

From:

Ashok Manikchand Ajmera

1003-04, Atlanta Manor,
Western Express Highway,
Malad (East),
Mumbai-400097

To,

BSE Limited,

25th Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai-400001

To,

Ajcon Global Services Limited

408, A-Wing, Express Zone,
W. E Highway, Goregoan (East),
Mumbai- 400063

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 [“SEBI (SAST) Regulations”] on the allotment of convertible warrants by the Company to Non- Promoters, Public Category which will be resulting in change in percentage of promoter holding on its conversion

Dear Sir/ Madam,

In compliance of the disclosure requirements under Regulations 29(2) of the SEBI (SAST) Regulations, 2011, Please find enclosed herewith a copy of the disclosure under Regulations 29(2) of the SEBI (SAST) Regulations, 2011 due to the change in my percentage of equity holding for the Company allotting convertible warrants to non- promoters which will be converted into equity shares of the Company within 18 months from the date of allotment on preferential cum private placement basis resulting change in percentage of my holding along with PAC post its conversion.

You are requested to take the same on your record.

Thanking You,
Yours Faithfully,

Ajcon Global Services Limited

Ashok
Kumar
Ajmera

Ashok Manikchand Ajmera

Promoter & on behalf of PAC

Date: 23.01.2025

Place: Mumbai

Encl: As above

Format of disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	AJCON GLOBAL SERVICES LIMITED		
2	Name of the Promoter acquirer / seller and Persons Acting in Concert (PAC) with the acquirer/ seller (As per Annexure attached)	Ashok Manikchand Ajmera		
3	Whether the acquirer/seller belongs to the Promoter/ Promoter Group	N.A		
4	Name of the Stock Exchange (s) where the shares of TC are listed	Bombay Stock Exchange (BSE)		
5	Details of the Acquisition/ Disposal of Shares/ Voting Rights/ Holding of the Acquirer and PAC	Number	% w.r.t total share/ voting capital wherever applicable(*)	% w.r.t total diluted share/voting capital of the TC(**)
	Before the Allotment of Convertible Warrants Acquisition/ Disposal under consideration, holding of acquirer along with PAC of:			
	a) Shares carrying voting rights (As per Annexure attached)	4027100	65.84	65.84
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NIL
	c) Voting Rights (VR) otherwise than by equity shares	NIL	NIL	NIL
	d) Warrants/ Convertible Securities/ Any other Instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	Total (a+b+c+d)	4027100	65.84	65.84
	Details of Acquisition/ Sale			
	a) Shares carrying voting rights acquired/ sold	NIL	NIL	NIL
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NIL
	c) Voting Rights (VR) acquired/ sold otherwise than by equity shares	NIL	NIL	NIL
	d) Warrants/ Convertible Securities/ Any other Instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.	NIL	NIL	NIL
	Total (a+b+c+d)	NIL	NIL	NIL
	After the Allotment of 1000000 Convertible Warrants Acquisition/ Sale to Non-Promoter, Public Category			
	a) Shares carrying voting rights (As per Annexure attached) acquired/ sold	4027100	65.84	56.59
	b) Shares in the nature of encumbrance (pledge/	NIL	NIL	NIL

SHAREHOLDING OF ASHOK MANIKCHANDRA AJMERA ALONG WITH PAC

Sr. No.	Shareholder's Name	No of Shares Held	Shareholding (In %)
Promoters Shareholding:			
1	Mr. Ashok Manikchand Ajmera	750,000	12.26
2	Mrs. Pragati Ashok Ajmera	500,000	8.18
3	Mr. Ankit Ashok Ajmera	386,900	6.33
4	Mr. Anuj Ashok Ajmera	385,000	6.29
5	Mrs. Pallavi Ankit Ajmera	200,000	3.27
6	Mrs. Shikha Anuj Ajmera	200,000	3.27
7	M/s. Ajcon Consultants Pvt. Ltd.	719,900	11.77
8	M/s. Ajcon Communications Pvt. Ltd.	300,000	4.90
9	M/s. Ajcon Infra Projects Pvt. Ltd.	283,200	4.63
10	Mr. Abhinandan Kumar Ajmera	15,000	0.24
11	M/s. Pride Shelters Pvt. Ltd.	148,800	2.43
12	M/s. Goodmorning Investrade Pvt. Ltd.	136,300	2.22
13	M/s. Heartbeat Communications Pvt. Ltd.	2,000	0.03
		40,27,100	65.84

For Ajcon Global Services Limited



Ashok Kumar Ajmera
Ashok Ajmera
 Managing Director
 DIN: 00812092