



SOFTSOL INDIA LIMITED

CIN: L72200TG1990PLC011771

Registered Office: Plot No. 4, Software Units Layout,
Madhapur, Hyderabad - 500081, Telangana, India

Tel: +91 40 42568500, Fax: +91 40 42568600

Email: cs@softsol.com, Website: www.softsolindia.com

2nd October, 2024,

The Manager
The Department of Corporate Services
BSE Limited,
25th Floor, P. J. Towers
Dalal Street, Mumbai-400 001

Scrip Code No. 532344 - SOFTSOL INDIA LIMITED

Dear Sirs,

Sub: Intimation under Regulation 47 and 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, ("SEBI LODR Regulations") - Newspaper Advertisement of Record date in the matter of the Scheme of Arrangement between SoftSol India Limited ("Company" / "Demerged Company") and its shareholders & creditors and Covance SoftSol Limited ("Resulting Company") and its shareholders & creditors ("Scheme").

Please find enclosed herewith copies of newspaper advertisements regarding Notice of Record date in the matter of the Scheme of Arrangement of the Company in the following newspapers on 30.09.2024

- 1 Business Standard (English Daily) and
- 2 Nava Telangana (Telugu Daily).

Kindly take the above on the records.

Thanking you,

Yours faithfully

For SoftSol India Limited

Nagaraju Musinam
Company Secretary & Compliance Officer
M.No.48209

Encl. as above

PUBLIC NOTICE

NOTICE is hereby given that the below mentioned Authorised Person is no longer affiliated as Authorised Person of Kotak Securities Limited.

| Authorised Person Name | Trade Name | Exchange Registration Numbers of Authorised Person | Address of Authorised Person |
|-------------------------|-------------------------|---|--|
| RAVINDER REDDY MAMINDLA | RAVINDER REDDY MAMINDLA | NSE - AP0291561041 NCDX - 126441 MCX - 160031 | Flat No 102 Plot No 733 Sy No 146 Jayabheri Park Kompally Dundigal Gandimaisamma Medchal Malkajgiri Medchal - 501401 |

Please note that above mentioned Authorised Person (AP) is no longer associated with us. Any person henceforth dealing with above mentioned AP should do so, at their own risk. Kotak Securities Ltd. shall not be liable for any such dealing. In case of any queries for the transactions till date, Investors are requested to inform Kotak Securities Ltd. within 15 days from the date of this notification, failing which it shall be deemed that there exists no queries against the above mentioned AP.

Kotak Kotak Securities Limited. Registered Office: 27 BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051. CIN: U99999MH1994PLC134051. Telephone No.: +22 43360000, Fax No.: +22 67132430. Website: www.kotak.com / www.kotaksecurities.com. Correspondence Address: Infinity IT Park, Bldg. No 21, Opp. Film City Road, A K Vaidya Marg, Malad (East), Mumbai 400007. Telephone No: 42856825. SEBI Registration No: IN20020137 (Member of NSE, BSE, MSE, MCX & NCDX) - AMFI ARN 0164, PMS INP00000258 and Research Analyst INH00000586, NSDL/CDSL: - IN-DP-629-2021. Compliance Officer Details: Mr. Hiren Thakkar Call: 022 42856844, or Email: ks.compliance@kotak.com



SOFTSOL INDIA LIMITED

CIN: L72200TG1990PLC011771

Registered Office: Plot No. 4, Software Units Layout, Madhapur, Hyderabad - 500081, Telangana, India. Tel: +91 40 42568500, Fax: +91 40 42568600 Email: cs@softsol.com, Website: www.softsolindia.com

NOTICE OF RECORD DATE

Record Date for determining the shareholders of Softsol India Limited to whom the equity shares of Covance Softsol Limited would be allotted pursuant to the Scheme of Arrangement.

Notice is hereby given that pursuant to the Order of the Hon'ble National Company Law Tribunal, Hyderabad Bench at Hyderabad, dated September 12, 2024, approving the Scheme of Arrangement between Softsol India Limited ("Demerged Company") and Covance Softsol Limited ("Resulting Company") and their respective Shareholders and Creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme"), dated October 11, 2024 has been fixed as the Record Date for the purpose of determining the equity shareholders of Softsol India Limited entitled to receive the equity share of Covance Softsol Limited.

Accordingly, the equity shareholders of Softsol India Limited whose names appear in the register of members and/or in the records of depositories as an equity shareholder of Softsol India Limited as on the Record Date, will be entitled to the allotment of 01 (One) fully paid-up equity share of face value of Rs.10.00 each share of Covance Softsol Limited for every 01 (One) fully paid-up equity share of face value of Rs.10.00 each held in Softsol India Limited.

All those shareholders who hold shares of Softsol India Limited in physical form shall intimate to the Company/RTA the details of their account with the depository participant at least 7 (seven) days before the Record Date, for credit of allotted shares into their demat accounts.

The equity shares, proposed to be allotted by Covance Softsol Limited, shall be listed with the BSE Limited, subject to necessary regulatory approvals.

The information contained in the Notice is available on the website of the Company at www.softsolindia.com and on the website of BSE Limited at www.bseindia.com.

For Softsol India Limited

Sd/-

Musinam Nagaraju

Company Secretary & Compliance Officer

Date : 30.09.2024
Place : Hyderabad

PUBLIC NOTICE

NOTICE is hereby given that the below mentioned Authorised Person is no longer affiliated as Authorised Person of Kotak Securities Limited.

| Authorised Person Name | Trade Name | Exchange Registration Numbers of Authorised Person | Address of Authorised Person |
|------------------------|------------------------|--|--|
| SHERIPALLY PUSHPALATHA | SHERIPALLY PUSHPALATHA | NSE - AP0291557141 BSE - AP01067301149053 | 23 44 Kummari Street Alampur Mandal B C Hosel Road Alampur Jagulamba Gadwal 509152 |

Please note that above mentioned Authorised Person (AP) is no longer associated with us. Any person henceforth dealing with above mentioned AP should do so, at their own risk. Kotak Securities Ltd. shall not be liable for any such dealing. In case of any queries for the transactions till date, Investors are requested to inform Kotak Securities Ltd. within 15 days from the date of this notification, failing which it shall be deemed that there exists no queries against the above mentioned AP.

Kotak Kotak Securities Limited. Registered Office: 27 BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051. CIN: U99999MH1994PLC134051. Telephone No.: +22 43360000, Fax No.: +22 67132430. Website: www.kotak.com / www.kotaksecurities.com. Correspondence Address: Infinity IT Park, Bldg. No 21, Opp. Film City Road, A K Vaidya Marg, Malad (East), Mumbai 400007. Telephone No: 42856825. SEBI Registration No: IN20020137 (Member of NSE, BSE, MSE, MCX & NCDX) - AMFI ARN 0164, PMS INP00000258 and Research Analyst INH00000586, NSDL/CDSL: - IN-DP-629-2021. Compliance Officer Details: Mr. Hiren Thakkar Call: 022-42856844, or Email: ks.compliance@kotak.com

Chola CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED
Corporate office address:-Chola Crest, Super B, C54 & C55.4, Thiru Vi Ka Industrial Estate, Guindy, Chennai - 600 032

POSSESSION NOTICE [(APPENDIX IV) [Under Rule 8(1)]]

WHEREAS the undersigned being the Authorised Officer of M/s. Cholamandalam Investment And Finance Company Limited, under the Securities and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002), and in exercise of the powers conferred under Section 13(12) read with Rule 9 of the Security Interest (Enforcement) Rules, 2002 issued Demand Notice dated mentioned below under Section 13(2) of the said Act calling upon you being the borrowers (names and addresses mentioned below) to repay the amount mentioned in the said notice and interest thereon within 60 days from the date of receipt of the said notice. The borrowers mentioned herein below having failed to repay the amount, notice is hereby given to the borrowers mentioned herein below and to the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on me under sub-section (4) of Section 13 of the Act read with Rule 8 of the Security Interest (Enforcement) Rules, 2002. The borrowers mentioned herein above in particular and the public in general are hereby cautioned not to deal with said property and any dealings with the property will be subject to the charge of M/s. Cholamandalam Investment And Finance Company Limited for an amount as mentioned herein under and interest thereon. The borrower's attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

| S. No. | Name and Address of the Borrowers & Loan A/c no. | Date of Demand Notice | O/S AMT | Description Of The Property Possessed | Date Of Possession |
|--------|---|-----------------------|--|---|--------------------|
| 1. | Loan Account Nos. LAPINR00006583 HADI ABUL NASEEMA KHATOON Both are Ri. At H.NO. 3-2-49 KISAN GALLI BHAINSA ADILABAD TS.MADHINA LADIES TAILOR, Bhainsa, 504103. Also at 336 / Plot No 76, 3-5-1/28/2a Madina Colony Bhainsa Madina Colony Bhainsa Bhainsa 504103 | 18-06-2024 | Rs.2654722/- (Rupees Twenty Six lakhs Fifty Four Thousand Twenty Two Only) as on 11-06-2024 And interest thereon. | The RCC House No.3-5-1/28/2a of Assessment No.1096007352 Constructed on Plot No.76 in sy no.336 Admeasuring Net Area.1699.83 Sq.feet Equal to 188.87 Sq.Yards equal to 157.92 Sq.Meters, Plinth Area 933.44.Sq.Feet/s equal to 86.72 sq. Meters situated at Madina Colony Bhainsa, Computer Code No.1916018. R/M Bhainsa the area shown RED colour in the annexed map, bounded by:- East: House of Baqi Sab, West: House of Nazeer Hussain, North- 25 feet wide road, South- House of Lateef Uddin And Others | 25-09-2024 |

Date: 25-09-2024
Place: Bhainsa
For CHOLAMANDALAM INVESTMENT AND FINANCE COMPANY LIMITED, AUTHORIZED OFFICER



Motilal Oswal Home Finance Limited
Regd. Office: Motilal Oswal Tower, Rahimtullah Sayani Road, Opp. Parel ST Depot, Prabhadevi, Mumbai - 400 025, CS : 8291889898
Website: www.motilalosal.com, Email: hfquery@motilalosal.com

DEMAND NOTICE

UNDER THE PROVISIONS OF THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 ("the Act") AND THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002 ("the Rules") The undersigned being the authorized officer of Motilal Oswal Home Finance Limited (MOHFL) under the Act and in exercise of powers conferred under Section 13 (12) of the Act read with the Rule 3, issued Demand Notice(s) under Section 13(2) of the Act, calling upon the following borrower(s) to repay the amount mentioned in the respective notice(s) within 60 days from the date of receipt of the said notice. The undersigned reasonably believes that borrower(s) is/are avoiding the service of the demand notice(s), therefore the service of notice is being effected by affixation and publication as per Rules. The contents of demand notice(s) are extracted herein below:

| Sr. No. | Loan Agreement No./Name of the Borrower(s)/Co-Borrower(s)/Co-Applicant Name/ Guarantor Name | Date of Demand Notice and Outstanding | Description of the Immovable Property |
|---------|---|--|---|
| 1 | LXVJ00118-190072298 / Mr Karra Srinu / Mrs Karra Sailaja | 06-09-2024/Rs.1036473/- (Rupees Ten Lac Thirty Six Thousand Four Hundred Seventy Three Only) | Door No-2-63 R S No-613/1 Meduru Panchayati Pamidimukkala Mandal. 0 0 Near Sbi 521247 Krishna Andhra Pradesh |
| 2 | LXMK0URN0L5523-240680972 / Chandra Sekhar Kammarra / Shilpa Vadla | 06-09-2024/Rs.910547/- (Rupees Nine Lac Ten Thousand Five Hundred Forty Seven Only) | G+1 House On H.no. 2-168 Ward No.2 Sy.No. 35 Chinna Tekur Village And Gram Panchayat Kallur Mandal Kurnool District Andhra Pradesh 0 0 Chinna Tekur 518218 Kurnool Andhra Pradesh |

The borrower(s) are hereby advised to comply with the demand notice(s) and to pay the demand amount mentioned therein and hereinabove within 60 days from the date of this publication together with applicable interest, additional interest, bounce charges, cost and expenses till the date of realization of payment. The borrower(s) may note that MOHFL is a secured creditor and the loan facility availed by the Borrower(s) is a secured debt against the immovable property/properties being the secured asset(s) mortgaged by the borrower(s). In the event borrower(s) are failed to discharge their liabilities in full within the stipulated time, MOHFL shall be entitled to exercise all the rights under Section 13(4) of the Act to take possession of the secured asset(s) including but not limited to transfer the same by way of sale or by invoking any other remedy available under the Act and the Rules thereunder and realize payment. MOHFL is also empowered to ATTACH AND/OR SEAL the secured asset(s) before enforcing the right to sale or transfer. Subsequent to the Sale of the secured asset(s), MOHFL also has a right to initiate separate legal proceedings to recover the balance dues, in case the value of the mortgaged properties is insufficient to cover the dues payable to the MOHFL. This remedy is in addition and independent of all the other remedies available to MOHFL under any other law.

The attention of the borrower(s) is invited to Section 13(8) of the Act, in respect of time available, to redeem the secured assets and further to Section 13(13) of the Act, whereby the borrower(s) are restrained/prohibited from disposing of or dealing with the secured asset(s) or transferring by way of sale, lease or otherwise (other than in the ordinary course of business) any of the secured asset(s), without prior written consent of MOHFL and non-compliance with the above is an offence punishable under Section 29 of the said Act. The copy of the demand notice is available with the undersigned and the borrower(s) may, if they so desire, can collect the same from the undersigned on any working day during normal office hours.

Sd/-
Authorized Officer,
(Motilal Oswal Home Finance Limited)
Place : Andhara Pradesh
Date : 30.09.2024



This is a public announcement for information purpose only and is not a prospectus announcement and does not constitute an invitation or offer to acquire purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE SECURITIES AND EXCHANGE BOARD OF INDIA IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



VMS TMT LIMITED

Our Company was incorporated as 'VMS TMT Private Limited' a private limited company under the Companies Act, 1956, pursuant to the certificate of incorporation issued by the Registrar of Companies, Gujarat at Dadra Nagar and Haveli on April 9, 2013. The name of our Company was subsequently changed to 'VMS TMT Limited', upon conversion into a public company, pursuant to a board resolution dated October 16, 2023, and a shareholder resolution dated November 10, 2023, and a fresh certificate of change of name was issued on December 1, 2023, by the Registrar of Companies, Gujarat at Ahmedabad. For further details relating to the change in the registered office of our Company, see "History and Certain Corporate Matters - Changes in the registered office of our Company" on page 192 of the Draft Red Herring Prospectus ("DRHP").

Corporate Identity Number: U27204GJ2013PLC074403

Registered and Corporate Office: Survey No. 214, Bhayla Village, Near Water Tank, Bavla, Ahmedabad-382220, Gujarat, India.

Contact Person: Boliya Vijay Amrabhai, Company Secretary and Compliance Officer

Tel: + 91 63575 85711, E-mail: info@vmsil.in, Website: www.vmsmt.com

OUR PROMOTERS: VARUN MANOJKUMAR JAIN, RISHABH SUNIL SINGHI, MANOJKUMAR JAIN AND SANGEETA JAIN
INITIAL PUBLIC OFFERING OF UP TO 1,50,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [•] LAKHS (THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [•] % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10 EACH AND THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND ALTOGETHER WITH THE BSE, THE "STOCK EXCHANGE") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [•] EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED GUJARATI NATIONAL DAILY NEWSPAPER, GUJARATI ALSO BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS SITUATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision to the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding ten Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable.

This is an Issue in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs and such portion, the "QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Issue shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size between ₹ 2 lakhs up to ₹ 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA Process. For further details, see "Issue Procedure" on page 319 of the Draft Red Herring Prospectus.

This Public Announcement is made in compliance with the provisions of Regulation 26(2) of SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated September 27, 2024 with SEBI on September 28, 2024

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com - where equity shares are proposed to be listed, on the website of the Company i.e. www.vmsmt.com and the website of the Book Running Lead Manager ("BRLM"), i.e. Arianth Capital Markets Limited at www.arianthcapital.com. Our Company hereby invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI and to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 25 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled 'History and Certain Corporate Matters' on page 192 of the DRHP.

| LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE |
|---|---|
| Arianth Capital Markets Limited 1011 Solitaire Corporate Park, Building No. 10, Guru Hargovindji Road, Chakala, Andheri (East), Mumbai - 400 093; Telephone: +91- 22-4225 4800 Email: mbd@arianthcapital.com Website: www.arianthcapital.com Investor Grievance ID: vmsipo@arianthcapital.com Contact Person: Amol Kshirsagar /Satish Kumar Padmanabhan SEBI Registration Number: INM000011070 | KFin Technologies Limited Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi-500032, Telangana, India; Telephone: +91 40-67162222 E-mail: vtl.ipo@kfintech.com; Website: www.kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Contact person: M. Murali Krishna SEBI registration number: INR000000221 |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For VMS TMT Limited

On behalf of the Board of Directors

Sd/

Boliya Vijay Amrabhai

Company Secretary and Compliance Officer

Date: September 28, 2024

Place: Ahmedabad

VMS TMT LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 27, 2024 with SEBI, on September 28, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com - where equity shares are proposed to be listed, on the website of the Company i.e. www.vmsmt.com and the website of the BRLM, i.e. Arianth Capital Markets Limited at www.arianthcapital.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 25 of the DRHP. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

50 years
of purpose
over influence.



