

# SERAPHIM VENTURES PRIVATE LIMITED

Registered Office: S. No. 146, Plot No. 314, 307 3<sup>rd</sup> Floor, Ashirwad Paras-1, Opposite Andaj Party Plot,  
SG Highway, Makaraba, Ahmedabad-380051, Gujarat  
CIN: U74999GJ2020PTC115248  
Email: [info@seraphiminc.in](mailto:info@seraphiminc.in)

March 11, 2025

**To,**  
**The Department of Corporate Service,**  
**BSE Limited,**  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai-400 001.  
BSE Scrip Code: 512399

**To,**  
**The Board of Directors,**  
**SERA INVESTMENTS & FINANCE INDIA**  
**LIMITED,**  
306, 3<sup>rd</sup> Floor, Ashirwad Paras-1, Near  
Kanti Bharwad PMT, Opposite Andaz Party  
Plot, Makarba, Ahmedabad-380051,  
Gujarat

**Subject: Intimation/Disclosures under Regulation 29 (2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


Dear Sir/Madam,

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I, Sagar Samir Shah, Director of Seraphim Ventures Private Limited wish to inform you of the purchase of equity shares of Sera Investments & Finance India Limited (the "Company") belonging to promoter group category of the Company on March 10, 2025.

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.  
Thanking you,

**For, SERAPHIM VENTURES PRIVATE LIMITED**

  
**SAGAR SAMIR SHAH**  
**DIRECTOR**  
**DIN: 03082957**

**Encl: as above**

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## Annexure 1

### Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part-A- Details of Acquisition

Name of the Target Company (TC)	Sera Investments & Finance India Limited		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Seraphim Ventures Private Limited		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal—under consideration, holding of :</b>			
a) Shares carrying voting rights	1,04,00,000	16.00%	16.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0%	0%
c) Voting rights (VR) otherwise than by shares	0	0%	0%
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category)	0	0%	0%
<b>Total (a+b+c+d)</b>	<b>1,04,00,000</b>	<b>16.00%</b>	<b>16.00%</b>
<b>Details of acquisition/disposal</b>			
a) Shares carrying voting rights acquired/sold	1,50,000	0.23%	0.23%
b) VRs acquired/sold otherwise than by shares	0	0%	0%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0%	0%
d) Shares encumbered / invoked/released by the seller	0	0%	0%
<b>Total (a+b+c+d)</b>	<b>1,50,000</b>	<b>0.23%</b>	<b>0.23%</b>
<b>After the acquisition/disposal, holding of:</b>			
a) Shares carrying voting rights	1,05,50,000	16.23%	16.23%

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b) Shares encumbered with the seller	0	0%	0%
c) VRs otherwise than by shares	0	0%	0%
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0%	0%
<b>Total (a+b+c+d)</b>	<b>1,05,50,000</b>	<b>16.23%</b>	<b>16.23%</b>
Mode of acquisition/sale (e.g. open market/ <del>off market</del> / <del>public issue</del> / <del>rights issue</del> / <del>preferential allotment</del> / <del>inter-se transfer</del> etc.)	Open Market		
Date of acquisition/ <del>sale of shares</del> / <del>VR or date of receipt of intimation of allotment of shares</del> , whichever is applicable	March 10, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 13,00,00,000/- (6,50,00,000 Equity Shares of Rs. 2/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 13,00,00,000/- (6,50,00,000 Equity Shares of Rs. 2/- each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 13,00,00,000/- (6,50,00,000 Equity Shares of Rs. 2/- each)		

## Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, **SERAPHIM VENTURES PRIVATE LIMITED**

  
**SAGAR SAMIR SHAH**  
**DIRECTOR**  
**DIN: 03082957**

**Date:** March 11, 2025  
**Place:** Ahmedabad