

December 08, 2024

BSE Ltd. P J Towers, Dalal Street, Fort Mumbai – 400001  <b>Scrip Code: 543272</b>	National Stock Exchange of India Limited (NSE). Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai – 400051  <b>Symbol: EASEMYTRIP</b>
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**Subject: Outcome of the Board Meeting**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended, this is to inform that the Board at its meeting held today, i.e., December 08, 2024, has inter-alia, considered and approved, subject to the approval of the relevant regulatory/ statutory authorities and the members of the Company, the issuance of **12,84,47,034** (Twelve Crores Eighty Four Lacs Forty Seven Thousand Thirty Four) fully paid-up equity shares of the face value of INR 1 (Indian Rupee One Only) each of the Company to the proposed allottees on a preferential basis in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulations”), as amended and other applicable laws, at a price of INR 18.22/- per equity share aggregating to INR **2,34,03,05,000** (Indian Rupees Two Hundred Thirty Four Crores Three Lakhs and Five Thousand Only) or at such other price as may be directed by the relevant authority/ relevant stock exchanges.

The details, as required to be disclosed under Regulation 30 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are also enclosed as **Annexure A**.

Further, the Board approved the draft Notice of Postal Ballot to be issued to the members of the Company, seeking their approval inter-alia for the aforesaid matter.

The Board commenced at 11.00 A.M. and concluded at 11:50 A.M.

The aforesaid information will also be hosted on the website of the Company at [www.easemytrip.com](http://www.easemytrip.com).

You are requested to take the aforesaid on record.

**For Easy Trip Planners Limited**

**Priyanka Tiwari**  
**Group Company Secretary and Chief Compliance Officer**  
**Membership No.: A50412**

**Easy Trip Planners Ltd.**

Registered office : Building No. - 223, Patparganj Industrial Area, New Delhi - 110092 (India)

Phone : +91 - 11 43030303, 43131313 | E-mail : Care@easemytrip.com | Web: www.EaseMyTrip.com | CIN No. L63090DL2008PLC179041



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Government of India



**Annexure A**

**Disclosure as required under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

<b>S. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Types of Securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
2.	Type of issuance	Preferential Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>12,84,47,034 (Twelve Crores Eighty Four Lacs Forty Seven Thousand Thirty Four) fully paid-up equity shares of the face value of INR 1 (Indian Rupee One Only) each of the Company (of which 27,44,237 (Twenty Seven Lacs Forty Four Thousand Two Hundred Thirty Seven) equity shares will be allotted for cash consideration and 12,57,02,797 (Twelve Crores Fifty Seven Lacs Two Thousand Seven Hundred Ninety Seven) equity shares will be allotted for consideration other than cash*).</p> <p>Amount: INR 2,34,03,05,000 (Indian Rupees Two Hundred Thirty Four Crores Three Lacs Five Thousand Only) (of which INR 5,00,00,000 (Indian Rupees Five Crores Only) is cash consideration and INR 2,29,03,05,000 (Indian Rupees Two Hundred Twenty Nine Crores Three Lacs Five Thousand Only) is consideration other than cash*).</p>
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
(i)	Names of the investors	<p>(a) Ms. Jacqueline Genevieve Fernandez (Non-Promoter)</p> <p>(b) Jeewani Hospitality Private Limited* (Non-Promoter)</p> <p>(c) Rollins International Private Limited* (Non-Promoter)</p> <p>(d) Pflge Home Health Care Center L.L.C* (Non-Promoter)</p> <p>(e) Mr. Bhisham Sheoran* (Non-Promoter)</p> <p>(f) Mr. Gagandeep Singh* (Non-Promoter)</p> <p>(g) Mr. Sanket Champaklal Shah* (Non-Promoter)</p>
(ii)	Post allotment of securities - outcome of the subscription	<p>(a) Ms. Jacqueline Genevieve Fernandez - 27,44,237 (0.07%)</p> <p>(b) Jeewani Hospitality Private Limited - 5,48,84,742 (1.49%)</p> <p>(c) Rollins International Private Limited - 3,29,30,845 (0.90%)</p> <p>(d) Pflge Home Health Care Center L.L.C - 54,88,474 (0.15%)</p> <p>(e) Mr. Bhisham Sheoran - 1,08,83,918 (0.30%)</p>

		(f) Mr. Gagandeep Singh – 1,07,57,409 (0.29%) (g) Mr. Sanket Champaklal Shah – 1,07,57,409 (0.29%)
(iii)	Issue price	INR 18.22/- (Indian Rupees Eighteen and Twenty Two Paise only) per equity share comprising of the face value of INR 1 (Indian Rupee One Only) each and a premium of INR 17.22 (Indian Rupees Seventeen and Twenty Two Paise Only) each determined in accordance with Regulation 164(1) of SEBI (ICDR) Regulations, 2018 or at such other price as may be directed by the relevant authority/ relevant stock exchanges
(iv)	Number of investors	7 (Seven)
(v)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

***\*For details of the preferential allotment for consideration other than cash, please refer to the Company's disclosures dated September 17, 2024, October 12, 2024, November 15, 2024 and December 7, 2024 made to the relevant stock exchanges.***