

Ref: PNBHFL/SE/EQ/FY25/118 Date: January 22, 2025

The BSE Limited Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 **Scrip Code**: 540173 The National Stock Exchange of India Limited Listing Department "Exchange Plaza" Bandra Kurla Complex, Bandra (E), Mumbai – 400051 **Symbol**: PNBHOUSING

Dear Sir(s),

Sub: Newspaper Publication of Financial Results for the quarter and nine months ended December 31, 2024

Ref: Our letter PNBHFL/SE/EQ/FY25/113 dated January 21, 2025

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, please find enclosed copies of newspaper publication of Un-Audited Financial Results of the Company for the quarter and nine months ended December 31, 2024. The advertisements were published in 'Business Standard' (English and Hindi).

Copies of the same are placed on the website of the Company https://www.pnbhousing.com/

Kindly take the above intimation and documents on record.

Thanking You,

Yours faithfully, For **PNB Housing Finance Limited**

Veena G Kamath Company Secretary

Encl.: As above.

ECONOMY & PUBLIC AFFAIRS 7

Challenges posed by Al dominate talks at Davos

Union ministers, CMs unveil India Pavilion, meet leaders of global companies

ARCHIS MOHAN & PTI

New Delhi/Davos, 21 January

hief Ministers, and central and state ministers jointly inaugurated the India Pavilion at the World Economic Forum (WEF)'s annual summit at Davos in Switzerland, and held meetings with top executives of multinational companies on Tuesday, a day that was marked by discussions on the challenges that artificial intelligence (AI) poses to societies and economies.

The WEF released a report, Blueprint for Intelligent Economies, developed in collaboration with KPMG, which said that a global challenge would be to ensure that AI's benefits are shared equitably. The WEF outlined nine strategic objectives designed to support every stage of the AI journey - innovation, development, deployment, and adoption at national, regional, and global levels.

According to a press statement from the Andhra Pradesh government, CM N Chandrababu Naidu participated in a roundtable with Google on

"AI for Good: Shaping a WØRLD CONOMIC ORUM

Tomorrow". Naidu also held meetings with LG Chem Limited Chief Executive Officer (CEO) Shin Hak

Smarter, Sustainable

Cheol, Maersk CEO Vincent Clerc, and others to discuss investment opportunities in his state.

His Telangana counterpart A Revanth Reddy was present at the inauguration of the India Pavilion along with Union ministers Chirag Paswan, Jayant Chaudhary and Kerala Industries Minister P Rajeev. They formally declared open the Telangana Pavilion as well, followed by a discussion on various projects where Telangana could set an example for India, a state government release said. Reddy was scheduled to meet the CEOs of several top companies. The state received ₹40,232 crore investments during the Davos visit last year and the government is hopeful of attracting major investments this year as well, the release said.

Speaking at the launch of an economic taskforce on "Swarna Andhra by 2047" at an event organised by the Confederation of Indian Industry (CII), Naidu said India has got the right leader at the right time in



Union Ministers Jayant Chaudhary and Chirag Paswan, Telangana CM Revanth Reddy, and Kerala Minister for Industries P Rajeev, among others, at the India Pavilion at the World Economic Forum summit in Davos, on Tuesday PHOTO: TWITTER/@ICHIRAGPASWAN

JSW GROUP TO INVEST ₹3 TRN IN MAHA



Prime Minister Narendra Modi, and that he will take the country to the top across various economic and social parameters. Naidu also announced setting up of a Centre of Global Leadership on Competitiveness in partnership with the CII. Tata group chief N Chandrasekaran, who was present at the event, said it's his honour to become co-chair of the economic taskforce on Swarna Andhra by 2047.

According to a PTI report from Davos, the Kerala industries minister said his government is inviting companies for the Invest Kerala Global Summit to be held next month. It is a first for Kerala to set up a pavilion in Davos and the aim is to invite potential investors to Invest Kerala Global Summit, Rajeev said.



Maharashtra CM Devendra

Fadnavis (left) and JSW Group

Chairman Sajjan Jindal at the

signing of memorandum of understanding at the World

Economic Forum in Davos on

Tuesday, JSW Group has said it

will invest ₹3 trillion across critical

sectors, such as steel, renewable

lithium-ion batteries, solar wafer

and cell modules, infrastructure,

RS REPORTER

energy, electric vehicles,

and cement

Former RBI Governor Raghuram Rajan on Tuesday lauded the Modi government for doing a lot of good work on infrastructure in India and hoped there would be some concrete steps in the upcoming Budget to boost the job market.

IT talent mgmt to evolve: Infosys

Infosys expects the way the tech industry manages talent to shift and has already begun experimenting with how this transformation will occur, its Chief Technology Officer, Rafee Tarafdar RELITERS said in an interview in Davos.

Rlys may get ₹3 trn Budget boost

FULL STEAM AHEAD

Capacity augmentation 81,713 68

DHRUVAKSH SAHA New Delhi, 21 January

With a sustained capital expenditure push expected by the central government, the Ministry of Railways might get a double-digit percentage hike to ₹2.9 trillion-3 trillion in budgetary allocation on February 1, multiple sources aware of the development said.

In the full Budget in July la

diture of ₹2.52 trillion in 2024-25. ₹81,713 crore has been spent on capacity augmentation, which is 68 per cent of its allocated budget for new lines, doubling,

and expansion works. With track congestion being the prime cause of legacy problems, it expects continued capital support from the finance ministry, especially in the wake of mega corridor announcements worth ₹11 trillion in the interim budget in 2024 Expenditure on safety-related works such as level crossings, over and under bridges, track renewals, bridges, and signalling has already reached 82 per cent of the allocated budget of ₹34,414 crore. By December, ₹40,354 crore has been spent on rolling stock, which is 79 per cent of the budget allotted for equipment modernisation. The ministry is also hopeful of an increased allocation on expectations that the highways ministry may not see an aggressive hike as it has been struggling to award projects at a sustained pace over the past couple of years. "The government should encourage public-private partnerships and provide financing for capacity As of January 5, the ministry has spent expansion," said Vivek Lohia, managing

mahindra Home FINANCE

Mahindra Rural Housing Finance Limited

Registered Office: Mahindra Towers, P.K.Kurne Chowk, Worli, Mumbai 400 018. Telephone No. : 91 22 62929800, Corporate Identity Number : U65922MH2007PLC169791 Email : investorhelpline.mrhfl@mahindra.com, Website : www.mahindrahomefinance.cor

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2024

				Rs. In Lakhs
SN	Particulars	Quarter ended 31 Dec 2024	Corresponding Quarter ended 31 Dec 2023	Previous year ended 31 March 2024
		Unaudited	Unaudited	Audited
1	Total Income from Operations	29,694.04	31,095.27	1,29,443.59
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items#)	(3,534.14)	1,886.24	484.17
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items#)	(3,534.14)	1,886.24	484.17
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items#)	(2,650.28)	1,342.41	360.49
5	Total Comprehensive Income / (Loss) for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(2,734.20)	1,335.52	375.46
6	Paid up Equity Share Capital	12,245.13	12,229.02	12,233.07
7	Reserves (excluding Revaluation Reserve)	1,29,009.77	1,36,399.92	1,36,575.89
8	Securities Premium Account	44,276.42	43,745.19	44,045.40
9	Net worth	1,41,254.90	1,48,628.94	1,48,808.96
10	Paid up Debt Capital / Outstanding Debt	6,17,088.87	5,83,748.70	6,34,394.98
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	4.37:1	3.93:1	4.26:1
13	Earnings Per Share (Face value of Rs. 10/- each) - (for continuining operations) -			
	1. Basic: (Rs.)	(2.17)	1.10	0.29
	2. Diluted: (Rs.)	(2.16)	1.10	0.29

- Exceptional and/or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with Ind AS Rule

Notes:

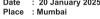
- The above is an extract of the detailed format of quarterly financial results filed with the Bombay Stock Exchange under regulation 52 of the Listing Regulations. The full format of the guarterly financial results is available on the websites www.bseindia.com and www.mahind
- b) For the other line items referred in regulation 52(4) of the Listing Regulations, pertinent disclosures have been made to the Bombay Stock Exchange and an be accessed on LIRL www.bseindia.com and www.mahindra
- There is no impact on net profit/loss, total comprehensive income or any other relevant financial item(s) due to change(s) in accounting policies for th quarter and Nine Months ended 31st Dec, 2024

: 20 January 2025 Date



For and on behalf of the Board of Directors Mahindra Rural Housing Finance Limited CIN : U65922MH2007PLC169791 Sd/

> Raul Rebello Chairman of the Board [DIN: 10052487]





Phone: 011-66030500, Email: investor.services@pnbhousing.com, Website: www.pnbhousing.com CIN: L65922DL1988PLC033856

EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED DECEMBER 31, 2024

					(₹ in Crore)
SI. No.	Particulars	Quarter Ended 31.12.2024 (Unaudited)	Nine Months Ended 31.12.2024 (Unaudited)	Year Ended 31.03.2024 (Audited)	Quarter Ended 31.12.2023 (Unaudited)
1.	Total Income from Operations	1941.76	5,643.50	7,050.08	1,754.75
2.	Net Profit for the period (before Tax, Exceptional and Extraordinary item)	615.65	1,774.56	1,953.90	440.30
3.	Net Profit for the period before Tax (after Exceptional and Extraordinary item)	615.65	1,774.56	1,953.90	440.30
4.	Net Profit for the period After Tax (after Exceptional and Extraordinary items)	483.27	1,385.76	1,508.01	338.44
5.	Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period after tax and other Comprehensive Income after tax)	476.34	1,357.96	1,491.76	333.08
6.	Paid up Equity Share Capital	259.86	259.86	259.72	259.68
7.	Reserve (excluding Revaluation Reserves)	16,089.05	16,089.05	14,714.72	14,288.45
8.	Securities Premium Account	6,460.52	6,460.52	6,453.26	6,451.88
9.	Net Worth	16,348.91	16,348.91	14,974.44	14,548.13
10.	Paid up Debt Capital/Outstanding Debt	59,883.39	59,883.39	55,056.72	53,106.37
11.	Outstanding Redeemable Preference shares	-	-	-	-
12.	Debt Equity Ratio	3.66	3.66	3.68	3.65
13.	Earnings per Share (of ₹10/- each)*				
	(1) Basic (₹)	18.60	53.34	58.37	13.04
	(2) Diluted (₹)	18.53	53.14	58.20	13.00
14.	Capital Redemption Reserve	NA	NA	NA	NA
15.	Debenture Redemption Reserve	NA	NA	NA	NA
16.	Debt Service Coverage Ratio	NA	NA	NA	NA
17.	Interest Service Coverage Ratio	NA	NA	NA	NA
	for the quarters are not annualised.				
The k	ey data relating to standalone results of PNB H	ousing Finan	ce Limited is a	is under:	(₹ in Crore)
SI. No.	Particulars	Quarter Ended 31.12.2024 (Unaudited)	Nine Months Ended 31.12.2024 (Unaudited)	Year Ended 31.03.2024 (Audited)	Quarter Ended 31-12-2023 (Unaudited)
1.	Total Income from Operations	1922.76	5,602.82	7,013.74	1,748.05
2.	Profit before Tax	603.11	1,768.43	1,971.68	445.25
3.	Tax Expense	131.68	386.59	444.26	98.71
4.	Net Profit after Tax	471.43	1,381.84	1,527.42	346.54
5.	Total Comprehensive Income for the period (comprising Profit/(Loss) for the period after tax and other Comprehensive Income after tax)	464.45	1,354.03	1,510.98	341.25

the ministry was allocated ₹2.65 trillion, of which ₹2.52 trillion was directly from central government coffers.

The government is likely to continue with a zero or minimal borrowing plan for the railways, which typically borrows money from the market via its dedicated project financing arm – Indian Railways Finance Corporation.

A railway board spokesperson did not comment on the budgetary allocations, but said that the ministry would continue its push

in capital expenditure in the coming financial year as well, especially in passenger services such as station modernisation and Amrit Bharat trains.

Source : Government officials

Railway works

Customer amenities

Rolling stock

Safety

Others

RUNUP

TO

The fully non-AC trains have been a

Capex till % of FY25

Dec (₹cr) allocation

28,063 82

8,238 54

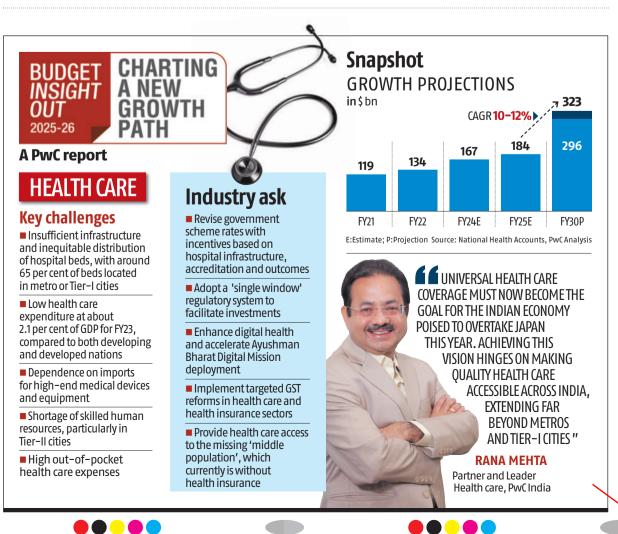
26,109 86

79

40.354

focus for the central government since the 2024 Lok Sabha elections, when one of the key criticisms of the government was its focus on premium services like Vande Bharat and lack of priority for underprivileged travellers in general and sleeper coaches. BUDGET

A second official aware of the 2025-26developments said the ministry started putting the wheels in motion to ensure that allocated capital expenditure is front-loaded starting April. 76 per cent of its allocated capital expen- director at Jupiter Wagons.



NOTES :

1. The above-mentioned results for the quarter and nine months ended December 31, 2024 are reviewed and recommended by the Audit Committee of the Board and subsequently approved by the Board of Directors at it's meeting held on January 21, 2025.

- 2. During the nine months ended December 31, 2024, the Company has allotted 131,273 (Q3 FY25 12,308) equity shares of ₹10 each pursuant to exercise of stock options / restricted stock units by employees.
- 3. The above is an extract of the detailed format of financial results for guarter and nine months ended December 31, 2024 filed with the Stock Exchanges under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The full format of Standalone and Consolidated Financial Results for the guarter and nine months ended December 31, 2024, are available on BSE (www.bseindia.com), NSE (www.nseindia.com) and the website of the Company (www.pnbhousing.com) which can also be accessed by scanning the QR code provided below.
- 4. For other line items referred in Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, pertinent disclosures have been made to Stock Exchange(s) and available on BSE (www.bseindia.com), NSE (www.nseindia.com) and the website of the company (www.pnbhousing.com). For and on behalf of the Board of Directors



Date : January 21, 2025 Place : New Delhi

Girish Kousgi Managing Director & CEO DIN: 08524205

WE ACCEPT PUBLIC DEPOSITS AT ATTRACTIVE RATES OF INTEREST | CALL : 1800-120-8800 | SMS : 'PNBHFL' TO 56161 | Website : www.pnbhousing.com

Continued from previous page

General Risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors are advised to read the risk factors carefully before taking an investment decision in the Issue. must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issuer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 23 of the RHP.

CORRIGENDUM TO THE RED HERRING PROSPECTUS – NOTICE TO INVESTORS (THE "CORRIGENDUM")

Potential Bidders may note that the details of Equity Shares under dematerialized from as disclosed under the table "Shareholding Pattern of the Company" on page 66 of the Red Herring Prospectus shall stand replaced with the following disclosures:

"Out of total shareholding of 76,61,250 equity shares of the Company, 76,61,238 equity shares are in dematerialized form and the remaining 12 equity shares (belonging under the Public Category) are in physical form."

The above-mentioned change is to be read in conjunction with the Red Herring Prospectus and Issue related material and accordingly its reference in the Red Herring Prospectus shall stand updated pursuant to this Corrigendum. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated in this Corrigendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchange. All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Red Herring Prospectus.

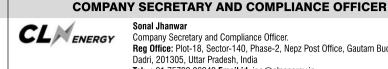
BOOK RUNNING LEAD MANAGER TO THE ISSUE



ARYAMAN FINANCIAL SERVICES LIMITED 60, Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg, Fort, Mumbai - 400 001. Telephone: +91-22 - 6216 6999 E-mail: ipo@afsl.co.in Website: www.afsl.co.in Investors Grievance E-mail: feedback@afsl.co.in

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093 Tel. No.: +91 22 6263 8200 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Babu Rapheal SEBI Registration No.: INB000001385



Company Secretary and Compliance Officer. Reg Office: Plot-18, Sector-140, Phase-2, Nepz Post Office, Gautam Buddha Nagar, Dadri, 201305, Uttar Pradesh, India Tel: +91 75799 06940 Email id: ipo@clnenergy.in

Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such

as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc

AVAILABILITY OF THE RED HERRING PROSPECTUS: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 23 of the Red Herring Prospectus, before applying in the Issue. A copy of the Red Herring Prospectus shall be available on website of SEBI at www.sebi.gov.in and is available on the websites of the BRLM, i.e. Aryaman Financial Services Limited at www.afsl.co.in and on the website of BSE at www.bseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of the Company CLN Energy Limited, Tel: +91 - 22 - 6216 6999, Syndicate Members: Aryaman Financial Services Limited Tel: +91 - 22 - 6216 6999 and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Issue. ASBA Forms will also be available on the websites of BSE and the Designated Branches of SCSBs. the list of which is available at websites of the Stock Exchanges and SEB

Syndicate members: Arvaman Financial Services Limited

Sub-syndicate Members: IIFL Securities Ltd, Motilal Oswal Financial Services Ltd, Sharekhan Ltd & Others

Escrow Collection Bank, Refund Bank, and Public Issue Bank: Axis Bank Ltd

Sponsor Banks: Axis Bank Ltd

All capitalized terms used and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

Contact Person: Vatsal Ganatra / Deepak Biyani

SEBI Registration Number: INM000011344

For CLN Energy Limited

On behalf of Board of Directors Sd/-

Sonal Jhanwar

Date: January 21, 2025 Place: Uttar Pradesh

Company Secretary and Compliance Officer

CLN ENERGY LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its equity shares ("ISsue") and has filed a Red Herring Prospectus ("RHP") with the Registrar of Companies, Kanpur, Uttar Pradesh ("RoC"). The RHP is available on the website of the SEBI at www.asbi.gov.in, the website of the BSE Limited at www.bseindia.com and the websites of the Book Running Lead Manager to the Issue, Aryaman Financial Services Limited at www.afsl.co.in. All potential Investors should note that investors should refer to the Prospectus which may be filed with the RoC in the future, including the section titled "Risk Factors". Potential investors should read the Red Herring Prospectus before making any investment decision.

The Equity Shares offered in this Issue have not been and will not be registered under the U.S. Securities Act of 1933 ("Securities Act") and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the Securities Act and the applicable laws of the iurisdiction where those offers and sales occur. There will be no offering of securities in the United States Sunjeet Com



Ghar Ki Baat

पंजीकृत कार्यालय : 9वां तल अंतरिक्ष भवन, 22, के.जी. मार्ग, नई दिल्ली–110001 फोन : 011–66030500, ईमेल : investor.services@pnbhousing.com, वेबसाइट : www.pnbhousing.com

CIN NO. L65922DL1988PLC033856

3 1 दिसंबर, 2024 को समाप्त तिमाही और नौ माही के लिए समेकित समेक्षित वित्तीय परिणामों का निष्कर्ष

					(₹ करोड़ों में)
क्र. सं.	विवरण	31.12.2024 को समाप्त तिमाही (समेक्षित)	3 1. 12. 2024 को समाप्त नौ माही (समेक्षित)	31.03.2024 को समाप्त वार्षिक (अंकेक्षित)	31.12.2023 को समाप्त तिमाही (समेक्षित)
1.	संचालनों से कुल आय	1941.76	5,643.50	7,050.08	1,754.75
2.	अवधि के लिए निवल लाभ (कर पूर्व, असाधारण और विशिष्ट मदों)	615.65	1,774.56	1,953.90	440.30
3.	अवधि के लिए निवल लाभ कर पूर्व (असाधारण और विशिष्ट मदों के बाद)	615.65	1,774.56	1,953.90	440.30
4.	अवधि के लिए निवल लाभ कर उपरांत (असाधारण और विशिष्ट मदों के बाद)	483.27	1,385.76	1,508.01	338.44
5.	अवधि के लिये कुल समग्र आय (समग्र लाभ/(हानि) शामिल अवधि के लिए कर उपरांत और कर उपरांत अन्य समग्र आय)	476.34	1,357.96	1,491.76	333.08
6.	इक्विटी अंश पूंजी	259.86	259.86	259.72	259.68
7.	आरक्षित (पुनर्मूल्यांकन आरक्षितों के अलावा)	16,089.05	16,089.05	14,714.72	14,288.45
8.	प्रतिभूति प्रीमियम खाता	6,460.52	6,460.52	6,453.26	6,451.88
9.	कुल मूल्य	16,348.91	16,348.91	14,974.44	14,548.13
10.	प्रदत ऋण पूंजी / बकाया ऋण	59,883.39	59,883.39	55,056.72	53,106.37
11.	बकाया प्रतिदेय योग्य वरीयता शेयर	-	-	-	-
12.	ऋण इक्विटी अनुपात	3.66	3.66	3.68	3.65
13.	प्रति शेयर आय (प्रत्येक ₹10/–)*				
	(1) मूलभूत (₹)	18.60	53.34	58.37	13.04
	(2) मिश्रित (₹)	18.53	53.14	58.20	13.00
14.	पूंजी ऋणमुक्ति संरक्षित	लागू नहीं	लागू नहीं	लागू नहीं	लागू नहीं
15.	ऋणपत्र ऋणमुक्ति संरक्षित	लागू नहीं	लागू नहीं	लागू नहीं	लागू नहीं
16.	ऋण सेवा आवृत अनुपात	लागू नहीं	लागू नहीं	लागू नहीं	लागू नहीं
17.	ब्याज सेवा आवृत अनुपात	लागू नहीं	लागू नहीं	लागू नहीं	लागू नहीं

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BAORD OF INDIA (ISSUE OF CAPITAL DISCLOSURES REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.



PUBLIC ANNOUNCEMENT



GAUDIUM IVF AND WOMEN HEALTH

Our Company was incorporated as Gaudium IVF and Women Health Private Limited, a private limited company, at Delhi under the Companies Act, 2013 on March 24, 2015 and was granted the certificate of incorporation by the RoC. Subsequently, the name of the Company was changed to Gaudium IVF and Women Health Limited pursuant to a special resolution passed by the shareholders of the Company on September 28, 2024, and a fresh certificate of incorporation dated October 24, 2024 was issued by the RoC consequent upon change of name upon conversion into a public limited company under the Companies Act, 2013. For further information, please refer chapter "History and Certain Other Corporate Matters" on page 174 of the Draft Red Herring Prospectus.

Registered and Corporate Office: B1/51, Janakpuri B-1, New Delhi - 110058, India; Tel. No: 011-48858585; E-mail: compliance@gaudiumivfcentre.com; Website: www.gaudiumivfcentre.com; Contact Person: Naveen Kumar, Company Secretary and Compliance Officer; Corporate Identity Number: U85100DL2015PLC278296

PROMOTERS OF THE COMPANY: DR. MANIKA KHANNA, DR. PEEYUSH KHANNA AND VISHAD KHANNA

INITIAL PUBLIC OFFERING OF UP TO 2.08.86.100 EQUITY SHARES OF FACE VALUE OF ₹5.00 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹I•1 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹I•1 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹I•1 LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 1,83,54,400 EQUITY SHARES AGGREGATING UP TO ₹[•] LAKHS BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 25,31,700 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS BY DR. MANIKA KHANNA, (THE "PROMOTER SELLING SHAREHOLDER") (THE "OFFER FOR SALE"). THE OFFER WOULD CONSTITUTE 26.19 % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the promoter Selling Shareholder may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Banks, as applicable.

This is an Offer in terms of Rule 19(2) (b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs and such portion, the "QIB Portion"), provided that our Company and the Promoter Selling Shareholder, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), ou

🛠 तिमाहियों के लिए ईपीएस वार्षिक नहीं है।

पीएनबी हाउसिंग फाइनेंस लिमिटेड के स्टैंडअलोन वित्तीय परिणामों से संबंधित प्रमुख आंकड़े इस प्रकार हैं :-

क्र. सं.	विवरण	31.12.2024 को समाप्त तिमाही (समेक्षित)	31.12.2024 को समाप्त नौ माही (समेक्षित)	3 1.03.2024 को समाप्त वार्षिक (अंकेक्षित)	3 1. 12. 2023 को समाप्त तिमाही (समेक्षित)	
1.	संचालनों से कुल आय	1922.76	5,602.82	7,013.74	1,748.05	
2.	कर पूर्व लाभ	603.11	1,768.43	1,971.68	445.25	
3.	कर व्यय	131.68	386.59	444.26	98.71	
4.	कर उपरांत निवल लाभ	471.43	1,381.84	1,527.42	346.54	
5.	अवधि के लिये समग्र आय (समग्र लाभ/(हानि) शामिल अवधि के लिए कर उपरांत और कर उपरांत अन्य समग्र आय)	464.45	1,354.03	1,510.98	341.25	

टिप्पणियाँ

31 दिसंबर, 2024 को समाप्त नौमाही और तिमाही के उपर्युक्त परिणामों की बोर्ड की लेखा परीक्षा समिति द्वारा समीक्षा और सिफारिश जाती है और बाद में 1. 21 जनवरी, 2025 को आयोजित हुई बैठक में निदेशक मंडल द्वारा अनुमोदित किया गया है।

31 दिसंबर, 2024 को समाप्त तिमाही के दौरान, कंपनी ने कर्मचारियों द्वारा स्टॉक विकल्पों/प्रतिबंधित स्टॉक इकाइयों के प्रयोग के अनुसार ₹10 के 2. 131,273 (Q3 FY25 12,308) इक्विटी शेयर आवंटित किए हैं।

- उपरोक्त सेबी (सुचीकरण दायित्व और प्रकटीकरण आवश्यकताएं) विनियमों , 2015 विनियमन 33 और 52 के तहत स्टॉक एक्सचेंजों के साथ दायर 31 З. विसंबर, 2024 को समाप्त नौमाही और तिमाही के लिए वित्तीय परिणामों के विस्तृत प्रारूप का एक उद्धरण है। 31 दिसंबर, 2024 को समाप्त नौमाही और तिमाही के लिए स्टैंडअलोन और समेकित वित्तीय परिणामों का पूरा प्रारूप बीएसई पर (www.bseindia.com), एनएसई (www.nseindia.com) और कंपनी की वेबसाइट (www.pnbhousing.com) पर उपलब्ध है जसे नीचे दिए गए क्यूआर कोड को स्कैन केरके भी एक्सेस किया जा सकता है।
- सेबी (सूचीकरण दायित्व और प्रकटीकरण आवश्यकताएं) विनियमों , 2015 विनियमन 52(4) में निर्दिष्ट अन्य लाइन मदों के लिए,स्टॉक एक्सचेंजों को 4. प्रासंगिक प्रकटीकरण किए गए हैं और (www.bseindia.com), एनएसई (www.nseindia.com) और कंपनी की वेबसाइट (www.pnbhousing.com) पर उपलब्ध है।



of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or nor allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further. not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders of which one-third portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹2 lakhs and up to ₹10 lakhs and two-third portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹10 lakhs, provided that unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders in accordance with the SEBI ICDR Regulations and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price all potential Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see "Offer Procedure" on page 329 of the Draft Red Herring Prospectus. This public announcement is being made in compliance with the provisions of regulation 26(2) of the SEBI ICDR Begulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory and regilatory and regulatory and regulatory and regu public offering of its Equity Shares and has filed the DRHP dated January 20, 2025 with the Securities and Exchange Board of India ("SEBI") on January 20, 2025.

Pursuant to Regulation 26(1) of SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 (twenty one) days from the date of such filing, by hosting it on the websites of SEBI at www.sebi.gov.in, the BRLM at www.sarthi.in, our Company at www.gaudiumivfcentre.com, and the Stock Exchanges where the Equity Shares are proposed to be listed, i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI in respect of disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned herein. All comments must be received by our Company or the BRLM in relation to the Offer on or before 5 p.m. on the 21st day from the aforementioned date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "*Risk Factors*" on page 29.

Any decision to invest in the equity shares described in the DRHP may be made after a Red Herring Prospectus ("RHP") has been registered with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity shares, when offered through the RHP, are proposed to be listed on Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in the Memorandum of Association, please see "History and Certain Corporate Matters" beginning on page 174 of the DRHP. For details of the share capital and capital structure of our Company and the names of the signatories of the Memorandum of Association and the number of shares of our Company subscribed by them, please see "Capital Structure" beginning on page 75 of the DRHP

BOOK RUNNING LEAD MANAGER		REGISTRAR TO THE OFFER			
	Sarthi Capital Advisors Private Limited CIN: U65190DL2012PTC238100 401, 4 th Floor, Manek Plaza, 167, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai – 400 098 Tel No.: +91 22 2652 8671/72 Email Id: compliance@sarthiwm.in Website: www.sarthiwm.in Contact Person: Mr. Pankaj Chaurasia SEBI Registration No.: INM000012011	Ø	Bigshare Services Private Limited CIN: U99999MH1994PTC076534 Office No S6-2, 6" Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093 Tel. No.: +91 22 6263 8200; Email: ipo@bigshareonline.com Investor Grievance E-Mail: investor@bigshareonline.com Contact Person: Babu Rapheal C SEBI Registration No.: INR000001385 Website:www.bigshareonline.com		
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the DRHP.					

For Gaudium IVF and Women Health Limited On behalf of Board of Directors

Naveen Kumar

Place: Delh Date: January 21, 2025

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(₹ करोड़ों में)

Company Secretary and Compliance Officer

Gaudium IVF and Women Health Limited is proposing, subject to applicable statutory and regulatory and requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated January 20, 2025 with SEBI on January 20, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, NSE at www.nseindia.com, BSE at www.bseindia.com and the website of the BRLM at www.sarthi.in and our Company at www.gaudiumivfcentre.com. Any potential investor should note that the investment in equity shares involves a high degree of risk and for details relating to risk, please see to the section titled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decisions. Specific attention of the Investors is invited to "Risk Factors" beginning on page 29 of the DRHP.

The Equity Shares offered have not been and will not be registered under the U.S. Securities Act, 1933, as amended ("U.S. Securities Act") or any other applicable laws in the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity shares are being offered and sold outside the United States in offshore transactions as defined in and in reliance on regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction Sunieet Com