

Date: October 28, 2024

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400001

SCRIP CODE : 539199

Subject: Disclosure pursuant to Regulation 29(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations').

Dear Sir/Madam,

With reference to the above captioned subject, please note that, Rohan Gupta (hereinafter referred to as 'Acquirer') along with the PACs Rahul Gupta, SG Prefab Engineering Private Limited and APL Infrastructure Private Limited (hereinafter referred to as 'PACs') has acquired 50,77,778 Fully Convertible Warrants of SG Finserve Limited ('Target Company').

In reference to the same, we are hereby submitting the disclosure required under Regulation 29(2) of SEBI (SAST) Regulations.

You are requested to take the same on record.

Thanking You,
Yours Sincerely,

For and on behalf of Acquirers along with PACs

**ROHAN
GUPTA**

Digitally signed by
ROHAN GUPTA
Date: 2024.10.28 16:16:09
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Rohan Gupta

Date: October 28, 2024

Place: Delhi

CC:

The Compliance Officer
SG Finserve Limited
Address: 35-36, Kaushambi,
Near Annand Vihar Terminal,
Ghaziabad, Uttar Pradesh-201010

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SG Finserve Limited
Names of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Rohan Gupta (Hereinafter referred as 'Acquirer') PACs Rahul Gupta SG Prefab Engineering Private Limited APL Infrastructure Private Limited
Whether the Acquirer belongs to Promoter/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited

Details of the acquisition as follows	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
<i>Rohan Gupta</i>	1,01,14,999.00	18.10	18.10
<i>PACs</i>	1,69,25,001.00	30.28	30.28
b) Shares in the nature of encumbrance	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	-	-	-
Total (a+b+c+d)	2,70,40,000.00	48.38	48.38
Details of acquisition:			
a) Shares carrying voting rights acquired/ old	-	-	-
b) Shares in the nature of encumbrance	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/ old	-	-	-
<i>Rohan Gupta</i>	50,77,778	9.08	7.71
Total (a+b+c+d)	50,77,778	9.08	7.71
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
<i>Rohan Gupta</i>	1,01,14,999	18.10	15.35
<i>PACs</i>	1,69,25,001	30.28	25.68
b) Shares in the nature of encumbrance	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-

d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/ old	-	-	-
<i>Rohan Gupta</i>	50,77,778	9.08	7.71
Total (a+b+c+d)	3,21,17,778.00	57.46	48.74

Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Preferential Allotment
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 25, 2024
Equity share capital / total voting capital of the TC before the said acquisition/sale	INR. 55,89,50,000/- comprising of 5,58,95,000 Equity Shares of INR 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR. 55,89,50,000/- comprising of 5,58,95,000 Equity Shares of INR 10/- each.
Total diluted share/voting capital of the TC after the said acquisition/sale	INR. 65,89,50,000/- comprising of 6,58,95,000 Equity Shares of INR 10/- each.

Thanking You,
Yours Sincerely,

For and on behalf of Acquirers along with PACs

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