to and vested in the Transferee Company as a part of

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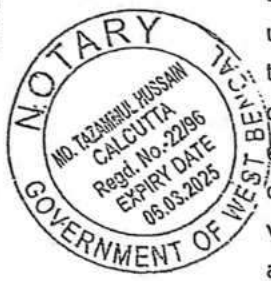
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the transfer of the Undertaking as a going concern, so as to become, as and from the Appointed Date or after the Appointed Date, as the case may be, the permissions, permits, sanctions, authorizations, consents, entitlements, deferrals, liberties, special status, subsidies, quotas, rights, allotments, registrations, privileges, incentives, income tax benefits and indirect tax benefits and exemptions, all other rights, benefits and liabilities related thereto, licenses, powers, and facilities of every kind, nature and description whatsoever, provisions and benefits of all agreements, contracts and arrangements of the Transferee Company and shall remain valid, effective and enforceable on the same terms and conditions. For the avoidance of doubt, it is further clarified that they shall be deemed to have originally been given by, issued to or executed in favour of the Transferee Company and the Transferee Company shall be bound by the terms thereof and the obligations and duties there under, and the rights and benefits under the same shall be available to the Transferee Company.

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- (viii) Any inter-se contracts between the Transferee Company and the Transferor Company shall stand cancelled and cease to operate upon this Scheme becoming effective.
- (ix) All guarantees provided by any bank in relation to the Transferor Company outstanding as on the Effective Date, shall vest in the Transferee Company and shall ensure to the benefit of the Transferee company and all guarantees issued by the bankers of the Transferor company at their request favouring any third party shall be deemed to have been issued at the request of the Transferee Company and continue in favour of

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Director



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such third party till its maturity or earlier termination.

(x) without prejudice to the generality of the foregoing, all leave and license agreements, lease agreements/deeds, bank guarantees, corporate performance guarantees and letters of credit, hire purchase agreements, lending agreements and such other agreements, deeds, documents and arrangements pertaining to the business of the Transferor Company or to the benefit of which the Transferor Company may be eligible and which are subsisting or having effect immediately before the Effective Date, including all rights and benefits (including benefits of any deposit, advances, receivables or claims) arising or accruing there from, shall, with effect from Appointed Date and upon this Scheme becoming effective, by operation of law pursuant to the vesting orders of the NCLT, be deemed to be contracts, deeds, bonds, agreements, schemes, arrangements other instruments, permits, rights, entitlements, licenses, leases, guarantees, letter of credit of the Transferee Company. All such property and right, shall stand vested in the Transferee Company and shall be deemed to have become the property and rights of the Transferee Company by operation of law, whether the same is implemented by endorsement or delivery and possession or recorded in any other manner.

(xi) All the Intellectual property limited to intangible assets rights of any nature whatsoever, including registrations, licenses, including but not trademarks, logos, service marks, copyrights, domain names, trade names, various business or commercial rights and applications relating thereto, goodwill, know-how and trade secrets appertaining to the Transferor Company, whether



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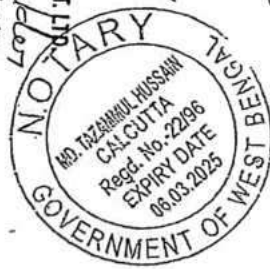
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Poulomi Halder
Director





or not provided in books of accounts of the Transferor Company, shall under the provisions of Sections 230 and 232 of the Act, and the provisions of the Applicable Laws, if any, and without any further act, instrument or deed, cost of passage and without any notice or other intimation to any third party for the transfer of the same, be and stand transferred and vested in the Transferee Company as a part of the transfer of the Undertaking as a going concern, so as to become, as and from the Appointed Date, the intellectual property and rights of the Transferee Company.

(xii) All intangible assets including various business or commercial rights, etc. belonging to but not recorded in books of the Transferor company shall be transferred to and vested with the Transferee Company.

(xiii) All taxes (including but not limited to advance tax, tax deducted at source, tax collected at source, self-assessment tax, securities transaction tax, input tax credit, CENVAT credit, taxes withheld/paid in a foreign country value added tax, excise, sales tax, goods and services tax, cess, as applicable) payable by or refundable to or being the entitlement of the Transferor Company, including all or any refunds or claims shall be treated as the tax liability or refunds/credits/claims, as the case may be, of the Transferee Company, and any tax incentives, advantages, privileges, exemptions, credits, tax holidays, remissions, reductions, rebates, etc., as would have been available to the Transferor Company, shall pursuant to this scheme becoming effective, be available to the Transferee Company.

The Transferee company shall be entitled to claim refunds or credits, including input tax credits, CENVAT credit, etc., with respect to taxes paid by,

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Poulomi Halder
Director

For P. K. Cereals Pvt. Ltd.

Poulomi Halder
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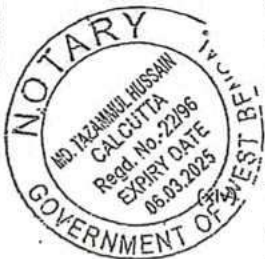
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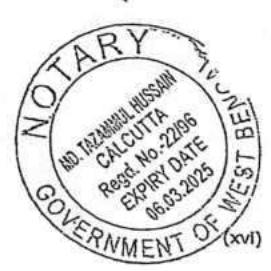
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Poulomi Haldar
Director

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for, or on behalf of, the Transferor Company under Applicable Laws, including but not limited to goods and services tax, sales tax, value added tax, service tax, excise duty, cess or any other tax, whether or not arising due to any transaction, even if the prescribed time for claiming such refunds or credits have lapsed. Any inter-se transactions amongst Transferor Company and Transferee Company between the Appointed Date and Effective Date shall be considered as transactions from Transferee Company to itself, and Transferee Company shall be entitled to claim refund of tax paid, if any, on these inter-se transactions, as per Applicable Laws. For the avoidance of doubt, input credits already availed of or utilized by the Transferor Company and the Transferee Company in respect of inter-se transactions between the Appointed Date and the Effective Date shall not be adversely impacted by the cancellation of inter-se transactions pursuant to this Scheme.

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Any statutory rights and obligations of Transferor company would vest in/accrue to Transferee Company. Hence, obligation of the Transferor Company, prior to the Effective Date, to issue or receive any statutory declaration or any other forms, by whatever name called, under the state VAT Acts or the central sales Tax Act or Goods have been fulfilled if they are issued or received by Transferee company and if any form relating to the period prior to the said Effective Date is received in the name of Transferor Company, it would be deemed to have been received by the Transferee Company in fulfillment of its obligations.

Benefits of any and all corporate approvals as may have already been taken by the Transferor

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Poulomi Haldar
Director

For P. K. Cereals Pvt. Ltd.
Poulomi Haldar
Authorised Signatory

HALDER VENTURE LIMITED
Poulomi Haldar
Director



HALDER VENTURE LIMITED
Poulomi Haldar
Director

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Haldar
Director

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Director

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Poulomi Halder
Authorised Signatory

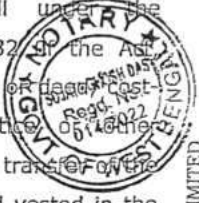
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Poulomi Halder
Director

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Company, whether being in the nature of compliances or otherwise, shall under the provisions of sections 230 and 232 of the Act without any further act, instrument or deed, cost or charge and without any notice or other intimation to any third party for the transfer of the same, be and stand transferred and vested in the Transferee Company as a part of the transfer of the Transferor Company as a going concern, and the said corporate approvals and compliances shall be deemed to have originally been taken / complied with by the Transferee Company.



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Poulomi Halder
Director

(xvii) The resolutions, if any, of the Transferor company, which are valid and subsisting on the Effective Date, shall, under the provisions of Applicable Laws, without any further act, instrument or deed, cost or charge and without any notice or other intimation to any third party for the transfer of the same, be and stand continue to be valid and subsisting and be considered as resolutions of the Transferee Company and if any such resolutions have any monetary limits approved under the provisions of the Act or any other applicable statutory provisions, then the said limits shall, subject to the provisions of the Act, be added to the limits, if any, under like resolutions passed by the Transferee Company and shall constitute the aggregate of the said limits in the Transferee Company.

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

(xviii) Upon the coming into effect of this Scheme and subject to the other provisions of this scheme, the Transferee company may enter into and/or issue and/or execute this scheme, the Transferee company may enter into and/or issue and/or execute deeds, writings or confirmations. or enter into any tripartite arrangements, confirmations or novations, to which the Transferor Company will, if

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Poulomi Halder
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Poulomi Halder
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Poulomi Halder
Director

necessary, also be party in order to give formal effect to the provisions of this scheme required or if so considered necessary. The Transferee Company shall be deemed authorized to execute any such deeds, confirmations on behalf of the Transferor and to implement or carry out all formalities required on the part of the Transferor Company to give effect to the provisions of this Scheme.

(xix) In relation to the above, any procedural requirements required to be fulfilled solely by Transferor company (and not by its successors), shall be fulfilled by Transferee Company as if it is the duly constituted attorney of Transferor Company.

(xx) The above shall not affect any transaction or proceedings or contracts or deeds already concluded by the Transferor Company on or before the Appointed Date and after the Appointed Date till the Effective Date. The Transferee Company accepts and adopts all acts, deeds and things done and executed by Transferor Company in respect thereto as done and executed on behalf of itself.

(xxi) Upon the Scheme becoming effective, the Transferee shall be entitled to without limitation, operate the bank accounts, including transacting in cash, cheque, National Electronic Funds Transfer, Real Time Gross settlement or any other electronic mode, intra company, inter company, other settlements, availing of and utilizing any limits, Issuing or receiving any guarantee of the Transferor company or carry out any other transaction as it deems fit.

Upon coming into effect of this scheme and till such time that the names of the bank accounts of the Transferor company is replaced with that of the Transferee Company, the Transferee Company



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shall be entitled to operate the bank account of the Transferor Company, in their names, in so far as may be necessary. Further, until the transfer and vesting of rights and obligations of the Transferor Company to the Transferee Company under this scheme is formally effected by the parties concerned, the Transferee company, shall be entitled to complete and enforce all pending contracts and transactions in the name of Transferor Company insofar as may be necessary.

(xxiii) Such of the assets which are acquired by the Transferor company on or after the Appointed Date but prior to the Effective Date, shall under the provisions of sections 230 to 232 of the Act, without any further act, instrument or deed, cost or charge and without any notice or other intimation to any third party for the transfer of the same, be and stand transferred to and vested in and for be deemed to have been transferred to and vested in the Transferee Company as a part of the transfer of the Undertaking as a going concern, so as to become, the assets and properties of the Transferee Company.

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For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
 Director

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Poulomi Halder
 Director

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
 Director

1.2 TRANSFER OF LIABILITIES :

(I) All Liabilities, whether or not provided in the books of the Transferor company, shall, under the provisions of sections 230 and 232 of the Act, without any further act instrument, deed, cost or charge and without any notice or other intimation to any third party for the transfer of the same, be and stand transferred to and vested in and be deemed to have been transferred to and vested in the Transferee Company as a part of the transfer of the undertaking as a going concern and the same shall be assumed by the Transferee Company, to the extent they are outstanding on

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the Effective Date so as to become on and from the Appointed Date, the Liabilities of the Transferee Company on the same conditions as were applicable to the Transferor company, and the Transferee Company that meet, discharge and satisfy the same. Further, it shall not be necessary to obtain consent of the any third party or other person who is a party to any contract or arrangement by virtue of which such Liabilities have arisen in order to give effect to the provisions of this Clause.

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Director

(ii) All Liabilities which are incurred or which arise or accrue to the Transferor Company on or after the Appointed Date but prior to the Effective Date, shall under the provisions of Sections 230 and 232 of the Act and all other provisions of Applicable Laws, if any, without any further act, Instrument or deed, cost or charge and without any notice or other intimation to any third party for the transfer of the same, be and stand transferred to and vested in and/or be deemed to have been transferred to and vested in the Transferee Company as a part of the transfer of the Undertaking as a going concern and the same shall be assumed by the Transferee Company to the extent they are outstanding on the Effective Date on the same terms and conditions as were applicable to the Transferor Company, and the Transferee Company shall meet, discharge and satisfy the same.

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Poulomi Halder
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Any Liabilities of the Transferor company as on the Appointed Date that are discharged by the Transferor company on or after the Appointed Date but prior to the Effective Date, shall be deemed to have been discharged for and on account of the Transferee Company, upon the coming into effect of the Scheme.

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(iv) All loans raised and utilized, liabilities, duties and taxes and obligations incurred or undertaken by or on behalf of the Transferor company, on or after the Appointed Date but prior to the Effective Date shall be deemed to have been raised, incurred or undertaken for and on behalf of the Transferee Company and shall, under the provisions of sections 230 and 232 of the Act and all other provisions of Applicable Laws, if any, without any further act, instrument, deed, cost or charge and without any notice or other intimation to any third party for the transfer of the same, be deemed to have been transferred to and vested in the Transferee Company as a part of the transfer of the undertaking as a going concern and the same shall be assumed by the Transferee Company and to the extent they are outstanding on the Effective Date, the Transferee Company shall meet, discharge and satisfy the same.

(v) Loans, advances and other obligations (including any arrangement which may give rise to a contingent liability in whatever form), if any, due or which may at any time in future immediately before the Effective Date become due or remain outstanding between the Transferor Company and the Transferee Company shall, under the provisions of sections 230 and 232 of the Act, without any further act, instrument, deed, cost or charge, stand cancelled and be deemed to have been discharged by such cancellation and consequently, there shall remain no inter-se liability between them as of Effective Date and the corresponding appropriate effect shall be given in the books of accounts and records of the Transferee Company.



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Poulomi Halder
Director

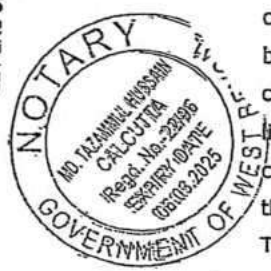
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2. ENCUMBRANCES :

- (i) Upon the coming into effect of this scheme with effect from the Appointed Encumbrances which are in the nature of charge and relate to specific fixed assets existing prior to the Effective Date over the fixed assets of the Transferor Company 'or the Transferee company which secure or relate to the Liabilities shall, without any further act, instrument, deed, cost or charge and without any notice or other intimation to any third party for the transfer of the same, continue to relate and attach to such specific fixed assets or any part thereof to which they were related or attached prior to the Effective Date even where transferred under the Scheme to the Transferee Company.
- (ii) Any reference in any security documents or arrangements (to which the Transferor Company is a party) to the Transferor Company and its assets and properties, shall be construed as a reference to the Transferee Company and the assets and properties of the Transferor Company transferred to the Transferee Company pursuant to this Scheme.
- (iii) Without prejudice to the foregoing provisions, the Transferee Company may execute any instruments or documents or do all the acts and deeds as may be considered appropriate, including the firing of necessary particulars and/or modification(s) of charge, with the Registrar of companies to give formal effect to the above provisions, if required. The provisions of this clause shall operate notwithstanding anything to the contrary contained in any instrument, deed or writing or the terms of sanction or issue or any security document; all of which instruments, deeds or writings shall stand modified and/or superseded by the foregoing provisions.

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(v) Upon this Scheme becoming effective, the secured creditors of the Transferor Company and other holders of security over the properties of the Transferor Company shall be entitled only in respect of the properties, assets, benefits and interest of the Transferor Company, as existing immediately prior to the amalgamation of the Transferor Company with the Transferee Company and the secured creditors of the Transferee Company and/ or other holders of security over the properties of the Transferee Company shall be entitled to security only in respect of the properties, assets, rights, benefits and interest of the Transferee Company, as existing immediately prior to the amalgamation of the Transferor Company with the Transferee Company. It is hereby clarified that pursuant to the amalgamation of the Transferor Company with the Transferee Company, (a) the secured creditors of the Transferor Company and/ or other holders of security over the properties of the Transferor Company shall not be entitled to any additional security over the properties, assets, rights, benefits and interest of the Transferee Company and therefore, such assets of the Transferor Company which are not currently encumbered shall remain free and available for creation of any security thereon in future in relation to any current or future indebtedness of the Transferee Company and (b) the secured creditors of the Transferee Company and/ or other holders of security over the properties of the Transferee Company shall not be entitled to any additional security over the properties, assets, rights, benefits and interest of the Transferor Company and therefore, such assets which are not currently encumbered shall remain free and available for creation of any security



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NOTARY
WAMRAG DAS
Res. No. 0142022
GOVERNMENT OF WEST BENGAL

thereon in future in relation to any current or future indebtedness of the Transferee Company.

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Poulomi Halder
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3. INTER - SE TRANSACTIONS :

Without prejudice to the above provisions, upon the coming into effect and with effect from the Appointed Date, all inter-party transactions between the Transferor Company and the Transferee Company shall be considered as intra-party transactions for all purposes. For the avoidance of doubt, it is clarified that upon the Scheme coming into effect and with effect from the Appointed Date, to the extent there are inter-corporate loans, deposits, obligations, balances or other outstanding as between the Transferor Company inter-se and/ or the Transferee Company, the obligations in respect thereof shall come to an end and there shall be no liability in that behalf and corresponding effect shall be given in the books of account and records of the Transferee Company for the reduction of such assets or liabilities as the case may be.

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4. LEGAL PROCEEDINGS :

(i) At proceedings of whatsoever nature (legal and others, including any suits, appears, arbitrations, execution proceedings, revisions, writ petitions, if any) by or against the Transferor Company shall not abate, be discontinued or be in any way prejudicially affected by reason of the transfer of the undertaking or anything contained in this scheme but the said proceedings, shall till the Effective Date be continued, prosecuted and enforced by or against the Transferor Company, as if this scheme had not been made. Upon the coming into effect of this scheme, all suits, actions, and other proceedings including legal and taxation proceedings, (including before any statutory or quasi-judicial authority or tribunal) by or against the Transferor Company, whether pending and/or arising on or before the Effective Date shall be continued and / or enforced by or against the Transferee Company as effectually and in the same manner and to the same extent as if the same had

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MD. IZZATUDDIN HUSSAIN
CALCUTTA
Regd. No. 22196
EXPIRY DATE: 06-03-2024
GOVERNMENT OF WEST BENGAL

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Company Law Tribunal
Kolkata-Bench
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been instituted and/or pending and/or arising by or against the Transferee Company.

- (iii) The Transferee Company undertakes to have accepted on behalf of itself all suits, claims, actions and legal proceedings initiated by or against the Transferor Company transferred to its name and to have the same continued, prosecuted and enforced by or against the Transferee Company.
- (iv) On and from the Effective Date, the Transferee Company shall have a right, if required, to initiate any legal proceedings in relation to any transactions entered into by the Transferor company in the same manner and to the same extent as would or might have been initiated by the Transferor company.



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Poulomi Halder
Director

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Poulomi Halder
Director

5. EXECUTION OF DOCUMENTS :

Without prejudice to the other provisions of this scheme and notwithstanding the fact that vesting of the undertaking occurs by virtue of this scheme itself, the Transferee Company may, at any time after the coming into effect of the scheme, in accordance with the provisions hereof, if so required under any law or otherwise, take such actions and execute such deeds (including deeds of adherence), confirmations or other writings or arrangements with any party to any contract or arrangement to which the Transferor Company are party or any writings as may be necessary in order to give formal effect to the provisions of this scheme. It is hereby clarified that if the consent of any third party or authority is required to give effect to the provisions of this clause, the said third party or authority shall be obligated to, and shall make and duly record the necessary substitution/endorsement in the name of the Transferee Company pursuant to the order of NCLT, and upon this scheme becoming effective in accordance with the terms hereof. For this purpose, the Transferee company shall file appropriate applications / documents with relevant authorities concerned for information and record purposes. The Transferee Company shall, under the provisions of this scheme, be deemed to be authorized to execute any such writings on behalf of the

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Authorised Signatory

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Poulomi Halder
Director

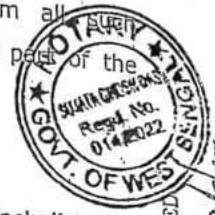
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Transferor Company and to carry out or perform all formalities or compliances referred to above on the part of the Transferor Company to be carried out or performed.



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Poulomi Halder
Director

6. CONDUCT OF BUSINESS:

With effect from the Appointed Date and up to and including the Effective Date:

- a) the Transferor Company shall carry on and be deemed to have carried on all business and activities and shall hold and stand possessed of and shall be deemed to hold and stand possessed of the of all its estates, assets, rights, title, interest, authorities, contracts, investments and strategic decisions and the entire business for and on account of, and in trust for, the Transferee Company;
 - b) all profits and income accruing or arising to the Transferor company, and losses and expenditure arising or incurred by the Transferor Company for the period commencing from the Appointed Date shall, for all purposes, be treated as and be deemed to be the profits, income, losses or expenditure, as the case may be, of the Transferee Company; &
 - c) any of the rights, powers, authorities or privileges exercised by the Transferor Company shall be deemed to have been exercised by the Transferor Company for and on behalf of, and in trust for and as an agent of the Transferee Company. Similarly, any of the obligations, duties and commitments that have been undertaken or discharged by the Transferor Company shall be deemed to have been undertaken for and on behalf of and as an agent of the Transferee Company;
- the Transferor Company shall not without the concurrence of Transferee Company alienate, charge or otherwise deal with any of its assets, except in the ordinary course of its business.

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Poulomi Halder
Director

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Director

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e) the Transferor Company and the Transferee Company agree to support each other in relation to their respective contracts, arrangements and agreements.



7. TREATMENT OF TAXES :

All taxes, where applicable, (including but not limited to advance income tax, tax deducted at source, self-assessment tax, minimum alternate tax, tax collected at source, taxes withheld/paid in a foreign country, sales tax, excise duty, customs duty, service tax or Goods and Services Tax, as applicable, Value Added Tax, cess, tax refunds) payable by or refundable to the Transferor Company, including all or any tax refunds or tax liabilities or tax claims pending arising from tax proceedings, under any law, on or before the Effective Date, shall be treated as or deemed to be treated as the tax liability or tax refunds/tax claims (whether or not recorded in the books of the Transferor Company as the case may be, of the Transferee company, and any unabsorbed tax losses and depreciation, etc., as would have been available to the Transferor Company on or before the Effective Date, shall be available to the Transferee Company upon the Scheme coming into effect;

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Poulomi Halder Director

For Shri Jatadhari Rice Mill Pvt. Ltd.

Poulomi Halder Director

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8. EMPLOYEES

(i) Upon coming into effect of this scheme, all permanent employees, payrolls who are on the of the Transferor Company, including key managerial personnel engaged on contract basis and contract laborers and interns/trainees of the "Transferor Company" on the Effective Date, shall become employees of the Transferee Company with effect from the Effective Date, on such terms and conditions as are no less favorable than those on which they are currently engaged by the Transferor company, without any interruption of service as a result of this Amalgamation and transfer. with regard to provident fund, gratuity, leave encashment and any other special scheme or benefits created or existing for the benefit of such employees of the Transferor Company, upon this

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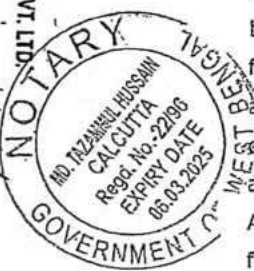
Poulomi Halder Authorised Signatory/Director

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Poulomi Halder
Authorised Signatory/Director

P. K. Agri Link Pvt. Ltd.
Poulomi Halder
Director

For P. K. Cereals Pvt. Ltd.
Poulomi Halder
Authorised Signatory

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Authorised Signatory/Director
For Shri Jatadhari Rice Mill Pvt. Ltd.

P. K. Agri Link Pvt. Ltd.
Poulomi Halder
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HALDER VENTURE LIMITED

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Poulomi Halder
Authorised Signatory

Poulomi Halder
Director



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Scheme becoming effective, the Transferee Company shall, stand substituted for the Transferor Company for all purposes whatsoever, including with regard to obligation to make contributions to relevant authorities, in accordance with the provisions of Applicable Laws or otherwise. It is hereby clarified that upon this Scheme becoming effective the aforesaid, benefits or schemes shall continue to be provided to the transferred employees and the services of a, the transferred employees of the Transferor Company for such purpose shall be treated as having been continuous.

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Director

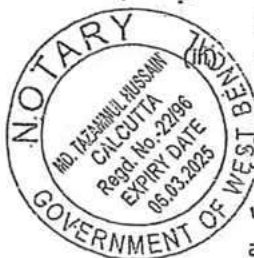
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For P. K. Cereals Pvt. Ltd.
Poulomi Halder
Authorised Signatory

(ii) The existing provident fund, employee state insurance contribution, gratuity fund, superannuation fund, staff welfare scheme and any other special scheme (including without limitation any employees stock option plan) or benefits created by the Transferor Company for its employees shall be continued on the same terms and conditions or be transferred to the existing provident fund, employee state insurance contribution, gratuity fund, superannuation fund, staff welfare scheme, etc., being maintained by the Transferee Company for such purpose. It is the intent that all rights, duties, powers and obligations of Transferor Company in relation to such fund or funds shall stand transferred to the Transferee company without need of any fresh approval from any statutory authority. Pending such transfer; the contributions required to be made in respect of such employee's shall continue to be made by the Transferee Company to the existing funds maintained by the Transferor Company.

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The Transferee Company undertakes that for the purpose of payment of any retrenchment compensation, gratuity and other terminal benefits to the employees of the Transferor company, the past services of such employees with the Transferor company shall also be taken into account and it shall pay the same accordingly, as and when such amounts are due and payable. Upon this

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Poulomi Halder Poulomi Halder
Director Authorised Signatory

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

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Poulomi Halder
Director



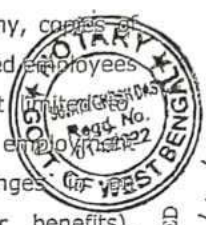
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scheme becoming effective, the Transferor Company will transfer/handover to the Transferee Company, copies of employment information of all such transferred employees of Transferor Company, including but not limited to personnel files (including hiring documents, employment contracts, and documents reflecting changes in employees, positioning, compensation, or benefits), payroll records, medical documents (including documents relating to past or ongoing leaves of absence, on the job injuries or illness, or fitness for work examinations), disciplinary records, supervisory files relating to its and all forms, notifications, orders and contribution/identity cards issued by the concerned authorities relating to benefits transferred pursuant to this sub-clause.

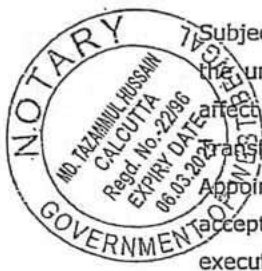


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- (iv) The contributions made by Transferor Company in respect of its employees under Applicable Laws, to the provident fund, gratuity fund, leave encashment fund and any other special scheme or benefits created, for the period after the Appointed Date deemed to be contributions made by Transferee Company.
- (v) The Transferee Company shall continue to abide by any agreement(s) / settlement (s) entered into by the Transferor Company with any of its employees prior to Appointed Date and from Appointed Date till the Effective Date.

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Director

SAVING OF CONCLUDED TRANSACTIONS



Subject to the terms of the scheme, the transfer and vesting of the undertaking as per the provisions of the scheme shall not affect any transactions or proceedings already concluded by the Transferor Company on or before the Appointed Date or after the Appointed Date till the Effective Date. The Transferee Company accepts and adopts all acts, deeds and things made, done and executed by the Transferor Company or its predecessors as acts,

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Poulomi Halder
Director

For P. K. Cereals Pvt. Ltd.
Poulomi Halder
Authorised Signatory

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

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Poulomi Halder
Director



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deeds and things made, done and executed by or on behalf of the Transferee Company.

PART IV

ISSUE OF EQUITY SHARES BY THE TRANSFEREE COMPANY

The provisions of this Part IV shall operate notwithstanding anything to the contrary in any other instrument, deed or writing.

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10. ISSUE OF NEW EQUITY SHARES BY THE TRANSFEREE COMPANY:

a) Upon the coming into effect of this Scheme and in consideration of the transfer and vesting of the Undertaking of the TRANSFEROR COMPANIES in the TRANSFEREE COMPANY, in terms of this scheme, the TRANSFEREE COMPANY shall without any further application or deed, be required to issue and allot to the equity shareholders of the TRANSFEROR COMPANIES whose names appear in the register of members as on the Record Date :

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Poulomi Halder
Director

For P. K. Cereals Pvt. Ltd.
Poulomi Halder
Authorised Signatory

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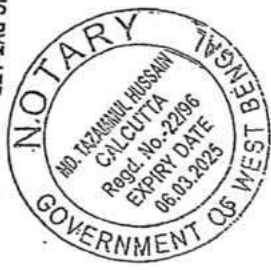
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Poulomi Halder
Director

1. "No equity shares shall be allotted pursuant to the Scheme of Amalgamation to the Shareholders of the Transferor Company No 1 as the entire shares of the Transferor Company No 1 are held by the Transferee Company and its nominees."

2. To every Equity Shareholder of TRANSFEROR COMPANY NO.2, 48(Forty Eight) Equity Shares of Rs.10/- credited as fully paid-up in the TRANSFEREE COMPANY (hereinafter referred to as the "New Equity Shares") for every 100(One Hundred) Equity Shares of Rs.10/- each fully paid-up held by such Equity Shareholder in TRANSFEROR COMPANY NO.2.

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To every Equity Shareholder of TRANSFEROR COMPANY NO.3, 38(Thirty Eight) Equity Shares of Rs.10/- credited as fully paid-up in the



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Director

For P. K. Cereals Pvt. Ltd. Poulomi Halder
Authorised Signatory

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

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TRANSFEREE COMPANY (hereinafter referred to as the "New Equity Shares") for every 100 (One hundred) Equity Shares of Rs.10/- each fully paid up held by such Equity Shareholder in TRANSFEROR COMPANY NO.3.

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4. To every Equity Shareholder of TRANSFEROR COMPANY NO.4, 20 (Twenty) Equity Shares of Rs.10/- credited as fully paid-up in the TRANSFEREE COMPANY (hereinafter referred to as the "New Equity Shares") for every 100 (One Hundred) Equity Shares of Rs.10/- each fully paid-up held by such Equity Shareholder in TRANSFEROR COMPANY NO.4.

5. To every Equity Shareholder of TRANSFEROR COMPANY NO.5, 21 (Twenty One) Equity Shares of Rs.10/- credited as fully paid-up in the TRANSFEREE COMPANY (hereinafter referred to as the "New Equity Shares") for every 100 (One Hundred) Equity Shares of Rs.10/- each fully paid-up held by such Equity Shareholder in TRANSFEROR COMPANY NO.5.

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
 Director

b) For arriving at the Share exchange ratio as outlined above, the Companies have considered the valuation Report submitted by Shri Vikash Goel (Registered Valuer, IBBI, Reg No. IBBI/RV/01/2018/10339)

The Rules for Preferential issue are not applicable where further shares are allotted in pursuance to merger and amalgamation scheme approved by the High Court. Further the equity shares of the Transferee Company are infrequently traded, hence pricing certificate is not applicable in its case.

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The new equity shares issued and allotted by the TRANSFEREE COMPANY in terms of this Scheme shall be subject to the provisions of the Memorandum and Articles

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Poulomi Halder
 Director

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Poulomi Halder
 Director



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of Association of the TRANSFEREE COMPANY and shall
inter-se rank *paripassu* in all respects with the existing
equity shares of the TRANSFEREE COMPANY, including
respect of dividend, if any, that may be declared by the
TRANSFEREE COMPANY on or after the Effective Date.



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FRACTIONAL ENTITLEMENTS

d) To ease all practical difficulties in allotment of shares, fractional shares, if any, resulting in the process of allotment of shares by the Transferee Company to the Shareholders of the Transferor Companies involved in the Scheme of Amalgamation based on the Swap Ratio recommended by the Registered Valuer, such fractional shares shall be rounded off to the immediate next higher integer and the Transferee Company shall accordingly allot shares to those shareholders who become entitled to fractional shares;

e) Upon this Scheme coming into effect, the equity share certificates held by the shareholders of the TRANSFEROR COMPANIES shall be rendered invalid and deemed to have been cancelled automatically without any act or deed on part of the TRANSFEREE COMPANY.

f) All the shareholders of the TRANSFEROR COMPANIES shall accept the Share(s) of the TRANSFEREE COMPANY to be allotted in terms of this Scheme as sanctioned by the Hon'ble National Company Law Tribunal, Bench at Kolkata in lieu of their existing shareholdings in the TRANSFEROR COMPANIES;

g) Upon this Scheme coming into effect the equity Shares of the Transferor Company(ies) held by the Transferor Company(ies) inter se and by the Transferee Company in Transferor Company(ies) as on the record date shall stand cancelled. Similarly the Shares of the Transferee Company held by the Transferor Company(ies) as on the record date shall stand cancelled. The approval of the Scheme by the NCLT under Section 230 and 232 of the Companies Act, 2013 shall also be treated as approval under Section 66 of the Companies Act, 2013 for Reduction of Capital pursuant to

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Director

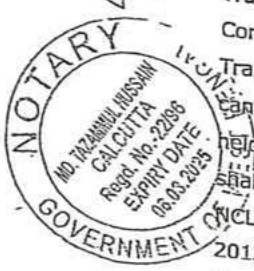
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Director

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Poulomi Halder
Director



such reduction and no further approval by the members will be required.

- h) All the shares held by the TRANSFEREE COMPANY in the TRANSFEROR COMPANIES or by the TRANSFEROR COMPANIES in the TRANSFEREE COMPANY or the TRANSFEROR COMPANIES inter-se, shall stand cancelled;
- i) Upon the Scheme becoming effective, the Equity Shares held by the Transferor Companies in the Transferee Company shall stand cancelled and accordingly, the Paid-up Equity Share Capital of the Transferee Company shall stand reduced to that extent;
- j) The cancellation and the consequent reduction of the share capital of the TRANSFEREE COMPANY shall be done as an integral part of the Scheme and not in accordance with Section 66 of the Companies Act, 2013 as the same does not involve either diminution of liability in respect of any unpaid share capital or payment to any shareholder of any paid-up share capital and the order of the National Company Law Tribunal sanctioning the Scheme shall be deemed to be an order under Section 66 of the Act confirming the reduction.
- k) The equity shares allotted pursuant to the Scheme shall be in dematerialized form only.
- l) Shareholders holding shares in physical form in the Transferor Company(ies) and who does not have a demat account shall open a demat account with a Depository Participant and shall furnish the details of the said demat account to the Company for crediting the shares to his account.
- m) Until the details of demat account are furnished to the Company, the Company shall keep the said shares in abeyance till such time the shareholder opens the demat account and provides details of such account to the Company.

Where shares held by the shareholders in the Transferor Company(ies) are under dispute or transfer of shares are pending due to dispute, the Transferee Company shall till the resolving of the said disputes keep the shares allotted



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Poulomi Halder Director

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Poulomi Halder
Director

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Poulomi Halder
Director





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- pursuant to the scheme in abeyance and shall credit to the account of shareholders once the dispute are resolved.
- o) All dividends accruing from the date of allotment of shares pursuant to the Scheme in respect of shares kept in abeyance shall be released by the Company in favor of the shareholder once the dispute is resolved.
 - p) The equity shares of the TRANSFEREE COMPANY allotted pursuant the Scheme shall remain frozen in the depositories system till listing / trading permission is given by the designated.
 - q) Till the listing of the equity shares of the TRANSFEREE COMPANY there will be no change in the Pre-Amalgamation Capital Structure and shareholding pattern or controls in the TRANSFEREE COMPANY which may after status of the approval of the stock exchanges to scheme.

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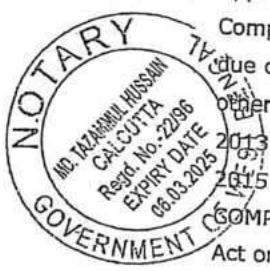
INCREASE IN SHAREHOLDING OF PROMOTERS

- r) The Promoters of the TRANSFEREE COMPANY are all individuals who are holding presently around 66% in the TRANSFEREE COMPANY. Upon coming into effect of the Scheme there will be increase in the number of promoters and the shareholding of the Transferee Company as the promoters of Transferee Company happens to be the promoters of the Companies who are shareholders of the Transferor Companies. Post amalgamation the promoters shareholding will increase from around 66% to 73.84% as the individual promoters are all promoters of the TRANSFEROR COMPANY No 2, TRANSFEROR COMPANY No 3 and TRANSFEROR COMPANY No 5.

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

- s) Approval of the Scheme by the shareholders of Transferee Company and Transferor Companies shall be deemed to be due compliance of the provisions of section 42, 62 if any and other relevant or applicable provisions of the Companies Act, 2013 and Rules made there under the SEBI (LODR) Regulations 2015 and the Articles of Association of the TRANSFEREE COMPANY and no other consent shall be required under the Act or the Articles of Association of the TRANSFEREE COMPANY for the issue and allotment of the Equity shares by

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Director



TRANSFEREE COMPANY to the shareholder of TRANSFEROR COMPANIES as provided hereinabove.



11. LISTING AGREEMENT AND SEBI COMPLIANCES

- a) Since the Transferee Company being a listed company, the Scheme is subject to the Compliances by the transferee Company of all the requirements under the listing regulations and all statutory directives of the Securities Exchange Board of India (SEBI) in so far as they relate to sanction and implementation of the Scheme.
- b) The Transferee Company in compliance with the listing Regulation shall apply for the principle approval of Stock Exchange where its shares listed in terms of the Regulation 37 of the listing regulations.
- c) The Transferee Company shall also comply with the directives of SEBI contained in the Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated 22nd December, 2020 (Circular) .
- d) As per SEBI Master Circular No. SEBI /HO/CFD/DIL1/CIR/P/2020/249 dated 22nd December ,2020 (Circular) applicable to this Scheme therefore it is provided in the Scheme that the Transferee Company will provide voting by the public shareholders through e voting and will disclose all material facts in the explanatory statement, to be sent to shareholders in relation to the said Resolution.

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12. DIVIDENDS

- i. Subject to the provisions of the Scheme, the profits of the TRANSFEROR COMPANY(IES) for the period beginning from the Appointed Date shall belong to and be the profits of the TRANSFEREE COMPANY and will be available to the TRANSFEREE COMPANY for being disposed of in any manner as it thinks fit post the Effective Date.
- With effect from the Appointed Date, the TRANSFEROR COMPANY(IES) shall not without the prior written consent of the TRANSFEREE COMPANY utilize the profits if any for declaring or paying of any dividend to its shareholders and shall also utilize adjust or claim adjustment of

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Poulomi Halder
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Poulomi Halder Director *Poulomi Halder*
Authorised Signatory

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

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Director





profits/reserves as the case may be earned/incurred or suffered after the Appointed Date.

iii. It is clarified that the aforesaid provisions in respect of declaration of dividends are enabling provisions only and shall not be deemed to confer any right on any member of the TRANSFEROR COMPANY(IES) and/or the TRANSFEREE COMPANY to demand or claim any dividends which subject to the provisions of the Act, shall be entirely at the discretion of the Board of Directors of the TRANSFEROR COMPANY(IES) and the TRANSFEREE COMPANY subject to such approval of the shareholders, as may be required.

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Poulomi Halder
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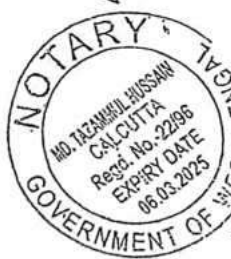
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Poulomi Halder
Director

P. K. Agri Link Pvt. Ltd.

Poulomi Halder
Director

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Poulomi Halder
Director

For P. K. Cereals Pvt. Ltd.

Poulomi Halder
Authorised Signatory





Increase in its authorized equity share capital, as may be directed.

- 3. It is hereby clarified that the consent of the shareholders of the Transferor Companies and the Transferee Company to this Scheme shall be sufficient for the purposes of effecting this amendment in the Memorandum and Articles of Association of the Transferee Company and that no further resolution under Section 13, and Sections 61 and 64 or any other applicable provisions of the Act, would be required to be separately passed.

HALDER VENTURE LIMITED

Poulomi Halder
Director

14. INCREASE IN AUTHORISED SHARE CAPITAL OF THE TRANSFEREE COMPANY

Accordingly, in terms of this Scheme, the authorized share capital of the TRANSFEREE COMPANY shall stand enhanced to Rs.13,42,50,000/- (Rupees Thirteen Crore Forty Two Lac and Fifty Thousand only) divided into 1,34,25,000 equity shares of Rs. 10/- each. The capital clause being Clause V of the Memorandum of Association shall on the Effective Date stand substituted to read as follows:

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"The authorised share capital of the Company is Rs. 13,42,50,000/- (Rupees Thirteen Crore Forty Two Lac and Fifty Thousand only) divided into 1,34,25,000 equity shares of Rs. 10/- each with power to increase and reduce the capital of the Company and to divide the shares into several classes and to attach thereto respectively such preferential rights, privilege or conditions as may be determined or in accordance with regulations of the Company and to vary, modify or abrogate any such rights, privilege or conditions in such manner as may for the time being be provided by the regulations of the Company.

INCREASE IN AUTHORISED CAPITAL BY TRANSFEREE COMPANY :

Upon the Scheme coming into effect and upon amalgamation of Authorized Capital of the TRANSFEROR COMPANIES , if the post amalgamated authorized capital of the TRANSFEREE COMPANY falls short in such a event the TRANSFEREE COMPANY shall

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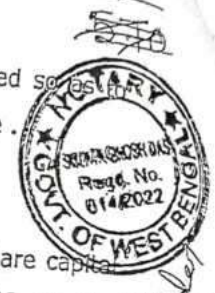
For P. K. Cereals Pvt. Ltd.
Poulomi Halder
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Director

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Increase the authorized capital to the extent required so as to allot shares for implementing the terms of the scheme.



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Authorised Signatory/Director

16. REDUCTION OF SHARE CAPITAL

The Scheme does not contain any reduction in the share capital of the TRANSFEREE COMPANY as per Sec. 66 of the Companies Act, 2013 except cancellation of shares of TRANSFEREE COMPANY due to inter /cross holding of shares resulting from this amalgamation, if any. The Shares of the TRANSFEREE COMPANY, if any, held by the TRANSFEROR COMPANY(IES) as on the Effective date will get cancelled and accordingly the approval of the Hon'ble Tribunal to the Scheme shall be treated as approval to such cancellation and reduction and no further approval for the same will be required .

HALDER VENTURE LIMITED
Poulomi Halder
Director

P. K. Agri Link Pvt. Ltd.
Poulomi Halder
Director

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PART V
ACCOUNTING TREATMENT

17. ACCOUNTING TREATMENT :

Upon the scheme becoming effective and with effect from the Appointed Date since the transaction involves entities which are ultimately controlled by the same parties before and after the transaction, for the purpose of accounting and dealing with the value of assets and liabilities of the TRANSFEROR COMPANY(IES) the TRANSFEREE COMPANY shall account for the amalgamation in accordance with Pooling of Interest Method laid down in APPENDIX C " BUSINESS COMBINATIONS OF ENTITIES UNDER COMMON CONTROL" of " IND AS 103 BUSINESS COMBINATIONS " notified under the provisions of the Act, read along with relevant rules framed there under and other applicable accounting standards, as under: -

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

For P. K. Cereals Pvt. Ltd.
Poulomi Halder
Authorised Signatory

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Authorised Signatory/Director

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All the assets and liabilities and reserves recorded in the books of the TRANSFEROR COMPANY(IES) shall stand transferred to and vested in the books of TRANSFEREE COMPANY pursuant to the Scheme and shall be recorded by TRANSFEREE COMPANY at their carrying amounts as

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Authorised Signatory/Director

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Poulomi Halder
Director

For P. K. Cereals Pvt. Ltd.
Poulomi Halder
Authorised Signatory

HALDER VENTURE LIMITED
Poulomi Halder
Director

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director





appearing in the books of the TRANSFEROR COMPANY(IES) on the Appointed Date.

b) The identity of the reserves of the TRANSFEROR COMPANY(IES) shall be preserved and they shall appear in the financial statements of TRANSFEREE COMPANY in the same form and manner in which they appeared in the financial statements of the Transferor Company prior to the Scheme Coming effective .

c) The Transferee Company shall account for shares issued to the Transferor Company Shareholders as per applicable Indian Accounting Standard

d) The carrying amount of investments in the equity shares of the TRANSFEROR COMPANY to the extent held by the TRANSFEREE COMPANY shall stand cancelled and there shall be no further obligation in that behalf;

e) Inter-Company transactions and balances including loans advances receivable or payable inter se between the TRANSFEROR COMPANY and the TRANSFEREE COMPANY as appearing in their books of accounts, if any shall stand cancelled.

f) The difference if any between the carrying amounts of the net assets (assets less liabilities) and reserves of the Transferor Company as recorded under Clause(a) and Clause(b) herein above and the share capital account credited by the Transferee Company with the aggregate face value of the equity shares as recorded under Clause (c) herein above shall be transferred to the Capital Reserve as prescribed under Ind AS 103.

g) In case of differences in accounting policy between the Transferor Company and Transferee Company the accounting policies followed by Transferee Company will prevail and the impact of the same till the Appointed Date shall be quantified and adjusted in Capital Reserve of Transferee Company to ensure that the financial statements of the Transferee Company reflect the financial position on the basis of consistent accounting policy.

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Poulomi Halder
Director

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

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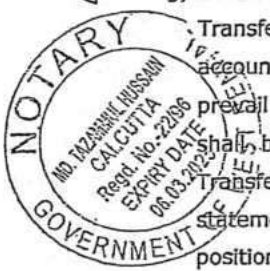
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Poulomi Halder
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For P. K. Cereals Pvt. Ltd.
Poulomi Halder
Authorised Signatory

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

HALDER VENTURE LIMITED
Poulomi Halder
Director



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Poulomi
Authorised



h) All the assets and liabilities of Transferor Company are transferred to and vested in the Transferee Company pursuant to the Scheme and shall be recorded in the books of the Transferee Company under the respective heads subject to such correction and adjustment, if any as may be in the opinion of the Board of Directors of Transferee Company be necessary or required and to the extent permissible in law.

HALDER VENTURE LIMITED
Poulomi Halder
Director

**PART VI
DISSOLUTION OF THE TRANSFEROR COMPANIES
AND GENERAL TERMS AND CONDITIONS**

18. REVOCATION OF THE SCHEME:

In the event of any of the said sanctions and approvals referred to herein above in the Scheme is not being obtained and/or complied with and/or satisfied and/or this Scheme not being sanctioned by the NCIT under section 230-232 of the Act and other applicable provisions of the Act and the rules framed there under as the case may be and / or order or orders not being passed as aforesaid, this Scheme shall stand revoked, cancelled and be of no effect and in that event, no rights and liabilities whatsoever shall accrue to or be incurred inter se the Transferor Companies and the Transferee Company or their respective shareholders or creditors or employees or any other person save and except in respect of any act or deed done prior thereto as is contemplated hereunder or as to any right, liability or obligation which has arisen or accrued pursuant thereto and which shall be governed and be preserved or worked out in accordance with the applicable law and in such case each company shall bear its own costs unless otherwise mutually agreed. Further the board of directors including any committee or sub-committee thereof, of the Transferor Company and the Transferee Company shall be entitled to revoke cancel and declare the Scheme to be of no effect if such boards are of the view that the coming into

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Poulomi Halder
Director

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Director

For P. K. Cereals Pvt. Ltd.
Poulomi Halder
Authorised Signatory

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For P. K. Cereals Pvt. Ltd.
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For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

HALDER VENTURE LIMITED
Poulomi Halder
Director



effect of the Scheme in terms of the provisions of this Scheme could have adverse implication on the Companies.



19. DISSOLUTION OF THE TRANSFEROR COMPANIES

- a) On the Scheme becoming effective, the Transferor Companies shall be dissolved without being wound up without any further act by the Transferor Companies and the Transferee Company.
- b) On and with effect from the Effective Date, the name of the Transferor Companies shall be struck off from the records of the RoC. The Transferee Company shall make all necessary filings in this regard.
- c) Any obligations or steps which need to be undertaken by the Transferor Companies pursuant to the sanction of this Scheme shall be fulfilled by the Transferee Company.

HALDER VENTURE LIMITED

Poulomi Halder
Director

20. VALIDITY OF EXISTING RESOLUTIONS, ETC.

Upon the coming into effect of this Scheme, the resolutions, if any, of the TRANSFEROR COMPANIES, which are valid and subsisting on the Effective Date, shall continue to be valid and subsisting and be considered as resolutions of the Transferee Company and if any such resolutions have any monetary limits approved under the provisions of the Act, or any other applicable statutory provisions, then the said limits shall be added to the limits, if any, under like resolutions passed by the Transferee Company and shall constitute the aggregate of the said limits in the Transferee Company.

For Shri Jatadhari Rice Mill Pvt. Ltd.

Poulomi Halder
Director

21. MODIFICATION OF SCHEME

- a. Subject to approval of the Hon'ble National Company Law Tribunal, the TRANSFEROR COMPANIES and the TRANSFEE COMPANY by their respective Board of Directors may assent to, or make, from time to time, any modification(s) or addition(s) to this Scheme which the Hon'ble National Company Law Tribunal or any authorities under law may deem fit to approve of or may impose and which the Board of Directors of the TRANSFEROR COMPANIES and the TRANSFEE COMPANY may in their discretion accept, such

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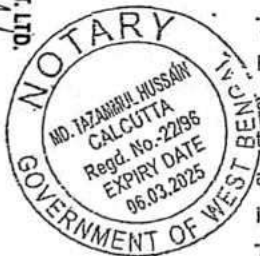
Poulomi Halder
Authorised Signatory/Director

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For Shri Jatadhari Rice Mill Pvt. Ltd.

Poulomi Halder
Director

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Poulomi Halder
Director

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modification(s) or addition(s) as the Board of Directors of the TRANSFEROR COMPANIES and the TRANSFEREE COMPANY as the case may be, their respective Delegates may deem fit, or required for the purpose of resolving any doubts or difficulties that may arise in carrying out this Scheme. The TRANSFEROR COMPANIES and the TRANSFEREE COMPANY by their respective Boards of Directors are authorized to do and execute all acts, deeds, matters and things necessary for bringing this Scheme into effect, or review the position relating to the satisfaction of the conditions of this Scheme and if necessary, waive any of such conditions (to the extent permissible in law) for bringing this Scheme into effect, and/or give such consents as may be required in terms of this Scheme. In the event that any conditions are imposed by the National Company Law Tribunal or any Governmental Authorities, which the Board of Directors of the TRANSFEROR COMPANIES or the TRANSFEREE COMPANY find unacceptable for any reason, then the TRANSFEROR COMPANIES and the TRANSFEREE COMPANY shall be at liberty to withdraw the Scheme.



Poulomi Halder
 Director
 HALDER VENTURE LIMITED

Poulomi Halder
 Director
 For Shri Jatadhari Rice Mill Pvt. Ltd.

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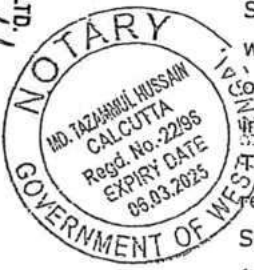
b. For the purpose of giving effect to this Scheme or to any modification(s) thereof or addition(s) thereto, the Board of Directors of the TRANSFEROR COMPANIES and TRANSFEREE COMPANY may give and are authorized to determine and give all such directions as are necessary for settling or removing any question of doubt or difficulty that may arise under this Scheme or in regard to the meaning or interpretation of any provision of this Scheme or implementation thereof or in any matter whatsoever connected therewith (including any question or difficulty arising in connection with any deceased or insolvent shareholders or depositors, if any, of the TRANSFEROR COMPANIES) or to review the position relating to the satisfaction of various conditions of this Scheme and if necessary, to waive any such conditions (to the extent permissible in law) and such

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 For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
 Director

P. K. Agri Link Pvt. Ltd. For P. K. Cereals Pvt. Ltd.
Poulomi Halder *Poulomi Halder*
 Director Authorised Signatory
 HALDER VENTURE LIMITED
Poulomi Halder
 Director



determination or directions or waiver, as the case may be, shall be binding on all parties, in the same manner as if the same were specifically incorporated in the Scheme.



22. FILING OF APPLICATIONS

The TRANSFEROR COMPANIES and the TRANSFEREE COMPANY shall use their best efforts to make and file all applications and petitions under Sections 230 to 232 and other applicable provisions of the Act, before the National Company Law Tribunal having jurisdiction for sanction of this Scheme under the provisions of law, and shall apply for such approvals as may be required under law.

Poulomi Halder
Director
HALDER VENTURE LIMITED

23. APPROVALS

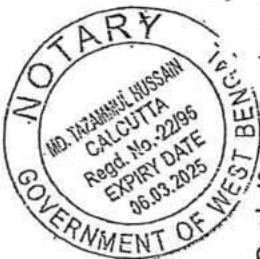
The TRANSFEREE COMPANY shall be entitled, pending the sanction of the Scheme, to apply to any Governmental Authority, if required, under any law for such consents and approvals which the TRANSFEREE COMPANY may require to own the Undertaking and to carry on the business of the TRANSFEROR COMPANIES.

Poulomi Halder
Director
For Shri Jatadhari Rice Mill Pvt. Ltd.

24. EFFECT OF NON-RECEIPT OF APPROVALS/ SANCTIONS:

- a) In the event that the Scheme is not sanctioned by the NCLT or in the event any of consents approvals, permissions, resolutions agreements sanctions or conditions enumerated in the Scheme are not obtained or complied with or for any other reason, the Scheme cannot be implemented, the Scheme shall become null and void .
- b) The non-receipt of any sanctions or approvals for a particular asset or liability forming part of the TRANSFEROR COMPANY(IES) getting transferred pursuant to this Scheme shall not affect the effectiveness of the respective section of the Scheme if the Boards of Directors of the TRANSFEROR COMPANY and TRANSFEREE COMPANY so decide. The transfer of such asset or liability shall become effective from the Appointed

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Poulomi Halder
Director Poulomi Halder
Authorised Signatory

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

HALDER VENTURE LIMITED
Poulomi Halder
Director



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Date as and when the said requisite approvals received and the provisions of the Scheme shall apply appropriately to the said transfer.

- c) If any part of this Scheme hereof is invalid, illegal by NCLT of competent jurisdiction, unenforceable under present or future laws, then it is the intention of the TRANSFEROR COMPANIES and TRANSFEREE COMPANY that such Part shall be severable from the remainder of the Scheme and the Scheme be affected thereby unless the deletion of such Part shall cause this Scheme to become materially adverse to the Transferor Company(ies) and/or the TRANSFEREE COMPANY in which case the TRANSFEROR COMPANY(IES) and the TRANSFEREE COMPANY shall attempt to bring about a modification in the Scheme as will best preserve for the TRANSFEROR COMPANY and TRANSFEREE COMPANY the benefits and obligations of the Scheme including but not limited to such Part.

HALDER VENTURE LIMITED
Poulomi Halder
Director

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

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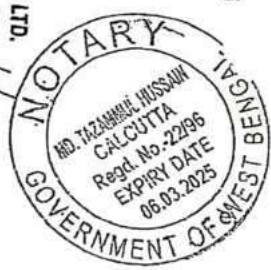
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25. SCHEME CONDITIONAL UPON SANCTIONS, ETC.

This Scheme is conditional upon and subject to:

- c. Obtaining observation letter or no-objection letter from the Stock Exchange in respect of the Scheme, pursuant to Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, (LODR Regulations) read with SEBI Circular and Regulations 11 and 94 of the LODR Regulations.
- d. Scheme being agreed to by the requisite majority of the respective classes of members of the TRANSFEROR COMPANIES and of the TRANSFEREE COMPANY as required under the Act and the requisite orders of the National Company Law Tribunal being obtained;

The Scheme being approved by the majority of the public shareholders of the Transferee Company (by



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Poulomi Halder
Director

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Poulomi Halder
Director



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way of e-voting) as required under SEBI Circular
The Scheme shall be acted upon only if the votes
cast by the public shareholders in favour of the
Scheme are more than the number of votes cast by
the public shareholders, against it as required under
the SEBI circular. The term 'public shareholder' shall
carry the same meaning as defined under Rule 2 of
the Securities Contract (Regulations) Rules, 195 and
f. It being approved by the Hon'ble National Company
Law Tribunal, Kolkata Bench.



HALDER VENTURE LIMITED
Poulomi Halder
Director

Accordingly, this Scheme although effective from the
Appointed Date shall become operative on the Effective
Date, being the last of the dates on which the conditions
referred to above have been fulfilled.

For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

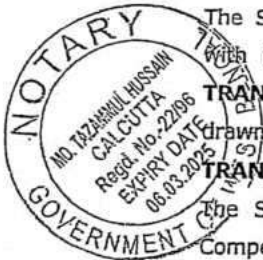
26. COSTS, CHARGES, EXPENSES AND STAMP DUTY

All costs, charges and expenses (including any taxes and duties)
incurred or payable by the TRANSFEROR COMPANIES and the
TRANSFeree COMPANY in relation to or in connection with this
Scheme and incidental to the completion of the amalgamation of
the TRANSFEROR COMPANIES with the TRANSFeree COMPANY
In pursuance of this Scheme, including stamp duty on the orders
of the Hon'ble National Company Law Tribunal, if any and to the
extent applicable and payable, shall be paid by the TRANSFeree
COMPANY.

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27. MISCELLANEOUS

The Scheme does not contain or provide for any compromise
with the creditors of the TRANSFeree COMPANY and the
TRANSFEROR COMPANIES. Further the Scheme has not been
drawn to accommodate any corporate debt restructuring of the
TRANSFeree COMPANY and the TRANSFEROR COMPANIES.
The Scheme also does not come under the purview of the
Competition Commission of India.



JDM COMMERCIAL PRIVATE LIMITED
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For Shri Jatadhari Rice Mill Pvt. Ltd.
Poulomi Halder
Director

HALDER VENTURE LIMITED 57
Poulomi Halder
Director

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SCHEDULE OF ASSETS

Schedule of Assets as at 31st May, 2022 pertaining to JDM Commercial Private Limited - Transferor Company No.1, P K Agri Link Private Limited - Transferor Company No. 2, P K Cereals Private Limited - Transferor Company No. 3, reliable Advertising Private Limited - Transferor Company No. 4, Shri Jatadhari Rice Mill Private Limited - Transferor Company No. 5 to be transferred to and vested in Halder Venture Limited - Transferee Company.

PART - I

A short description of the freehold properties of JDM Commercial Private Limited - Transferor Company No.1, P K Agri Link Private Limited - Transferor Company No. 2, P K Cereals Private Limited - Transferor Company No. 3, reliable Advertising Private Limited - Transferor Company No. 4, Shri Jatadhari Rice Mill Private Limited - Transferor Company No. 5 to be transferred to and vested in Halder Venture Limited - Transferee Company.

Description	Attachments	JDM Commercial Private Limited	P K Agri Link Private Limited	P K Cereals Private Limited	Reliable Advertising Private Limited	Shri Jatadhari Rice Mill Private Limited
		As at 31st May, 2022	As at 31st May, 2022	As at 31st May, 2022	As at 31st May, 2022	As at 31st May, 2022
ASSETS						
(a) Freehold Property		-	91,85,126.00	62,188.00	-	1,15,55,639.00

[As Per Land Details Annexed Separately]

PART - II

A short description of the leasehold properties of JDM Commercial Private Limited - Transferor Company No.1, P K Agri Link Private Limited - Transferor Company No. 2, P K Cereals Private Limited - Transferor Company No. 3, reliable Advertising Private Limited - Transferor Company No. 4, Shri Jatadhari Rice Mill Private Limited - Transferor Company No. 5 to be transferred to and vested in Halder Venture Limited - Transferee Company - NIL

PART - III

Short Description of other Fixed Assets other than Freehold Property, Sundry Debtors, Sundry Creditors, Advance, cash, bank, loans and other Assets and liabilities of JDM Commercial Private Limited - Transferor Company No.1, P K Agri Link Private Limited - Transferor Company No. 2, P K Cereals Private Limited - Transferor Company No. 3, reliable Advertising Private Limited - Transferor Company No. 4, Shri Jatadhari Rice Mill Private Limited - Transferor Company No. 5 to be transferred to and vested in Halder Venture Limited - Transferee Company

Description	Attachments	JDM Commercial Private Limited	P K Agri Link Private Limited	P K Cereals Private Limited	Reliable Advertising Private Limited	Shri Jatadhari Rice Mill Private Limited
		As at 31st May, 2022	As at 31st May, 2022	As at 31st May, 2022	As at 31st May, 2022	As at 31st May, 2022
ASSETS						
(a) Property, plant and equipment	Annexure - I	-	19,20,06,000.00	2,85,18,000.00	-	1,58,10,159.00
(b) Capital work-in-progress	Annexure - I	-	67,175.00	-	-	19,25,25,820.00
(c) Investments	Annexure - II	4,55,34,480.00	-	1,92,99,200.00	9,31,44,689.00	26,55,000.00
(d) Others financial assets	Annexure - III	-	12,91,82,971.15	87,86,352.00	-	1,49,62,137.57
(e) Trade receivables	Annexure - VII	-	36,13,93,260.72	17,45,94,627.01	-	50,47,00,691.48
(f) Cash, Bank Balance and Loans Receivable	Annexure - VIII	3,53,13,823.00	4,60,868.30	1,77,071.00	4,68,561.00	11,74,108.30
(g) Income tax assets (net)	Annexure - IV	-	-	-	-	-
(h) Other assets	Annexure - V	-	11,53,69,504.87	18,45,657.00	25,000.00	4,68,97,254.62
(g) Inventories	Annexure - VI	10,51,28,847.10	40,05,09,225.14	7,31,42,814.19	-	10,53,66,114.95
TOTAL		18,59,77,150.10	1,19,89,89,005.18	30,63,63,721.20	9,36,38,250.00	88,40,91,286.52
Liabilities						
(a) Borrowings	Annexure - IX	-	40,30,44,267.00	15,19,66,332.00	3,73,00,000.00	49,90,88,686.00
(b) Provisions	Annexure - IV	61,935.00	2,59,68,350.00	28,04,000.00	70,800.00	1,50,32,848.00
(c) Deferred tax liabilities (net)	Annexure - IV	-	1,16,12,000.00	12,36,000.00	-	3,90,000.00
(d) Trade payables	Annexure - X	-	14,94,81,075.11	4,02,93,788.62	-	8,46,78,403.65
(e) Other financial liabilities	Annexure - XI	-	17,87,644.00	9,80,000.00	-	25,77,566.00
(g) Other liabilities	Annexure - XII	-	70,84,550.00	1,97,89,821.00	-	3,65,91,197.00
TOTAL		61,935.00	59,89,77,886.11	21,70,69,941.62	3,73,70,800.00	63,83,58,700.65



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LAND DETAILS

Name of the Owner	MOUJA	JL NO.	KHATIAN NO	DEED NO.	DATE	PLOT NO.	AREA (in Acre)
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6681	13.11.2009	674/1410	0.1650
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	4865	16.05.2012	674/1410	0.1300
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	4865	16.05.2012	390/1454	0.0300
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	4865	16.05.2012	390/1456	0.1400
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	7744	24.12.2010	390	0.1900
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	7744	24.12.2010	390/1456	0.2300
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	7744	24.12.2010	388/1457	0.3700
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	7744	24.12.2010	390/1459	0.0100
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6679	13.11.2009	388/1457	0.2000
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6679	13.11.2009	390	1.3500
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	7858	31.12.2010	390/1454	0.2900
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	7858	31.12.2010	390/1458	0.0200
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	7858	31.12.2010	390/1455	0.5700
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6679	13.11.2009	371	0.1200
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6679	13.11.2009	372	0.1140
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6679	13.11.2009	372	0.0760
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6679	13.11.2009	373	0.0200
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6679	13.11.2009	374	0.3000
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6679	13.11.2009	374	0.1750
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6679	13.11.2009	376	0.4600
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6679	13.11.2009	378	0.2200
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6679	13.11.2009	373	0.0200
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6679	13.11.2009	379	0.0600
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6679	13.11.2009	377	0.0400
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6679	13.11.2009	379	0.4400
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6679	13.11.2009	375	0.0500
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6679	13.11.2009	376	0.9200
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	5746	10.08.2012	344/1402	0.2400
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	5357	16.05.2013	383	0.0100
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	992	01.02.2013	384	0.2600
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	7336	04.12.2012	385	0.2400
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	5357	01.06.2013	386	0.0200
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	992	01.02.2013	386	0.0300
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	2197	16.04.2023	675	0.2400
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	1634	14.02.2013	675	0.2500
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6264	05.08.2021	381	0.3200
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6264	05.08.2021	382	0.1900
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6264	05.08.2021	383	0.1100
Shri Jatadhari Rice Mill Private Limited	Iswardpur	155	922 & 1376	6264	05.08.2021	387	0.2000
TOTAL							8.8200
P K Agri Link Private Limited	Siur	129	279 & 401	8945	22.11.2008	01	2.8500
P K Agri Link Private Limited	Siur	129	279 & 401	9033	04.12.2008	03	1.1100
P K Agri Link Private Limited	Siur	129	279 & 401	9211	12.12.2008	04	1.4000
P K Agri Link Private Limited	Siur	129	279 & 401	9212	12.12.2008	04	1.4000
P K Agri Link Private Limited	Siur	129	279 & 401	8406	20.10.2009	04	0.4600
P K Agri Link Private Limited	Siur	129	279 & 401	8647	28.10.2009	21	0.2100
P K Agri Link Private Limited	Siur	129	279 & 401	4884	16.06.2009	29	2.4400
P K Agri Link Private Limited	Siur	129	279 & 401	2555	05.01.2010	29	0.2000
P K Agri Link Private Limited	Siur	129	279 & 401	8945	22.11.2008	01	0.0600
P K Agri Link Private Limited	Siur	129	279 & 401	8407	20.10.2009	04	0.2000
P K Agri Link Private Limited	Siur	129	279 & 401	947	02.02.2018	20	0.2000
P K Agri Link Private Limited	Siur	129	279 & 401	1727	27.02.2019	27	0.2100
P K Agri Link Private Limited	Siur	129	279 & 401	3446	10.01.2011	31	0.0800
P K Agri Link Private Limited	Siur	129	279 & 401	8647	28.10.2009	32	0.2800
P K Agri Link Private Limited	Iswardpur	155	920	5812	01.07.2008	384	0.1600
P K Agri Link Private Limited	Iswardpur	155	920	5678	27.06.2008	361	0.0300
P K Agri Link Private Limited	Iswardpur	155	920	5812	01.07.2008	361	0.0100
P K Agri Link Private Limited	Kachujore	130	930	8968	01.12.2008	2023	0.4200
P K Agri Link Private Limited	Kachujore	130	930	8988	12.12.2008	2021	0.6800
P K Agri Link Private Limited	Kachujore	130	930	8988	12.12.2008	2022	0.2200
TOTAL							12.6200
P K CEREALS PRIVATE LIMITED	Iswardpur	155	878	Deed NO. I-3999 Conversion certificate vide case no. S/09-90 dt. 11.12.1989	15.06.1989	748	0.1700
P K CEREALS PRIVATE LIMITED	Iswardpur	155	878	Deed NO. I-3999 Conversion certificate vide case no. S/09-90 dt. 11.12.1989	15.06.1989	759	0.2300
P K CEREALS PRIVATE LIMITED	Iswardpur	155	878	Deed NO. I-3999 Conversion certificate vide case no. S/09-90 dt. 11.12.1989	15.06.1989	762	0.0300
P K CEREALS PRIVATE LIMITED	Iswardpur	155	878	Deed NO. I-3999 Conversion certificate vide case no. S/09-90 dt. 11.12.1989	15.06.1989	763	0.0500

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P K CEREALS PRIVATE LIMITED	Iswardpur	155	878	Deed NO. I-3999 Conversion certificate vide case no. 5/09-90 dt. 11.12.1989	15.06.1989	764	0.0300	
P K CEREALS PRIVATE LIMITED	Iswardpur	155	878	Deed NO. I-3999 Conversion certificate vide case no. 5/09-90 dt. 11.12.1989	15.06.1989	765	0.0600	
P K CEREALS PRIVATE LIMITED	Iswardpur	155	878	Deed NO. I-3999 Conversion certificate vide case no. 5/09-90 dt. 11.12.1989	15.06.1989	766	0.1000	
P K CEREALS PRIVATE LIMITED	Iswardpur	155	878	Deed NO. I-3999 Conversion certificate vide case no. 5/09-90 dt. 11.12.1989	15.06.1989	767	0.1100	
P K CEREALS PRIVATE LIMITED	Iswardpur	155	878	Deed NO. I-3999 Conversion certificate vide case no. 5/09-90 dt. 11.12.1989	15.06.1989	768	0.0800	
P K CEREALS PRIVATE LIMITED	Iswardpur	155	878	Deed NO. I-3999 Conversion certificate vide case no. 5/09-90 dt. 11.12.1989	15.06.1989	769	0.1300	
P K CEREALS PRIVATE LIMITED	Iswardpur	155	878	Deed NO. I-3999 Conversion certificate vide case no. 5/09-90 dt. 11.12.1989	15.06.1989	770	0.0600	
P K CEREALS PRIVATE LIMITED	Iswardpur	155	878	Deed NO. I-3999 Conversion certificate vide case no. 5/09-90 dt. 11.12.1989	15.06.1989	771	0.0600	
P K CEREALS PRIVATE LIMITED	Iswardpur	155	878	Deed NO. I-3999 Conversion certificate vide case no. 5/09-90 dt. 11.12.1989	15.06.1989	772	0.2500	
P K CEREALS PRIVATE LIMITED	Iswardpur	155	878	Deed NO. I-3999 Conversion certificate vide case no. 5/09-90 dt. 11.12.1989	15.06.1989	780	0.0500	
P K CEREALS PRIVATE LIMITED	Iswardpur	155	878	Deed NO. I-3999 Conversion certificate vide case no. 5/09-90 dt. 11.12.1989	15.06.1989	781	0.0700	
P K CEREALS PRIVATE LIMITED	Iswardpur	155	878	Deed NO. I-3999 Conversion certificate vide case no. 5/09-90 dt. 11.12.1989	15.06.1989	782	0.1200	
P K CEREALS PRIVATE LIMITED	Iswardpur	155	878	Deed NO. I-3999 Conversion certificate vide case no. 5/09-90 dt. 11.12.1989	15.06.1989	785	0.1800	
P K CEREALS PRIVATE LIMITED	Iswardpur	155	878	Deed NO. I-3999 Conversion certificate vide case no. 5/09-90 dt. 11.12.1989	15.06.1989	786	0.0100	
P K CEREALS PRIVATE LIMITED	Iswardpur	155	878	Deed NO. I-3999 Conversion certificate vide case no. 5/09-90 dt. 11.12.1989	15.06.1989	787	0.0400	
P K CEREALS PRIVATE LIMITED	Iswardpur	155	878	Deed NO. I-3999 Conversion certificate vide case no. 5/09-90 dt. 11.12.1989	15.06.1989	788	0.2800	
TOTAL								2.400

100% Commercial Private Use
Description of Asset
No.



ANNEXURE I

JDM Commercial Private Limited		P K Agri Link Private Limited		P K Cereals Private Limited		Reliable Advertising Private Limited		Shri Jatadhari rice Mill Private Limited	
Description of Assets	WDV	Description of Assets	WDV	Description of Assets	WDV	Description of Assets	WDV	Description of Assets	WDV
NIL	-	Electrical Installation A/c	31,05,890.00	Building & Shed	12,65,989.00	NIL	-	AIR CONDITIONER	30,845.00
		Camera & Fittings	6,41,321.00	CC TV & CAMERA	82,900.00			Alternator	7,789.00
		Furniture & Fixtures	3,18,399.15	Computer	22,003.00			Baking & Factory	21,44,392.00
		AIR CONDITION 1 TON	14,975.38	Electrical Installation	1,40,160.00			Car	24,19,379.00
		Computer & Software	3,03,723.77	ETP PLANT & MACHINERY	3,83,560.00			CC TV & CAMERA	1,74,499.00
		HAND PALLET TRUCK (2 S TON)	10,257.00	Fire Extinguisher	150.00			Colour Printer Plant	2,51,350.00
		Motorized Crimping Tool - 42mm Spout	33,055.32	Furniture & Fixtures (Kolkata Office)	6,12,941.00			Computer	62,408.00
		Photo Electric Sensor	8,080.00	Generator	8,009.00			Electrical Installation	88,927.00
		SEMI-AUTO STRAPPING MACHINE	79,233.00	Kolkata Office Building A/c	2,29,96,006.00			ETP PLANT	4,27,982.00
		SEWING MACHINE REVO DOUBLE NEEDLE BAG	6,601.00	Motor Car	7,250.00			Furniture & Fixtures	47,617.00
		Vetocet Positive Air Pump	1,49,840.00	Parboiling Drier & Conveyor	2,94,254.00			Kolkata Office Building A/c	38,50,239.00
		5 HP ONLINE HOMOGENIZER WITH HOPPER	2,24,596.00	Plant & Machinery	20,91,879.00			Motor Cycle	1,20,485.00
		ESSAE DS 252 (Weighing Scale)	8,270.00	Sally Polisher & Colour Sorter	4,08,011.00			Plant & Machinery	89,34,012.00
		FILTER PRESS -1200-PSH-125 Plates Without Cloth	21,20,681.17	SOFTWARE	2,700.00			SOFTWARE	6,171.00
		NEUTRALIZER CAP 22 TON	12,43,918.59	Water System	10,308.00			TGRD - 4D	28,983.00
		OIL STORAGE TANK SS	87,70,108.20	Weigh Bridge	1,46,449.00			Weigh Bridge	2,14,255.00
		REFINERY EXPANSION UNIT	30,95,837.08						
		SUBMERSIBLE PUMP WITH FITTINGS	23,257.78						
		BLOWER FOR SOLVENT SEC	1,85,318.00						
		COOLER FOR SOLVENT SEC	13,61,425.00						
		DRILL MACHINE	84,289.00						
		Extractor Chain	5,59,335.51						
		PELLET MACHINE FOR SOLVENT SEC	7,19,610.00						
		Plant & Machinery	11,57,40,887.05						
		STACKER CONVEYOR	10,58,212.00						
		Motor Car	1,81,318.00						
		MOTOR CYCLE	40,854.00						
		Building and Factory Shed & Godown A/c	3,08,33,361.00						
		Lab Equipments A/c	3,97,754.00						
TOTAL	-		19,20,06,000.00		2,85,18,000.00		-		1,58,10,159.00
		REFINERY UNIT	67,175.00					Expansion Unit	19,25,25,820.00
TOTAL	-		67,175.00		-		-		19,25,25,820.00

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ANNEXURE II

JDM Commercial Private Limited		P K Agri Link Private Limited		P K Cereals Private Limited		Reliable Advertising Private Limited		Shri Jatadhari Rice Mill Private Limited	
Description of Investment	Amount	Description of Investment	Amount	Description of Investment	Amount	Description of Investment	Amount	Description of Investment	Amount
Shri Jatadhari Rice Mill Private Limited	4,55,34,480.00			Intellect Buildcon Private Limited	38,733.00	Intellect Buildcon Private Limited	23,59,350.00	Intellect Buildcon Private Limited	27,101.00
				P K Agri Link Private Limited	89,80,098.00	P K Agri Link Private Limited	5,67,15,645.00	P K Agri Link Private Limited	26,27,899.00
				Shri Jatadhari Rice Mill Pvt. Ltd.	1,02,80,369.00	P K Cereals private Limited	1,10,00,000.00		
						Shri Jatadhari Rice Mill Pvt. Ltd.	2,30,69,694.00		
TOTAL	4,55,34,480.00				1,92,99,200.00		9,31,44,689.00		26,55,000.00

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ANNEXURE IV

Deferred Tax														
JDM Commercial Private Limited			P K Agri Link Private Limited			P K Cereals Private Limited			Reliable Advertising Private Limited			Shri Jatadhari Rice Mill Private Limited		
Description of Deferred Tax	Amount	Description of Deferred Tax	Amount	Description of Deferred Tax	Amount	Description of Deferred Tax	Amount	Description of Deferred Tax	Amount	Description of Deferred Tax	Amount	Description of Deferred Tax	Amount	
			1,16,12,000.00		12,36,000.00								3,90,000.00	
			1,16,12,000.00		12,36,000.00								3,90,000.00	
TOTAL														
Provision														
JDM Commercial Private Limited			P K Agri Link Private Limited			P K Cereals Private Limited			Reliable Advertising Private Limited			Shri Jatadhari Rice Mill Private Limited		
Description of Provision	Amount	Description of Provision	Amount	Description of Provision	Amount	Description of Provision	Amount	Description of Provision	Amount	Description of Provision	Amount	Description of Provision	Amount	
Income Tax	8,865.00	Provision for Audit Fees	5,25,000.00	Income tax	8,01,000.00	Income tax	70,800.00	Income tax	5,56,000.00					
Audit fees	70,800.00	PROVISION FOR EXPORT EXPENSES A/C	2,27,42,130.00	Audit fees	2,00,000.00	Audit fees		Audit Fees	3,50,000.00					
		Provision for Electricity Charge	22,01,029.00	Export Expenses	8,77,000.00	Export Expenses		Electricity	14,02,055.00					
		Provision for Electricity Expenses	4,40,191.00	Electricity	9,26,000.00	Electricity		Export Expenses	1,27,24,793.00					
TOTAL	61,935.00		2,59,68,350.00		28,04,000.00		70,800.00		1,50,32,848.00					



ANNEXURE V

JDM Commercial Private Limited		P K Agri Link Private Limited		P K Cereals Private Limited		Reliable Advertising Private Limited		Shri Jatadhari Rice Mill Private Limited	
Description of Other Assets	Amount	Description of Other Assets	Amount	Description of Other Assets	Amount	Description of Other Assets	Amount	Description of Other Assets	Amount
		Advance Income	99,26,000.00	Advance Income	1,67,000.00	Advance Income	25,000.00	GST Receivable	2,99,03,000.00
		Tax	3,33,39,000.00	Prepaid Expenses	15,27,000.00	Tax		GST Receivable	
		Prepaid Expenses	10,14,000.00	GST Receivable				Prepaid Expenses	3,81,000.00
		Advance to Suppliers		Advance to Suppliers				Advance to Suppliers	
		Hal Exim Pte Ltd	4,97,05,024.00	Bandana Nayak	8,500.00			Forces Marshall Pvt. Ltd.	3,31,572.00
				Export Credit					
		ACCENT DEAL TRADE PVT LTD	9,66,000.00	Guarentee Corporation of India Ltd.	38,913.00			Moderate Engineering Company	1,05,000.00
		MA SHANTI AGRO FOODS PVT. LTD.	57,78,849.00	P. D. H. ENTREPRISE	1,00,000.00				
		MURSHIDABAD RICE MILL	24,92,573.00	Tata Teleservices Ltd.	4,244.00			Balaji Bulbicon	2,72,730.00
		EMINENCE SHIPPING AGENCIES PVT LTD	2,53,630.00					BHARAT PIPE FITTING COMPANY	29,347.00
		SYAMA PRASAD MOOKERJEE PORT Factory Employee	5,06,196.00					DALMIA CEMENT BHARAT LIMITED	3,25,000.00
		ALFA LAVAL INDIA PRIVATE LTD	12,70,000.00					Eainni Enterprises	5,00,000.00
		CHENNAI PETROLEUM CORPORATION LTD	17,700.00					R/R Enterprise	4,00,000.00
								N. Morigunjitha	5,95,000.00
		HALDER VENTURE LIMITED	18,00,000.00					EMINENCE EQUIPMENTS PVT. LTD.	1,72,208.00
		Indian Oil Corporation Limited	25,373.00					Kibby Building Systems & Structures India Pvt. Ltd.	7,59,616.24
		INTELLECT BUILDCON PRIVATE LIMITED	10,000.00					Prejina Transport	1,525.00
		KAPIL JHA	26,960.00					Derradar Process Plant Pvt. Ltd.	5,58,884.00
		KESHAB KUMAR HALDER	15,73,992.49					Analya Engineering Works	56,270.00
		POULOMI HALDER	11,70,000.00					Ankur Machinery	4,28,338.00
								Madica Aluminium Enterprise	4,00,000.00

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ANNEXURE VI
Statement of Inventory

Sl No.	Name of the Company	Name of the Item	Qty in MT	Rate/MT	Amount of Inventory
1	JDM Commercial Private Limited	Raw Paddy	6572.0070	15,996.46	10,51,28,847.10
2	P K Agri Link Private Limited	Raw Materials			-
		Rice Bran	1176.4280	26,056.00	3,06,53,005.73
		Hexane	68004.0000	52.04	35,38,996.16
		Husk	445.7205	6,306.20	28,10,801.46
		Mustard Oil	10.5309	1,32,071.73	13,90,834.14
		Work in progress in Solvent Plant	194.9940	1,06,311.58	2,07,30,121.13
		Finished Goods			-
		Crude Oil	352.4950	1,02,303.97	3,60,61,638.86
		De Oiled Rice Bran	5996.3423	12,849.78	7,70,51,692.55
		Refine Rice Bran Oil	226.7982	1,17,316.96	2,66,07,275.33
		Fatty Acid	54.8500	33,768.81	18,52,219.32
		Wax	10.2640	12,423.57	1,27,515.54
		Blended Oil			33,35,781.45
		Packing materials			-
		Spare parts			72,44,417.00
		Packing Materials			1,25,43,712.17
		Chemical			36,64,777.22
		Stock in Trade			-
		Rice	7225.3029	23,929.30	17,28,96,437.07
		TOTAL	83697.7258		40,05,09,225.14
3	P K Cereals Private Limited	Raw Materials			-
		Raw Paddy	517.2535	15,575.00	80,56,223.25
		Finished Goods			-
		Perboiled Rice - Grade I	2096.0055	23,950.00	5,01,99,331.73
		Perboiled Rice - Grade II	546.6591	12,333.00	67,41,946.68
		Perboiled Rice - Grade III	164.0204	7,774.00	12,75,094.59
		Rice Bran	104.9671	23,619.00	24,79,217.93
		Packing materials			-
		Stores & Spare Parts			37,76,000.00
		Packing materials			6,15,000.00
		TOTAL	3428.9056		7,31,42,814.19
4	Reliable Advertising Private Limited	NA			-
5	Shri Jatadhari Rice Mill Private Limited	Raw Materials			-
		Raw Paddy	827.2115	15,431.00	1,27,64,700.66
		Finished Goods			-
		Perboiled Rice - Grade I	3,464.9564	23,735.00	8,22,40,741.10
		Perboiled Rice - Grade II	184.0353	14,386.00	26,47,531.83
		Perboiled Rice - Grade III	139.6848	12,749.00	17,80,842.03
		Packing materials			-
		Stores & Spare Parts			31,17,000.00
		Packing materials			1,55,80,000.00
		TOTAL	3788.6766		10,53,66,114.95
	Grand Total		97487.3150		68,41,47,001.38

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ANNEXURE VII

JDM Commercial Private Limited		P K Agri Link Private Limited		P K Cereals Private Limited		Reliable Advertising Private Limited		Shri Jatadhari Rice Mill Private Limited	
Description of Trade Receivables	Amount	Description of Trade Receivables	Amount	Description of Trade Receivables	Amount	Description of Trade Receivables	Amount	Description of Trade Receivables	Amount
		ADEMA INTERNATIONAL	3,38,403.00	A B TRADERS	19,61,979.00			A B TRADERS	6,02,750.00
		BEGRAJ A SHOKE KUMAR	34,43,732.00	Kapoor Chand Dhanraj Choudhary	26,420.00			Ajoy Datta & Sons	2,94,100.00
		Dooler Agratek (P)	3,13,652.00	MAYADEB KURO TRADERS	6,05,963.00			Ankush Kumar	11,41,000.00
		DURGALAYA AGROTECH (P)	1,00,801.00	MA LAXMI KURO BRAN TRADERS	3,26,532.00			Anup Kumar Datta (Dhokra)	2,73,585.00
		JAGADHARI AGENCY (P)	48,442.00	M/S MARIYAN CHANDRA SAHA	17,31,500.00			Banli Chandra Saha	1,06,463.00
		MAHAMAYA TRADING (P)	55,507.00	Nand Alam	2,90,255.00			DEEP MURAJURA PRODUCTS BARUT	8,96,260.00
		M/S GANSH & SONS (P)	2,87,370.00	OM PRAKASH PRAASAD	10,26,860.00			DIGENDRA CHANDRA DEBNATH	2,01,440.00
		M/S SHYAM CHAND SAMA	16,51,803.00	R K TRADING	13,50,300.00			Dulla Tea Stores	10,56,400.00
		PAWAN TRADERS	8,290.00	Sourmitra Sarkar	19,04,195.00			Gajraj Suthi Vinayakrational Product	6,90,060.00
		RADHA RANI ENTERPRISE	20,00,000.00	Sri Aadithi Rice Mill	2,00,000.00			GANGH & SONS	9,60,950.00
		RAJKUMAR GARAI (P)	1,07,002.00	SUBHAM TRADERS	23,67,835.00			Gobind Triteva (Bana)	1,62,397.00
		RAJESH STORES (P)	2,76,802.00	NAL EXIM PTE. LTD	16,20,01,248.01			Goural Alam	31,76,842.00
		RK FOOD INDUSTRIES	1,38,62,978.00					Harraj Veritwa	1,15,87,125.00
		RUPA	1,70,942.00					JASWAL TRADERS	43,70,223.00
		SALONI ENTERPRISE (P)	30,06,077.00					Jeevika Yashwin (Dabhol)	1,50,000.00
		SHY CHEW Innovation	16,338.00					JAY BHOLE INDUSTRIES	6,54,000.00
		SIDEEP EXIM PVT. LTD.	21,11,704.00					KAILASH NATH GUPTA CHURA MILL	7,02,000.00
		STRABANI PRAMANICK	19,03,969.00					Kashinath Kishorankar	15,49,340.00
		SUBHASREE SAHA	15,44,604.00					LAXMI MARIYAN TRADERS	4,00,400.00
		SURYA HERBAL CARE PVT. LTD.	16,22,500.00					L & R EXPORTS	6,96,200.00
		ZI EXIM	16,884.00					MD Hachayullaha (Dabhol)	10,38,107.00
		NAL EXIM PTE. LTD	5,43,64,670.00					Miva Devi (Dabhol)	3,08,335.00
		INDIA VIETNAM INTERNATIONAL COMPANY LIMITED	25,97,91,653.66					M. M. ENTERPRISE	8,06,800.00
		Tin Phu Melanaha Corporation	1,21,48,081.06					MONDAL TRADERS	1,61,600.00
		JMD COMMERCIAL PVT. LTD	30,000.00					MOTI AHAMAD	9,38,100.00
		M/S KOCHAR ENTERPRISES PVT. LTD.	22,78,250.00					M/S ABHAY CHHURA & CHAWAL	7,64,600.00
								M/S CHANDMAL SURMA AND COMPANY	12,980.00

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ANNEXURE VIII

JDM Commercial Private Limited		P K Agri Link Private Limited		P K Cereals Private Limited		Reliable Advertising Private Limited		Shri Jatadhari Rice Mill Private Limited	
Description of Cash/Bank Balance	Amount	Description of Cash/Bank Balance	Amount	Description of Cash/Bank Balance	Amount	Description of Cash/Bank Balance	Amount	Description of Cash/Bank Balance	Amount
Bank Account		Bank Account		Bank Account		Bank Account		Bank Account	
HDFC Bank - Stephen House Branch - Account No. 50200021788663	3,52,77,562.00	Axis Bank - Suri Branch (A/c - 53201020002147)	16,174.30	Bank of Baroda, Brabourne Road Branch A/c no. 00290200001696	9,853.00	State Bank of India - Alimadpur Branch - Account No. 34038939647	4,56,497.00	Axis Bank - Suri Branch A/c No. 910020032842962	2,14,103.19
		INDUSIND BANK LTD Park Street Branch Account No. 201014879152	67,953.00					Bank of Baroda, Brabourne Road Branch A/c no. 290200001707	22,876.71
Cash In hand	36,261.00	Cash In hand	3,76,741.00	Cash In hand	1,67,218.00	Cash In hand	12,064.00	Cash In hand	9,37,129.00
TOTAL	3,53,13,873.00		4,60,868.30		1,77,071.00		4,69,561.00		11,74,108.90

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ANNEXURE IX

JDM Commercial Private Limited		P K Agril Link Private Limited		P K Cereals Private Limited		Reliable Advertising Private Limited		Shri Jataadhari Rice Mill Private Limited	
Description of Borrowings	Amount	Description of Borrowings	Amount	Description of Borrowings	Amount	Description of Borrowings	Amount	Description of Borrowings	Amount
		Axis Bank - CBB Branch - NS Road Branch Account No. 918900010086651	71,85,709.00	Bank of Baroda - Brabour Road Branch - A/c No. 290500002188	1,10,41,666.00	Bank of Baroda - Brabour Road Branch - A/c No. 00280000002219	3,73,00,000.00	Bank of Baroda - Brabour Road Branch - A/c No. 00280000002219	12,26,76,087.00
		Standard Chartered Bank - NS Road Branch	2,33,61,111.00	Bank of Baroda - Brabour Road Branch - A/c No. 290500000176	8,05,69,682.00	Axis Bank - Corporate Banking Branch - A/c No. 920600046273355		Axis Bank - Corporate Banking Branch - A/c No. 920600046273355	2,50,00,000.00
		Axis Bank - CBB Branch Account No. 91030007603294	31,40,772.00	Bank of Baroda - Brabour Road Branch - A/c No. 115207000000080	3,07,54,984.00	Axis Bank - Corporate Banking Branch - A/c No. 92106005722464		Axis Bank - Corporate Banking Branch - A/c No. 92106005722464	4,50,00,000.00
		AXIS BANK CBB Branch Account No. 920000049786823	4,50,66,667.00	Bank of Baroda - Brabour Road Branch - A/c No. 002907000000016	2,96,00,000.00	Axis Bank - Corporate Banking Branch - A/c No. 915080061916191		Axis Bank - Corporate Banking Branch - A/c No. 915080061916191	2,09,69,307.00
		Axis Bank - CBB Branch Account No. 91500000716141	15,26,09,957.00			Axis Bank - Corporate Banking Branch - A/c No. 915080064914261		Axis Bank - Corporate Banking Branch - A/c No. 915080064914261	12,79,70,924.00
		Axis Bank - CBB Branch Account No. 914080037451087	2,24,76,117.00			Bank of Baroda - Brabour Road Branch - A/c No. 00290500000178		Bank of Baroda - Brabour Road Branch - A/c No. 00290500000178	98,75,065.00
		Standard Chartered Bank - NS Road Branch Account No. 9183000309	11,81,74,369.00			Bank of Baroda - Brabour Road Branch - A/c No. 002502000000015		Bank of Baroda - Brabour Road Branch - A/c No. 002502000000015	4,00,00,000.00
		Standard Chartered Bank - NS Road Branch Account No. 9110290009	3,04,30,065.00			Axis Bank - Corporate Banking Branch - A/c No. 915030064912655		Axis Bank - Corporate Banking Branch - A/c No. 915030064912655	10,75,97,303.00
TOTAL			40,30,44,267.00		15,19,66,332.00		3,73,00,000.00		49,50,88,686.00



ANNEXURE X

JDM Commercial Private Limited		P K Agri Link Private Limited		P K Cereals Private Limited		Reliable Advertising Private Limited		Shri Jatadhari Rice Mill Private Limited	
Description of Trade Payables	Amount	Description of Trade Payables	Amount	Description of Trade Payables	Amount	Description of Trade Payables	Amount	Description of Trade Payables	Amount
		AGARWALA AGRO RICE MILLS PVT. LTD.	2,24,76,905.00	GLOBELINK WW INDIA PVT. LTD.	29,42,862.00			Casuary Plyboards (I) Limited	26,831.00
		CHHAPOLI RICE MILLS PVT LTD	8,14,584.00	Jakt Maritime & Logistics India Pvt Ltd	45,26,951.00			Chemicals (India) Company	3,69,972.48
		HARAPARBATI AGRITECH PVT LTD	2,34,35,483.00	KANHA SHIPPING TRANSPORT AGENCY PVT LTD	25,82,380.00			Globelink WW India Pvt. Ltd	14,87,500.00
		JAGADHATRI RICE MILL PVT LTD	56,64,334.00	Oriental Post Control	1,37,807.00			JAK MARITIME & LOGISTICS INDIA PVT LTD	91,85,043.00
		JAI MAA SHARDA AGRO AND RICE MILLS PVT LTD	4,35,185.00	Phoenix Cargo Controllers & Claims Adjusters	81,288.00			KANHA SHIPPING TRANSPORT AGENCY PRIVATE LIMITED	10,94,337.00
		MAHA LAXMI RICE MILLS	3,69,450.00	Advance Engineering Corpration	66,801.00			MSC MEDITERRANEAN SHIPPING CO. SA	7,973.00
		MA KAMAKSHYA TRADERS	1,71,415.00	A K TRADING HOUSE	72,030.00			Oriental Post Control	75,648.00
		M/S RAMESHWARA RICE MILL PVT. LTD.	7,91,053.00	ALPHA BUSINESS HUB (CMR BAGS)	2,99,595.00			Phoenix Cargo Controllers & Claims Adjusters	18,468.00
		NEW INDIA RICE MILL	1,90,100.00	ANKUR MACHINERY	27,820.00			SEASAI SHIPPING PVT. LTD.	9,94,674.00
		ROYJA INDUSTRIES PVT. LTD.	3,27,552.00	BANWARILALL KEJRIWAL & CO.	43,000.00			SGS India Private Limited	40,591.00
		SARBAMANGALA AGRO PRODUCTS PVT LTD	27,55,758.00	Courier World	25,495.00			Inter Domination (Sales) Agencies	12,075.00
		SHREE PRINCE OVERSEAS	80,116.00	DH Maintenance Limited	35,747.00			K C ROY & CO	5,216.00
		ESSAR SHIPPING LIMITED	1,16,63,051.79	Industrial Hardware Centre	58,500.00			ARIJIT SEN (Supplier)	1,57,500.00
		INDIA TRANSPORT & TRAVEL PVT. LTD.	53,819.00	JKG Eximcon Private Limited	95,183.00			Ashok Kumar & Brothers	4,55,806.00
		M/S SIAM INTERNATIONAL	71,45,521.00	KIRTI SALES CORPORATION	85,562.00			Bimala Devi Jain	1,41,998.00
		ADHUNIK AKSHA UDYOG PVT LTD	7,10,325.00	MATRIX LAW OFFICES	1,40,400.00			Chandimata Enterprise	1,26,698.00
		BANERJEE TRADERS	50,49,536.50	OMVI CONSULTANTS CONSORTIUM	16,200.00			LTS Construction	8,52,000.00
		BERHAMPORE AGRO MED & DAIRY FARM PVT LTD	24,23,400.00	Pawan Kumar & Company	31,731.52			M/s San Hardware	2,39,927.00
		BHARAT MATA AGRO INDUSTRIES	42,06,501.00	Prabhat Kumar Halder	10,50,000.00			UNITED BRICKS	3,33,900.00
		BHARAT TIRTHA RICE MILL	39,35,842.00	Prerana Engg. & Consultants (P) Ltd	1,65,983.00			UTTAM BRICKS	2,96,800.00
		CHHAJER FOOD PRODUCTS LLP	15,37,305.00	Saha & Bhattacharyya (ESI)	3,500.00			JOY DURGA ELECTRIC REPAIRING SHOP	26,54,318.90
		CHHAJER RICE MILL PVT. LTD	28,86,680.00	Savco Mill Stores	4,97,513.00			Prince Electricals	4,788.00
		CHHAPOLI RICE MILLS PVT LTD	2,07,245.50	Siree Salasar Jute Bag	58,316.00			Rathi Udyog	3,63,784.00
		DHARMARAJ MNI RICE MILL	3,87,398.00	Sree Ram Belting & Industrial Stores	3,26,351.00			Safaka Asia Company Limited	91,12,650.00
		DHARMARAJ RICE MILL	28,98,714.00	Sri Ram Mill Stores	1,18,714.00			S K F Elixer India Pvt. Ltd.	6,10,256.00
		DIBYENDU MUKHERJEE	8,44,752.00	Swastik Industrial & Mill Stores	1,25,530.00			Maya Machine Tools	14,950.00
		EXTO AGROTECH PRIVATE LIMITED	54,99,242.50	Abhjit Garal (Mordith)	2,07,249.00			R N HARDWARE STORES PVT. LTD.	837.00
		GAUTAM CHEMICALS	4,05,019.00	Abhjit Ghosh (Kamadour)	58,248.00			Miltec Machinery Pvt. Ltd.	79,49,594.07
		HARIYALI FOODS CO PRIVATE LIMITED	27,14,960.00	Abhijit Paul (Makul, Pakuahat, Makta)	4,99,998.00			Atanu Mondal (Bhalkuk)	35,611.00
		HEMKUNT RICE MILLS PRIVATE LIMITED	94,56,559.00	Abnishes Kanhaiya Traders	59,204.00			Dibakar Mondal (Baisa)	30,000.00
		JAI MAA SHARDA AGRO & RICE MILLS PVT LTD	15,85,947.50	Amal Das Baikarya (Makura)	1,95,733.00			Ita Mondal (Bhatash)	1,00,000.00
		JHM RICE MILLS PRIVATE LIMITED	17,36,230.00	Amil Kumar Dutta (Bhalash)	1,30,704.00			Subodh Kabiraj (Chowhata)	70,836.00
		Joy Maa Bhagabai Rice Mill	34,32,202.00	Animesh Saha (Makta)	3,99,996.00			United Freight Carrier	48,150.00
		JVA BROTHER'S	6,57,570.00	Anju Mondal (Sainthia)	4,18,947.00			Agarwals Agro Rice Mills Pvt. Ltd.	45,12,575.00
		KHAITAN RICE MILL (P) LTD.	13,66,365.00	Annapurna Roof (Ahmadpur)	99,996.00			Amanath Rice Mill	21,05,000.00
		K J M RICE MILLING INDUSTRIES	5,57,115.00	Arjit Garal (Mordigh)	40,767.00			ASHIRBAD AGRO FOOD PRODUCT	4,54,240.00
		LUCKY TRADERS	98,45,375.75	Arjit Ghosh (Parota)	2,00,923.00			Chhapoli Rice Mill Pvt. Ltd	3,06,800.00
		MAA KALI RICE MILL	4,59,000.00	Ashis Saha	2,61,335.00			Jai Maa Sharda Agro & Rice Mills Pvt Ltd	1,84,690.00

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ANNEXURE XII

JDM Commercial Private Limited		P K AgriLink Private Limited		P K Cereals Private Limited		Reliable Advertising Private Limited		Shri Jatadhari Rice Mill Private Limited	
Description of Other Liabilities	Amount	Description of Other Liabilities	Amount	Description of Other Liabilities	Amount	Description of Other Liabilities	Amount	Description of Other Liabilities	Amount
Other Liabilities	-	Other Liabilities		Other Liabilities		Other Liabilities		Other Liabilities	
		Statutory Dues	16,08,006.00	Statutory Dues	3,83,000.00	Statutory Dues		Statutory Dues	5,85,000.00
		TDS		TDS		TDS		TDS	
		ESI & PF	2,10,640.00	Provident fund & ESI	63,000.00	ESI		ESI	22,000.00
		Profession Tax	5,440.00	Profession Tax	1,000.00	Profession Tax		Provident Fund	1,30,000.00
		GST	1,49,730.00	GST	2,11,000.00	GST		Profession Tax	2,000.00
		TCS	9,154.00						
		Contract Liabilities		Contract Liabilities		Contract Liabilities		Contract Liabilities	
		AYKIZ EXIM	19,42,334.00	Minu Saha & Sons	1,71,040.00	A. B. Traders			88,140.00
		Manoj Kumar Baid and Brothers	4,41,791.00	P.K. AgriLink Pvt. Ltd.	1,89,60,781.00	CHHABI DUTTA			1,00,000.00
		MS PAWAN TRADERS	3,087.00						
		Shib Industries	27,14,368.00						3,56,64,057.00
Total	-		70,84,550.00		1,97,89,821.00				3,65,91,197.00



SCHEDULE OF ASSETS

Schedule of Assets as on Order date pertaining to JDM Commercial Private Limited - Transferor Company No.1, P K Agri Link Private Limited -Transferor Company No. 2, P K Cereals Private Limited - Transferor Company No. 3, reliable Advertising Private Limited - Transferor Company No. 4, Shri Jatadhari Rice Mill Private Limited - Transferor Company No. 5 to be transferred to and vested in Halder Venture Limited - Transferee Company.

PART - I

A short description of the freehold properties of JDM Commercial Private Limited - Transferor Company No.1, P K Agri Link Private Limited -Transferor Company No. 2, P K Cereals Private Limited - Transferor Company No. 3, reliable Advertising Private Limited - Transferor Company No. 4, Shri Jatadhari Rice Mill Private Limited - Transferor Company No. 5 to be transferred to and vested in Halder Venture Limited - Transferee Company.

[As Per Land Details Annexed with the details of 31st May 2022]

PART - II

A short description of the freehold properties of JDM Commercial Private Limited - Transferor Company No.1, P K Agri Link Private Limited -Transferor Company No. 2, P K Cereals Private Limited - Transferor Company No. 3, reliable Advertising Private Limited - Transferor Company No. 4, Shri Jatadhari Rice Mill Private Limited - Transferor Company No. 5 to be transferred to and vested in Halder Venture Limited - Transferee Company - NIL

PART - III

Short Description of other Fixed Assets other than Freehold Property, Sundry Debtors, Sundry Creditors, Advance, cash, bank, loans and other Assets and liabilities of JDM Commercial Private Limited - Transferor Company No.1, P K Agri Link Private Limited -Transferor Company No. 2, P K Cereals Private Limited - Transferor Company No. 3, reliable Advertising Private Limited - Transferor Company No. 4, Shri Jatadhari Rice Mill Private Limited - Transferor Company No. 5 to be transferred to and vested in Halder Venture Limited - Transferee Company

Description	Attachments	JDM Comercial Private Limited	P K Agri Link Private Limited	P K Cereals Private Limited	Reliable Advertising Private Limited	Shri Jatadhari Rice Mill Private Limited
		As on Order Date	As on Order Date	As on Order Date	As on Order Date	As on Order Date
ASSETS						
(a) Property, plant and equipment	Annexure - I	-	-	-	-	-
(b) Capital work-in-progress	Annexure - I	-	74,18,000.00	-	-	19,40,45,201.58
(c) Investments	Annexure - II	3,02,60,000.00	-	-	-	-
TOTAL		3,02,60,000.00	74,18,000.00	-	-	19,40,45,201.58

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ANNEXURE I

JDM Commercial Private Limited		P K Agri Link Private Limited		P K Cereals Private Limited		Reliable Advertising Private Limited		Shri Jatadhari rice Mill Private Limited	
Description of Assets	WDV	Description of Assets	WDV	Description of Assets	WDV	Description of Assets	WDV	Description of Assets	WDV
NIL	-	NIL	-	NIL	-	NIL	-	LAPTOP - HP MODEL PQ-5327TU WIN11 MSO HOME STUDENT	23,877.20
								DESKTOP - HP MODEL-PF2888IN WIN11 MSO HOME STUDENT	25,512.85
								DESKTOP - HP MODEL-PF2888IN WIN11 MSO HOME STUDENT	25,512.85
								FACTORY AND FACTORY BUILDING (EU) [44885]	4,36,26,320.68
								OFFICE BUILDING (E.U) [44865]	51,15,055.00
								FACTORY AND FACTORY BUILDING (EU) [45016]	7,31,958.00
								OFFICE BUILDING (E.U) [45195]	10,01,048.00
								OFFICE BUILDING (E.U) [45382]	4,31,726.00
								COLOUR SHORTER PLANT [40634]	1,30,742.00
								ALTERNATOR [40634]	4,309.00
								PLANT & MACHINERY [41000]	2,76,738.00
								PLANT & MACHINERY [41365]	47,751.00
								PLANT & MACHINERY [42091]	3,760.00
								PLANT & MACHINERY [42151]	42,823.00
								PLANT & MACHINERY [42215]	58,559.00
								PLANT & MACHINERY [42475]	46,407.00
								PLANT & MACHINERY [42765]	6,83,130.00
								10 KVA UNILINE MAKE TRANSFORMER MACHINE [42826]	16,522.00
								26 AH SMF 15 NOS. BATTERY AND CONNECTOR [42826]	12,225.00
								COLOR SORTER MACHINE MR 3000-S; [43029]	4,90,736.00
								26 AH SMF 15 NOS. BATTERY AND CONNECTOR [43038]	10,757.00
								10 KVA UPS BASED TRANSFORMER MACHINE [43038]	15,766.00
								4 PCS. GRAIN DISCHARGER WITH MOTOR MACHINE [43045]	54,628.00
								PLANT & MACHINERY (EU)_ MILLING SECTION [44865]	9,81,83,398.00
								PLANT & MACHINERY (EU)_ BOILER SECTION [44865]	2,42,62,212.00
								PLANT & MACHINERY (EU)_ ELECTRICAL INSTALATION [44865]	1,50,89,430.00
								STEVELON MOISTURE MACHINE [44868]	38,341.00
								DIGITAL WEIGHTING SCALE DS415-300KG [44892]	16,226.00
								PADDY TESTING MACHINE [44895]	7,711.00
								PLANT & MACHINERY (EU)_ MILLING SECTION [45016]	20,91,555.00
								PLANT & MACHINERY (EU)_ MILLING SECTION [45107]	11,07,439.00
								PLANT & MACHINERY (EU)_ MILLING SECTION [45119]	92,911.00
								PLANT & MACHINERY (EU)_ MILLING SECTION [45269]	2,70,073.00
								PLANT & MACHINERY (EU)_ MILLING SECTION [45304]	8,982.00
TOTAL	-								
		Work in progress in Tin Plant	74,18,000.00						19,40,45,201.58
TOTAL	-		74,18,000.00						

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ANNEXURE II

JDM Commercial Private Limited		P K Agri Link Private Limited		P K Cereals Private Limited		Reliable Advertising Private Limited		Shri Jatadhari Rice Mill Private Limited	
Description of Investment	Amount	Description of Investment	Amount	Description of Investment	Amount	Description of Investment	Amount	Description of Investment	Amount
Shri Jatadhari Rice Mill Private Limited	3,02,60,000.00	NIL	-	NIL	-	NIL	-	NIL	-
TOTAL	3,02,60,000.00								



PKAL LICENSE INFORMATION

ISWARPUR, AHMADPUR, BIRBHUM, PIN- 731201

SL.NO.	NAME OF LICENSE	LICENSE/ CERTIFICATE NO.	DATE OF ISSUING
1	FOOD SAFETY CMOH - 11	10013031000656	
2	GRAM PANCHAYET LAND TAX	RECEIPT NO. 01	
3	License carrying on offensive/dengerous trade license	11/SURI-1/2024-25	
4	Weight Bridge - 100 MT	10WB003445 (SL. NO.)	
5	Weight Bridge - 50 MT	16WB00069CA (SL. NO.)	
6	Weight Machine(20 kgs x 100 pcs)	SBVC A 2010584 (CERTIFICATE NO.)	
7	Weight Machine 150 kg	G41512358965 (SL.NO.)	
8	Weight Machine 200 kg	UL2312136 (SL. NO.)	
9	Weight Machine (30 kg x 08 pcs)	G25218632944	
		G25218632945	
		G25218632946	
		G25219667350	
		G25219667351	
		G25219667352	
		G25218632942	
10	Weight Machine (15 kg x 02 pcs)	G25219666459	
		G25219666463	
11	Boiler License - IBR	WB/FINAL/2023/1675	
12	Fire License	IND/WB/FSL/20192020/175109	25.04.2018
13	Fire safety certificate / final NOC	WBFES/1522/11/Bir/P/08/10	15.07.2011
14	Pollution Certificate	154-7/WPBD-Cont(4914)/11 (MEMO NO.)	25.04.2018
15	Hexane Certificate	P/HQ/WB/15/2593(P265895)	25.04.2018
16	SLOP license	WB/15/2593	05.06.2018
17	Factory License	18214, Reg no. 0001/BM/X/2011	
18	ISO9001:2015	Q-912504417	25.04.2018
19	ISO14001:2015	E-912504416	25.04.2018
20	ISO 22000 : 2005	181FBM68	
21	PUBLIC LIABILITY INSURANCE		
22	Standard Fire and Special Perils Policy	47D39291	
23	Policy for Burglary		
24	VOPA Registration	VOPA/WB/02/220/2018	09.03.2018
25	SWID	P0318129000000002901TSE . APPROX DEPTH : 120 MTR.	26.09.2019
		P0318129000000000301TSE . APPROX DEPTH : 90 MTR.	26.09.2019
26	MSME	UDYAM-WB-04-0000352	02.11.2020
27	NHAI		
28	Car Insurance (4)	311600/31/2025/473, Chassis No. MA3ERLF15007314	
29	Bike Insurance (HONDA SHINE)	3005/336727970/00/000 (ins No.) , Chassis No. ME4JC651KG7458779	
30	Bike Insurance (HERO DELUX)	0318013124P105696223 (ins. No.),Chassis No. MBLHA11ERC9F01647	
31	Tank No. 1	SBVC A 2010613 (CERTIFICATE NO.)	
32	Tank No. 2		
33	Tank No. 3		
34	Tank No. 4		
35	Tank No. 5		
36	Tank No. 6		
37	Tank No. 7		
38	Tank No. 8	SBVC A 1333456	31.01.2022
39	SS Tank No. 1	SBVC A 2010613 (CERTIFICATE NO.)	
40	SS Tank No. 2		
41	Weight Box (LAB)	ID NO. P.K.ALPL/LW-01	
42	DIGITAL BALANCE 1 (LAB)	SL NO. B615318632	
43	DIGITAL BALANCE 2 (LAB)	SL NO. B811561232	
44	DIGITAL BALANCE 3 (LAB)	SL NO. 2744471051	
45	GLASS THERMOMETER (LAB)	SL NO. M1201512	
46	SHOP ESTABLISHMENT	KL03B42N2023000026	
47	Trademark of Edible Oil - BIBI	Trademark No. - 4430792	05-02-2020
48	LEI	254900BVT6PR4YCHQ865	07-11-2019
49	APEDA	174500	21-11-2019
50	StarExport House	Three Star Export House	
51	Importer Exporter Code	210022809	06-12-2010
52	GAFTA	6308694	02-07-2021
53	Trademark of Rice Bran Oil - Odaana		
54	GST REGISTRATION CERTIFICATE -RE-06	19AAECP8230E1ZG	01-07-2017
55	INCOME TAX	AAECP8230E	16-06-2008
56	P TAX REGT. CERTIFICATE	191002476222	24-05-2015
57	P TAX ENROLLMENT CERTIFICATE	192011706029	24-05-2015
58	GST REGISTRATION CERTIFICATE -RE-06- ASSAM	18AAECP8230E2I	
59	ESIC	74000649210000000	24.03.2017
60	PF	WBDGPD051786000	08-06-2020
61	MARKETING	UPBRBML00044	
62	WBLWF (RETURN)	NA	NA
64	FEDERATION OF INDIAN EXPORT ORGANISATIONS	ER/67/2020-2021	
65	ADVANCE AUTHORISATION NUMBER	211005632	



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SJRM LICENSE INFORMATION

ISWARPUR, AHMADPUR, BIRBHUM, PIN- 731201

SL.NO.	NAME OF LICENSE	LICENSE/ CERTIFICATE NO.	DATE OF ISSUING
1	FACTORY LICENSE	REG. 1-BM/X/95	
2	APEDA LICENSE	LICENCE NO- 13267	27-04-1995
3	WEIGH BRIDGE RENEWAL	173163	
4	BATKHARA	SBVC A 2370803	27-05-2009
5	WEIGHT MACHINE	WB/03/0124/2023/0037743	
		BCVCA 1073715	
		BCVCA 1073716	
		BCVCA 1073717	
6	FOOD LICENSE (FSSAI)		
7	FIRE LICENSE	12818002000129	22-03-2018
8	BOILER LICENSE	FL0125182201700812	
		UP 4759	
		WBL 12150	15-10-1996
9	POLLUTION LICENSE	MEMO NO.112-7/WPBD- CONT(1017)/99	28-1-2019
10	TRADE LICENSE	1198	
11	SSI/MSME CERTIFICATE (UAM)	UDYAM-WB-04-0000353	
12	FACTORY INSURANCE	WB0480013196	27-05-2009
13	TRADE MARK REGISTRATION	28605268	
14	LEGAL METROLOGY	2044431	27.05.2022
		PC/WB/1826/15	26-10-2010
15	WBLWF (RETURN)	LIC.NO.-13267	30-12-2015
		COM CODE ON803305	27-04-1995
16	EXPORT LICENSE (IEC)	RCMC NO- ER/292/2015-2016 R NO- FIEO/ER/12010/2015- 2016/292 IEC NO- '0214002233	07-12-2015
17	SWID LICENSE (GROUND WATER)	P0317155003900145601TSE	
18	AUTHORIZED ECONOMIC OPERATOR (AEO)	P0317155003880145701TSE	
19	EXPORT HOUSE	INAANCS5328P1F204	02.12.2020
20	FEDERATION OF INDIAN EXPORT ORGANISATION	214002233	05.09.2021
21	ICE GATE	REG NO. (ER/65/2020-2021)	19.03.2021
22	ESIC	SJRMPL2020	25-02-2020
23	EPFO	74000661410000005	
24	PROFESSIONAL TAX	WBDGP000346900A	06-05-2020
	PROFESSIONAL TAX	191002476028	24-05-2015
25	Commercial Establishment	192011705932	24-05-2015
26	authorized Economic Operator-T1 Certificate	KL03842N2023000027	22-02-2023
27	Star Export House	INAANCS5328P1F204	01-12-2020
28	Importer- Exporter Code	Two star Export house	01-10-2023
29	LEI	214002233	30-04-2014
		9845077C0E1D9AEAV92	08-09-2021



PKC LICENSE INFORMATION

ISWARPUR, AHMADPUR, BIRBHUM, PIN- 731201

SL.NO.	NAME OF LICENSE	LICENSE/ CERTIFICATE NO.	DATE OF ISSUING
1	FACTORY LICENSE	REG. 1-BM/X/90 LICENCE NO- 012292	28-03-1990
2	APEDA LICENSE	176009	13-12-2006
3	WEIGH BRIDGE RENEWAL	SBVC A 2370804	
4	BATKHARA	WB/03/0124/2023/003744	
5	WEIGHT MACHINE	BCVCA 1073718	
6	FOOD LICENSE (FSSAI)	12818002000126	22-03-2018
7	FIRE LICENSE	FL0125182201700809	
8	BOILER LICENSE	WBL 11973	25-10-2006
9	POLLUTION LICENSE	MEMO NO.112-7/WPBD- CONT(1017)/99	08.11.2021
10	TRADE LICENSE	1199	2022-2023
11	SSI/MSME CERTIFICATE (UAM)	UDYAM-WB-04-0000301 WB04A0013197	20-07-2008
12	ELECTRICITY BG RENALEW	BG NO-05320100000028	
13	FACTORY INSURANCE	2124/69629340/00/000	
14	TRADE MARK REGISTRATION	2044431	26.10.2010
15	EDI REGISTRATION		
16	LEGAL METROLOGY	PC/WB/1825/15	27-11-2015
17	WBLWF (RETURN)	LIC.NO.-012292 CO. CODE ON803307	28-03-1990
18	EXPORT LICENSE (IEC)	R N- FIEO/ER/12023/2015- 2016/305 IEC NO- '0214031951	26-02-2015
19	SWID LICENSE (GROUND WATER)	P0317155007800000001TSE	
20	AUTHORIZED ECONOMIC OPERATOR (AEO) INDIAN CUSTOMS	INAANCS5328P1F204	02.12.2020
21	ESIC	740006614000000005	
22	EPFO	WBDGP0028302000	06-05-2020
23	PROFESSIONAL TAX	191002475834	24-05-2015
	PROFESSIONAL TAX- ENROLMENT	192011705738	24-05-2015
24	Authorised Economic Operator-T1 Certificate (exporter)	INAAECP1433F1F209	14-01-2020
25	Importer- Exporter Code	214031951	26-02-2015
26	Star Export House	One Star House	
27	LEI	984500836046DF8F5B25	17-08-2021
28	Commercial Establishment	KL03842N2023000028	



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