



MCSL/SEC/24-25/326

12th December 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code – 511766

**Scrip Code (Debenture and CP) - 974915,
974550, 974552, 975282, 975513, 975662,
975739, 975982, 976006, 976146,
976157, 976183, 976213, 727790, 728001,
728024 and 728115**

**National Stock Exchange of
India Limited**

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Trading Symbol - MUTHOOTCAP

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Non-Convertible Debentures on Private Placement basis

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Debenture Issue and Allotment Committee has today, i.e., on 12th December 2024, approved the allotment of 8100 (Eight Thousand One Hundred) senior, secured, rated, listed, taxable principal protected redeemable non-convertible debentures each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) aggregating to Rs. 81 crores (Rupees Eighty-One Crores only), for a tenor of 24 months from the date of allotment, on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 9.50 % p.a. payable monthly and are proposed to be listed on BSE Limited.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Muthoot Capital Services Limited

**Srikanth G Menon
Company Secretary & Compliance Officer
(Mem No.: F11743)**

Annexure A

Type of securities issued	Senior, secured, rated, listed, taxable principal protected redeemable non-convertible debentures
Type of issuance	Private Placement
Allotment Quantity	8100 (Eight Thousand One Hundred) Senior, secured, rated, listed, taxable principal protected redeemable non-convertible debentures ("NCDs" or "Debentures") each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) aggregating to Rs. 81 crores (Rupees Eighty One Crores Only)
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the instrument	24 (Twenty-Four) months from the date of allotment
Date of allotment	12 th December, 2024
Date of maturity	12 th December, 2026
Coupon/interest offered and Schedule of payment of coupon/interest and Principal	Coupon Rate: 9.50% p.a Coupon Frequency: Monthly Principal Payment Frequency: Debentures shall be redeemed on a pro rata basis as set out in term sheet and shall be fully redeemed by the Final Redemption Date
Charge/security, if any, created over the assets	The Debentures shall be secured by way of a first ranking, pari-passu and continuing charge on receivables and/or Liquid Assets (including but not limited to Fixed Deposits, Mutual Funds, and other liquid assets) ("Hypothecated Receivables") and exclusive charge on the issue proceeds in the designated proceeds account for the first 90 days. The Hypothecated Receivables shall at all times shall be equal to the 1.15 times of the outstanding amount of the Debentures.
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable



Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable
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