

VISHWESH DARSHAN MEHTA

SHREEJI NIWAS, OPP. BANK OF BARODA, B/H. H.L. COMMERCE COLLEGE, NAVRANGPURA AHMEDABAD-380009

=====
To,
Dept. of Corporate Services-Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001
Email: corp.relations@bseindia.com

Date : 04.03.2025

Ref. : Mehta Securities Limited (BSE Scrip Code : 511738)
Sub : Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

I, **Vishwesh D. Mehta**, promoter group member of Mehta Securities Limited ("the Company") hereby submit disclosure under **Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011** for acquisition of **33057(Thirty Three Thousands Fifty Seven only)** being **1.07%** Equity Shares of the Company, by me on **03rd March, 2025**. Details of acquisition of above shares by way of dissolution of **Vasantlal P Mehta - HUF(Promoter Group)** by transferring of the shares by inheritance equally distributing amongst the coparceners of the **Vasantlal P Mehta - HUF(Promoter Group)** dissolved.

Please note that this transaction, being inter-se transfer of shares amongst the Promoters Group members of the Company, falls within the exemption provided under **Regulation 10(1)(a)(g) of the SEBI (SAST) Regulations, 2011**. The Aggregate holding of Promoter Group members before and after the above inter-se transaction remains the same.

Accordingly, necessary disclosure under Regulation 29(2) of SAST Regulations in the prescribed format, as submitted by the acquirer, is enclosed herewith for your information and records.

Thanking You,

Yours Sincerely,



Vishwesh D. Mehta
(Promoter Group)

Encl : As Above.

CC To, The Company Secretary
Mehta Securities Limited
Regd Office: 3, Law Gardent Apartments Scheme-1,
Opp. Law Garden,
Ellisbrige, Ahmedabad-380006
mail: mehtasec@yahoo.co.in

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|--|--|--|
| Name of the Target Company (TC) | MEHTA SECURITIES LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | VISHWESH D. MEHTA PAC-As per Annexure-A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes(Promoter Group) | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LIMITED | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 637498 | 20.64 | 20.64 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | -- | -- | -- |
| c) Voting rights (VR) otherwise than by shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | -- | -- | -- |
| e) Total (a+b+c+d) | 637498 | 20.64 | 20.64 |

Vishwesh D.

| | | | |
|--|--|-------|-------|
| Details of acquisition/dispose of | | | |
| a) Shares carrying voting rights acquired/dispose of | 33057 | 1.07 | 1.07 |
| b) VRs acquired /sold otherwise than by shares | -- | -- | -- |
| c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -- | -- | -- |
| d) Shares encumbered / invoked/released by the acquirer | -- | -- | -- |
| e) Total (a+b+c+d) | 33057 | 1.07 | 1.07 |
| After the acquisition, holding of: | | | |
| a) Shares carrying voting rights | 670555 | 21.71 | 11.16 |
| b) Shares encumbered with the acquirer | -- | -- | -- |
| c) VRs otherwise than by shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -- | -- | -- |
| e) Total (a+b+c+d) | 670555 | 21.71 | 21.71 |
| Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off Market Inter-se Transfer by inheritance amongst the promoter groups on dissolution of V P Mehta -HUF without any consideration | | |
| Date of acquisition /VR or date of receipt of intimation of allotment of shares, whichever is applicable | 03 rd March, 2025 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs.3,08,94,000 comprising 30,89,400 Equity Shares of Rs.10/-each. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs.3,08,94,000 comprising 30,89,400 Equity Shares of Rs.10/-each. | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs.3,08,94,000 comprising 30,89,400 Equity Shares of Rs.10/-each. | | |

Vidmeeth

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mr. Vishwesh D. Mehta



(Signature of Acquirer)

Place: Ahmedabad

Date: 04th March, 2025

Annexure-A

| Sr. No. | Person acting in concert | Pre transaction Shareholding | | Post transaction Shareholding | |
|---------|----------------------------------|------------------------------|--------------|-------------------------------|--------------|
| | | Number | Percentage | Number | Percentage |
| 1 | BHAVNA D. MEHTA | 832387 | 26.94 | 832387 | 26.94 |
| 2 | CHIRAG D. MEHTA | 367651 | 11.90 | 367651 | 11.90 |
| 3 | VISHWESH D. MEHTA | 637498 | 20.64 | 670555 | 21.71 |
| 4 | DARSHAN V MEHTA HUF | 214404 | 06.94 | 214404 | 06.94 |
| 5 | DARSHAN V MEHTA(MSWT) | 43870 | 01.42 | 43870 | 01.42 |
| 6 | MEHTA INTEGRATED FINANCE LIMITED | 76308 | 2.47 | 76308 | 2.47 |
| 7 | VASANTLAL P MEHTA -HUF | 66113 | 2.14 | 33056 | 1.07 |
| | TOTAL | 2238231 | 72.45 | 2238231 | 72.45 |