From: Ashok Manikchand Ajmera 1003-04, Atlanta Manor, Western Express Highway, Malad (East), Mumbai-400097

То,
BSE Limited,
25 th Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai-400001

To, **Ajcon Global Services Limited** 408, A-Wing, Express Zone, W. E Highway, Goregoan (East), Mumbai- 400063

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ["SEBI (SAST) Regulations"] on the allotment of convertible warrants by the Company to Non- Promoters, Public Category which will be resulting in change in percentage of promoter holding on its conversion

Dear Sir/ Madam,

In compliance of the disclosure requirements under Regulations 29(2) of the SEBI (SAST) Regulations, 2011, Please find enclosed herewith a copy of the disclosure under Regulations 29(2) of the SEBI (SAST) Regulations, 2011 due to the change in my percentage of equity holding for the Company allotting convertible warrants to non- promoters which will be converted into equity shares of the Company within 18 months from the date of allotment on preferential cum private placement basis resulting change in percentage of my holding along with PAC post its conversion.

You are requested to take the same on your record.

Thanking You, Yours Faithfully,

Ajcon Global Services Limited



Ashok Manikchand Ajmera Promoter & on behalf of PAC

Date: 23.01.2025 Place: Mumbai

Encl: As above

Format of disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)		AJCON GLOBAL SERVICES LIMITED	
2	Name of the Promoter acquirer / seller and Pers Concert (PAC) with the acquirer/ seller (As per Annexure attached)	Ashok Manikchand Ajmera		
3	Whether the acquirer/seller belongs to the Promoter/ Promoter Group		r N.A	
4	Name of the Stock Exchange (s) where the shares of TC are listed		Bombay Stock Exchange (BSE)	
5	Details of the Acquisition/ Disposal of Shares/ Voting Rights/ Holding of the Acquirer and PAC	Number	% w.r.t total share/ voting capital wherever applicable(*)	% w.r.t total diluted share/voting capital of the TC(**)
	Before the Allotment of Convertible Warrants Acquisition/ Disposal under consideration, holding of acquirer along with PAC of:			
	 a) Shares carrying voting rights (As per Annexure attached) 	4027100	65.84	65.84
	 b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others) 	NIL	NIL	NIL
	 c) Voting Rights (VR) otherwise than by equity shares 	NIL	NIL	NIL
	 d) Warrants/ Convertible Securities/ Any other Instrument that entities the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 	NIL	NIL	NIL
	Total (a+b+c+d)	4027100	65.84	65.84
	Details of Acquisition/ Sale a) Shares carrying voting rights acquired / sold	NIL	NIL	NIL
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NIL
	 c) Voting Rights (VR) acquired/ sold otherwise than by equity shares 	NIL	NIL	NIL
	 d) Warrants/ Convertible Securities/ Any other Instrument that entities the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold. 	NIL	NIL	NIL
	Total (a+b+c+d)	NIL	NIL	NIL
Acqu	the Allotment of 1000000 Convertible Warrants isition/ Sale to Non-Promoter, Public Category a) Shares carrying voting rights (As per Annexure			
k	attached) acquired/ sold b) Shares in the nature of encumbrance (pledge/	4027100 NIL	65.84 NIL	56.59 NIL

	lien/ non-disposal/ undertaking/ others)			
	c) Voting Rights (VR) acquired/ sold otherwise	NIL	NIL	NIL
	than by equity shares			
	d) Warrants/ Convertible Securities/ Any other	NIL	NIL	NIL
	Instrument that entities the acquirer to receive			
	shares carrying voting rights in the TC (specify			
	holding in each category) acquired/ sold			
	Total (a+b+c+d)	4027100	65.84	56.59
6	Mode of Acquisition / Sale (i.e. open market/ off-	N.A	05.04	50.55
0	market/ public issue/ rights issue/ preferential	N.A		
	allotment/ inter-se transfer/ others-etc).			
7		N.A		
/	Salient features of the securities acquired/ sale	N.A		
	including time till redemption, ratio at which it			
	can be converted into shares, etc			
8	Date of Allotment of Convertible Warrants to	21.01.2025		
	Non-Promoter, Public Category Acquisition/ Sale			
	of shares /VR or date of receipt of intimation of			
	allotment of shares / any other instrument that			
	entitles the acquirer to receive shares in the TC.			
9	Equity share capital / total voting capital of the	₹ 61162000	(6116200 equit	y shares of Rs. 10/-
	TC before the said acquisition / sale	each)		
10	Equity share capital/ total voting capital of the TC	₹ 61162000	(6116200 equi	ty shares of Rs. 10/-
	after the said acquisition / sale	each)	-	· ·
11	Total diluted share/voting capital of the TC after	₹ 71162000	(7116200 eauit	y shares of Rs. 10/-
	the said acquisition / sale			convertible warrants
		into equity sh		
		into equity si	101 63	

(*) Total Share Capital/ voting Capital to be taken as per the latest filling done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: Filing of this declaration necessitated due to allotment of Convertible Warrants by the Company to the Non-Promoter, Public category persons due to which though there is no change in the no. of shares held by the Promoters, there would be change in percentage of holding post conversion of said warrants into equity, the last date for conversion for which is 20.07.2026.

Ashok Kumar / Ajmera seta Number 20% bio 14eC (12107)004 abut 7776802102346 (132107)004 Disc 2005 01.23 1980500 + 00530

Ashok Manikchand Ajmera PAN: AABPA4285C

Place: Mumbai **Date:** 23.01.2025

Sr. No.	Shareholder's Name	No of Shares Held	Shareholding (In %)				
Promote	Promoters Shareholding:						
1	Mr. Ashok Manikchand Ajmera	750,000	12.26				
2	Mrs. Pragati Ashok Ajmera	500,000	8.18				
3	Mr. Ankit Ashok Ajmera	386,900	6.33				
4	Mr. Anuj Ashok Ajmera	385,000	6.29				
5	Mrs. Pallavi Ankit Ajmera	200,000	3.27				
6	Mrs. Shikha Anuj Ajmera	200,000	3.27				
7	M/s. Ajcon Consultants Pvt. Ltd.	719,900	11.77				
8	M/s. Ajcon Communications Pvt. Ltd.	300,000	4.90				
9	M/s. Ajcon Infra Projects Pvt. Ltd.	283,200	4.63				
10	Mr. Abhinandan Kumar Ajmera	15,000	0.24				
11	M/s. Pride Shelters Pvt. Ltd.	148,800	2.43				
12	M/s. Goodmorning Investrade Pvt. Ltd.	136,300	2.22				
13	M/s. Heartbeat Communications Pvt. Ltd.	2,000	0.03				
		40,27,100	65.84				

SHAREHOLDING OF ASHOK MANIKCHANDRA AJMERA ALONG WITH PAC

For Ajcon Global Services Limited



Managing Director DIN: 00812092