

APAC Consultants Private Limited

CIN:U80904DL2007PTC169922

Address:- 701-702, R.G Trade Tower, Netaji Subhash Place, Pitampura, New Delhi,
Delhi- 110034

Tel:- +91-11-41053317-19; Fax +91-11-49070902 Ext. 222

Email:- anil.varma@apac.in; Website: www.apac.in

Date: 11 March 2025

To,

BSE Limited

Corporate Relationship Department

1st Floor, New Trading Ring, PJ Towers, Dalal Street, Fort, Mumbai - 400 001

Fax: 022-22722061/41/39/37

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition and Takeover) Regulations, 2011 as amended ("SEBI TAKEOVER REGULATIONS").

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed disclosure under Regulation 29(1) of the SEBI Takeover Regulations, made pursuant to Allotment of 2,70,000 Equity Shares of face value of Rs.10 each upon conversion of/ exchange of/ for equal number of warrants at an issue price of Rs. 19.75 which includes ₹4.95 per warrant ("Warrant Subscription Price") each at a rate of Rs. 14.80 per warrant (being 75 percent of the issue price per warrant as "Warrant exercise price") aggregating to Rs.39,96,000/- by Panabyte Technologies Limited on preferential basis by the Board of Directors of the Company on 10 March 2025.


Kindly take the above disclosure on your records and acknowledge the same.

Thanking You,

Yours' Sincerely,

For APAC Consultants Private Limited

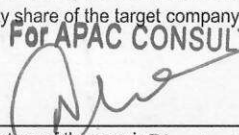
For APAC CONSULTANTS PVT. LTD.



Director/Authorised Signatory
Anil Varma
Director

Encl: Disclosures under Regulation 29(1) of the SEBI Takeover Regulations.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)			
Part-A - Details of the Acquisition			
Name of the Target Company (TC)	Panabyte Technologies Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	APAC Consultants Private Limited		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the allotment under consideration, holding of:			
a) Shares carrying voting rights	-	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	0.00	0.00
c) Voting rights (VR) otherwise than by shares	-	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	10,00,000		14.73
e) Total (a+b+c)	10,00,000	-	14.73
Details of allotment/sale			
a) Shares carrying voting rights acquired/ sold (Gross) ##	2,70,000	5.26	3.98
b) VRs acquired /sold otherwise than by shares	-	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		0	
d) Shares encumbered / invoked/released by the acquirer	-	0.00	0.00
e) Total (a+b+c+/-d)	2,70,000	5.26	3.98
After the allotment/sale, holding of:			
a) Shares carrying voting rights acquired/ sold (Gross) ##	2,70,000	5.26	14.73
b) Shares encumbered with the acquirer	-	0.00	0.00
c) VRs otherwise than by shares	-	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition # / ##	7,30,000	0.00	14.73
e) Total (a+b+c+d)	10,00,000	5.26	14.73

Mode of acquisition / sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance etc).	Preferential Allotment of Equity Shares upon conversion of/ exchange of/ for equal number of warrants
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Allotment of 2,70,000 Equity Shares of face value of Rs.10 each upon conversion of/ exchange of/ for equal number of warrants at a issue price of Rs. 19.75 which includes ₹4.95 per warrant ("Warrant Subscription Price") each at a rate of Rs. 14.80 per warrant (being 75 percent of the issue price per warrant as "Warrant exercise price") aggregating to Rs.39,96,000/- by Panabyte Technologies Limited on preferential basis by the Board of Directors of the Company on 10 March 2025.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	10-03-2025
Equity share capital / total voting capital of the TC before the said acquisition / sale	₹4,86,00,000 consisting of 48,60,000 Equity Shares of ₹10 each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	₹5,13,00,000 consisting of 51,30,000 Equity Shares of ₹10 each
Total diluted share/voting capital of the TC after the said acquisition	₹6,79,00,000 consisting of 67,90,000 Equity Shares of ₹10 each
<p>Note:</p> <p>(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.</p> <p>(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.</p> <p>(#) Warrants subscribed does not carry voting rights unless the said warrants are converted / exchanges into / with the equity share of the target company.</p> <p>(##) Assuming that all the warrants (i.e. 24,00,000) allotted by the target company are converted / exchanges into / with the equity share of the target company</p> <p style="text-align: center;">For APAC CONSULTANTS PVT. LTD.</p> <p style="text-align: center;"></p>	
<p>Signature of the acquirer: Director/Authorised Signatory</p> <p>Place: Delhi</p> <p>Date: 11/03/2025</p>	