

**Date: 21<sup>ST</sup> June, 2024**

<b>To,</b> <b>BSE Limited</b> 14 <sup>th</sup> Floor, P. J. Towers, Dalal Street, Fort, Mumbai – 400001.	<b>Stock ID: MEERA</b> <b>Scrip Code: 540519</b>
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Dear Sir/Madam,

**Sub: Submission of disclosure in accordance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.**

Please find enclosed herewith disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of sale of 5,00,000 Equity shares representing 4.682% of the paid-up capital of the Meera Industries Limited ('Company') by way of Gift [being Inter-se transfer (Off-Market)] by me - Mrs. Bijal Dharmeshkumar Desai, Promoter, Whole Time Director of the Company to Mr. Het Dharmeshkumar Desai, Immediate relative of the Promoters (Son of Dharmesh Desai & Bijal Desai) and part of the Promoter Group of the Company.

Kindly take the above information/documents on your record please.

**Thanking you,**  
**Yours faithfully,**



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**Mrs. Bijal Dharmeshkumar Desai**  
**Seller**

**Encl: - As above.**

**CC : Meera Industries Limited**

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

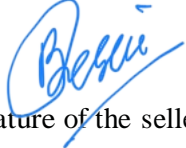
Name of the Target Company (TC)	Meera Industries Limited		
Name(s) of the Seller and Persons Acting in Concert (PAC) with the acquirer	Mrs. Bijal Dharmeshbhai Desai alongwith Mr. Dharmeshkumar Vinodbhai Desai(PAC)		
Whether the Seller belongs to Promoter/Promoter group	Yes- Promoters		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the <del>acquisition</del> / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
1. Dharmeshkumar Vinodkumar Desai (PAC)	28,65,989	26.84%	26.84%
2. Bijal Dharmeshbhai Desai	39,00,811	36.53%	36.53%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	67,66,800	63.367%	63.367%
Details of acquisition/ sale			
a) Shares carrying voting rights <del>acquired</del> /sold	5,00,000	4.682 %	4.682%
b) VRs <del>acquired</del> /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired</del> /sold			
d) Shares encumbered / invoked/released by the seller			
e) Total (a+b+c+/-d)	5,00,000	4.682 %	4.682%



After the <del>acquisition</del> /sale, holding of:			
a) Shares carrying voting rights			
1. Het Dharmeshkumar Desai	5,00,000	4.682%	4.682%
2. Bijal Dharmeshbhai Desai	34,00,811	31.846 %	31.846 %
3. Dharmeshkumar Vinodkumar Desai	28,65,989	26.84%	26.84%
b) Shares encumbered with the seller			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the sell to receive shares carrying voting rights in the TC (specify holding in each category) after sale			
e) Total (a+b+c+d)	67,66,800	63.367%	63.367%
Mode of <del>acquisition</del> / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer without consideration i.e., by way of Gift		
Date of <del>acquisition</del> / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20 <sup>TH</sup> June, 2024		
Equity share capital / total voting capital of the TC before the said <del>acquisition</del> / sale	1,06,78,796 equity shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said <del>acquisition</del> / sale	1,06,78,796 equity shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	NA		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Signature of the seller / Authorised Signatory

Place Surat

Date: 21/06/2024

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