

Bhavik N. Mehta

1701/1702, Aakashdeep
Building, V.P. Road, Girgaon
Mumbai 400004

Date: 20.09.2024

To,
BSE Limited
Department of Corporate Services
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

Dear Sir,

**Sub: Disclosure by Promoter (s) group in term of Regulation 29(2) of SEBI
Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed the disclosure for acquisition of shares, in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt of the document.

Thanking You,
Yours Faithfully


Bhavik N. Mehta


CC to

M/s. Neo Infracon Limited
52/52-A, Nanubhai Desai Road, 9,
MuljiThakarsi Building, Sindhi
Lane, Mumbai-400004

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|-----------------------|--|--|
| Name of the Target Company (TC) | NEO INFRA CON LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mr. Bhavik N. Mehta | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes – Promoter Group | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 2,77,307 | 5.22% | Nil |
| b) Shares in nature of encumbrances (Pledge/ lien/ non disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by equity shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 2,77,307 | 5.22% | Nil |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/ sold | 645 | 0.01% | NA |
| b) VRs acquired otherwise than by equity shares | Nil | Nil | Nil |

| | | | |
|--|----------------------------|--------------|-----------|
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | Nil | Nil |
| d) Shares encumbered/ invoked/ released by the acquirer. | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 645 | 0.01% | NA |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 2,77,952 | 5.23% | NA |
| b) Shares encumbered with the acquirer | Nil | Nil | Nil |
| c) VRs otherwise than by equity shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 2,77,952 | 5.23% | NA |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 18 th Sep, 2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 53,06,800 equity share | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 53,06,800 equity share | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 53,06,800 equity share | | |

 **Signature of the acquirer / Seller/ Authorised Signatory**

Place: Mumbai

Date: 20.09.2024