



5th March, 2025

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051
Scrip Code: ULTRACEMCO

Sub: Intimation for allotment of Unsecured Redeemable Non-Convertible Debentures of Rs. 2,000 crores

Ref: a. Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")
b. ISIN: INE481G01011

Dear Sirs,

We write to inform you that the Finance Committee of the Board of Directors of the Company has today approved the allotment of Unsecured Redeemable Non-Convertible Debentures ("NCDs") amounting to Rs. 2,000 crores on private placement basis.

Disclosure as required under the Listing Regulations is attached as per Annexure A.

The same is for your information and record, please.

Yours faithfully,
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee
Company Secretary and Compliance Officer

Luxembourg Stock Exchange
BP 165 / L – 2011 Luxembourg
Scrip Code:
US90403E1038 and US90403E2028

Singapore Exchange
11 North Buona Vista Drive,
#06-07 The Metropolis Tower 2,
Singapore 138589
ISIN Code:
US90403YAA73 and USY9048BAA18



UltraTech Cement Limited

**Annexure A**

Sr. No.	Particulars	Series I Debentures	Series II Debentures
1.	Issue size	Rs. 1,000 crores	Rs.1,000 crores
2.	Proposed to be listed on	National Stock Exchange of India Limited	National Stock Exchange of India Limited
3.	Tenure	2 years 364 days	5 years
4.	Date of allotment	5 th March, 2025	5 th March, 2025
5.	Date of maturity	3 rd March, 2028	5 th March, 2030
6.	Coupon / interest offered	7.34%	7.34%
7.	Schedule of payment of interest (Coupon date)	5 th March, 2026, 5 th March, 2027, 3 rd March, 2028	5 th March, 2026, 5 th March, 2027, 5 th March, 2028, 5 th March, 2029, 5 th March, 2030
8.	Schedule of payment of principal amount	3 rd March, 2028	5 th March, 2030
9.	Charge/security, if any created over the assets	Not applicable	Not applicable
10.	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable	Not applicable
11.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable	Not applicable
12.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not applicable	Not applicable
13.	Details of redemption of Debentures	The Debentures shall be redeemed at par at the end of 2 years, 364 days from the deemed date of allotment i.e. 5 th March, 2025. Redemption Date: 3 rd March, 2028.	The Debentures shall be redeemed at par at the end of 5 years from the deemed date of allotment i.e. 5 th March, 2025. Redemption Date: 5 th March, 2030.



UltraTech Cement Limited

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