20th August, 2024

Ravi Agrawal

3601 Sampurna Artesia Bldg 36 Floor, Hind Cycle Marg, Worli Mumbai - 400030.

BSE Limited, Phiroze Jeejeeboy Towers, Dalal Street, Mumbai - 400 001 National Stock Exchange of India Exchange Plaza, 5<sup>th</sup> Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Re: Disclosure of Release of pledge under SEBI (SAST) Regulations, 2011

(Ajanta Pharma Limited Scrip Code: BSE - AJANTPHARM 532331 & NSE - AJANTPHARM EQ)

This is to inform that I, being promoter of Ajanta Pharma Limited, have released pledge on 1,00,000 shares of the company. The reason for Release of Pledge is due to Excess Pledge.

Please find enclosed herewith prescribed form under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 giving details of Release of pledge on the shares of Ajanta Pharma Limited.

Kindly acknowledge the receipt and take on your records.

Thanking You, Yours faithfull

Ravi Agrawal

(Trustee Ravi Agrawal Trust)

c.c.:

The Company Secretary Ajanta Pharma Limited "Ajanta House", Charkop, Kandivli (West) Mumbai - 400 067

Encl.: a/a

Format for disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/ invocation of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

and raiserer regarding to 1	
Name of the Target Company (TC): Ajanta Pharma Limited	
Name of the Stock Exchange where the shares of the target company are listed: BSE & NSE	
Date of reporting: 20.08.2024	
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked: Ravi Agrawal, trustee Ravi Agrawal Trust	
Details of the release and creation of encumbrance: Release of pledge	

Details of the release and creation of encumbr	ance: Release of p	ledge											
Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)]/ release[(2)-(3)]/ invocation[(1)-(3)]}		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/relea se/invocation)		(pledge/lien/no n disposal	Reasons for encumbrance	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Gabs Investments Pvt Ltd	1,25,88,393	10.08	-		-	1387		(87		*		-	
Yogesh M Agrawal, trustee Yogesh Agrawal Trust	1,80,78,147	14.47	-	-	-	-	*	-	•		-	- 8	-
Mannalal B Agrawal	0	0.00	-	-		-	-		-	- 3	-	-	
Rajesh M Agrawal, trustee Rajesh Agrawal Trust	1,80,78,148	0.14	•		15.				-	18	-	•	•
Ravi P Agrawal, trustee Ravi Agrawal Trust	1,62,42,904	13.00	50,37,642	4.03	Pledge Release	16-08-2024	Pledge	Business Financing	1,00,000	0.08	Lender : RBL Bank Ltd Trustee : RBL Bank Ltd	49,37,642	3.95
Ravi P. Agrawal	2,85,000	0.23	**		-			*	•		=		
Aayush M Agrawal, trustee Aayush Agrawal Trust	1,41,12,924	11.30	42,06,002	3.37	9	-	*/	-			-	42,06,002	3.29
Aayush M. Agrawal	30,000	0.02	-		-	-		-	*	-	-	-	-
Ganga Exports represented by its partners Yogesh Agrawal, Rajesh Agrawal & Ravi Agrawal	33,48,261	2.68			-		*			**	-	-	•

Signature of the Authorised Signatury:

Date: 20.08.2024
\*The names of all the promoters, their shareholding in the target company and their please are on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup> For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

<sup>\*\*\*</sup>This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.