

U.Y. Fincorp Limited

(Formerly Known as Golden Goenka Fincorp Limited)

Ref. No. UYFL/022024/SE/05

Date: 14.02.2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 (Company Code: 530579)	To, NSE Limited Exchange Plaza, Bandra- Kurla Complex, Bandra (E), Mumbai- 400 051 (Company Code: UYFINCORP)	To, The CSE Ltd 7, Lyons Range, Kolkata- 700001, (Company Code: 10017059)
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Dear Sir,

Sub:- Outcome of the Board Meeting

This to inform you that the Board of Directors of the Company at its meeting held today i.e, 14th February, 2025 has inter alia considered and approved the following matters :-

1. Increase of Authorized Share Capital from Rs. 100,00,00,000/- divided into 20,00,00,000 equity shares of face value Rs.5/- per share to Rs. 225,00,00,000/-divided into 45,00,00,000 equity shares of face value Rs.5/- per share and consequential alteration to the Capital clause of the Memorandum of Association of the Company, subject to the approval of shareholders of the Company.
2. Proposal of raising of funds by way of a Qualified Institutions Placement (by means of issuing Equity Shares) for an amount up to Rs. 300 crores, in one or more tranche or tranches, in accordance with the provisions of the Companies Act, 2013, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and such other acts, rules and regulations and subject to approval of the Members and such regulatory / statutory approvals, as may be applicable.
3. Considered and approved the Postal Ballot Notice for obtaining shareholder's approval of the Company for the aforesaid matters.

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are enclosed herein as Annexure- A.

The Meeting of the Board of Directors commenced on 04:00 P.M. and concluded on 04:45 P.M.

This is for your information & records.

Thanking you,
Yours Faithfully

For U. Y. Fincorp Limited

Dinesh Burman
(Executive Director)
(DIN: 00612904)

(Encl: As above}

U.Y.Fincorp Limited

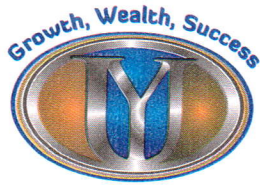
Registered Office: 16, Strand Road, 9th Floor Room No. 908B,
Kolkata - 700 001, West Bengal, India, ☎ + 91 33 4603 2315

Corporate Office: 7th Floor, A-Wing, Vaman Techno Centre,
Marol Makwana Rd, off Andheri-Kurla Rd, Andheri (E),
Mumbai - 400 059, Maharashtra, India.

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✉ contact@uyfincorp.com, 🌐 www.uyfincorp.com

CIN: L65993WB1993PLC060377



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Annexure -A

Disclosure pursuant to Regulation 30 read with Para A of Part A of Schedule III of Listing Regulations and in terms of SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Sr. No.	Disclosure Requirements	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares, and/ or securities convertible into Equity Shares at the option of the Company.
2	Type of issuance	Qualified institutional placements ("QIP") in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of capital and Disclosure Requirements) Regulations, 2018, section 42 of the Companies Act, 2013 and other applicable laws or any other permitted means under applicable law
3	Total number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately).	For an aggregate amount not exceeding Rs. 300 crores in more or more tranches at such price as may be permissible under applicable laws.
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
5	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
6	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
7	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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