

**Date: July 16, 2024**

**To,  
Department of Corporate Services  
BSE Limited  
P J Towers, Dalal Street,  
Fort, Mumbai – 400001  
Scrip Code: 540725**

**To,  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G, Bandra Kurla  
Complex, Bandra (E), Mumbai 400051  
SYMBOL: SHAREINDIA**

**Subject: Disclosure under sub-regulation 2 of regulation 29 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.**

Dear Sir/Madam,

Please find enclosed herewith disclosure under sub-regulation 2 of regulation 29 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, pursuant to change in shareholding from the last disclosure made above 2% (two percent) of total shareholding.

You are requested to kindly take the same on your records.

Thanks & Regards

**For and on behalf of  
Promoter Group of Share India Securities Limited**

**Rajesh Gupta  
Place: Noida**

**Cc: Share India Securities Limited  
Corp Office: A-15, Sector-64 Noida Distt. Gautam Buddha Nagar  
Uttar Pradesh-201301.**

***Encl: Post Transaction Shareholding of Promoter & Promoters Group***

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Share India Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per enclosed Annexure 1		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition/sale under consideration, holding of:</b>			
a) Shares carrying voting rights	6,31,73,175	31.23 <sup>#</sup>	28.94
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	3,82,55,000	18.91	17.53
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	8,81,212	-	0.40
e) Total (a+b+c+d)	10,14,28,175 Equity Shares and 8,81,212 Convertible Warrants	50.14 <sup>#</sup>	46.87
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights <del>acquired/sold</del>	1,25,000	0.06	0.05
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired/sold</del>	8,81,212 <sup>##</sup>	0.44 <sup>#</sup>	0.40
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	1,25,000 Equity Shares And 8,81,212 Convertible Warrants	0.5	0.45

<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	44,06,060 <sup>##</sup>	2.17 <sup>#</sup>	2.01
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+d)	44,06,060	2.17 <sup>#</sup>	2.01
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	10,57,09,235	52.25 <sup>#</sup>	48.42 <sup>#</sup>
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	10,57,09,235 Equity Shares	52.25 <sup>#</sup>	48.42
Mode of acquisition / sale (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Conversion of Convertible Warrants into Equity Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15.07.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	19,14,64,570 <sup>###</sup> Equity shares of ₹ 2 each		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	20,23,09,040 <sup>###</sup> Equity shares of ₹ 2 each		
Total diluted share/voting capital of the TC after the said acquisition	21,82,75,030 <sup>**</sup> Equity shares of ₹ 2 each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) The percentage denotes the percentage of the share capital which carries voting rights/control as on the date of filing this disclosure.

(##) The Transaction of reduction of 44,06,060 Convertible warrants and increase of 44,06,060 is executed pursuant to conversion of Convertible Warrants into Equity Shares.

(###) With effect from June 27, 2024, the Company has sub-divided its 1 equity share of Rs. 10/- (Rupees Ten only) each into 5 equity shares of Rs. 2/- (Rupees Two Only) each. Therefore, the number of shares and capital structure as mentioned in this disclosure has been adjusted accordingly.

**For and on behalf of  
Promoter & Promoter group of  
Share India Securities Limited**

**Rajesh Gupta**

Place: Noida

Date: 16.07.2024

**Encl: a/a**

## Annexure - 1

Promoters	Pre-Transaction				Revised Shareholding				Post-Transaction			
	No. of Shares	%Age to total paid up	No. of Warrants	%Age to total Diluted Capital	No. of Shares	No. of Warrants	Change (Disposal)	Change (Acquisition)	No. of Shares	%Age to total paid up Capital	No. of Warrants	%Age to total Diluted Capital
VISHU PAL GUPTA	27,58,075	1.36	0	0.00	0	0	0	0	27,58,075	1.36	0	0.00
VISHU PAL HUF	5,36,025	0.26	0	0.00	0	0	0	0	5,36,025	0.26	0	0.00
LACHIN GUPTA	74,40,190	3.69	0	0.00	0	0	0	0	74,40,190	3.69	0	0.00
LACHIN GUPTA HUF	12,46,575	0.62	0	0.00	0	0	0	0	12,46,575	0.62	0	0.00
TRIPATI GUPTA	83,86,235	4.16	0	0.00	0	0	0	0	83,86,235	4.16	0	0.00
CAHINI GUPTA	1,04,63,835	5.18	0	0.00	0	0	0	0	1,04,63,835	5.18	0	0.00
BALESH GUPTA	1,45,55,145	7.24	0	0.00	0	0	0	0	1,45,55,145	7.24	0	0.00
INDUJA KUMAR HUF	6,09,550	0.30	0	0.00	0	0	0	0	6,09,550	0.30	0	0.00
REKHA GUPTA	75,53,155	3.73	0	0.00	0	0	0	0	75,53,155	3.73	0	0.00
RACHIT GUPTA	61,89,855	3.06	0	0.00	0	0	0	0	61,89,855	3.06	0	0.00
HEMAM GUPTA	51,27,500	2.56	0	0.00	0	0	0	0	51,27,500	2.56	0	0.00
BARVEEN GUPTA	24,14,680	1.19	136170	0.06	0	136170	680850	0	30,95,530	1.53	0	0.00
DANVEEN GUPTA HUF	5,14,570	0.25	29138	0.01	0	29138	145690	0	5,80,260	0.29	0	0.00
SUJAN GUPTA	39,93,165	1.93	219904	0.11	0	219904	3979504	0	46,72,669	2.30	0	0.00
SARABAN GUPTA	65,50,000	3.24	0	0.00	1,25,000	0	0	0	64,25,000	3.18	0	0.00
HEMNA GUPTA	0.00	0.00	0	0.00	0	0	0	0	0.00	0.00	0	0.00
ROHINI GUPTA	27,05,175	1.34	0	0.00	0	0	0	0	27,05,175	1.34	0	0.00
SONAM GUPTA	9,27,860	0.46	0	0.00	0	0	0	0	9,27,860	0.46	0	0.00
RACHIT GUPTA HUF	1,03,445	0.05	0	0.00	0	0	0	0	1,03,445	0.05	0	0.00
PRACHI GUPTA	5,27,220	0.26	0	0.00	0	0	0	0	5,27,220	0.26	0	0.00
FACTORY TRADING SOLUTIONS LLP	34,65,000	1.71	0	0.00	0	0	0	0	34,65,000	1.71	0	0.00
GURMITI GUPTA	40,00,000	1.98	0	0.00	0	0	0	0	40,00,000	1.98	0	0.00
ELI FUTURES LLP	17,35,000	0.86	0	0.00	0	0	0	0	17,35,000	0.86	0	0.00
RES SECURITIES	29,00,000	1.43	0	0.00	0	0	0	0	29,00,000	1.43	0	0.00
GRONW WELLS SOLUTIONS	22,60,000	1.12	0	0.00	0	0	0	0	22,60,000	1.12	0	0.00
KANAN TRADING SOLUTIONS	35,20,000	1.76	0	0.00	0	0	0	0	35,20,000	1.76	0	0.00
ASANO TRADING SOLUTIONS	36,25,000	1.79	0	0.00	0	0	0	0	36,25,000	1.79	0	0.00
EDWANT FUTURES	10,75,000	0.53	0	0.00	0	0	0	0	10,75,000	0.53	0	0.00
<b>Total</b>	<b>10,14,28,175</b>	<b>50.44</b>	<b>881212</b>	<b>0.40</b>	<b>125000</b>	<b>881212</b>	<b>4490860</b>	<b>0</b>	<b>10,17,09,235</b>	<b>50.21</b>	<b>0</b>	<b>0.00</b>

For and on behalf of  
Promoter & Promoter group of Share India Securities Limited

Rajesh Gupta

Place: Noida  
Date: 16.07.2024