107, Turf Estate, Dr. E. Moses Road, Mahalaxmi, Mumbai – 400011. Email: investors@rapidinvestments.co.in Mob: 09322687149 CIN No.: L65990MH1978PLC020387

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September 23, 2024

The Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001

Ref: Scrip Code: 501351

Dear Sir/Madam,

#### SUB: Newspaper Advertisement - Notice of Right Issue

Please find enclosed copy of newspaper advertisement for notice of Rights Issue published in Financial Express (English Edition), Lakshdeep (Mumbai) and Jansatta (Hindi Edition) newspapers dated September23, 2024 for your ready reference.

Kindly take the above information in your records and acknowledge.

Thanking you,

Yours faithfully,

For Rapid Investments Limited

Name: Nina Ranka Managing Director DIN: 00937698

MONDAY, SEPTEMBER 23, 2024

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated September 11, 2024 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations.



# **RAPID INVESTMENTS LIMITED**

Our Company was originally incorporated in the name and style of "Rapid Investments Limited" as a Public Limited "as a Public Limited Companies, Maharashtra at Mumbai on June 02, 1978. The Certificate of Commencement of Business was received on November 07, 1978. For details of changes in Registered Office of our Company, please see "General Information" on page 39 of the Letter of Offer.

Registered Office: 107, Turf Estate, Off Dr E Moses Road, Shakti Mill Lane, Mahalaxmi, Mumbai 400 011

Tel: +91 22 49608349 Mobile: 9322687149 Fax: NA

Contact Person: Mr Vijay Dalpathbhai Teraiya; Company Secretary & Compliance Officer Email: investors@rapidinvestments.co.in Website: www.rapidinvestments.co.in Corporate Identity Number: L65990MH1978PLC020387

ISSUE OF UP TO 8,39,744 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 100/- PER RIGHTS EQUITY SHARES OF FACE VALUE OF 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 100/- PER RIGHTS EQUITY SHARES OF FACE VALUE OF 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 100/- PER RIGHTS EQUITY SHARES OF FACE VALUE OF 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 100/- PER RIGHTS EQUITY SHARES (INCLUDING A PREMIUM OF ₹ 90/- PER RIGHTS EQUITY SHARES).

OUR PROMOTERS: RELIABLE HOLDINGS PRIVATE LIMITED, MIDAS POWERTECH PRIVATE LIMITED AND MS NINARANKA

EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 25 RIGHTS EQUITY SHARES FOR EVERY 39 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHARES OF THE ISSUE" ON PAGE 178 OF THE LETTER OF OFFER. \*Assuming full subscription

**FINANCIAL EXPRESS** 

**ISSUE OPENS ON** LAST DATE FOR ON MARKET RENUNCIATION\*\* **ISSUE CLOSES ON**" THURSDAY, SEPTEMBER 26, 2024 FRIDAY, OCTOBER 04, 2024 THURSDAY, OCTOBER 10, 2024 'Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

# Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS 10 TIMES THE FACE VALUE OF THE EQUITY SHARE.

Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 190 of the Letter of Offer.

ASBA\* Simple, Safe, Smart way of Application - Make use of it!!!

'Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section

Facilities for application in this Issue:

# ASBA Facility

Terms of the Issue - Making of an application through the ASBA process" on page 180 of the Letter of Offer. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2,

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars all investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to

2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such account for such an Application in this Issue and clear demarcated funds should be available in such account for such an Application. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Stock Exchange under the ISIN INE154M20012 to requisite approvals. For details of credit of the Rights

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in

this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue. The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account along with copy of self-attested PAN and self-attested PAN and self-attested client master sheet of their demat account along with copy of self-attested post, courier, or hand delivery at so as to reach to the Registrar no later than two

Working Days prior to the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

PROCEDURE FOR APPLICATION

n accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions application in this issue are mandatorily required to use the ASBA process. application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Procedure for application by eligible equity shareholders holding equity shares in physical form" on page 183 of the Letter of Offer.

Procedure for Application through the ASBA process: Investors desiring to make an Application from to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Form to the Designated Branch of the SCSB or online/electronic Application Fo Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

#### Application by Eligible Equity Shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date. Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on September 20, 2024, by the Registrar to the Issue.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Regula Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in demat suspense account opened by our Company, for the Eligible Equity Shares held in a demat suspense account opened by our Company, for the Eligible Equity Shares held in a demat suspense account opened by our Company, for the Eligible Equity Shares held in a demat suspense account opened by our Company, for the Eligible Equity Shares held in a demat suspense account opened by our Company, for the Eligible Equity Shares held in a demat suspense account opened by our Company, for the Eligible Equity Shares held in a demat suspense account opened by our Company, for the Eligible Equity Shares held in a demat suspense account opened by our Company, for the Eligible Equity Shares held in a demat suspense account opened by our Company, for the Eligible Equity Shares held in a demat suspense account opened by our Company, for the Eligible Equity Shares held in a demat suspense account opened by our Company, for the Eligible Equity Shares held in a demat suspense account opened by our Company, for the Eligible Equity Shares held in a demat suspense account opened by our Company, for the Eligible Equity Shares held in a demat suspense account opened by our Company, for the Eligible Equity Shares held in a demat suspense account opened by our Company in a demat suspense account opened by our Company in a demat suspense account opened by our Company in a demat suspense account opened by our Company in a demat suspense account opened by our Company in a demat suspense account opened by our Company in a demat suspense account opened by our Company in a demat suspense account opened by our Company in a demat suspense account opened by our Company in a demat suspense account opened by our Company in a demat suspense account opened by our Company in a demat suspense account opened by our Company in a demat suspense account opened by our Company in a demat suspense account opened by our Company in a demat suspense account o Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Equity Shareholders to our Company or Registrar; or (e) credit of the Equity Shareholders to our Company or Registrar; or (e) credit of the Equity Shareholders in the United States

Applications on Plain Paper under ASBA process: An Eligible Equity Shareholder who is eligible Equity Shareholder who is eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our issuer, being Rapid Investments Limited;

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Registered Folio Number/ DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option preferred only Demat form; Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for;
- Number of Additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for within the Right Entitlements;
- Total amount paid at the rate of 100/- per Rights Equity Share;
- Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equi provided by the applicants;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
- Additionally, all such Applicants are deemed to have accepted the following:

I/We understand that neither the Rights Entitlement nor the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the united States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights. Intitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation

S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. rivestors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or control of the Registrar and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or control of the Registrar shall not be responsible if the Applications are not uploaded by SCSB or control of the Registrar shall not be responsible if the Applications are not uploaded by SCSB or control of the Registrar shall not be responsible if the Applications are not uploaded by SCSB or control of the Registrar shall not be responsible if the Application shall not unds are not blocked in the Investors' ASBA Accounts on or before the Issue Clasing Date.

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is. Thursday, October 07, 2024, i.e., Issue Closing Date (or submission of the duly filled in the Application Form or a plain paper Application is. Thursday, October 07, 2024, i.e., Issue Closing Date (or submission of the duly filled in the Application Form or a plain paper Application is. Thursday, October 07, 2024, i.e., Issue Closing Date (or submission of the duly filled in the Application Form or a plain paper Application is. If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer shall be at liberty to lispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 198 of the Letter of Offer.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange for trading or Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 26, 2024, to Friday, October 04, 2024. (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements (unless already having given a standing receipt instruction) has to

ssue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Listing and trading of the Equity Shares to be issued pursuant to this Issue The existing Equity Shares are listed and traded on BSE (Scrip code: 501351 under the ISIN: INE154M01012). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new SIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

Disclaimer clause of BSE Limited: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited.

Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders have provided their valid e-mai address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address, and in case such Eligible Equity Shareholders have not provided their e-mail address. Indian addresses provided by them.

nvestors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: a) our Company at www,rapidinvestments.co.in;

- b) the Registrar to the Issue at www.linkintime.co.in; and
- c) the Stock Exchange at www.bseindia.com. Allotment Banker Account - ICICI Bank Limited

Bankers to the issue and Refund Banker - ICICI Bank Limited

For Risk Factors and other details, kindly refer page no. 21 of the Letter of Offer Other important links and helpline

The Investors can visit following links for the below-mentioned purposes:

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in

 b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form; www.linkintime.co.in

d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: https://www.linkintime.co.in

This Issue will remain open for a minimum 7 (Seven) days. However, our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Closing Date).

REGISTRAR TO THE ISSUE

**LINK** Intime C-101, 247 Park L B S Marg Vikhroli (West) Mumbai 400 083

Website: www.linkintime.co.in

SEBI Registration No.: INR000004058

LINK INTIME INDIA PRIVATE LIMITED Telephone: +91 (22) 4918 6200; Fax No: 022 4918 6060

Contact Person: Sumeet Deshpande Email: rapidinvestments.rights@linkintime.co.in; Investor Grievance ID: rapid.rights@linkintime.co.in

### Company Secretary and Compliance Officer Vijay Dalpathbhai Teraiya

Company Secretary and Compliance Officer

RAPID INVESTMENTS LIMITED Registered Office: 107, Turf Estate, Off Dr E Moses Road, Shakti Mill Lane Mahalaxmi, Mumbai 400 011

Tel: +91 22 49608349 Mobile: 9322687149 Fax: NA

Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 178 of the Letter of Offer.

For RAPID INVESTMENTS LIMITED On behalf of Board of Directors

VIJAY DALPATHBHAI TERAIYA

COMPANY SECRETARY AND COMPLIANCE OFFICER Place: Mumbai Date: September 23, 2024

financialexp.epapr.in

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated September 11, 2024 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulations.



## RAPID INVESTMENTS LIMITED

Our Company was originally incorporated in the name and style of "Rapid Investments Limited" as a Public Limited Companies, Maharashtra at Mumbai on June 02, 1978. The Certificate of Commencement of Business was received on November 07, 1978. For details of changes in Registered Office of our Company, please see "General Information" on page 39 of the Letter of Offer.

> Registered Office: 107, Turf Estate, Off Dr E Moses Road, Shakti Mill Lane, Mahalaxmi, Mumbai 400 011 Tel: +91 22 49608349 Mobile: 9322687149 Fax: NA

Contact Person: Mr Vijay Dalpathbhai Teraiya; Company Secretary & Compliance Officer Email: investors@rapidinvestments.co.in Website: www.rapidinvestments.co.in Corporate Identity Number: L65990MH1978PLC020387

OUR PROMOTERS: RELIABLE HOLDINGS PRIVATE LIMITED, MIDAS POWERTECH PRIVATE LIMITED AND MS NINARANKA

ISSUE OF UP TO 8,39,744 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 100/- PER RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 100/- PER RIGHTS EQUITY SHARES") EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 25 RIGHTS EQUITY SHARES FOR EVERY 39 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, SEPTEMBER 18, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 178 OF THE LETTER OF OFFER.

\*Assuming full subscription

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION**	ISSUE CLOSES ON"
THURSDAY, SEPTEMBER 26, 2024	FRIDAY, OCTOBER 04, 2024	THURSDAY, OCTOBER 10, 2024
		10 20

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Opening Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS 10 TIMES THE FACE VALUE OF THE EQUITY SHARE.

Simple, Safe, Smart way of Application - Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section

### Facilities for application in this Issue:

ASBA Facility

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars all investors desiring to make an application in this issue are mandatorily required to use either the ASBA process only. Investors desiring to make an application in this issue are mandatorily required to use either the ASBA process only. "Terms of the Issue - Making of an application through the ASBA process" on page 180 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMATACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN INE 154M20012 to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 190 of the Letter of Offer. Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in

entitlement shall lapse and shall not be eligible to apply in this issue. The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested PAN and self-attested PAN and self-attested PAN and self-attested post, courier, or hand delivery at so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date.

this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account opened by our Company.

### PROCEDURE FOR APPLICATION

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors desiring to make an application in this issue are mandatorily required to use the ASBA process. application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Procedure for application by eligible equity shareholders holding equity shares in physical form" on page 183 of the Letter of Offer.

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application through the Website of the SCSB (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Application by Eligible Equity Shareholders holding Equity Shares in physical form Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in

this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL

NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM. Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on September 20, 2024, by the Registrar to the Issue.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders; In accordance with Regulation 77A of the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shares held by Eligible Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shares held by Eligible Equity Shares held by Eligible Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shares held by Eligible Equity Shares held by Eligible Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shares held by Eligible Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shares held by Eligible Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shares held by Eligible Equity Shares held by Eligible Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shares held by Eligible Equity Shares held b details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shareholders in the United States.

Applications on Plain Paper under ASBA process: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Issuer, being Rapid Investments Limited;

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository):

- Registered Folio Number/ DP and Client ID No.; Number of Equity Shares held as on Record Date;
- Allotment option preferred only Demat form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for; Number of Additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for within the Right Entitlements;
- Total amount paid at the rate of 100/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder and for each Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shareholder for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
- Additionally, all such Applicants are deemed to have accepted the following:

'I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation

S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/We acknowledge that the Company, their affitiates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar at www.linkintime.co.in. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or

funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Thursday, October 07, 2024, i.e.; Issue Closing Date, Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Opening Date. If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to

dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 198 of the Letter of Offer. Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither

renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. a. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demail accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 26, 2024, to Friday, October 04, 2024. (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements available in their demant account, the Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demant account, The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demail account of the Renouncees on or prior to the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the Rights Entitlements (unless already having given a standing receipt instruction) has to

issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Listing and trading of the Equity Shares to be issued pursuant to this Issue The existing Equity Shares are listed and traded on BSE (Scrip code: 501351 under the ISIN: INE154M01012). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

of the BSE Limited." Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address.

Disclaimer clause of BSE Limited: "It is to be distinctly understood that the permission given by BSE Limited, nor does it certify the correctness or completeness of any of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause

Indian addresses provided by them. nvestors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- a) our Company at www.rapidinvestments.co.in; b) the Registrar to the Issue at www.linkintime.co.in; and c) the Stock Exchange at www.bseindia.com.
- Allotment Banker Account ICICI Bank Limited Bankers to the issue and Refund Banker - ICICI Bank Limited

For Risk Factors and other details, kindly refer page no. 21 of the Letter of Offer Other important links and helpline

The Investors can visit following links for the below-mentioned purposes: The Investors can visit following links for the below-mentioned purposes:

- a) Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in
- c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in

d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: https://www.linkintime.co.in This Issue will remain open for a minimum 7 (Seven) days. However, our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Closing Date).

> REGISTRAR TO THE ISSUE Company Secretary and Compliance Officer

LINK INTIME INDIA PRIVATE LIMITED C-101, 247 Park L B S Marg Vikhroli (West) Mumbai 400 083 Telephone: +91 (22) 4918 6200; Fax No: 022 4918 6060

SEBI Registration No.: INR000004058

Contact Person: Sumeet Deshpande Email: rapidinvestments.rights@linkintime.co.in; Website: www.linkintime.co.in Investor Grievance ID: rapid.rights@linkintime.co.in

Vijay Dalpathbhai Teraiya Company Secretary and Compliance Officer RAPID INVESTMENTS LIMITED

Registered Office: 107, Turf Estate, Off Dr E Moses Road, Shakti Mill Lane Mahalaxmi, Mumbai 400 011

Tel: +91 22 49608349 Mobile: 9322687149 Fax: NA

rivestor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 178 of the Letter of Offer.

For RAPID INVESTMENTS LIMITED On behalf of Board of Directors

Date: September 23, 2024

VIJAY DALPATHBHAI TERAIYA COMPANY SECRETARY AND COMPLIANCE OFFICER Place: Mumbai



This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in t .etter of Offer dated September 11, 2024 (the "Letter of Offer" or "LOF") filled with the SSE Limited ("BSE"), and also filled with the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (lssue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations



### RAPID INVESTMENTS LIMITED

Our Company was originally incorporated in the name and style of "Rapid Investments Limited "as a Public Limited Companies Act, 1956 pursuant to a Certificate of Incorporation granted by the. Registrar of Companies, Maharashtra at Mumbai on June 02, 1978. The Certificate of Commencement of Business was received on November 07, 1978. For details of changes in Registered Office of our Company, please see "General Information" on page 39 of the Letter of Offer.

Registered Office: 107, Turf Estate, Off Dr E Moses Road, Shakti Mill Lane, Mahalaxmi, Mumbai 400 011

Tel: +91 22 49608349 Mobile: 9322687149 Fax: NA Contact Person: Mr Vijay Dalpathbhai Teraiya; Company Secretary & Compliance Officer Email: investors@rapidinvestments.co.in Website: www.rapidinvestments.co.in Corporate Identity Number: L65990MH1978PLC020387

OUR PROMOTERS: RELIABLE HOLDINGS PRIVATE LIMITED, MIDAS POWERTECH PRIVATE LIMITED AND MS NINARANKA

ISSUE OF UP TO 8,39,744 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF 1010-EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 1001- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 901- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 839.74 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 25 RIGHTS EQUITY SHARES FOR EVERY 39 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE BY THE ELIGIBLE EQUITY SHARES HELD BY THE ELIGIBLE EQU OF THE LETTER OF OFFER. Assuming full subscription

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION**	ISSUE CLOSES ON#
THURSDAY, SEPTEMBER 26, 2024	FRIDAY, OCTOBER 04, 2024	THURSDAY, OCTOBER 10, 2024

Eliaible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date # Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS 10 TIMES THE FACE VALUE OF THE EQUITY SHARE.

Simple, Safe, Smart way of Application - Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section

#### Facilities for application in this Issue: **ASBA Facility**

In accordance with Regulation 76 of the SEBI ICDR Regulations, the Rights Issue Circulars and the ASBA Circulars a Terms of the Issue - Making of an application through the ASBA process" on page 180 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such as CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchange under the ISIN INE154M20012 to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 190 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the entitlement shall lapse and shall not be eligible to apply in this issue. The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account either by email, post, speed post, courier, or hand delivery at so as to reach to the Registrar no later than two

Working Days prior to the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

PROCEDURE FOR APPLICATION

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions application specification before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Procedure for application by eligible equity shareholders holding equity shares in physical form" on page 183 of the Letter of Offer.

Procedure for Application through the ASBA process: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Application by Eligible Equity Shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORMAS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

Despatch of the Abridged Letter of Offer (ALOF) and application: The despatch of the ALOF and the application form was completed on September 20, 2024, by the Registrar to the Issue.

Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shares not he Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shares held by Eligible Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shares held by Eligible E details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shares under dispute, including any court proceedings, as applicable or g) non-institutional equity shares under dispute and the court of the Rights and the Rights an

Applications on Plain Paper under ASBA process: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue or the Stock Exchanges to provide requisite details.

Please note that the Eliqible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the Office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

 Name of our Issuer, being Rapid Investments Limited; O Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

- Registered Folio Number/ DP and Client ID No.; O Number of Equity Shares held as on Record Date:
- Allotment option preferred only Demat form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for;
- O Number of Additional Rights Equity Shares applied for, if any; O Total number of Rights Equity Shares applied for within the Right Entitlements;
- Total amount paid at the rate of □ 100/- per Rights Equity Share;
- O Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be
- provided by the applicants;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBAAccount;
- O Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
- O Additionally, all such Applicants are deemed to have accepted the following:

We understand that neither the Rights Entitlement nor the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). If we understand the Rights Equity Shares or Rights
Entitlement for sale in the United States, or as a solicitation relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights
Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights
Entitlement in the United States at any time. If we confirm to the United States and understand that neither us, nor the Registrar or any other person acting
on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. We understand and agree that the Rights Entitlement and Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

courring such Rights Entitlement, and/or the Equity Shares, is/are outside the United Sta erson, if any for whose account I/we tes or a Qualified Institutional Buyer (as

S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."
In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

estors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.linkintime.co.in. Our Company and the Registrar shall not be responsible if the Application sare not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Last date for Application: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Thursday, October 07, 2024, i.e., Issue Closing Date. (inclusive of the Issue Opening Date) If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 198 of the Letter of Offer.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the Secondary market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements which are neithe ed nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date a. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.
The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, September 26, 2024, to Friday, October 04. 2024. (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE154M20012 and indicating the details of the Rights Entitlements only to the extent of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and

Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction lip quoting the Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction) has transfer. The buyer of the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction. ssue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Listing and trading of the Equity Shares to be issued pursuant to this Issue he existing Equity Shares are listed and traded on BSE (Scrip code: 501351 under the ISIN: INE154M01012). The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new

ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

Disclaimer clause of BSE Limited: "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause.

Availability of issue materials: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the

vestors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: a) our Company at www.rapidinvestments.co.in;

b) the Registrar to the Issue at www.linkintime.co.in; and c) the Stock Exchange at www.bseindia.com. tment Banker Account - ICICI Bank Limited

Bankers to the issue and Refund Banker – ICICI Bank Limited

For Risk Factors and other details, kindly refer page no. 21 of the Letter of Offer Other important links and helpline

The Investors can visit following links for the below-mentioned purposes: he Investors can visit following links for the below-mentioned purposes a) Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in

b) Updation of Indian address/e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: <a href="www.linkintime.co.in">www.linkintime.co.in</a>

 $c) \ \ Updation \ of demat \ account \ details \ by \ Eligible \ Equity \ Shareholders \ holding \ shares \ in \ physical \ form: \ \underline{www.linkintime.co.in}$ d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: https: www.linkintime.co.in

his Issue will remain open for a minimum 7 (Seven) days. However, our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Closing Date) REGISTRAR TO THE ISSUE **Company Secretary and Compliance Officer** 

LINK INTIME INDIA PRIVATE LIMITED C-101, 247 Park L B S Marg Vikhroli (West) Mumbai 400 083

Telephone: +91 (22) 4918 6200; Fax No: 022 4918 6060 Contact Person: Sumeet Deshpande Email: rapidinvestments.rights@linkintime.co.in; Website: www.linkintime.co.in

Investor Grievance ID: rapid.rights@linkintime.co.in

SEBI Registration No.: INR000004058

Vijay Dalpathbhai Teraiya

Company Secretary and Compliance Officer

RAPID INVESTMENTS LIMITED

Registered Office: 107, Turf Estate, Off Dr E Moses Road, Shakti Mill Lane Mahalaxmi, Mumbai 400 011

Tel: +91 22 49608349 Mobile: 9322687149 Fax: NA

nvestor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA rocess may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, number of Equity Shares applied for, mount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For details on the ASBA process, see "Terms of the Issue" on page 178 of the Letter of Offer.

For RAPID INVESTMENTS LIMITED

VIJAY DALPATHBHAI TERAIYA COMPANY SECRETARY AND COMPLIANCE OFFICER

Place: Mumbai

On behalf of Board of Directors

Date: September 23, 2024