

23<sup>rd</sup> June, 2022.

Aayush Agrawal

Gangotri Villa, Plot 74,  
Nutan Laxmi CHS,  
NS Rd.9, JVPD Scheme,  
Juhu Mumbai 400049

BSE Limited,  
Phiroze Jeejeeboy Towers,  
Dalal Street,  
Mumbai - 400 001

National Stock Exchange of India  
Exchange Plaza, 5<sup>th</sup> Floor, Plot no. C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400 051

Re: Disclosure of Creation of pledge under SEBI (SAST) Regulations, 2011

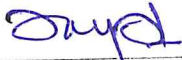
(Ajanta Pharma Limited Scrip Code: BSE - AJANTPHARM 532331 & NSE - AJANTPHARM EQ)

This is to inform that I, being promoter of Ajanta Pharma Limited, have created the pledge on shares, in the company. The reason for creation of pledge is for shortfall in margin and loan taken for business purpose.

Please find enclosed herewith prescribed form under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 giving details of Creation of pledge on the shares of Ajanta Pharma Limited.

Kindly acknowledge the receipt and take on your records.

Thanking You,  
Yours faithfully,



Aayush Agrawal  
(Trustee Aayush Agrawal Trust)

c.c.:


The Company Secretary  
Ajanta Pharma Limited  
"Ajanta House",  
Charkop, Kandivli (West)  
Mumbai - 400 067

Encl.: a/a

## ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company (TC): Ajanta Pharma Limited													
Name of the Stock Exchange where the shares of the target company are listed: BSE & NSE													
Date of reporting: June 23, 2022													
Name of the promoter or PAC on whose shares encumbrance has been Created/Released/Invoked: Aayush Agrawal, trustee Aayush Agrawal Trust													
Details of the creation of encumbrance: June 22, 2022													
Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation [(2)+(3)]/ release[(2)-(3)]/ invocation[(1)-(3)]]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/lien and disposal/undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Gabs Investments Pvt Ltd	83,92,262	9.83	-	-	-	-	-	-	-	-	-	-	-
Yogesh M Agrawal, trustee Yogesh Agrawal Trust	1,23,80,262	14.49	-	-	-	-	-	-	-	-	-	-	-
Mannalal B Agrawal	0	0.00	-	-	-	-	-	-	-	-	-	-	-
Rajesh M Agrawal, trustee Rajesh Agrawal Trust	1,23,80,262	14.49	-	-	-	-	-	-	-	-	-	-	-
Ravi P Agrawal, trustee Ravi Agrawal Trust	1,22,76,207	14.37	51,25,000	6.00	-	-	-	-	-	-	51,25,000	6.00	-
Ravi P. Agrawal	1,90,000	0.22	-	-	-	-	-	-	-	-	-	-	-
Aayush M Agrawal, trustee Aayush Agrawal Trust	1,22,61,811	14.36	48,98,605	5.73	Creation	22-Jun-22	Pledge	For Shortfall in margin	2,10,000	0.25	Lender & Trustee- Julius Baer Capital (India ) Private Ltd	51,08,605	5.98
			51,08,605	5.98	Creation	22-Jun-22	Pledge	For Shortfall in margin	3,15,000	0.37	Lender & Trustee- Avendus Finance Private Ltd .	54,23,605	6.35
			54,23,605	6.35	Creation	22-Jun-22	Pledge	For Shortfall in margin	2,40,000	0.28	Lender & Trustee- Standard Chartered Investments & Loans ( India ) Limited.	56,63,605	6.63
			56,63,605	6.63	Creation	22-Jun-22	Pledge	For Shortfall in margin	2,15,000	0.25	Lender & Trustee- Deutsche Investments India Pvt. Ltd.	58,78,605	6.88
			58,78,605	6.88	Creation	22-Jun-22	Pledge	For Shortfall in margin	2,65,000	0.31	Lender & Trustee- Bajaj Finance Ltd	61,43,605	7.19
			61,43,605	7.19	Creation	22-Jun-22	Pledge	Loan taken for business purpose	4,55,000	0.53	Lender & Trustee- Bajaj Finance Ltd	65,98,605	7.73
Aayush M. Agrawal	20,000	0.02	-	-	-	-	-	-	-	-	-	-	-
Ganga Exports represented by its partners Yogesh Agrawal, Rajesh Agrawal & Ravi Agrawal	22,99,852	2.69	-	-	-	-	-	-	-	-	-	-	-

Signature of the Authorised Signatory: 

Date: June 23, 2022

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.