



Ref: SSFL/Stock Exchange/2024-25/098

October 15, 2024

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Dear Sir/Madam,

Sub: Statement of ISINs of privately placed debt securities as per SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22 2024, for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities or Commercial Papers.

With reference to the captioned subject and pursuant to the circular stated therein, please find enclosed herewith a statement related to International Securities Identification Number (ISINs) for private placement of debt securities issued under Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 for the half-year ended on September 30, 2024.

Kindly take the same on record.

Thank you.
Yours Sincerely,

For Spandana Sphoorty Financial Limited

Vinay Prakash Tripathi
Company Secretary

Encl: as above

Copy to:

National Securities Depository Limited
3rd floor, Naman Chamber,
Plot C-32, G-Block, Bandra Kurla Complex,
Bandra East, Mumbai - 400 051

Central Depository Services (India) Limited
25th floor, A-Wing, Marathon Futurex,
NM Joshi Marg, Lower Parel,
Mumbai - 400 013

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City,
TSIIC, Raidurg Panmaktha, Hyderabad – 500081, Telangana

Ph: +9140-45474750 | contact@spandanasphoorty.com | www.spandanasphoorty.com

Details of ISINs in respect of private placement of listed debt securities										
Name of the Issuer	ISIN No.	Issuance date (DD-MM-YYYY)	Maturity date (DD-MM-YYYY)	Coupon rate	Payment frequency	Embedded option, if any		Amount issued (in Rs.)	Amount outstanding (in Rs.)	Category
						Put Option Details	Call Option Details			
Spandana Sphoority Financial Limited	INE572J07208	29-10-2020	27-06-2024	MLD Based	on Maturity	Any of the Debenture Holders shall have the right but not the obligation to call upon the Issuer to redeem the Debentures held by them prior to the Put Option Date by issuing a notice to the Issuer. The notice shall be issued to the Issuer at least 30 (Thirty) calendar days prior to the Put Option Date mentioning the number of Debentures which requires to be redeemed. Upon receipt of such notice, the Issuer shall on the Put Option Date redeem such number of Debentures as is mentioned in the notice by making payment of all outstanding principal, coupon/interest and other monies outstanding to the relevant Debentures Holders.	N.A.	20,00,00,000.00	0.00 Matured and Fully redeemed	Structured
	INE572J07398	24-03-2022	24-03-2028	11.85%	Semi Annually	Shall be the date falling on the completion of (i) 12 (Twelve) months from the Deemed Date of Allotment being March 24, 2023; (ii) 24 (Twenty-Four) months from the Deemed Date of Allotment being March 24, 2024; and (iii) 36 (Thirty-Six) months from the Deemed Date of Allotment being March 24, 2025 subject to adjustments for Business Day convention.	Shall be the date falling on the completion of 36 (Thirty-six) months from the Deemed Date of Allotment being March 24, 2025 subject to adjustments for Business Day convention.	35,00,00,000.00	35,00,00,000.00	Plain Vanilla
	INE572J07414	01-08-2022	01-08-2028	12.29%	Semi	Shall be the date falling on the	Shall be the date falling on the	23,00,00,000.00	23,00,00,000.00	Plain Vanilla

				Annually	completion of; i.e. 12 (Twelve) months from the Deemed Date of Allotment being August 1, 2023 ("First Put Option Date"); ii. 24 (Twenty-Four) months from the Deemed Date of Allotment being August 1, 2024 ("Second Put Option Date"); and iii. 36 (Thirty-Six) months from the Deemed Date of Allotment being August 1, 2025 ("Third Put Option Date") (subject to adjustments for Business Day convention) (collectively the "Put Option Date(s)").	completion of 36 (Thirty-Six) months from the Deemed Date of Allotment being August 1, 2025 (subject to adjustments for Business Day convention).			
INE572J07422	09-09-2022 23-09-2022	01-04-2024	MLD Based	on Maturity	The issuer shall fully redeem prior to the final redemption date if issuer receive a 15 calendar days' notice prior to the put option date from debenture holders.	The issuer may call the debentures prior to the final redemption date by issuing a 15 calendar days' notice prior to such option date.	60,00,00,000.00 40,20,00,000.00	0 Matured and paid on 28-Mar-24	Structured
INE572J07448	20-10-2022	20-10-2024	12.00%	Monthly	N.A.	N.A.	60,00,00,000.00	7,50,00,000.00	Plain Vanilla
INE572J07455	09-11-2022	09-05-2024	11.50%	Monthly	The Debenture holder shall have an option but not obligation to exercise the Put Option at par on November 10, 2023.	N.A.	25,00,00,000.00	0.00 Matured and Fully Redeemed	Plain Vanilla
INE572J07463	09-11-2022	09-05-2024	12.37%	Monthly	The Debenture holder shall have an option but not obligation to exercise the Put Option at par on November 10, 2023	N.A.	25,00,00,000.00	0.00 Matured and Fully Redeemed	Plain Vanilla
INE572J07471	22-11-2022 16-12-2022	22-05-2024	MLD Based	on Maturity	N.A.	N.A.	200,00,00,000.00 200,00,00,000.00	0.00 Matured and Fully Redeemed	Structured
INE572J07489	08-12-2022	08-09-2024	11.35%	Monthly	The Debenture holder/s shall have right but not an obligation to require the Issuer to redeem the NCDs held by such debenture holder in part or full-on April 08, 2024, by issuing a notice in Put Option writing to the Debenture Trustee on or before Put Notification Time.	N.A.	100,00,00,000.00	0.00 Matured and Fully Redeemed	Plain Vanilla
INE572J07505	22-12-2022	20-12-2024	11.50%	Monthly	The Debenture Holder(s) shall be	N.A.	65,00,00,000.00	16,25,00,000.00	Plain Vanilla

					entitled to exercise Put Option on the date falling on the expiry of 15 months from the Deemed Date of Allotment being March 22, 2024.				
INE572J07513	30-12-2022	30-12-2025	11.35%	Monthly	The Debenture holder shall be entitled to exercise Put Option on the date falling on the expiry of 20 months from the Deemed Date of Allotment being August 31, 2024.	N.A.	1,00,00,00,000.00	58,50,00,000.00	Plain Vanilla
INE572J07539*	30-12-2022	30-04-2025	11.35%	Monthly	The Debenture holder shall be entitled to exercise Put Option on the date falling on the expiry of 14 months from the Deemed Date of Allotment being March 01, 2024.	N.A.	1,00,00,000.00	0.00 (Converted from partly to fully paid-up during the HY2 FY24)	Plain Vanilla
INE572J07687*	30-12-2022 & 01-03-2024	30-04-2025	11.35%	Monthly	The Debenture holder shall be entitled to exercise Put Option on the date falling on the expiry of 14 months from the Deemed Date of Allotment being March 01, 2024.	N.A.	100,00,00,000.00	60,00,00,000.00	Plain Vanilla
INE572J07547	17-03-2023	17-03-2025	10.50%	Monthly	N.A.	N.A.	125,00,00,000.00	31,25,00,000.00	Plain Vanilla
INE572J07554	10-04-2023	25-05-2026	10.25%	Monthly	The Debenture holder shall be entitled to exercise Put Option on the date falling on the expiry of 24 months from the Deemed Date of Allotment being April 10, 2025.	N.A.	25,00,00,000.00	25,00,00,000.00	Plain Vanilla
INE572J07562	24-04-2023	24-04-2025	11.10%	Monthly	The Debenture Holder shall be entitled to exercise Put Option on the date falling on the expiry of 16 months from the Deemed Date of Allotment being August 24, 2024.	N.A.	100,00,00,000.00	37,50,00,000.00	Plain Vanilla
INE572J07570**	24-04-2023	24-04-2026	11.10%	Monthly	The Debenture Holder shall be entitled to exercise Put Option on the date falling on the expiry of 16 months from the Deemed Date of Allotment being August 24, 2024.	N.A.	5,00,00,000.00	0.00 (Converted from partly to fully paid-up during the HY1 FY25)	Plain Vanilla
INE572J07588	12-06-2023	12-06-2025	10.00%	Quarterly	N.A.	N.A.	75,00,00,000.00	28,12,50,000.00	Plain Vanilla

INE572J07596	20-06-2023	20-06-2025	10.10%	Monthly	N.A.	N.A.	125,00,00,000.00	46,87,50,000.00	Plain Vanilla
INE572J07604	24-08-2023 12-10-2023	24-02-2025	10.60%	Quarterly	N.A.	N.A.	50,00,00,000.00 30,00,00,000.00	26,66,66,700.00	Plain Vanilla
INE572J07612	04-09-2023 28-09-2023 26-10-2023 08-08-2024	04-09-2026	10.75%	Quarterly	N.A.	N.A.	30,00,00,000.00 30,00,00,000.00 40,00,00,000.00 50,00,00,000.00	150,00,00,000.00	Plain Vanilla
INE572J07620	07-09-2023	07-03-2025	10.43%	Quarterly	N.A.	N.A.	100,00,00,000.00	100,00,00,000.00	Plain Vanilla
INE572J07638	06-10-2023	22-09-2025	10.75%	Monthly	N.A.	N.A.	50,00,00,000.00	50,00,00,000.00	Plain Vanilla
INE572J07646	06-10-2023	24-03-2025	10.75%	Monthly	N.A.	N.A.	75,00,00,000.00	75,00,00,000.00	Plain Vanilla
INE572J07653	18-12-2023 19-01-2024	18-12-2025	10.11%	Quarterly	N.A.	N.A.	100,00,00,000.00 100,00,00,000.00	200,00,00,000.00	Plain Vanilla
INE572J07661	13-02-2024	13-08-2025	10.75%	Quarterly	N.A.	N.A.	100,00,00,000.00	100,00,00,000.00	Plain Vanilla
INE572J07679	07-03-2024	03-04-2026	10.75%	Quarterly	N.A.	N.A.	70,00,00,000.00	70,00,00,000.00	Plain Vanilla
INE572J07695	21-03-2024	21-12-2026	10.75%	Monthly	N.A.	N.A.	50,00,00,000.00	50,00,00,000.00	Plain Vanilla
INE572J07703	28-03-2024 30-04-2024	02-04-2026	9.81%	Monthly	N.A.	N.A.	50,00,00,000.00 50,00,00,000.00	100,00,00,000.00	Plain Vanilla
INE572J07711	28-06-2024 02-08-2024 12-09-2024	28-06-2026	9.84%	Monthly	N.A.	N.A.	75,00,00,000.00 150,00,00,000.00 100,00,00,000.00	325,00,00,000.00	Plain Vanilla
INE572J07729	10-07-2024	10-07-2026	10.75%	Monthly	N.A.	N.A.	55,00,00,000.00	55,00,00,000.00	Plain Vanilla
INE572J07737	14-08-2024	14-04-2027	10.50%	Monthly	N.A.	N.A.	50,00,00,000.00	50,00,00,000.00	Plain Vanilla
INE572J07745**	23-08-2024	24-04-2026	11.10%	Monthly	The Debenture Holder(s) shall be entitled to exercise Put Option on the date falling on the expiry of 16 months from the Deemed Date of Allotment being April 24, 2024.	N.A.	100,00,00,000.00	100,00,00,000.00	Plain Vanilla
INE572J07752	05-09-2024	15-04-2027	10.75%	Quarterly	N.A.	N.A.	50,00,00,000.00	50,00,00,000.00	Plain Vanilla

* Partly paid-up NCD bearing ISIN: INE572J07539 is converted into Fully paid-up after getting balance subscription money from investor. Therefore, ISIN: INE572J07539 was deleted and securities are transferred to fully paid-up NCD bearing ISIN: INE572J07687.

** Partly paid-up NCD bearing ISIN: INE572J07570 is converted into Fully paid-up after getting balance subscription money from investor. Therefore, ISIN: INE572J07570 was deleted and securities are transferred to fully paid-up NCD bearing ISIN: INE572J07745.