

# VIPIN SHARMA

Address: 152, Shivani Apartments, Plot No 63, I.P. Extension,  
Patparganj, East Delhi, India -110092

February 20, 2025

<b>Corporate Relationship Department BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, 25th Floor Mumbai – 400001	<b>The Board of Directors Elitecon International Limited</b> Building No. 05, 2nd Floor, Park End, Vikas Marg, Preet Vihar Delhi-110092	<b>The Calcutta Stock Exchange Ltd.</b> 7, Lyons Range, Kolkata -700 001
---	--	--

**Subject- Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

With respect to above captioned subject, I, Vipin Sharma have acquired 1,50,000 Equity Shares of M/s Elitecon International Limited through off-Market transaction on February 18, 2025 from my co-promoter M/s Amrac Real Estate Fund I. In this regard, kindly find attached the requisite disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended.

Kindly take the aforesaid on your records.

Thanking You,

Yours Truly,

**VIPIN**  
**SHARMA**  
(VIPIN SHARMA)

Digitally signed by  
VIPIN SHARMA  
Date: 2025.02.20  
18:45:25 +05'30'

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Elitecon International Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vipin Sharma  <b>PAC:</b> Amrac Real Estate Fund I, DUC Education Foundation "Trust" represented by its settlor Mr. Dina Nath Chugh, Golden Biofuels Limited, Lemon Electronics Limited, Pandokhar Food LLP		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and CSE Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of Acquirer along with PACs of:</b>			
a)Shares carrying voting rights	7,57,500	0.47%	0.47%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0.00%	-
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	0.00%	0.00%
<b>e)Total (a+b+c+d)</b>	<b>7,57,500</b>	<b>0.47%</b>	<b>0.47%</b>
<b>Details of Acquisition</b>			
a)Shares carrying voting rights	1,50,000	0.094%	0.094%
b) VRs acquired otherwise than by equity shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0.00%	0.00%
d) Shares encumbered / invoked / released by the acquirer	0	0.00%	0.00%
<b>e)Total (a+b+c+/-d)</b>	<b>1,50,000</b>	<b>0.094%</b>	<b>0.094%</b>

<b>After the acquisition, holding of Acquirer along with PACs of:</b>			
a)Shares carrying voting rights acquired	9,07,500	0.57%	0.57%
b)Shares encumbered with the acquirer	0	0.00%	0.00%
c)VRs otherwise than by shares	0	0.00%	0.00%
d)Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
<b>e)Total (a+b+c+d)</b>	<b>9,07,500</b>	<b>0.57%</b>	<b>0.57%</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off-market transfer from co-promoter		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into Equity Shares, etc.	All the Equity Shares allotted rank pari-passu with the existing Equity Shares		
Date of acquisition of shares / date of receipt of intimation of allotment of shares/VR/Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 18, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Number of Shares: 15,98,50,000*** Equity Shares of Rs. 10 each Amount (in Rs.): 1,59,85,00,000		
Equity share capital/ total voting capital of the TC after the said acquisition	Number of Shares: 15,98,50,000 Equity Shares of Rs. 10 each Amount (in Rs.): 1,59,85,00,000		
Total diluted share/voting capital of the TC after the said acquisition	Number of Shares: 15,98,50,000 Equity Shares of Rs. 10 each Amount (in Rs.): 1,59,85,00,000		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) The Company had allotted 15,86,40,000 Equity Shares on preferential allotment basis and the corporate action for the same is in process for crediting the Equity Shares into the demat account of the allottees. 1,60,00,000 Equity Shares were allotted to Mr. Vipin Sharma which are not included in his total shareholding as the Corporate Action for the same has not been completed yet and Mr. Vipin Sharma has not received the credit of the said shares in his Demat Account. A separate disclosure will be given to stock exchanges upon crediting the Equity Shares in his demat account.

**Signature of the acquirer / Authorised Signatory**

**VIPIN  
SHARMA** Digitally signed by  
VIPIN SHARMA  
Date: 2025.02.20  
18:50:29 +05'30'

Place: Delhi

Date: February 20, 2025