Date: 08th July, 2024

From:

Mr. Shalin Sheth A/9/203 La Habitat, Thaltej Hebatpur Road, Thaltej Ahmedabad Ahmedabad 380060

To,
BSE Limited,
The Secretary,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.
Scrip ID / Code: 543230

To,
Advait Infratech Limited,
A-801 to 803, Sankalp Iconic Tower,
Bopal-Ambli Road,
Near Iskcon Crossroads, Ahmedabad.
Gujarat - 380054.

Sub: Disclosure pursuant to Regulation 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir/Madam,

With reference to captioned subject, I, Shalin Sheth along with Person acting in Concern viz. Rejal Sheth and Rutvi Sheth, hereby submit Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are kindly requested to take the disclosure on your record.

Thanking You,

Shalin Rahulkumar Sheth

Encl: As Attached

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares</u> <u>and Takeovers) Regulations, 2011</u>

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Advait Infratech Limited		
Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller	Seller: Shalin R. Sheth PACs: 1. Rejal Sheth 2. Rutvi Sheth		
Whether the acquirer belongs to Promoter / Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights	74,99,700	73.53%	73.53%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	,		
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			8
e) Total (a+b+c+d)	74,99,700	73.53%	73.53%

entitles the acquirer to receive shares in the TC.			
VR/ warrants/convertible securities/any other instrument that			
intimation of allotment of shares /	4 th July, 202	•	
transfer / encumbrance, etc.) Date of Disposal / date of receipt of	of Preferential Allotment		
preferential allotment / inter-se	resolution passed on June 21, 2024 by way		
public issue / rights issue /	the Company to public pursuant to special		
Mode of sale (e.g. open market /	5,92,940 equity shares were allotted by		
e) Total (a+b+c+d)	74,99,700	69.44%	69.44%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
in each category) after acquisition			,
voting rights in the TC (specify holding			
the acquirer to receive shares carrying			
/any other instrument that entitles			
c) Warrants/convertible securities			
b) VRs otherwise than by equity shares			
a) Shares carrying voting rights	74,99,700	69.44%	69.44%
After the Disposal, holding of Seller:			
e) Total (a+b+c+/-d)			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			,
(specify holding in each category) acquired			-
carrying voting rights in the TC			
entitles the acquirer to receive shares			
securities/any other instrument that			
c) Warrants/convertible			
b) VRs acquired otherwise than by equity shares			
a) Shares carrying voting rights sold	- 1	-	-
Details of Sale			*

Equity share capital / total voting capital of the TC before the said acquisition	Rs. 10,80,05,930/- divided into 1,08,00,593 equity share of Rs 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 10,80,05,930/- divided into 1,08,00,593 equity share of Rs 10/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,80,05,930/- divided into 1,08,00,593 equity share of Rs 10/- each

Signature of the Seller

Shalin Sheth

Place: Ahmedabad, Gujarat

Date: 8th July, 2024

Note:

- 1. (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- 2. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.