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CIN :U28920MH1997PTC112628

November 14, 2024

Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai 400 051
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Dear Sir / Ma'am,

Ref.: Scrip Code 540526; Symbol: IRBINVIT

Sub.: Receipt of a preliminary and non-binding offer from IRB Infrastructure Trust

We wish to inform you that the Board of Directors of IRB Infrastructure Private Limited, the Investment Manager to the IRB InvIT Fund (“**Trust**”), at its meeting held on November 14, 2024 noted the receipt of preliminary and non-binding offer dated November 14, 2024 (the “**NBO**”) from IRB Infrastructure Trust, acting through its investment manager MMK Toll Road Private Limited (“**Private InvIT**”).

The NBO relates to a potential acquisition opportunity with respect to following five assets currently held by the Private InvIT:

Sr. No.	Project SPV	Project Description	Length (in kms)
1.	IRB Hapur Moradabad Tollway Limited	Six Laning of Hapur bypass to Moradabad Section including Hapur bypass from Km 50.000 (Design Chainage 50.000) to Km 148.277 (Design Chainage 149.867) of NH 24 (New NH-9) in the State of Uttar Pradesh under NHDP Phase V (Bharatmala Pariyojna) on DBFOT (Toll) mode	99.87
2.	IRB Westcoast Tollway Limited	Four Laning of Goa / Karnataka border to Kundapur section of NH 17 from existing km 93.700 to km 283.300 in the State of Karnataka under NHDP Phase IV on Design, Build, Finance, Operate and Transfer (DBFOT) Toll basis	187.28

Sr. No.	Project SPV	Project Description	Length (in kms)
3.	Kaithal Tollway Limited	Four Laning of Kaithal to Rajasthan Border section of NH-152/65 from km 33+250 (Design Km- 0.500) to km 241+580 (Design Km 165.759) in the State of Haryana under NHDP Phase IV on Design, Build, Finance, Operate and Transfer (DBFOT) Toll basis	166.26
4.	AE Tollway Limited	Six Laning of Agra to Etawah Bypass section of NH-2 from km 199.660 to km 323.525 in the State of Uttar Pradesh under NHDP Phase V on Design, Build, Finance, Operate and Transfer (DBFOT) Toll basis	124.52
5.	Kishangarh Gulabpura Tollway Limited	Six Laning of Kishangarh to Gulabpura Section of NH 79A and NH 79 in the state of Rajasthan (length 90.000 km) under NHDP Phase V package - I on DBFOT (Toll) mode	90.00

(collectively, the “**Potential Assets**”).

The Potential Assets are completed and revenue-generating infrastructure assets and are proposed to be offered and acquired together.

The NBO is preliminary, non-binding, and subject to diligence and receipt of requisite approvals. The Investment Manager will evaluate the NBO as per applicable law.

Yours sincerely,

For and on behalf of **IRB Infrastructure Private Limited**
(Investment Manager to IRB InvIT Fund)

Vinod Kumar Menon
Whole-time Director & Chief Executive Officer