

Date:- January 22, 2025

To,
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Mumbai-400051
Scrip Symbol- SRGHFL

BSE Limited
1st Floor, P.J. Towers,
Dalal Street,
Mumbai-400001
Scrip Code- 534680

Dear Sir/Madam,

Sub: Outcome of Board Meeting

Re.: Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

In furtherance to our intimation dated January 17, 2025, we are pleased to inform you that the Board of Directors of the Company at their meeting held today i.e. on Wednesday January 22, 2025 has inter-alia approved raising of funds by issuance of **upto 13,68,000 (Thirteen Lakhs Sixty Eight Thousand) equity shares of face value of Rs. 10/- (Rupees Ten only) at an issue price of Rs. 365 (Rupees Three Hundred Sixty Five only) (including premium of Rs. 355/-) per share amounting to Rs. 49,93,20,000/- (Forty-Nine Crore Ninety-Three Lakh twenty Thousand Rupees Only) to the Investor (as detailed in Annexure I) on preferential issue basis.**

Further, the said preferential Issue is in accordance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations), SEBI Listing Regulations & other applicable SEBI Regulations, as amended and applicable provisions of the Companies Act, 2013, read with rules thereunder and other applicable laws which shall be subject to approval of the Members of the Company proposed to be sought at Extra Ordinary General Meeting of the Company to be held on **Wednesday Feb 19, 2025** and subject to other statutory approvals. The notice of the said EGM shall be submitted to the Stock Exchanges in due course in compliance with the provisions of the Listing Regulations.

Details pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 are enclosed as **Annexure I**.

The Board Meeting commenced at 12:15 PM and concluded at 12:45 PM.

Kindly take note of the same and do the needful.

For SRG Housing Finance Limited

Divya Kothari
Company Secretary
M. No: A57307

Annexure I

Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015:

Type of securities proposed to be issued	Equity Shares						
Type of issuance	Preferential Issue						
Total number of securities proposed to be issued and the total amount for which the securities will be issued	Up to 13,68,000 equity Shares @ Rs. 365/- per share aggregating upto Rs. 49,93,20,000/- (Forty-Nine Crore Ninety-Three Lakh twenty Thousand Rupees Only)						
Name of the investors and Post allotment of securities - outcome of the subscription	Sr. No.	Name of the Allottees	Pre- Issue Shareholding		No. of shares to be allotted	Post Issue Shareholding	
			No of Shares	% of Holding		No of Shares	% of Holding
	1	M3 INVESTMENT PRIVATE LIMITED	69,411	0.49	13,68,000	14,37,411	9.17
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	NA						
Number of Investors	1						
Issue price/ allotted price (in case of convertibles)	Rs. 365/- per equity share (including premium of Rs. 355/- per share)						

Post allotment, the issued and paid-up equity share capital of the Company will increase from 1,43,07,838 equity shares of Rs. 10/- each fully paid-up to 1,56,75,838 fully paid-up equity shares of Rs. 10/- each.