

Date: 18.09.2024

✓ To
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

Scrip Code: 531676

Subject: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

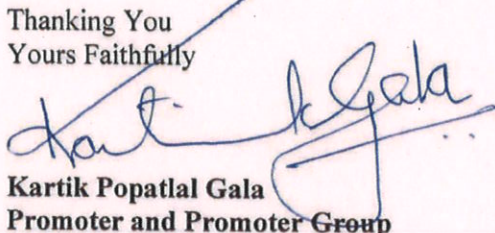
Dear Sir/Madam,

I, Kartik Popatlal Gala, ("the Seller") is the Promoter of Vaghani Techno-Build Limited ("Target Company") have sold 4,89,380 Equity Shares of the Face value of Rs. 10/- each of the Target Company, representing 9.38% of the total issued and paid-up equity share capital of the Target Company through off-market sale on 17th September 2024.

As required under Regulation 29(2) of the Takeover Regulations, enclosed relevant information, disclosure of the change in shareholding of the Target Company, pursuant to sale of shares of the Target Company.

I request you to kindly take the above information on your record and acknowledge the same.

Thanking You
Yours Faithfully


Kartik Popatlal Gala
Promoter and Promoter Group
Address:- 402, Krishnabaug,
8th & 11th Road Corner, near Madhu Park,
Khar (West), Mumbai-400052

cc:- Company Secretary/ Compliance Officer
Vaghani Techno-Build Limited
903-904, Krushal Commercial Towers
GM Road, Chembur (West), Mumbai
Maharashtra-400089

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

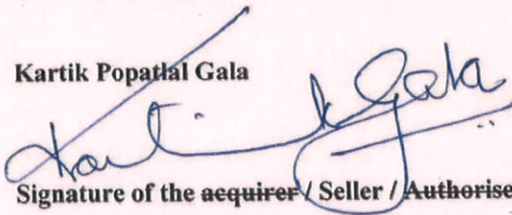
| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | Vaghani Techno-Build Limited BSE Scrip Code: 531676 | | |
| Name(s) of the Seller(s) | Mr. Kartik Popatlal Gala | | |
| Whether the Seller belongs to Promoter/Promoter group | Yes, the Seller is one of the Promoter of the Target Company | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | | | |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | 489380 | 9.38 | 9.38 |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 489380 | 9.38 | 9.38 |
| Details of sale: | | | |
| a) Shares carrying voting rights acquired/sold | | | |
| b) VRs acquired /sold otherwise than by shares | 489380 | 9.38 | 9.38 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 489380 | 9.38 | 9.38 |

| | | | |
|--|---|---|---|
| After the sale, holding of: | | | |
| a) Shares carrying voting rights | 0 | 0 | 0 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 0 | 0 | 0 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off-Market Sale | | |
| Date of sale of shares | 17.09.2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs.5,22,00,000/- divided into 52,20,000 Equity shares of Rs.10 each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs.5,22,00,000/- divided into 52,20,000 Equity shares of Rs.10 each | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs.5,22,00,000/- divided into 52,20,000 Equity shares of Rs.10 each | | |

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Kartik Popatlal Gala



Signature of the acquirer / Seller / Authorised Signatory

Place: Mumbai

Date: 18.09.2024

**DETAILS OF SALE OF SHARES
BY KARTIK POPATLAL GALA - PROMOTER**

| Sr. No. | Date of Sale | No of Shares sold | Net Sale Value (Rs.) |
|---------|--------------|-------------------|----------------------|
| 1. | 17.09.2024 | 4,89,380 | 36,70,350 |
| | TOTAL | 4,89,380 | 36,70,350 |

