

EW/Sec/2024-25/290

December 5, 2024

<b>BSE Limited</b> P J Towers, Dalal Street, Fort, Mumbai - 400 001.  <b>Scrip Code:- 532922</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.  <b>Symbol:- EDELWEISS</b>
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Dear Sir/Madam,

**Sub: Disclosure under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015**

In accordance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (the Listing Regulations), we would like to inform you that EAAA India Alternatives Limited ("EAAA"), a wholly owned subsidiary of the Company, has informed the Company that it has filed a draft red herring prospectus dated December 5, 2024 with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited in connection with a proposed initial public offering of its equity shares of the face value of Rs. 5 each ("IPO/Issue"). The IPO comprises an offer for sale ("OFS") for an amount not exceeding Rs. 15,000 million, which is proposed to be undertaken by Edelweiss Securities & Investments Private Limited (ESIPL), a wholly owned subsidiary of the Company.

The Issue is subject to receipt of necessary approvals, market conditions and other considerations.

The intimation received from EAAA is enclosed as an Annexure.

Thanking you,

Yours faithfully,

**For Edelweiss Financial Services Limited**

**Tarun Khurana**  
**Company Secretary**

Encl: as above

December 05, 2024

To,

**Edelweiss Financial Services Limited**  
Edelweiss House, Off. C.S.T Road, Kalina,  
Mumbai - 400098  
Maharashtra

Dear Sir/ Madam,

**Subject: Intimation of filing of draft red herring prospectus**

We wish to inform you that EAAA India Alternatives Limited (“Company”) has filed the draft red herring prospectus dated December 05, 2024, with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited in connection with a proposed initial public offering of its equity shares of the face value of Rs. 5 each (“IPO/Issue”). The IPO comprises an offer for sale (“OFS”) for an amount not exceeding Rs. 15,000 million, which is proposed to be undertaken by Edelweiss Securities & Investments Private Limited (“ESIPL”). ESIPL is the holding company and one of the promoters of the Company.

The Issue is subject to receipt of necessary approvals, market conditions and other considerations.

The above is for your information and records.

Thanking you.

**For EAAA INDIA ALTERNATIVES LIMITED**  
**(formerly known as Edelweiss Alternative Asset Advisors Limited)**

**DEEPAK** Digitally signed by  
DEEPAK MUKHIJA  
**MUKHIJA** Date: 2024.12.05  
23:39:42 +05'30'

**Deepak Mukhija**  
**Company Secretary & Compliance Officer**