

February 12, 2025

General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Dear Sirs,

Re.: Filing of the Placement Memorandum with SEBI by Roadstar Infra Investment Trust for listing of the Units issued to the Company.

We refer to our letters dated April 3, 2024 and November 19, 2024 intimating that Roadstar Infra Private Limited (**RIPL**), a wholly owned subsidiary of the Company and Sponsor of the Roadstar Infra Investment Trust ("**the Trust**") had filed with Securities & Exchange Board of India ("**SEBI**"), the Draft Placement Memorandum (**DPM**) and the Updated Draft Placement Memorandum (**UDPM**) respectively, for listing of the Units distributed to the Company and certain other IL&FS Group companies by the Trust as a consideration for acquisition of equity stake in the road project Special Purpose Vehicles (SPVs) including assignment of debts owed by such SPVs to the Company and entities in the IL&FS Group.

We wish to inform that the Trust has post receipt of the observations from SEBI on the UDPM filed the Placement Memorandum ("**PM**") with SEBI on February 11, 2025.

The Company proposes to distribute the units available with it (excluding the ones which have to be transferred to the Sponsor and mandatorily locked-in as part of the Sponsor holding in accordance with the InvIT Regulations and subject to certain exemptions provided by SEBI as stated in the PM) to its eligible creditors as part of the larger unit distribution proposed by the Trust in accordance with the resolution framework approved by the Hon'ble National Company Law Appellate Tribunal for resolution of the IL&FS Group entities.

The listing of the units is proposed to take place post the allotment and filing of Final Placement Memorandum and is subject to approval by the Stock Exchanges. The net Units to be distributed by the Company will be included in the Final Placement Memorandum and will be intimated to the Stock Exchanges in due course.

Kindly note that the Units issued by the Trust are held by the Company in trust for and on behalf of its creditors. We will keep you updated in this regard from time to time.

Thank you

Yours faithfully,
For **IL&S Transportation Networks Limited**



Krishna Singh
Vice President & Company Secretary
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