

August 29, 2024.

**SAMMAANCAP/EQ, SCLPP**  
**National Stock Exchange of India Limited,**  
“Exchange Plaza”,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai-400051

**Scrip Code – 535789, 890192**  
**BSE Limited,**  
P.J. Towers,  
Dalal Street,  
Mumbai-400001

Dear Sirs,

**Sub.: Receipt of call money in respect of First and Final Call on the outstanding partly paid-up Rights Equity Shares of the Company.**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended.**

This is in furtherance to our intimation dated July 15, 2024, July 24, 2024 and July 25, 2024, in relation to the call of the final Rs. 100/- per partly paid equity shares of the Company, which were allotted in February 2024, pursuant to the Company’s rights offer as per the letter of offer dated January 28, 2024. Of the total issue size of Rs. 3,693 Crs at Rs. 150 per rights share, prior to allotment, the Company had received Rs. 1,231 Crs corresponding to Rs. 50 of application money per rights share. Following the call of the remainder Rs. 100 per rights share, **the Company has in total received Rs. 3,570 Crs against the total issue size of Rs. 3,693 Crs – thus 96.7% of the monies from the rights issue has been received.**

**Following approval from the Securities and Issuance Committee of the Company, a Final Reminder-Cum-Forfeiture notice is being issued to holders of approx. 1.23 Crs rights issue shares from whom the remainder approx. Rs. 123 Crs corresponding to Rs. 100 per rights issue share is to be received, for making the payment from September 3, 2024 till September 17, 2024. The rights equity shares in respect of which the Company doesn’t receive the first and final call money till September 17, 2024, will get forfeited without any further extension / reminder.**

In relation to the said First and Final Call, this is to inform that the Company has received call money on First and Final Call aggregating to Rs. 2339,65,14,900 (Rupees Two Thousand Three Hundred Thirty Nine Crores Sixty Five Lacs Fourteen Thousand and Nine Hundred Only) comprising of 23,39,65,149 (Twenty Three Crores Thirty Nine Lacs Sixty Five Thousand One Hundred and Forty Nine) Rights Equity Shares and accordingly, the Securities Issuance and Investment Committee of the Company (“**the Committee**”) at its meeting held on August 29 2024 (which commenced at 7:00 PM and concluded at 7:30 PM), approved conversion of 23,39,65,149 (Twenty Three Crores Thirty Nine Lacs Sixty Five Thousand One Hundred and Forty Nine) Rights Equity Shares having a face value of Rs. 2.00 each with Re. 0.67 paid-up and bearing ISIN [IN9148I01010] into fully paid-up equity shares having a face value of Rs. 2.00 each with Rs. 2.00 paid-up bearing ISIN [INE148I01020] (“**Converted Rights Equity Shares**”).

The Company is in process of completing necessary formalities for corporate actions/ obtaining listing and trading approvals in respect of the Converted Rights Equity Shares.

Post aforesaid conversion, the paid-up capital of the Company stand increased to is Rs. 146,82,09,541.22 (Rupees One Hundred Forty Six Crores Eighty Two Lacs Nine Thousand Five Hundred Forty One and Paise Twenty Two Only) divided into 72,99,97,213 (Seventy Two Crores Ninety Nine Lacs Ninety Seven Thousand Two Hundred and Thirteen) fully paid-up equity shares having a face value of Rs. 2.00 each bearing ISIN INE148I01020 and 1,22,61,366 (One Crore Twenty Two Lacs Sixty One Thousand Three Hundred Sixty Six) partly paid-up Rights Equity Shares having a face value of Rs. 2.00 each with Re. 0.67 each paid-up bearing ISIN IN9148I01010.



Further, in relation to the balance 1,22,61,366 (One Crore Twenty Two Lacs Sixty One Thousand Three Hundred Sixty Six) Rights Equity Shares, on which the First and Final Call money aggregating to Rs. 122,61,36,600 (Rupees One Hundred Twenty Two Crores Sixty One Lacs Thirty Six Thousand and Six Hundred only) remains unpaid, the Committee approved sending of a final Reminder-cum-Forfeiture Notice for payment of unpaid First and Final Call money (“**Reminder-cum-Forfeiture Notice**”).

In this connection, we wish to inform that the Reminder-cum-Forfeiture Notice is being issued to the holders of such partly paid-up equity shares on which the first and final call money remains unpaid. The period for payment of the first and final call money pursuant to the Reminder-cum-Forfeiture Notice is from Tuesday, September 3, 2024 up to Tuesday, September 17, 2024 (both days inclusive). The Rights Equity Shares in respect of which the Company doesn't receive the first and final call money till September 17, 2024, will get forfeited without any further extension / reminder.

A specimen copy of the Reminder-cum-Forfeiture Notice is enclosed herewith for your reference. The same is also being made available on the website of the Company at [www.sammaancapital.com](http://www.sammaancapital.com).

This disclosure is being made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Thanking you,

Yours faithfully,

**For Sammaan Capital Limited (formerly known as Indiabulls Housing Finance Limited)**

Amit Kumar Jain  
Company Secretary and Compliance Officer

**Encl.: a/a**

**CC:**

**Singapore Exchange Securities Trading Limited, Singapore (“SGX”)  
India International Exchange IFSC Limited (“India INX”)**



**Sammaan Capital Limited**

(Formerly known as Indiabulls Housing Finance Limited)

CIN: L65922DL2005PLC136029

Registered Office: 5<sup>th</sup> Floor, Building No. 27, KG Marg, Connaught Place, New Delhi – 110 001

Email: [homeloans@sammaancapital.com](mailto:homeloans@sammaancapital.com), Tel: 011-43532950, Fax: 011-43532947, Website: [www.sammaancapital.com](http://www.sammaancapital.com)

**REMINDER-CUM-FORFEITURE NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL AMOUNT IS TO BE PAID (ISIN: IN9148I01010)**

Date: August 29, 2024

LAST DATE OF PAYMENT: TUESDAY, SEPTEMBER 17, 2024

Reminder-cum-Forfeiture Notice No.:

DP ID – Client ID/Folio No.:

Dear Shareholder,

**Sub: Reminder-cum-Forfeiture Notice for payment of First and Final Call Money of ₹100.00 (comprising ₹ 1.33 towards face value and ₹ 98.67 towards securities premium) per partly paid-up equity share issued by Sammaan Capital Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated January 28, 2024 (“Letter of Offer”).**

**Ref.: First and Final Call Money Notice dated July 24, 2024.**

This has reference to the First and Final Call Notice dated July 24, 2024, issued in relation to the partly paid-up equity shares of the Company. In this connection, the Securities Issuance and Investment Committee (“Committee”), duly authorised by the Board of Directors of the Company, at its meeting held on August 29, 2024, approved sending of a Reminder-cum-Forfeiture Notice for payment of outstanding amount of ₹ 100.00 per partly-up equity share (comprising ₹ 1.33 towards face value and ₹ 98.67 towards securities premium) due on the First and Final Call (“**Reminder-cum-Forfeiture Notice**”), to the holders of such partly paid-up equity shares on which the First and Final Call Money remains unpaid.

As per the Company’s records, the First and Final Call money for the partly paid-up equity shares of the Company held in the captioned DP ID – Client ID/ Folio No. remains unpaid and hence, in accordance with the Companies Act, 2013, as amended (“Act”), the Articles of Association of the Company and the Letter of Offer, the Reminder-cum-Forfeiture Notice is hereby given to you to pay the First and Final Call Money as per details given below:

No. of partly paid-up equity shares on which call amount is to be paid	Amount due and payable
	No. of shares x ₹ 100

**Other Instructions**

	<b>From</b>	<b>To</b>	<b>Duration</b>
<b>Payment Period</b>	<b>Tuesday, September 3, 2024</b>	<b>Tuesday, September 17, 2024</b>	<b>15 days</b> (both days inclusive)
<b>Mode of Payment</b>	RWAP	By net-banking / UPI through the R-WAP portal: <a href="https://rights.kfintech.com/callmoney">https://rights.kfintech.com/callmoney</a> .	
	Deposit of Cheque/ Demand Draft with collection centre of HDFC Bank Limited (made payable to)	a. Sammaan Capital Limited – First and Final Call Money A/c – R b. Sammaan Capital Limited – First and Final Call Money A/c – NR	

R - Residential shareholders / NR - Non- Residential shareholders

Detailed instructions for payment of outstanding First and Final Call Money are enclosed as Annexure 1. Please read the same carefully before proceeding for payment.

You are requested to make the payment of the First and Final Call Money on or before **Tuesday, September 17, 2024**.

Please note that failure to pay the First and Final Call Money, as aforesaid, shall render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. The Company shall be entitled to deduct from any dividend payable to you, if any, all sums of money outstanding on account of calls in relation to the partly paid-up equity shares of the Company.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours faithfully,

**For Sammaan Capital Limited**  
*(formerly known as Indiabulls Housing Finance Limited)*

Sd/-

Amit Kumar Jain

**Company Secretary and Compliance Officer**

**SAMMAAN CAPITAL LIMITED**  
**(FORMELY KNOWN AS INDIABULLS HOUSING FINANCE LIMITED)**

**DETAILED INSTRUCTIONS FOR PAYMENT OF FIRST AND FINAL CALL MONEY  
PURSUANT TO THE REMINDER-CUM-FORFEITURE NOTICE DATED AUGUST 29,  
2024**

**MODE OF DESPATCH**

In terms of the provisions of the Act, read with the relevant rules made thereunder, the Reminder-cum-Forfeiture Notice is being sent in electronic mode to the holders of partly paid-up equity shares as on the Record Date, i.e., 22<sup>nd</sup> July 2024, and those who have not paid the call money or part thereof, pursuant to the First and Final Call Money Notice dated 24<sup>th</sup> July 2024, and whose e-mail address is registered with the Company or its Registrar and Transfer Agent, KFin Technologies Limited (“RTA”) or the Depository Participant(s). The Reminder-cum-Forfeiture Notice along with the detailed instructions and payment slip are also available on the Company’s website at <https://www.sammaancapital.com/>.

Physical copies of the Reminder-cum-Forfeiture Notice along with the detailed instructions and payment slip are being sent to those holders of partly paid-up equity shares as on Record Date of 22<sup>nd</sup> July 2024, who have not paid the First and Final Call money (or a part thereof) and:

- a. who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- b. who have specifically registered their request for the physical copy of the same.

**PAYMENT INSTRUCTIONS**

Please note that:

- a. cash payment shall not be accepted.
- b. no part payment will be accepted and part payment will be treated as non-payment which shall render the partly paid-up equity shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the partly paid-up equity shares pursuant to the Reminder-cum-Forfeiture Notice for payment of First and Final Call money, which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up equity shares held by such holder as on the Record Date, the Board/ duly authorised Committee of the Board, may consider conversion of such lower number of equity shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder. (For example, if a shareholder holds 10 partly paid-up equity shares on the Record Date, the aggregate amount payable by such holder pursuant to the Reminder-cum-Forfeiture Notice for payment of First and Final Call Money will be ₹ 1000.00. If such holder makes a payment of ₹ 500.00, such holder will receive such number of fully paid-up equity shares converted in proportion to the payment made, i.e., 5 fully paid-up equity shares. Partly paid-up equity shares in respect of which the First and Final Call money payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer).
- c. In respect of the partly paid-up equity shares, where the First and Final Call amount has been paid during the Payment Period from Tuesday September 3, 2024 to **Tuesday, September 17, 2024**, the authorised Committee of the Board, at its discretion, may opt to convert such partly paid-up equity shares to fully-up paid-up equity shares, in tranches and at such intervals as it may deem appropriate including conversion during the Payment Period. However, please note that payments in respect of partly paid-up equity shares for a particular demat account/ folio no., shall be made only once during the Payment Period (and not in multiple tranches) and the subsequent

payments made, post the first payment made during the Payment Period, will be liable to be rejected.

- d. Payments made using third party bank accounts are liable to be rejected and the Company, and the Registrars for the First and Final Call, KFin Technologies Limited, shall rely on the self-certification of the transaction in this regard.
- e. Excess/ duplicate amount paid or amount paid by person who is not a shareholder as on the Record Date or short payment made by a shareholder (in case the same cannot be adjusted towards payment of First and Final Call Money), will be refunded by Cheque/ DD / credit to the same bank account from where payment has been made.

## PAYMENT MODES

i). You are requested to pay the First and Final Call Money immediately, using any of the following modes:

<b>Mode of Payment</b>	RWAP	By net-banking / UPI through the R-WAP portal: <a href="https://rights.kfintech.com/callmoney">https://rights.kfintech.com/callmoney</a> .
	Deposit of Cheque/ Demand Draft with collection centre of HDFC Bank Limited (made payable to)	a. Sammaan Capital Limited – First and Final Call Money A/c – R b. Sammaan Capital Limited – First and Final Call Money A/c – NR

ii). The Shareholders are requested to submit the payment slip along with Cheque/ Demand Draft. The payment slip is enclosed herewith as **Annexure 2**.

iii). The shareholder must inter alia state the following details in the payment slip:

- i. Full Name of the Sole/First shareholder;
- ii. Reminder-cum-Forfeiture Notice No.;
- iii. DP ID-Client ID/Folio No.; and
- iv. No. of partly paid-up equity shares held

iv). The payment slip along with the amount payable by Cheque/demand draft may be sent by registered post / speed post / courier at the office of the Registrar, KFin Technologies Limited, Unit: Sammaan Capital Limited, Selenium Tower B, Plot No.31 and 32, Financial District, Nanakramguda, Rangareddi-500032, Telangana, India; Contact person: M. Murali Krishna Tel: +91 40 6716 2222; Toll Free No. 1800 309 4001 (operational from Monday to Saturday between 9 AM and 5 PM) E-mail id: einward.ris@kfintech.com stating the requisite details along with the Cheque/**Demand Draft payable at par**, such that the same are received on or before the last date of payment of the First and Final Call Money as mentioned in the Reminder- cum-Forfeiture Notice.

v). Post-dated cheques will not be accepted and are liable to be rejected.

vi). After the last date of payment, i.e. Tuesday, September 17, 2024, the Registrar, KFin Technologies Limited, will not accept any First and Final Call Money payment.

vii). The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.

viii). Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

## NON-PAYMENT

Please note that, failure to pay the First and Final Call Money pursuant to the Reminder-cum-Forfeiture Notice, as aforesaid, shall render the partly paid-up equity shares to the extent that the First and Final Call Money was not paid, including the application amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

## OTHER INFORMATION

- i. BSE Limited and the National Stock Exchange of India Limited have issued notices for suspension of ISIN **IN9148I01010** representing partly paid-up equity shares having a face value ₹ 2.00 each with ₹ 0.67 paid-up with effect from July 22, 2024 and accordingly the ISIN **IN9148I01010** representing partly paid-up equity shares has been suspended by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL).
- ii. The payments in respect of the partly paid-up equity shares for a particular demat account/ folio no., shall be accepted only once (and not in multiple tranches) and the subsequent payments made, post the first payment made during the Payment Period, will be liable to be rejected. Further, as mentioned above, in relation to the partly paid-up equity shares for which the First and Final Call amount has been paid, the Board/ duly authorised Committee of the Board, at its discretion, may opt to convert such partly paid-up equity shares to fully-up paid-up equity shares, in tranches and at such intervals as it may deem appropriate. The process of corporate action for converting the partly paid-up equity shares to the fully paid-up equity shares under the present ISIN INE148I01020 for the existing fully paid-up equity shares allotted by the depositories is estimated to be completed on a best effort basis within two to three weeks once the Board/ duly authorised Committee of the Board opt to convert such partly paid-up equity shares to fully paid-up equity shares.
- iii. Upon completion of the corporate action, the partly paid-up equity shares shall be converted into fully paid-up ordinary shares and would be credited to ISIN INE148I01020 allotted by NSDL/ CDSL.
- iv. In case of non-receipt of the Reminder-cum-Forfeiture Notice, the shareholders can request, by e-mail or letter, for the duplicate Reminder-cum-Forfeiture Notice to the Registrar or download from the Registrar's weblink <https://rights.kfintech.com/callmoney>. In such a case, however, the shareholder has to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the First and Final Call Money.
- v. The shareholder must mention in the Application, his/ her PAN number allotted under the Income Tax Act, 1961.
- vi. All correspondence in this regard may be addressed to the Company's Registrar and Transfer Agent at:

KFin Technologies Limited  
Unit: Sammaan Capital Limited  
Selenium Tower B, Plot No.31 and 32,  
Financial District, Nanakramguda, Rangareddi - 500032, Telangana, India  
Contact person: M. Murali Krishna  
Tel: +91 40 6716 2222; Toll Free No.1800 309 4001  
E-mail id: einward.ris@kfintech.com

**SAMMAAN CAPITAL LIMITED**  
**(FORMELY KNOWN AS INDIABULLS HOUSING FINANCE LIMITED)**

**PAYMENT SLIP**

(to be used only in case of payment through demand draft / cheque)

**SHAREHOLDERS MAKING PAYMENT THROUGH DEMAND DRAFT / CHEQUE SHOULD SUBMIT THIS SLIP TO KFIN TECHNOLOGIES LIMITED ALONGWITH DEMAND DRAFT**

<b>From:</b>  Reminder-cum-Forfeiture Notice No.:  Name:  DP ID – Client ID/Folio No.:  PAN:	<b>To,</b> KFin Technologies Limited (Unit: Sammaan Capital Limited) Selenium Tower B, Plot No.31 and 32 Financial District, Nanakramguda Rangareddi-500032, Telangana, India
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**REMINDER-CUM-FORFEITURE NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL AMOUNT IS TO BE PAID (ISIN: IN9148101010)**

(to be filled in by the shareholder)

DP ID and Client ID (for shares held in Dematerialised form) / Folio No. (for shares held in physical form)	No. of partly paid-up equity shares on which call amount is to be paid (A)	Amount due and payable @ ₹ 100/- per Partly Paid-up Equity Share [(A)* ₹ 100]

**Payment Details:**

First and Final Call Money Due (in ₹)	Cheque / Demand Draft Amount (in ₹)	Cheque/Demand Draft Number	Drawn on (Bank & Branch)	Date of Cheque/ Demand Draft

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**ACKNOWLEDGEMENT SLIP**

**REMINDER-CUM-FORFEITURE NOTICE**

Received Cheque/ DD No. \_\_\_\_\_ dated \_\_\_\_\_ for ₹ \_\_\_\_\_ drawn on \_\_\_\_\_ [name of bank and branch] the amount aforesaid being the payment towards First and Final Call Money for the aforementioned partly paid-up equity shares of Sammaan Capital Limited. (Details to be filled by the shareholder)

Date :  
 Name of the First/ Sole Shareholder :  
 DP ID-Client ID/Folio No :  
 No. of partly paid-up equity shares :  
 Reminder-cum-Forfeiture Notice No. :

Sign and Stamp of KFin Technologies Limited  
Date: