

# SMIT CAPITAL SERVICES PRIVATE LIMITED

Registered Office: Office Unit No 5-8 Maneckji Wadia Building, 5<sup>th</sup> Floor, CS No 105 and 111, Junction of M G Road, Fort, Mumbai - 400001.

E-mail ID: [smitcompliances@gmail.com](mailto:smitcompliances@gmail.com) Contact No.: +91 8149409950 CIN: U67110MH2004PTC147247

Date: January 21, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001. E-mail: <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a>	To, Transchem Limited 304 Ganatra Estate, Pokhran Road No. 1, Khopat, Thane - 400601 E-mail: <a href="mailto:secretary@transchem.net">secretary@transchem.net</a>
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To,  
Company Secretary & Compliance Officer  
Transchem Limited  
Address: 304 Ganatra Estate, Pokhran Road No. 1,  
Khopat, Thane - 400601

**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.**

**REF: NAME OF THE TARGET COMPANY: TRANSCHEM LIMITED, ISIN: INE019B01010**

Dear Sir/Madam,

Please find enclosed disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt of the same and update your records.

Thanking you,

Yours faithfully,

For SMIT CAPITAL SERVICES PRIVATE LIMITED



Pramod Akal Mandal  
Director

Encl. as above

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

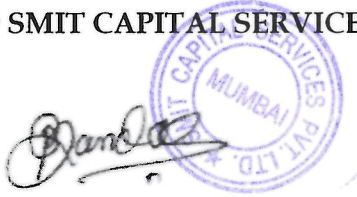
1.	Name of the Target Company (TC)	Transchem Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Name of Acquirer: Smit Capital Services Private Limited		
3.	Whether the acquirer belongs to Promoter/ Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited (BSE Scrip Code: 500422)		
5.	Details of the acquisition/ <del>disposal</del> as follows			
I.	<b>Before the acquisition under consideration holding of acquirer Smit Capital Services Private Limited</b>	<b>Number of shares</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC(*)</b>
a.	Shares carrying voting rights	9,54,252	7.79%	7.79%
b.	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c.	Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d.	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e.	<b>Total (a+b+c+d)</b>	<b>9,54,252</b>	<b>7.79%</b>	<b>7.79%</b>
II.	<b>Details of acquisition/ sale</b>			
a.	Shares carrying voting rights acquired/ sold	3,95,077	3.23%	3.23%
b.	VRs acquired/ sold otherwise than by shares	Nil	Nil	Nil
c.	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
d.	Shares encumbered/ invoked/ released by the acquirer	Nil	Nil	Nil
e.	<b>Total (a+b+c+/-d)</b>	<b>3,95,077</b>	<b>3.23%</b>	<b>3.23%</b>
III.	<b>After the acquisition/ sale, holding of acquirer - Smit Capital Services Private Limited:</b>			

a.	Shares carrying voting rights	13,49,329	11.02%	11.02%
b.	Shares encumbered with the acquirer	Nil	Nil	Nil
c.	VRs otherwise than by shares	Nil	Nil	Nil
d.	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e.	<b>Total (a+b+c+/-d)</b>	<b>13,49,329</b>	<b>11.02%</b>	<b>11.02%</b>
6.	Mode of acquisition/ sale (e.g. open market/ off market/ public issue/ rights issue/ preferential allotment / <i>inter se</i> transfer etc).	Open Market		
7.	Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	Particulars/ Date of Acquisition	Number of Equity Shares	Cumulative Shareholding
		<b>Before Acquisition</b>	<b>9,54,252</b>	<b>9,54,252</b>
		02-12-2022	3,175	9,57,427
		05-12-2022	10,000	9,67,427
		06-12-2022	2,626	9,70,053
		07-12-2022	2149	9,72,202
		08-12-2022	1,085	9,73,287
		09-12-2022	2,026	9,75,313
		12-12-2022	596	9,75,909
		13-12-2022	2,500	9,78,409
		14-12-2022	599	9,79,008
		15-12-2022	2,602	9,81,610
		16-12-2022	2,353	9,83,963
		19-12-2022	1,000	9,84,963
		20-12-2022	1,262	9,86,225
		21-12-2022	2,000	9,88,225
		22-12-2022	269	9,88,494
		23-12-2022	153	9,88,647
		26-12-2022	1	9,88,648
		31-03-2023	4,792	9,93,440
		03-04-2023	1,937	9,95,377
		06-04-2023	1,239	9,96,616
		10-04-2023	800	9,97,416
		12-04-2023	501	9,97,917
		13-04-2023	1,500	9,99,417
		19-04-2023	177	9,99,594
		20-04-2023	50	9,99,644
		17-01-2025	3,49,685	13,49,329
		<b>After Acquisition</b>	<b>3,95,077</b>	<b>13,49,329</b>

8.	Equity share capital/ total voting capital of the TC before the said acquisition / sale	Rs. 122,400,000/- consisting of 12,240,000 Equity Shares of face value of Rs. 10/- each
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 122,400,000/- consisting of 12,240,000 Equity Shares of face value of Rs. 10/- each
10.	Total diluted share/voting capital of the TC after the said acquisition.	Rs. 122,400,000/- consisting of 12,240,000 Equity Shares of face value of Rs. 10/- each

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SMIT CAPITAL SERVICES PRIVATE LIMITED



**Pramod Akal Mandal**  
Director