



Date: January 10, 2025

To,

BSE Limited

Department of Corporate Services,
P. J. Towers, Dalal Street, Fort,
Mumbai- 400001

Sub- Outcome of the meeting of the Board of Directors of Rotographics (India) Limited (the "Company"), in terms of the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref: - Outcome of the meeting of the Board of Directors held on January 10, 2025

Scrip Code – 539922, (Rotographics (India) Limited)

Dear Sir/Madam (s),

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform your good office that the Board of Directors of our Company, in their meeting held today i.e., Friday, January 10, 2025 at 02:00 PM inter alia, considered and approved the following business:

1. Increase of Authorised Share Capital of the Company from ₹5,00,00,000/- to ₹17,00,00,000/-:
Increase of Authorised Share Capital of the Company from existing ₹5,00,00,000/- (Rupees Five Crore Only) consisting of 50,00,000 (Fifty Lakh) equity shares of face value ₹10.00/- each to ₹17,00,00,000/- (Rupees Seventeen Crore Only) consisting of 1,70,00,000 (One Crore Seventy Lakh) equity shares of face value ₹10.00/- each, and consequent alteration in Clause V of the Memorandum of Association of the Company relating to the share capital of the Company, subject to the approval of the shareholders at the ensuing Extraordinary General Meeting ("EGM").

2. Issuance of equity shares of the Company to Proposed Promoter and Non-Promoter category on preferential basis:

Approval of Issue of up to 95,50,000 equity shares on preferential basis ("Preferential Issue") to the Proposed Promoter and Non-Promoter category subject to the approval of shareholders, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") read with other applicable regulations, if any at a price of ₹11/- (Rupees Eleven Only) per Equity Share, subject to the approval of regulatory/ statutory authorities and

ROTOGRAPHICS (INDIA) LIMITED

CIN: L74899DL1976PLC008036

Regd: Off: Shop No. 37 Shanker Market Connaught Place, Central Delhi, New Delhi-110001

Phone No. 011-47366600, Email Id: info@rotoindia.co.in Website: www.rotoindia.co.in



the shareholders of the Company at the ensuing Extraordinary General Meeting (“EGM”) and other regulatory authorities, as may be applicable.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated 9th September, 2015 and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are given in **Annexure A** to this letter.

3. Convening an Extraordinary General Meeting (EGM) for the approval of the shareholders of the Company:

The Board of Directors of the Company have decided to hold an EGM of the Company on Saturday, February 08, 2025 at 01.00 PM through video conferencing (VS)/other audio-visual means (oavm). The Board has approved the draft notice of the EGM and matters related thereto to be issued to the shareholders for convening the EGM.

4. Cut-off date to determine the eligibility of the members for remote e-voting:

The Company has fixed Saturday, February 01, 2025 as the cut-off date for determining the eligibility of the members, entitled to vote by remote e-voting and voting at the ensuing EGM of the Company schedule to be held on Saturday, February 08, 2025 at 01.00 PM through video conferencing (VS)/other audio-visual means (oavm)

5. Appointment of Scrutinizer:

The Board has appointed M/s V Kumar & Associates, Company Secretaries, as a Scrutinizer for the purpose of conducting the e-voting process and Voting at the Extraordinary General Meeting of the Company.

The meeting of the board of directors commenced at 2:00 P.M. and concluded at 02:35 P.M.

We request you to take the above information on record.

Thanking you,
Yours faithfully,

For Rotographics (India) Limited

Divya
Company Secretary
M. No.: A56206

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The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2//CIR/P/0155 dated 11th November, 2024, are given as below:

S. No.	Particulars	Details																				
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Issue of up to 95,50,000 equity shares of face value of ₹10/- each on Preferential basis to the Proposed Promoter and Non-Promoter (Investors).																				
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of equity shares in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.																				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up to 95,50,000 equity shares of face value of ₹10/- each on Preferential basis to the Proposed Promoter and Non-Promoter (Investors) at a price of ₹11.00/- (Rupees Eleven Only) per Equity Share aggregating ₹10,50,50,000/- (Rupees Ten Crore Fifty Lakh Fifty Thousand Only) (" Total Issue Size ")																				
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																					
i.	Names of the Investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of the Investors</th> <th>Category (Promoter/ Non-Promoter)</th> <th>No. of Shares</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Shrey Gupta</td> <td>Proposed Promoter Post Open Offer under Takeover Regulations: Promoter</td> <td>53,00,000</td> </tr> <tr> <td>2.</td> <td>Securocrop Securities India Private Limited</td> <td>Non-Promoter</td> <td>16,46,000</td> </tr> <tr> <td>3.</td> <td>Sangeeta Pareekh</td> <td>Non-Promoter</td> <td>5,00,000</td> </tr> <tr> <td>4.</td> <td>Ranjan Natvarlal Bathia</td> <td>Non-Promoter</td> <td>3,27,000</td> </tr> </tbody> </table>	Sr. No.	Name of the Investors	Category (Promoter/ Non-Promoter)	No. of Shares	1.	Shrey Gupta	Proposed Promoter Post Open Offer under Takeover Regulations: Promoter	53,00,000	2.	Securocrop Securities India Private Limited	Non-Promoter	16,46,000	3.	Sangeeta Pareekh	Non-Promoter	5,00,000	4.	Ranjan Natvarlal Bathia	Non-Promoter	3,27,000
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		5.	Natvarlal Hirji Bathia	Non-Promoter	3,27,000
		6.	Saket Agarwal	Non-Promoter	2,00,000
		7.	Lalit Malik	Non-Promoter	1,75,000
		8.	Vivek Sawhney	Non-Promoter	1,50,000
		9.	Gaurav Singh	Non-Promoter	1,50,000
		10.	Sri Ashok and Sons	Non-Promoter	1,50,000
		11.	Doshi Sagar Hareshkumar	Non-Promoter	1,00,000
		12.	Raunak Agarwal	Non-Promoter	1,00,000
		13.	Muskan Agarwal	Non-Promoter	1,00,000
		14.	BGP 11 Analytics Private Limited	Non-Promoter	1,00,000
		15.	Petflakes Poymers India Private Limited	Non-Promoter	1,00,000
		16.	DMA Cube 5 Analytics Private Limited	Non-Promoter	50,000
		17.	Sagun Capital	Non-Promoter	20,000
		18.	Uma Pareek	Non-Promoter	10,000
		19.	Puneet Gupta	Non-Promoter	15,000
		20.	Anisha Malik	Non-Promoter	10,000
		21.	Chirag Talwar	Non-Promoter	10,000
		22.	Sunita Pahwa	Non-Promoter	10,000
		Total			95,50,000
ii.	Post allotment of securities - outcome of the subscription issue price / allotted price (in case of convertibles), number of investors	Issue price shall be the price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any. The issue price approved is ₹11.00/- per share.			
iii.	Issue price	₹11.00/- (Rupees Eleven Only)			
iv.	Number of investors	22 (Twenty-Two) Investors			
v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable			

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