

ODISHA CEMENT LIMITED

(CIN: U14200TN2013PLC112346)

Pursuant to the restructuring Schemes and pending approval u/s 13 of the Company Act, 2013, the Company shall be renamed as

DALMIA BHARAT LIMITED

Registered Office: Dalmiapuram Lalgudi Taluk, Dalmiapuram-621651, Dist. Tiruchirapalli, Tamil Nadu.

Corp Office: 11th & 12th Floor, Hansalaya Building, 15, Barakhamba Road, New Delhi-110001

t 9111 23465100 f 9111 23313303, email: corp.sec@dalmiabharat.com

ND/SY/7508

November 15, 2018

Bombay Stock Exchange Limited
P J Towers, Dalal Street, Fort Mumbai-
400001
Scrip Code: 533309

National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALMIABHA

Dear Sirs/Madam,

Sub: Update- Appeal filed by step down subsidiary of the Company namely Rajputana Properties Private Limited (RPPL) under Section 62 of the Insolvency and Bankruptcy code, 2016 before Hon'ble Supreme Court of India.

This is to intimate that RPPL, a step down subsidiary of the Company filed a Civil Appeal before the Hon'ble Supreme Court of India, challenging Impugned Order dated November 14, 2018 passed by NCLAT in Company Appeal (AT) (Insolvency) No. 188 of 2018 where by the revised resolution plan submitted by UltraTech Cement Limited is approved.

The said appeal of RPPL was mentioned for hearing before the Court of Hon'ble Chief Justice of India. Upon hearing and having seen the urgency, the matter has been directed to be listed for hearing on November 19, 2018.

Accordingly the impugned NCLAT Order under challenge cannot be given effect at this stage.

Thanking you,

Yours faithfully,
For Odisha Cement Limited



Dr. Sanjeev Gemawat
Company Secretary
Encl: as above

