

LORENZINI APPARELS LIMITED

(An ISO 9001:2015 Certified Company)

CIN : L17120DL2007PLC163192



22/ October /2024

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot C/I
G-Block, Bandra Kurla Complex Mumbai-
400051
Scrip Code: LAL

To ,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001
Scrip Code: 540952

Subject: Intimation about listing of 6113369 Equity shares of Re. 1/- each allotted pursuant to conversion of warrants issued on preferential basis.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, we are pleased to inform you that Company has received the Listing approval of 6113369 equity shares pursuant to conversion of warrants issued on preferential basis from National Stock Exchange of India Limited.

Further, please find enclosed herewith the copy of Listing Approval of the Exchange according to which the shares of the Company are listed and admitted to dealings on the Exchange

Kindly take the aforesaid information on your records.

Thanking You

Yours Faithfully

**For and on behalf of
Lorenzini Apparels Limited**

**Sandeep Jain
Managing Director & CFO
DIN: 02365790**

LOD/PREF/DA/FIP/1192/2024-25

October 22, 2024

The Company Secretary
Lorenzini Apparels Ltd
C-64, Okhla Industrial Area, Phase-I, New Delhi, Delhi, 110020

- Re: Listing of 24,72,300 equity shares of Re. 1/- each issued at a premium of Rs. 19.22/- bearing distinctive numbers from 160509829-162982128 issued to promoters on preferential basis pursuant to conversion of warrants.
- Listing of 14,83,410 equity shares of Re. 1/- each issued at a premium of Rs. 19.22/- bearing distinctive numbers from 164330656-165814065 issued to promoters on preferential basis pursuant to conversion of warrants
- 1348527 equity shares allotted as bonus shares reserved on above shares in the ratio 6:11 bearing distinctive number from 162982129-164330655.
- 8,09,132 equity shares allotted as bonus shares reserved on above shares in the ratio 6:11 bearing distinctive number from 165814066-166623197.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,


Sabah Vaze
Senior Manager


Divya Asawa
Assistant Manager