

**January 22, 2025**

**To,  
BSE Limited,  
Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001**

**Scrip Code: 530145**

**Subject: Outcome of Board of Directors Meeting held on Wednesday, January 22, 2025**

Dear Sir/Madam,

In compliance with Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (including any statutory modification(s), amendment(s), and re-enactment(s) thereof), this is to inform you that the Board of Directors of the Company at their meeting held today i.e. Wednesday, January 22, 2025, had, *inter alia*, considered and approved:

1. the Un-Audited Financial Results of the Company for the Third Quarter and Nine Months ended on December 31, 2024 (***Copy of the Un-audited Financial Results and Limited Review Report are enclosed herewith***).
2. To Constituted Risk Management Committee in accordance with SEBI LODR.
3. Re-Classification of promoters not involved in the management of the day to day business affairs of the Company from 'Promoter & Promoter Group Category' to 'Public Category' subject to approval of shareholders and in accordance with SEBI LODR and other applicable provisions of law.

Further, as intimated by our letter dated December 24, 2024, the Trading Window in terms of Company's Code of internal procedures and conduct for regulating, monitoring and reporting of trading by Insiders and SEBI (Prohibition of Insider Trading) Regulations, 2015, is already closed from January 01, 2025, and shall re-open after January 25, 2025.

The meeting of the Board of Directors commenced at 01:15 p.m. and concluded at 02:10 p.m.

Kindly take the above information on record.

Thanking you,

Yours truly,

**For Kisan Mouldings Limited**

**Vijay Joshi  
Company Secretary & Compliance Officer  
ICSI Membership No: ACS - 7298  
Encl: as above**

KISAN MOULDINGS LIMITED CIN NO. L17120MH1989PLC054305 Regd. Off :- 'TEX CENTRE', 'K' Wing, 3rd Floor, 26 'A', Chandivli Road, Near HDFC Bank, Off. Saki - Vihar Road, Andheri (East), Mumbai - 400 072, Website :- <a href="http://www.kisangroup.com">www.kisangroup.com</a> , Mail id :- <a href="mailto:cs.kisan@kisangroup.com">cs.kisan@kisangroup.com</a> , Telephone No. 022-42009100/9200													
Statement of Unaudited Standalone and Consolidated Financial results for the quarter and nine months ended as on 31st December, 2024													
Sr. No.	Particulars	Standalone						Consolidated					
		Quarter Ended			Period Ended			Quarter Ended			Period Ended		
		31-Dec-24 Unaudited	30-Sep-24 Unaudited	31-Dec-23 Unaudited	31-Dec-24 Unaudited	31-Dec-23 Unaudited	31-Mar-24 Audited	31-Dec-24 Unaudited	30-Sep-24 Unaudited	31-Dec-23 Unaudited	31-Dec-24 Unaudited	31-Dec-23 Unaudited	31-Mar-24 Audited
1	<b>Income</b>												
	a) Revenue from operations	7,032.40	5,146.74	6,618.79	19,005.31	20,852.16	26,800.50	7,032.40	5,146.74	6,618.80	19,005.31	20,852.17	26,800.50
	b) Other Income	13.09	12.37	230.88	42.56	390.80	558.97	12.79	11.77	230.88	41.66	390.80	558.97
	<b>Total Income (a+b)</b>	<b>7,045.49</b>	<b>5,159.11</b>	<b>6,849.67</b>	<b>19,047.87</b>	<b>21,242.96</b>	<b>27,359.47</b>	<b>7,045.19</b>	<b>5,158.51</b>	<b>6,849.68</b>	<b>19,046.97</b>	<b>21,242.97</b>	<b>27,359.47</b>
2	<b>Expenses</b>												
	a) Cost of Materials consumed	4,610.97	3,561.11	4,887.19	13,799.83	15,179.51	18,632.09	4,610.97	3,561.11	4,887.20	13,799.83	15,179.52	18,632.09
	b) Purchase of stock in trade	626.06	41.68	43.36	681.85	135.93	233.22	626.06	41.68	43.37	681.85	135.94	233.22
	c) Changes in inventories of finished goods, work-in-progress and stock in trade	(591.83)	(336.02)	685.37	(1,891.48)	1,111.15	2,948.71	(591.83)	(336.02)	685.38	(1,891.48)	1,111.16	2,948.72
	d) Employee benefits Expenses	721.82	647.55	663.30	2,091.25	2,003.17	2,744.88	721.82	647.55	663.31	2,091.25	2,003.18	2,744.87
	e) Finance costs	53.84	42.56	643.49	115.57	1,916.78	176.49	55.06	43.81	644.73	119.28	1,920.56	181.52
	f) Depreciation and amortisation Expense	141.94	148.77	189.73	449.89	569.35	754.19	141.94	148.77	189.73	449.89	569.35	754.19
	g) Other Expenses	1,442.27	1,100.87	1,397.12	3,506.42	3,492.95	4,622.06	1,442.31	1,100.80	1,397.46	3,506.81	3,493.88	4,623.51
	<b>Total expenses (a to g)</b>	<b>7,005.07</b>	<b>5,206.52</b>	<b>8,509.56</b>	<b>18,753.33</b>	<b>24,408.84</b>	<b>30,111.64</b>	<b>7,006.33</b>	<b>5,207.70</b>	<b>8,511.18</b>	<b>18,757.43</b>	<b>24,413.59</b>	<b>30,118.11</b>
3	<b>Profit / (Loss) before tax (1-2)</b>	<b>40.42</b>	<b>(47.41)</b>	<b>(1,659.89)</b>	<b>294.54</b>	<b>(3,165.88)</b>	<b>(2,752.17)</b>	<b>38.86</b>	<b>(49.19)</b>	<b>(1,661.50)</b>	<b>289.54</b>	<b>(3,170.62)</b>	<b>(2,758.64)</b>
4	Exceptional items (net) refer item note no.3						8,574.90						8,574.90
5	<b>Profit / (Loss) after tax (3-4)</b>	<b>40.42</b>	<b>(47.41)</b>	<b>(1,659.89)</b>	<b>294.54</b>	<b>(3,165.88)</b>	<b>5,822.73</b>	<b>38.86</b>	<b>(49.19)</b>	<b>(1,661.50)</b>	<b>289.54</b>	<b>(3,170.62)</b>	<b>5,816.26</b>
6	Tax expenses												
7	<b>Profit / (Loss) after tax (5-6)</b>	<b>40.42</b>	<b>(47.41)</b>	<b>(1,659.89)</b>	<b>294.54</b>	<b>(3,165.88)</b>	<b>5,822.73</b>	<b>38.86</b>	<b>(49.19)</b>	<b>(1,661.50)</b>	<b>289.54</b>	<b>(3,170.62)</b>	<b>5,816.26</b>
8	<b>Other comprehensive income / (loss)</b>												
	(i) Item that will not be reclassified to statement of profit and loss (Net of taxes)	1.87	(13.98)	2.88	(4.26)	21.70	28.17	1.87	(13.98)	2.88	(4.26)	21.70	28.17
	(ii) Items that will not be reclassified to profit or loss - Remeasurement gain / (loss) on defined benefit plan	1.87	(13.98)	2.88	(4.26)	21.70	28.17	1.87	(13.98)	2.88	(4.26)	21.70	28.17
	(iii) Income tax relating to item that will not be reclassified to statement of profit or loss.												
9	<b>Total comprehensive income / (loss)</b>	<b>42.29</b>	<b>(61.39)</b>	<b>(1,657.01)</b>	<b>290.28</b>	<b>(3,144.18)</b>	<b>5,850.90</b>	<b>40.73</b>	<b>(63.17)</b>	<b>(1,658.62)</b>	<b>285.28</b>	<b>(3,148.92)</b>	<b>5,844.43</b>
10	<b>Paid-up equity share capital of Rs 10 each</b>	<b>11,946.31</b>	<b>11,946.31</b>	<b>3,386.31</b>	<b>11,946.31</b>	<b>3,386.31</b>	<b>11,946.31</b>	<b>11,946.31</b>	<b>11,946.31</b>	<b>3,386.31</b>	<b>11,946.31</b>	<b>3,386.31</b>	<b>11,946.31</b>
11	<b>Other equity excluding Revaluation reserve</b>						<b>8,293.14</b>						<b>8,304.86</b>
12	<b>Earning per equity share (EPS) (in Rs) (Not annualised for quarters) - Basic &amp; Diluted</b>	<b>0.03</b>	<b>(0.04)</b>	<b>(4.90)</b>	<b>0.25</b>	<b>(9.35)</b>	<b>16.51</b>	<b>0.03</b>	<b>(0.04)</b>	<b>(4.91)</b>	<b>0.24</b>	<b>(9.36)</b>	<b>16.49</b>

**Notes :-**

- The statement of Financial Results (the statement) of Kisan Mouldings Limited (the Company) for the quarter and nine months ended December 31, 2024 has been reviewed by the Audit Committee and approved by the Board of Directors (the Board) of the Company at their respective meetings held on January 22, 2025. The Statutory auditor of the Company have carried out a limited review of aforesaid results.
- The statement has been prepared in accordance with Accounting Standard 34 (IND AS) as prescribed under Section 133 of the Companies Act, 2013 and in terms of Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirement) Regulations, 2015.
- Exceptional items (net) for the year ended 31st March 2024 comprises of :-
  - De-recognition of financial liabilities to Rs. 12,039.85 Lacs
  - Write back/off of operational creditors/debtors, Inventories and other advances to Rs. (671.86) Lacs
  - Provision of expected credit loss allowances on trade receivable to Rs. (2,793.09) Lacs
- The Company operates in a single reportable operating segment. Hence there are no separate reportable segments as per Ind AS 108 'Operating Segments'
- The figures for the corresponding previous periods have been regrouped/recast, wherever necessary, to make them comparable.
- The Company's results for the quarter & nine months ended December 31, 2024, are also accessible on the BSE website ([www.bseindia.com](http://www.bseindia.com)) and the Company's website ([www.kisangroup.com](http://www.kisangroup.com)).



For and on behalf of Board of Directors,  
Kisan Mouldings Limited

*Sanjeev Aggarwal*  
Sanjeev Aggarwal  
Chairman & Managing Director  
DIN: 00064076

Place : Mumbai  
Date : 22.01.2025



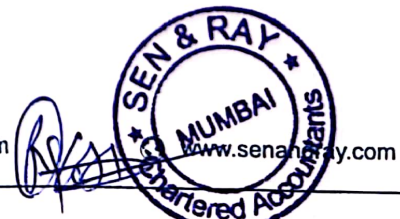
**Independent Auditor's Review Report on Consolidated Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

To,  
The Board of Directors of  
Kisan Mouldings Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of KISAN MOULDING LIMITED ("the parents"), and its subsidiaries (the Parent and its subsidiary together referred to as "the Group"), for the quarter and nine months ended 31<sup>st</sup> December, 2024 ("the Statement"), attached herewith, being submitted by the company pursuant to the requirement of the regulations 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("the Regulation") as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the

☎ 022 - 49705241 +91 - 76666 03760

✉ mumbai@senandray.com



Kolkata:  
Astra Tower, ASO 501,  
Action Area II-C, New  
Town, Kolkata-700161  
West Bengal

Berhampore (W.B.):  
154/3, R. N. Tagore  
Road, Berhampore,  
Murshidabad - 742 101  
West Bengal

New Delhi:  
C-170, Golf View  
Apartment Saket,  
New Delhi - 110017

Mumbai:  
322, Vmall, Near Sai Dham  
Temple, Thakur Complex,  
Kandivali (East), Mumbai,  
Maharashtra-400 101

Chennai:  
Flat 3A, Amethyst,  
Olympia Opaline Navalur  
OMR, Chennai-600130  
Tamil Nadu

Bengaluru:  
Ikeva, 14/2, Rajesh Cambers,  
Brunton Road, Ashok Nagar,  
Mg Road, Craig Park Layout,  
Bengaluru - 560025

Ahmedabad:  
305, University Plaza,  
University Road,  
Navrangpura,  
Ahmedabad - 380009  
Gujarat

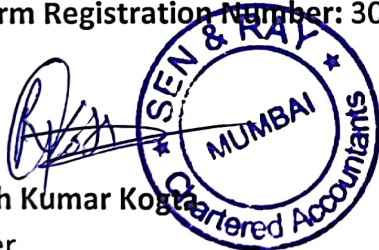




circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The consolidated unaudited financial results include the results of the following entities: -
  - i) Kisan Mouldings Limited (Parent Company)
  - ii) KML Trade links Private Limited (Subsidiary Company)
  
5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principle generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations And Disclosures Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sen & Ray  
Chartered Accountants  
ICAI Firm Registration Number: 303047E



Rakesh Kumar Kogta  
Partner  
Membership No.: 122300  
UDIN: 25122300BMIEDB1691  
Place: Mumbai  
Date: 22<sup>nd</sup> January, 2025



**Independent Auditor's Review Report on Standalone Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

To,  
The Board of Directors of  
Kisan Mouldings Limited

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of KISAN MOULDING LIMITED ("the company"), for the quarter and nine months ended 31<sup>st</sup> December, 2024 ("the statement"), attached herewith, being submitted by the company pursuant to the requirement of the regulations 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("the Regulation") as amended.
2. This statement which is the responsibility of the company management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, Interim Financial Reporting ("IND AS 34") as prescribe under Section 133 Companies Act 2013 read with relevant rules issue thereunder and other accounting principal generally accepted in India. Our responsibility is to issue the report on the statement based on our review.
3. We conducted our review of the statement in accordance with the standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity issue by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain the moderate assurance as to the weather the statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedureds applied to financial data and thus provide less assurance than an audit we have not performed as audit and accordingly, we do not express an audit opinion.



☎ 022 - 49705241 +91 - 76666 03760

✉ mumbai@senandray.com

🌐 www.senandray.com

Kolkata:  
re Tower, A&D 501,  
Bon Area II-C, New  
m, Kolkata-700161  
West Bengal

Berhampore (W.B.) :  
154/3, R. N. Tagore  
Road, Berhampore,  
Murshidabad - 742 101  
West Bengal

New Delhi :  
C-170, Golf View  
Apartment Saket,  
New Delhi - 110017

Mumbai:  
322, Vmall, Near Sai Dham  
Temple, Thakur Complex,  
Kandivall (East), Mumbai,  
Maharashtra- 400 101

Chennai :  
Flat 3A, Amethyst,  
Olympia Opaline Navalur  
OMR, Chennai-600130  
Tamil Nadu

Bengaluru :  
Ikeva, 14/2, Rajesh Cambers,  
Brunton Road, Ashok Nagar,  
Mg Road, Craig Park Layout,  
Bengaluru - 560025

Ahmedabad :  
305, University Plaza,  
University Road,  
Navrangpura,  
Ahmedabad - 380009



4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement of standalone unaudited financial results, prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations And Disclosures Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Sen & Ray**

Chartered Accountants

ICAI Firm Registration Number: 309047E



Rakesh Kumar Kogta

Partner

Membership No.: 122300

UDIN: 25122300BMIEDA9100

Place: Mumbai

Date: 22<sup>nd</sup> January, 2025